



DIVORCEES

Who we Help

Going through a separation or divorce can be one of life's most challenging transitions emotionally, legally and financially. For many individuals during, or in the aftermath, of a legal separation, it marks not only in personal circumstances, but a shift in responsibility and involvement in managing their financial affairs.

Specific Services

FORM E COMPLETION

LEGAL ADVICE

INVESTMENT OVERSIGHT &
COORDINATION

ASSET TRACING

TAX ADVICE

RESIDENCY & VISA PLANNING

HOW WE HELP

MAKING CONNECTIONS

We have often found that during the divorce proceedings, existing advisory relationships can become suddenly fragmented or unavailable. These could include accountants, bankers, investment managers and lawyers.

We step in to fill the gaps by making new introductions to ensure you have a trusted team around you. Where needed, we can source a divorce coach to support your emotional well-being throughout.

In the aftermath of the proceedings, we can stay involved, managing the advisers and making sure that all of our clients' needs are being met.

FUTURE PLANNING

The first step in creating your personal financial plan is often the hardest. It involves big questions like: where do you see yourself in five, ten, or thirty years?

A separation or divorce can mark a significant turning point, not only in your personal circumstances, but in how you choose to shape your future. We work with you to clarify your priorities, values and long-term aspirations.

www.cavfo.com

Cavendish Family Office (London) Ltd Registered in England No. 11213617
1st Floor, 3 Sharrow Lane, Sheffield, S11 8AE

CAVENDISH FAMILY OFFICE (LONDON) LIMITED IS NOT A REGULATED FIRM, AS DEFINED BY THE FCA, AND SO CANNOT GIVE REGULATED ADVICE.

SOME OF OUR SERVICES WILL BE OUTSOURCED TO HAND-PICKED EXPERT STRATEGIC PARTNERS

In many ways, this transition requires you to become the CEO of the rest of your life - setting the direction, making considered decisions and determining what success now looks like for you and your family. We act as your trusted partner, coordinating the technical, financial and structural elements required to support that vision.

Where desired, we may introduce a specialist mindset coach to support you in exploring your aspirations and approaching important decisions with clarity and confidence.

CONFIDENTIALITY

Divorce is a sensitive subject. That is why we always preserve strict confidentiality on all levels. We are used to working with families and individuals for whom privacy is paramount.

We will always be on the lookout for ways that you can further protect your interests and information.

RELOCATION

Post-divorce you may want to explore residency or relocation options, or lose the rights to stay where you live. Planning for these eventualities is essential.

We have significant experience working with these matters, especially with regard to visas. Through our network of trusted strategic advisers, we can help you structure the most practical solution for your particular situation.

AUDITS & ADMIN

In order to achieve a financial settlement following divorce, both parties are required to fully declare their finances by completing a Form E to enable the court to make a financial order. We can assist by compiling and organising this for you, minimising stress for you.

In some circumstances, a party may provide an incomplete or inaccurate picture of their assets to their spouse or civil partner during the relationship and, more particularly, during any subsequent divorce proceedings.

We can work with specialists to trace assets as well as audit bank and credit card transactions, going back over many years, identifying hotels, hire cars, flights, and so on to support the fair and informed negotiation of any settlement you might be seeking.

CASE STUDY

CLIENT

Non-financial spouse in her early-thirties at the time of her divorce with a very young child.

PROBLEM

Our client was going through a life-changing event that involved a large amount of money and major decision-making, but she had never previously been allowed to be involved in household or financial decision-making.

SOLUTION

We helped her compile her Form E, advised her on the legal implications of her divorce, helped her navigate the purchase of a new home and invested the remaining proceeds for her long-term future.

Her son is now 21 and she has successfully remarried. We have been involved in many aspects of her new life including relocating to three jurisdictions (The Middle East, Asia and Europe). We have seen her flourish from a young woman into a mature, financially sophisticated individual. After 20+ years of working together, she is now an active and willing participant in the discussions of her portfolio, as well as other tax and legal matters.

CONTACT US

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