

Pakistan Market Wrap



Monday, 28 July 2025

The KSE index showcased a bullish trend

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	139,380	86,340	42,629	197,449
Previous	139,207	86,177	42,603	196,320
Points	172.8	163.3	25.8	1,130
Change	0.1%	0.2%	0.1%	0.6%
High	140,149	86,813	42,902	198,355
Low	139,196	86,278	42,557	197,093
Vol (mn)	214	589	91	92
Val (PKRmn)	23,652	34,563	19,062	17,328
Val (USDmn)	83.5	122.0	67.3	61.2

From the sales desk

- The KSE-100 index showcased a bullish trend, breaking free from its previous range-bound movement and demonstrating resilience amidst market volatility. Despite a week of consolidation, the index closed on a positive note, reflecting stability and investor confidence. This upward momentum is a promising sign for market participants, particularly after a challenging period for the Pakistani economy. Major volume contributors for the session included ASL, AGHA, and BOP.
- Market participation decreased to 589mn shares from 635mn shares during the previous session (-7% DoD). Traded value increased to USD122mn from USD87mn during the previous session.

Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	16.7
Market Cap (USD bn)	59.0
Change	0.3%
CYTD Change	13.4%
12 Month High (PKR tn)	16.7
12 Month Low (PKR tn)	10.3

Value Traded (KSE-ALLSHR)

Val (PKRmn)	34,563.0
Val (USDmn)	122.0
Change (USD)	40.6%
CYTD (Avg. USDmn)	105.7
12 Month High (PKR bn)	68.8
12 Month Low (PKR bn)	8.9

Major Sector	Index	% Chg
O&G Mark.	18,640	0.8%
Banks	33,098	-1.6%
Power	40,068	-0.4%
Cement	130,097	2.1%
O&G Exp.	24,472	0.1%
Autos	92,738	2.3%
Engineering	47,351	2.9%
Technology	81,680	0.6%
Pharma	75,697	2.4%
Fertilizer	41,122	1.0%

Gainers (KSE-100)	Closing	Change	Vol (mn)
ATLH	1,237.5	6.7%	0.1
HGFA	15.0	6.0%	8.5
SAZEW	1,312.9	5.0%	0.9
GLAXO	411.8	4.5%	1.5
FATIMA	112.9	4.5%	4.9

Losers (KSE-100)

ABL	179.2	-4.9%	0.4
PSEL	1,021.0	-3.0%	0.0
BAFL	89.2	-3.0%	2.7
FABL	76.2	-2.5%	1.1
IBFL	338.7	-2.4%	0.0

Volume Leaders (KSE-All Shares)

ASL	12.8	3.4%	51.8
AGHA	9.9	10.5%	46.6
BOP	13.5	-0.8%	23.8
WTL	1.5	-0.7%	22.0
KEL	5.2	-0.4%	19.6

Top Contributors (Points) - KSE-100

Positive		Negative	
LUCK	158.1	UBL	-129.5
SYS	76.9	MEBL	-66.2
FATIMA	51.4	BAFL	-65.3
PSO	47.7	HBL	-64.5
SAZEW	44.5	MCB	-58.1

Source: PSX & Next Research

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