

Module 5 Approving Leave and Timelogs in iPayroll

We Will Look At



- To Approve or Not to Approve
- Leave Approval
- Timelog Approval
- Communication re Approval

Approve or not to approve

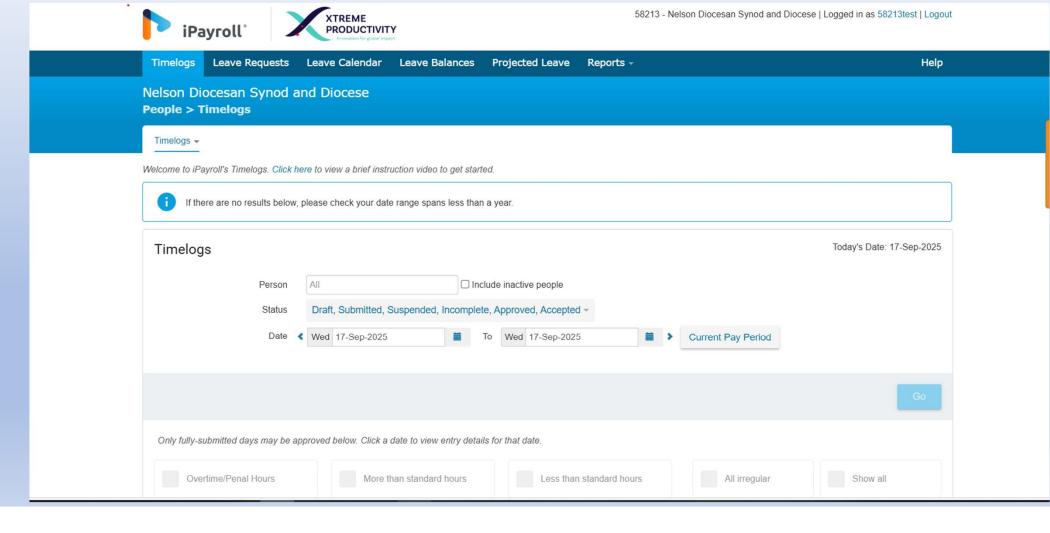
There are times when not to approve

- Operational Implications e.g. 3 Paymasters
- Prior approval was not sought (especially TOIL credited or extra payment of hours)
- Person is "out of leave"
- TOIL is outside Diocesan Policy

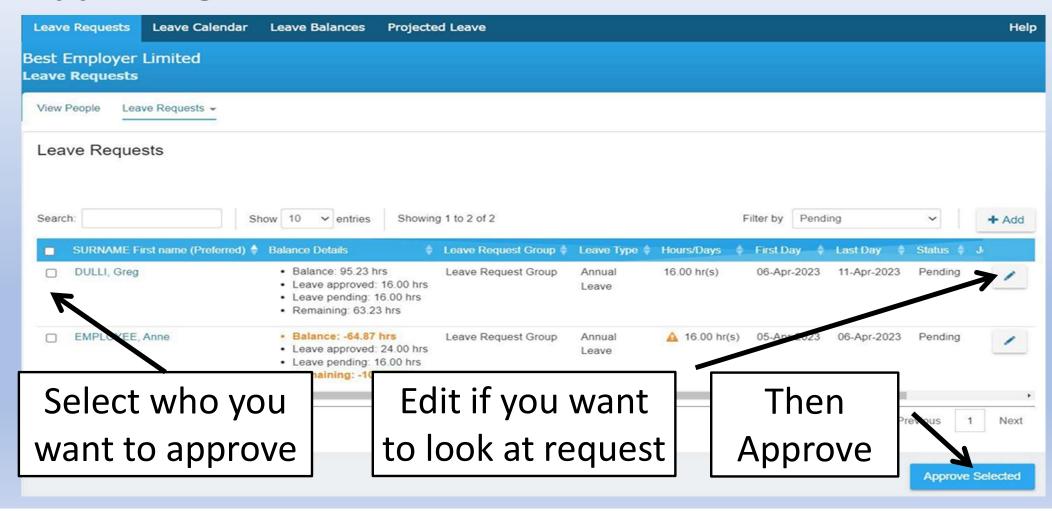
If you have concerns regarding approval talk to

