

ELEVATE WORKSHEET



Customer Care to Life

FORM

Gather Information

Account Review

Present

Reconcile

ELEVATE WORKSHEET



Upcoming Classes

(All classes Eastern Standard time)

- ❖ February 16-17 - Evolve II Sales (12:00PM-2:00PM)
- ❖ February 18 - Quick Hit (10:30AM-10:45AM)
(Interview with a Top Producer)
- ❖ February 19 - Elevate (1:00PM-1:30PM)
(100 Application Development Plan)
- ❖ February 25 - Quick Hit (10:30AM-10:45AM)
(GIFE Fundamentals)
- ❖ February 26 - Elevate (1:00PM-1:30PM)
(2026 In-Book Marketing Plan)
- ❖ March 4 - Quick Hit (10:30AM-10:45AM)
(Building Community Connections)

Trophy Club Links



FOLLOW US
ON FACEBOOK



FOLLOW US
ON LINKEDIN



FOLLOW US
ON INSTAGRAM



LEAVE US A
GOOGLE REVIEW



TROPHY CLUB CONSULTING LLC

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