

Financial Results for 2026 HY

Investor Meeting 3rd August 2026



Key Highlights of the HY 2026 Results



REINSURANCE REVENUE

OMR 27.5m  4%

PROFIT AFTER TAX (PAT)

OMR 3.3m  49%

COMBINED RATIO

89.2%  6.2%

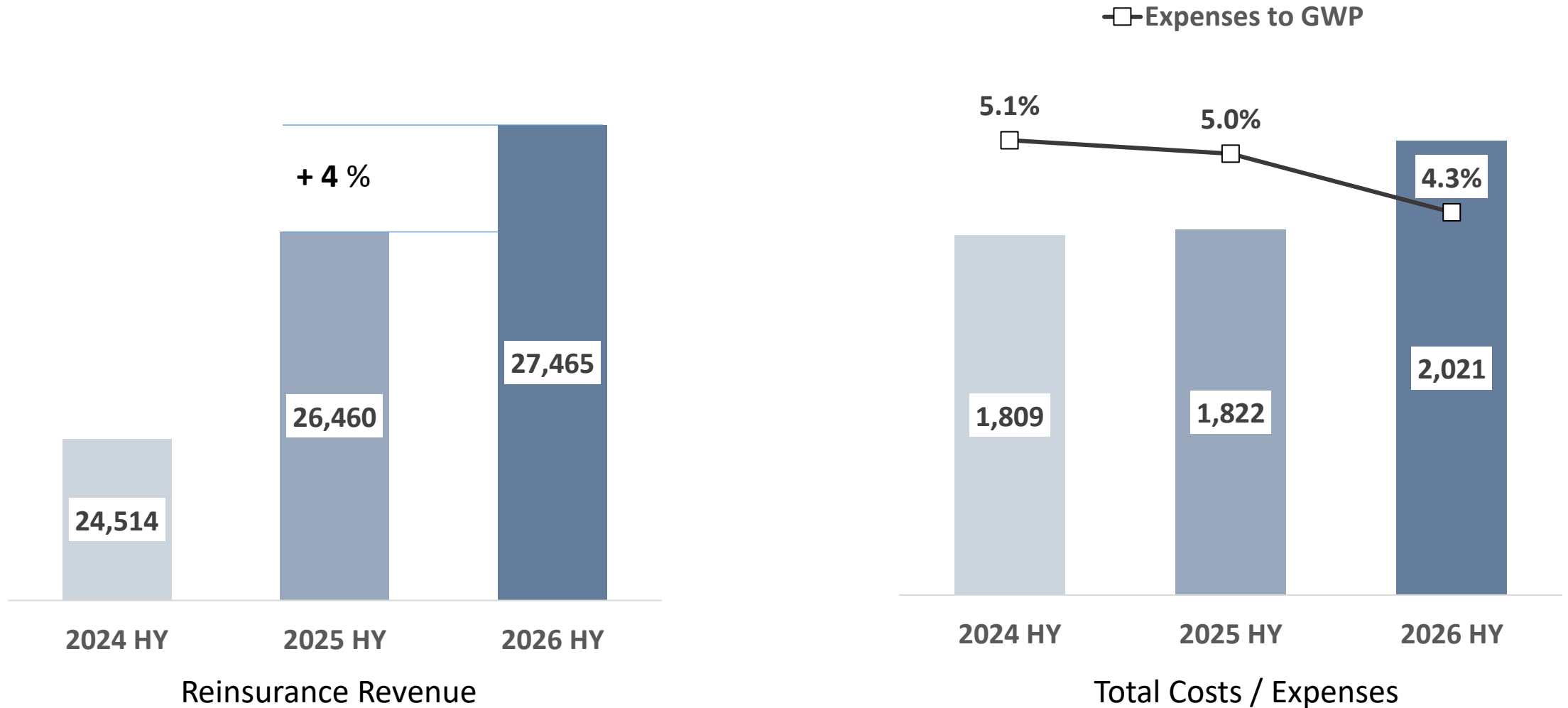
RETURN ON EQUITY (ROE)

