



## *Transactional*

### **SOLUTION DESCRIPTION**

Listrak's Transactional solution will deploy a customer specific message instantly utilizing Listrak API calls. Messaging content is dependent on the client's need.

### **SCOPE**

#### **One (1) email:**

- **One (1) Transactional Email:** Deploys from client defined business rules

#### **Integration Guidance:**

- Provide information required (i.e., our API Integration Guide) to integrate your website with Listrak API. You will need perform appropriate API calls to trigger the proper transactional messages
- Provide information required to integrate your website with Listrak's platform, if this step has not already been completed for an existing Listrak solution, in accordance with Listrak's integration guides

#### **Application setup**, including the following:

- Addition of an API User
- Generate the necessary list, external events, and up to thirty-five (35) segmentation fields per transactional message type as required for the solution

### **Custom Content Strategy & Creative:**

#### Option 1: Listrak Creative:

- Listrak will generate a custom-designed message for your approval, based on your job start requirements including, but not limited to: branding guidelines, promotional suggestions, product selections, copywriting, images, layout requests, etc.
  - Each email will be built upon the same design wireframe for visual brand consistency; elements within the body of each email can change, but the overall layout will remain consistent.
- (optional) Two (2) rounds of content or creative revisions to the messages prior to the conversion to HTML.

#### Option 2: Client Provided Creative:

- Listrak will provide a selection of mobile-friendly, responsive-ready, Photoshop PSD email wireframes so you can choose the layout that best matches your needs
- For each message, Listrak expects that you will:
  - Design within the bounding boxes; content that extends outside of a bounding box will likely render the design inappropriate for responsive use
  - Provide designs in the original layered Photoshop PSD file
  - Include all fonts and linked images
  - Design for desktop rendering only; Listrak will provide a mobile layout based on our responsive design best-practices
- Listrak will review the PSD file(s) you return and provide one (1) round of suggested changes if your design does not adhere to best practices as defined by Listrak
- If changes are required, it is expected by Listrak that you will:
  - Make the suggested changes and return the files back to us
  - (optional) If you do not wish to make the changes, you may elect to use the design as is in a non-responsive format
- Listrak will code all finalized compositions

## Quality Control

### Creative testing

- All creative will be proofed and tested for rendering functionality in the following as applicable to the solution:
  - Supported email clients include: Yahoo, Gmail, Outlook 2007 or later, Apple Mail 9 or later, and limited AOL
  - Supported mobile clients include: Android 4.4 or later, Gmail App, iPhone 5s (iOS7) or later, iPhone6, iPhone6 plus, iPhone 6s, iPhone 6s plus, iPhone 7, iPhone 7 plus, iPad (Retina), and iPad Mini
  - Supported desktop browsers clients include: Internet Explorer 9 or later, Firefox (latest version), Chrome (latest version), and Safari (latest 2 versions)
  - Supported mobile browsers: Chrome for Android (latest 2 versions), Chrome iOS, Mobile Safari (latest 2 versions), Android browser, and Firefox for Android

### Solution testing

- Up to two (2) rounds of testing for functionality and accuracy, in accordance with how solution is expected to perform

## LIMITATIONS

- **Subscription Check:** There are no subscription checks on email addresses triggered through the transactional campaigns.
- **API Failure:** There is no option in the Listrak Platform to re-send API calls if a failure occurred. It is recommended that you programmatically queue all API calls to resume delivery when service resumes or manually re-send the calls.
- **Additional Messages and Split Testing:** Since there is no Listrak Conductor Conversation for Transactional Campaigns, the responsibility of a message series or message split testing would fall on you to make the appropriate API calls in the desired timeline.
- **Messages with Dynamic Content:** Emails containing dynamic content, segmented by products purchased, spend thresholds, or other factors may be limited within the Listrak platform and will need to be coded by you to make the appropriate API calls.
- **Messages with Order Summaries:** If you are unable to send any dynamic table element as a single segment field containing HTML, the element will be limited to ten (10) records. For Order Summaries, ordered items will be limited to the following product attributes:
  - Product Image (relative URL), Product Title, Product SKU, Product Price, Quantity Purchased, Line Item Total.
- **Responsive Design:** Responsive design may require creative changes to client-provided designs. If we need to perform these changes, all revisions must be approved by you.

## OUT-OF-SCOPE

- **Changes to Client-provided Creative:** All creative and content provided to Listrak is assumed to be correct, and any changes that are required or requested of Listrak may incur Professional Service fees at the prevailing billable rate. Changes to responsive layouts and HTML tests beyond the one (1) included round of revisions, after the creative design has been approved and converted to HTML, or once the solution is approved may incur Professional Service fees at the prevailing billable rate.

- **Changes to Listrak-provided Creative:** Changes to creative and content beyond the two (2) included rounds of revisions or once the creative or content is approved may incur Professional Service fees at the prevailing billable rate.
- **Additional Solution Functionality Testing:** Testing and troubleshooting of technical integration beyond the two (2) included rounds of verification may incur Professional Service fees at the prevailing billable rate. If troubleshooting requires the assistance/participation of a Listrak Developer, the same billable rate may apply.
- **Updates/Break-Fix:** If you modify an email's original HTML (as provided by Listrak), your website, or eCommerce platform/provider in any way that would affect the solution or any technical integrations with Listrak, necessary Professional Service fees may be charged at the prevailing billable rate to troubleshoot and resolve resulting issues. The same applies to client-caused break-fix scenarios within the Listrak application.
- Any changes to the solution scope as provided from Listrak may require a statement of work and additional investment. A custom scope definition will be provided in a separate document for your review.
- **Any feature or functionality not expressly addressed in this scope document is considered out-of-scope by default.**

#### **ADD-ONS**

- **Additional Messages:** Listrak can create additional emails outside the scope of the typical one-message campaign, but these messages may incur Professional Service fees at the prevailing billable rate.
- **Additional Support:** If you require additional hours of support, our technical support team and/or developers can be on-hand to help you. Support hours may be billable at the prevailing Professional Services hourly rate.
- **Additional Segmentation Fields:** Implementing more than thirty-five (35) segmentation fields will require custom pricing.

