

Pakistan Market Wrap



Wednesday, 23 April 2025

KSE 100 Index encounters volatility

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	117,226	73,366	36,020	176,990
Previous	118,430	73,873	36,403	178,899
Points	(1,204.2)	(506.8)	(383.5)	(1,909.0)
Change	-1.0%	-0.7%	-1.1%	-1.1%
High	118,811	74,118	36,615	179,148
Low	117,120	73,335	35,969	176,736
Vol (mn)	245	605	101	117
Val (PKRmn)	18,635	27,763	14,017	11,815
Val (USDmn)	66.3	98.8	49.9	42.1

From the sales desk

- The KSE 100 Index encountered notable volatility during today's trading session, further cementing the conclusion that the market is still standing at critical levels where the future market direction remains unclear yet investors are cautiously optimistic.
- Market participation decreased to 605mn shares from 741mn shares during the previous session (-18% DoD). Traded value decreased to USD99mn from USD109mn during the previous session.

Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	14.3
Market Cap (USD bn)	51.0
Change	-0.8%
CYTD Change	-1.9%
12 Month High (PKR tn)	14.81
12 Month Low (PKR tn)	9.66
Value Traded (KSE-ALLSHR)	
Val (PKRmn)	27,762.6
Val (USDmn)	98.8
Change (USD)	-9.1%
CYTD (Avg. USDmn)	101.5
12 Month High (PKR bn)	68.8
12 Month Low (PKR bn)	8.9

Major Sector	Index	% Change
O&G Mark.	18,063	169.3%
Banks	24,745	177.1%
Power	36,257	97.5%
Cement	118,980	215.9%
O&G Exp.	23,970	179.9%
Autos	89,038	187.3%
Engineering	39,771	67.5%
Technology	75,709	58.4%
Pharma	75,607	277.4%
Fertilizer	31,289	102.1%

Gainers (KSE-100)	Closing	Change	Vol (mn)
NATF	240.2	9.4%	1.8
IBFL	350.0	3.7%	0.0
GADT	308.3	3.4%	0.1
EFUG	119.0	3.1%	0.01
BWCL	432.6	2.6%	0.03

Losers (KSE-100)			
HMB	90.0	-5.4%	0.3
POML	156.0	-4.9%	0.0
AGL	61.7	-4.8%	1.3
LCI	1,435.6	-4.3%	0.04
NBP	85.9	-4.2%	4.5

Volume Leaders (KSE-All Shares)			
BOP	10.0	-3.9%	58.5
WTL	1.3	-1.5%	33.0
POWER	14.2	-0.4%	29.6
DCL	10.5	6.2%	27.8
MLCF	66.3	-1.5%	21.9

Top Contributors (Points) - KSE-100			
Positive		Negative	
NATF	39.6	UBL	-163.6
OGDC	23.0	HUBC	-118.0
BWCL	21.5	MARI	-83.6
MCB	16.5	ENGROH	-81.8
THALL	8.9	HMB	-79.2

Source: PSX & Next Research

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