

ELEVATE WORKSHEET



Five Things Whole Life Does

First Dollar Contributed

Tax Advantaged Growth

Access Prior to 59.5

The Only Self-Completing Part of Your Retirement Plan

Leave a Legacy



ELEVATE WORKSHEET



Upcoming Classes

(All classes Eastern time)

- ❖ July 1: Quick Hit - Coaches' Open Q&A
- ❖ July 2: Elevate - A-Z Life Appointment Process
- ❖ July 8: Quick Hit - Developing a Winning Mindset
- ❖ July 13-15: Evolve (July)
- ❖ July 15: Quick Hit - Universal Life Overview
- ❖ July 16: Elevate - Turning Leads Into Quotes
- ❖ July 20-22: Foundations (July)

Trophy Club Links



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