15.0%  2.7%

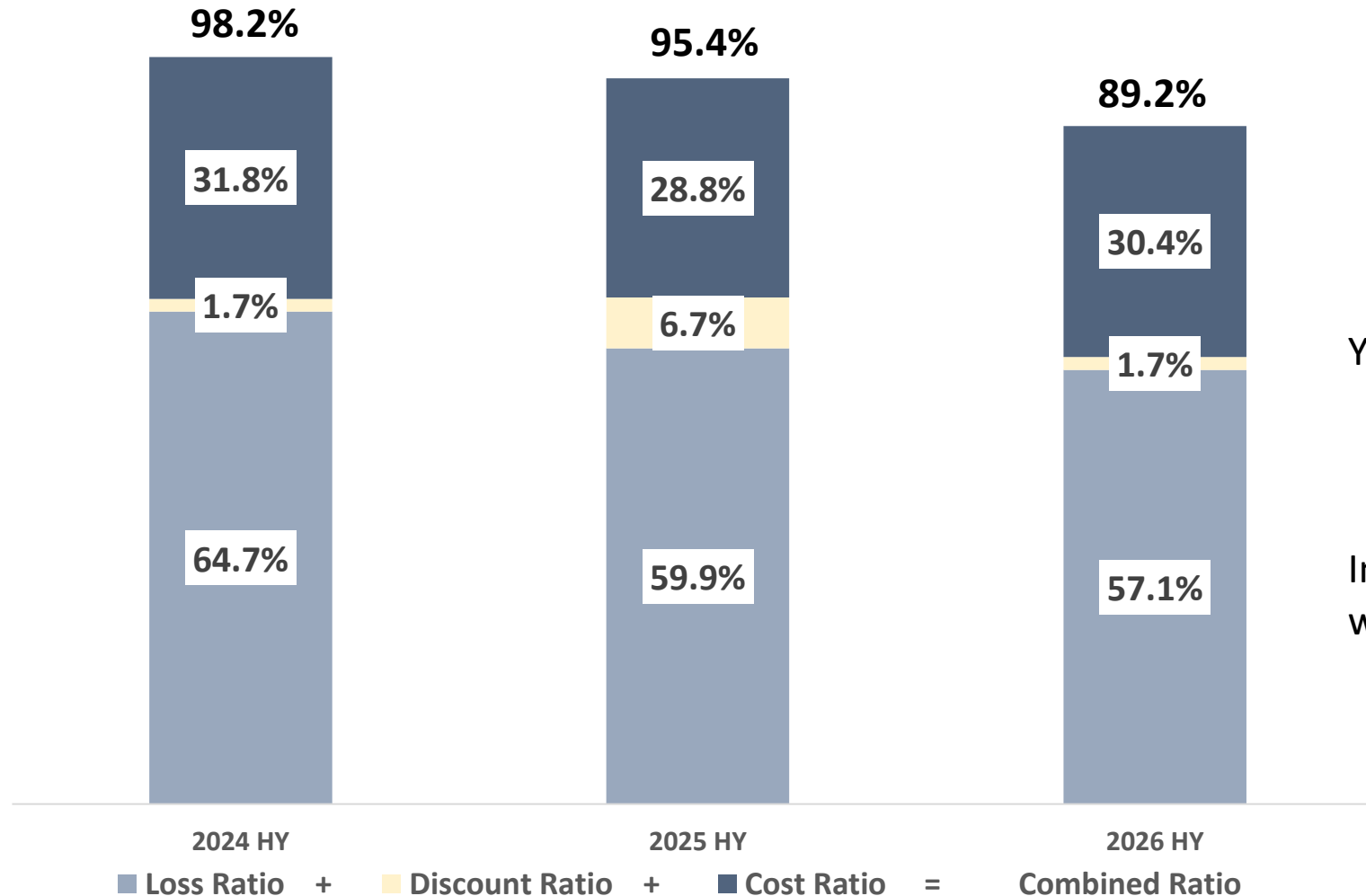


Revenue & Costs

OMR '000



Strong Combined Ratio



