

Sign-up

Entity Name/(s)

Calli Preloved Limited

Entity IRD Number

139 - 408 - 306



Personal Information

Full Name : Sarah-Jayne Bellman

IRD Number : 082 - 785 - 991 D.O.B : 29/01/1991

Position : Director

Address : 224B Belvedere Road, Carterton

Email : sarah@callipreloved.co.nz Phone : 0273510642

Occupation : Registered Nurse/Business Owner

Personal Information - Additional

Full Name :

IRD Number : - D.O.B :

Position :

Address :

Email : Phone :

Occupation :

Previous Accountant

If you have an accountant already, add their contact details here and we will handle the break-up

Sign-up

What do you want from us?

*We already know you need Financial Statements and Tax Returns but do you need any of this other stuff?

- | | | |
|---|---|--------------------------------------|
| <input type="checkbox"/> Tax Planning | <input type="checkbox"/> Mgmt Meetings | <input type="checkbox"/> RWT Returns |
| <input checked="" type="checkbox"/> GST Returns | <input type="checkbox"/> FBT Returns | <input type="checkbox"/> Other |
| <input checked="" type="checkbox"/> Wages/PAYE | <input type="checkbox"/> Cashflow Forecasting/Budgeting | |

If you selected 'Other' above please specify here:

Terms and Conditions

- ☒ I/We agree to the terms of engagement set out above, on behalf of myself/ourselves and all associated entities and warrant that I/we have authority to do so.

Please click here to view our [Terms and Conditions](#)

Authority

This applies for all tax types (except child support) until further notice. I give authority to Innovative Advisory Limited:

- ☐ To obtain information from Inland Revenue, other government agencies and financial institutions, about all tax types. This includes obtaining information through all Inland Revenue media and communication channels
- ☐ To link all tax types for each entity listed above. I understand that linking allows Innovative Advisory Limited as authorised tax agent to have full access to information held by Inland Revenue and ability to modify my/our details relating to the relevant tax types. Correspondence for linked tax types will be directed to Innovative Advisory Limited
- ☐ To prepare, submit and sign tax returns

SJB

SJB (Jun 5, 2023 09:45 GMT+12)

Signature Jun 5, 2023

Sarah-Jayne Bellman

Signature


IA Sign-Up


Final Audit Report


2023-06-04


Created:	2023-06-04
By:	Clementine Kumeroa (clem@innovativeadvisory.co.nz)
Status:	Approved
Transaction ID:	CBJCHBCAABAAfKpes3BNwAIY6Hvrs1TxPpVAQ0GsTu6x


"IA Sign-Up" History


 Web Form created by Clementine Kumeroa (clem@innovativeadvisory.co.nz)
2023-02-13 - 6:36:26 AM GMT

 Web Form filled in by SJB (sarah@callipreloved.co.nz)
2023-06-04 - 9:45:29 PM GMT

 Email verification link emailed to SJB (sarah@callipreloved.co.nz)
2023-06-04 - 9:45:31 PM GMT

 Email viewed by SJB (sarah@callipreloved.co.nz)
2023-06-04 - 9:45:50 PM GMT

 Approval verified by SJB (sarah@callipreloved.co.nz)
2023-06-04 - 9:45:50 PM GMT

 Agreement completed.
2023-06-04 - 9:45:50 PM GMT