

# Sign-up

Entity Name/(s)

The Glow Up By Kate Ltd

Entity IRD Number

135 - 150 - 606



## Personal Information

Full Name : Katie Elizabeth Ralfe

IRD Number : 080 - 762 - 526 D.O.B : 11-03-1987

Position : Director & Shareholder

Address : 54 Viles Road, RD3, Western Lake, Featherston 5773

Email : the.glow.up.by.kate@gmail.com Phone : 0272785705

Occupation : Nurse

## Personal Information - Additional

Full Name :

IRD Number : - D.O.B :

Position :

Address :

Email : Phone :

Occupation :

## Previous Accountant

If you have an accountant already, add their contact details here and we will handle the break-up

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# Sign-up

## What do you want from us?

\*We already know you need Financial Statements and Tax Returns but do you need any of this other stuff?

- |                                       |   |                                      |
|---------------------------------------|---|--------------------------------------|
| <input type="checkbox"/> Tax Planning | <input type="checkbox"/> Mgmt Meetings                  | <input type="checkbox"/> RWT Returns |
| <input type="checkbox"/> GST Returns  | <input type="checkbox"/> FBT Returns                    | <input type="checkbox"/> Other       |
| <input type="checkbox"/> Wages/PAYE   | <input type="checkbox"/> Cashflow Forecasting/Budgeting |                                      |

If you selected 'Other' above please specify here:

## Terms and Conditions

- ☒ I/We agree to the terms of engagement set out above, on behalf of myself/ourselves and all associated entities and warrant that I/we have authority to do so.

Please click here to view our [Terms and Conditions](#)

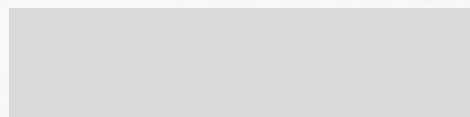
## Authority

This applies for all tax types (except child support) until further notice. I give authority to Innovative Advisory Limited:

- ☐ To obtain information from Inland Revenue, other government agencies and financial institutions, about all tax types. This includes obtaining information through all Inland Revenue media and communication channels
- ☐ To link all tax types for each entity listed above. I understand that linking allows Innovative Advisory Limited as authorised tax agent to have full access to information held by Inland Revenue and ability to modify my/our details relating to the relevant tax types. Correspondence for linked tax types will be directed to Innovative Advisory Limited
- ☐ To prepare, submit and sign tax returns

  
KRalfe (Aug 9, 2023 20:49 GMT+12)

Signature      Aug 9, 2023  
Katie Elizabeth Ralfe



Signature


# IA Sign-Up


Final Audit Report


2023-08-09


Created:	2023-08-09
By:	Clementine Kumeroa (clem@innovativeadvisory.co.nz)
Status:	Approved
Transaction ID:	CBJCHBCAABAAISaQhRfn2YyT-V8H4EAH6xcajXoeQCKV


## "IA Sign-Up" History


 Web Form created by Clementine Kumeroa (clem@innovativeadvisory.co.nz)  
2023-02-13 - 6:36:26 AM GMT

 Web Form filled in by KRalfe (the.glow.up.by.kate@gmail.com)  
2023-08-09 - 8:49:35 AM GMT

 Email verification link emailed to KRalfe (the.glow.up.by.kate@gmail.com)  
2023-08-09 - 8:49:37 AM GMT

 Email viewed by KRalfe (the.glow.up.by.kate@gmail.com)  
2023-08-09 - 9:04:10 AM GMT

 Approval verified by KRalfe (the.glow.up.by.kate@gmail.com)  
2023-08-09 - 9:04:10 AM GMT

 Agreement completed.  
2023-08-09 - 9:04:10 AM GMT