- Diocesan Manager (Chris Ward) or
- Finance Manager (Ed Duggan)

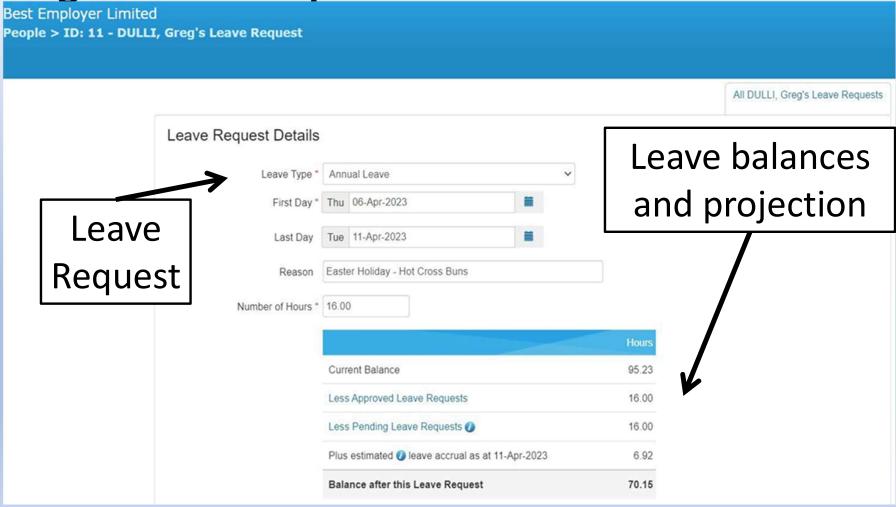
Login Opening Screen



Approving Leave if no Queries



Looking at Leave Request Details

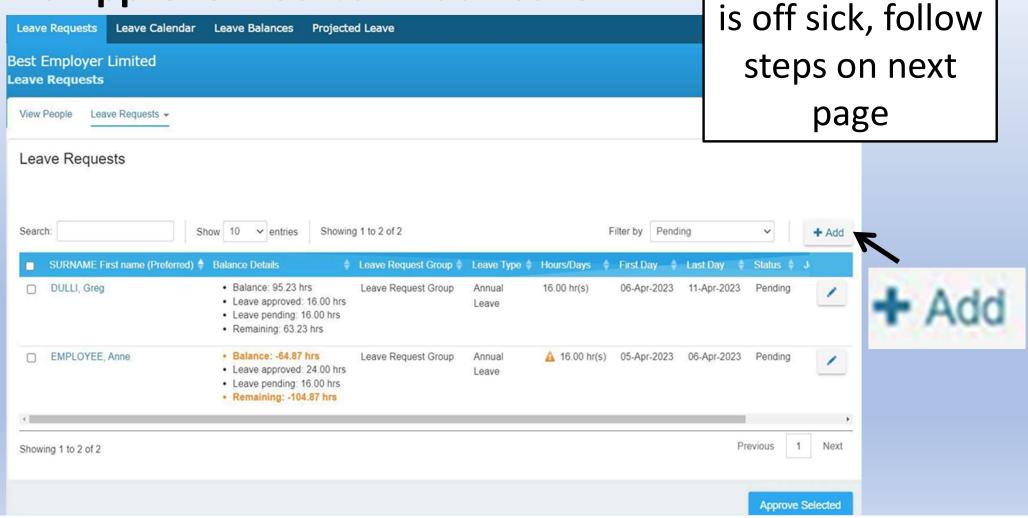


You can approve/decline leave

Leave Tools

Approved?	O Pending	
	Approved	
	O Declined	
	O Cancelled	
Cc Email		
Message	A leave request has been Created for DULLI, Greg	
Additional Message		
		Remove Save