Yield increase in HY 2026

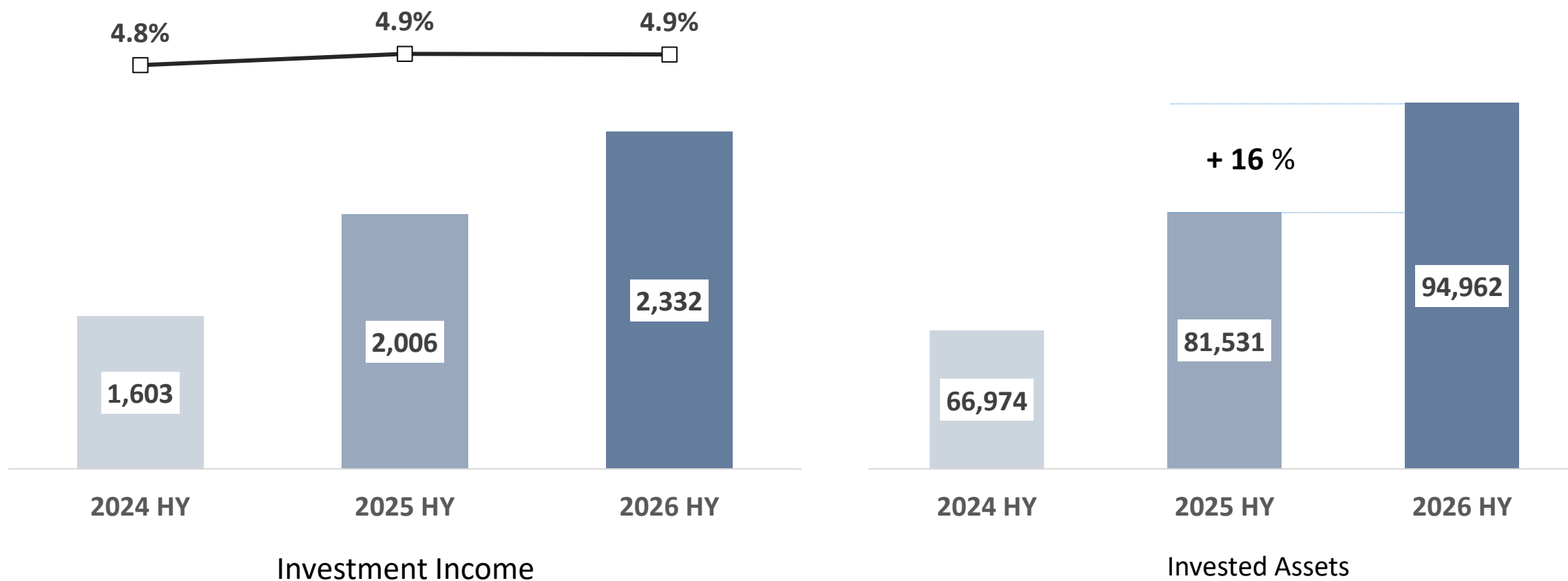
Improved loss experience,
within expectations.

