

ELEVATE WORKSHEET



Marketing Life Insurance for a FAST START

Renters (45 Years and Older)

Term Policies with Conversion Credit

All Life Policies by Type

All Life Policies by Birthday

Homeowners with a Mortgage

ELEVATE WORKSHEET



Upcoming Classes

(All classes Eastern time)

- ❖ January 19-20 - Evolve II Service (12:00PM-2:00PM)
- ❖ January 21 - Quick Hit (10:30AM-10:45AM)
(Controlling What You Can Control)
- ❖ January 22 - Elevate (1:00PM-1:30PM)
(Utilizing ECRM to Write More Business)
- ❖ January 28 - Quick Hit (10:30AM-10:45AM)
(Coaches Open Q&A)
- ❖ February 3-5 - Evolve (1:00PM-4:00PM)
- ❖ February 4 - Quick Hit (10:30AM-10:45AM)
(Term Conversions)
- ❖ February 11 - Quick Hit (10:30AM-10:45AM)
(Cleaning Up Existing Households)

Trophy Club Links



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TROPHY CLUB CONSULTING LLC

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