As Approver You Can Add Leave

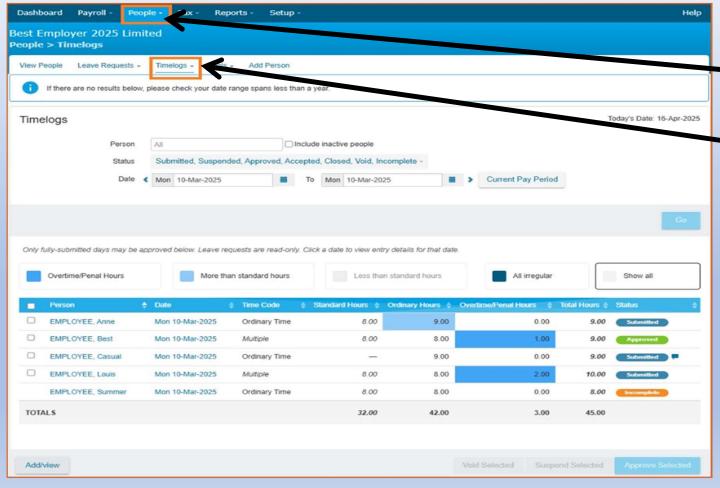


Useful if person

Fill out the Various Field as follows

- 1. Select +Add
- 2. Select the employee's name
- 3. Select Leave Type* from drop down
- 4. Select First Day* first day they are away on leave
- 5. Select Last Day* last day they are away on leave
- 6. Enter Reason only if required
- 7. Enter Number of Hours* or Number of Days* if not completed automatically
- 8. Select Approved OR Declined
- 9. Enter cc Email address for third party to be notified only if required
- 10. Enter Additional Message for the employee only if required
- 11. Save
- 12. A message will display Success Leave Request has been created.
- 13. An email will be sent to employee

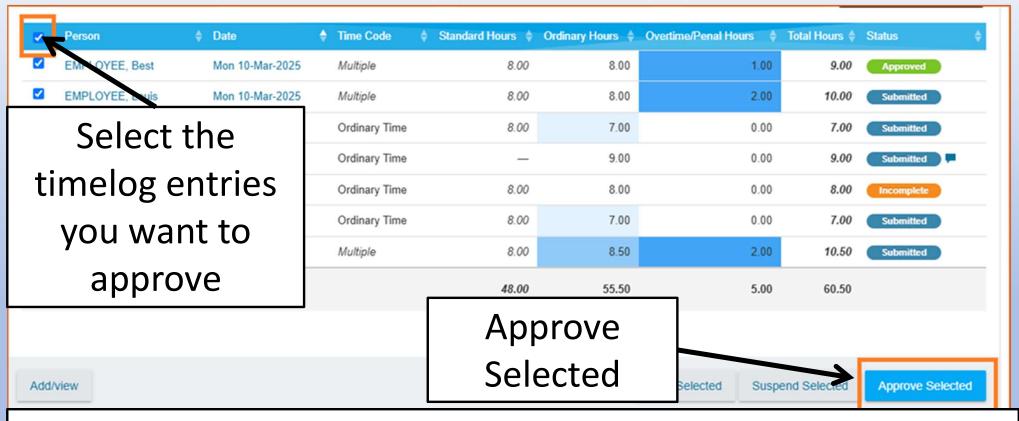
Approving Timelog



People

Timelog

Approving / Voiding Timelog



If your employee has asked you to delete a timelog then select the timelog and hit void. At this stage do not suspend

Tips to remember

- Only approve timelog entries you are happy with
- First talk to your employee to discuss any issues
- If you have concerns regarding approval talk to
 - Diocesan Manager (Chris Ward) or
 - Finance Manager (Ed Duggan)

Who Can Help - the Paymasters



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Ed Email <u>ed@nelsonanglican.nz</u>

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Guides Available On Website



www.nelsonanglican.nz/documents

Under iPayroll

- 5.1 Leave Approver Guide
- 5.2 Timelog Approver Guide

Documents

Forms and guides to support you or your parish.

GRANTS & FUNDING	~
QUICK GUIDES	~
POLICIES & PROCEDURES	~
FORMS	~
PARISH STATUTES	~
DIOCESAN STATUTES	~
SYNOD	~
IPAYROLL	^

Any Questions