Consistent Investment Returns



OMR '000

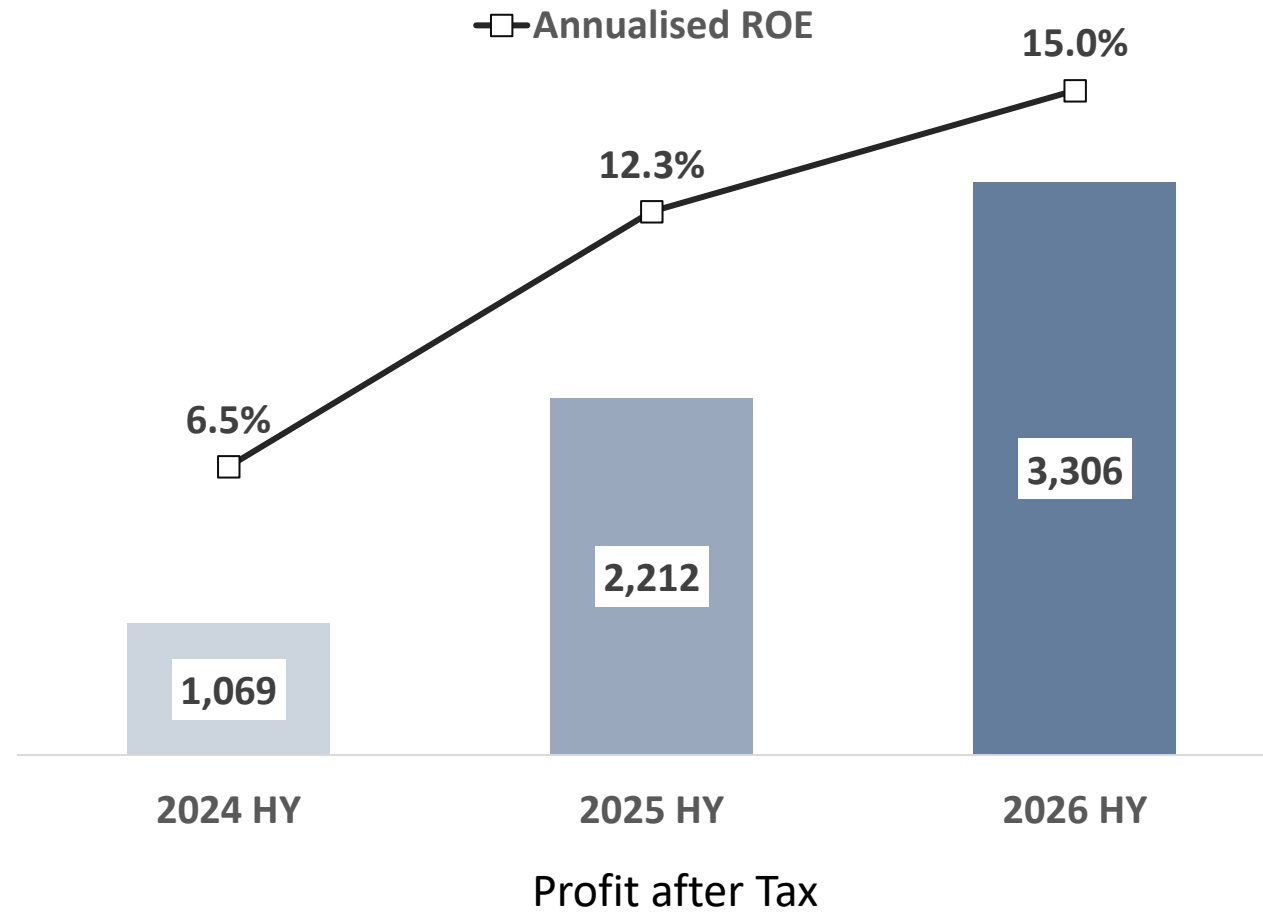
— Investment Return



Improving Profitability



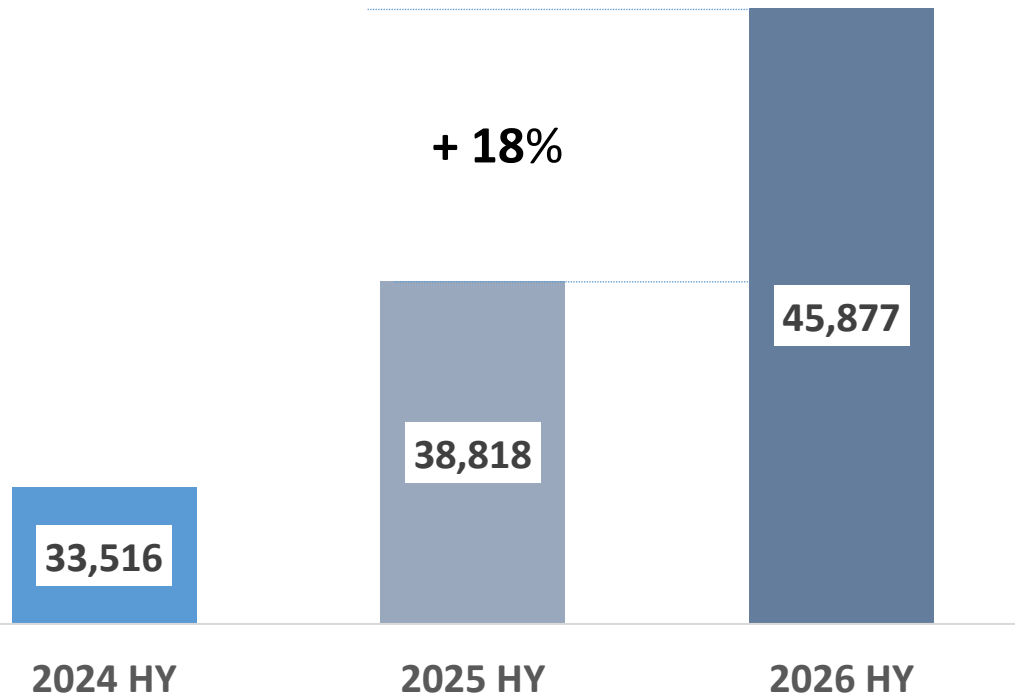
OMR '000



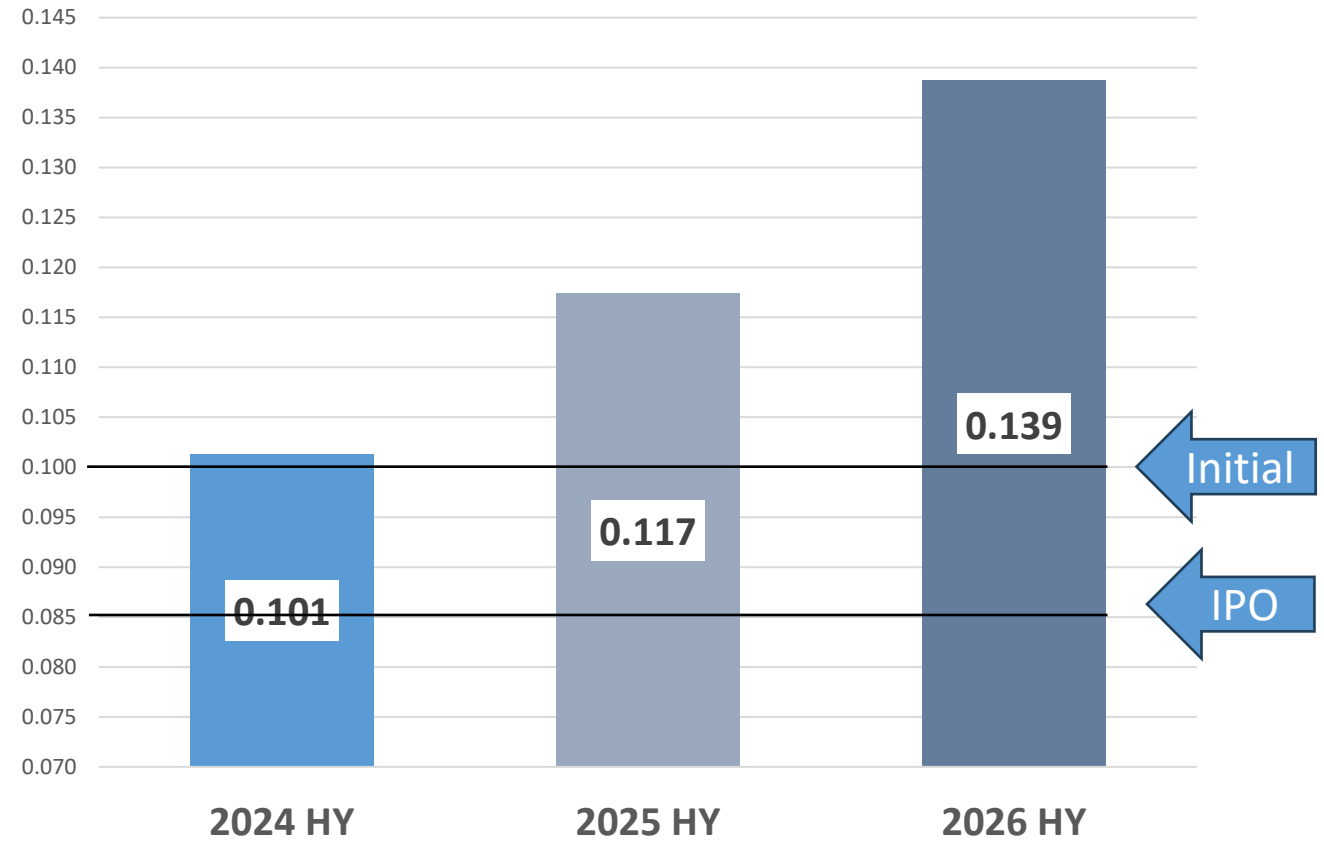
Increasing Book Value of Shares



Shareholders Equity



Book Value Per Share



THANK YOU

We are committed to providing innovative and responsive solutions that meet our stakeholders' needs of today and goals of tomorrow.

