

Wednesday, 30 July 2025

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	138,412	85,703	42,255	194,110
Previous	137,965	85,571	42,075	193,828
Points	447.4	131.5	180.2	281
Change	0.3%	0.2%	0.4%	0.1%
High	139,019	86,047	42,429	195,753
Low	137,659	85,308	42,000	193,046
Vol (mn)	168	426	82	84
Val (PKRmn)	16,634	24,999	14,182	12,360
Val (USDmn)	58.8	88.4	50.1	43.7

From the sales desk

- The trading session began on a strong footing, with the KSE-100 Index climbing to an intraday high early in the day. However, the initial momentum faded as investors opted for profit-taking and sectoral rotation, reflecting caution ahead of the central bank's decision. Sentiment remained subdued in the latter half, ultimately dragging the index lower by the close. The market's downward trend was largely driven by monetary policy concerns, as participants braced for possible policy tightening or a shift in forward guidance.
- Market participation decreased to 426mn shares from 606mn shares during the previous session (-30% DoD). Traded value decreased to USD88mn from USD115mn during the previous session.

Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	16.6
Market Cap (USD bn)	58.7
Change	0.2%
CYTD Change	12.7%
12 Month High (PKR tn)	16.7
12 Month Low (PKR tn)	10.3

Value Traded (KSE-ALLSHR)

Val (PKRmn)	24,999.4
Val (USDmn)	88.4
Change (USD)	-23.5%
CYTD (Avg. USDmn)	105.7
12 Month High (PKR bn)	68.8
12 Month Low (PKR bn)	8.9

Major Sector	Index	% Chg
O&G Mark.	18,365	0.1%
Banks	33,346	1.6%
Power	39,442	0.2%
Cement	129,524	0.0%
O&G Exp.	24,172	0.0%
Autos	91,203	-0.9%
Engineering	45,930	-0.9%
Technology	82,541	2.6%
Pharma	75,960	0.2%
Fertilizer	40,575	-0.4%

Gainers (KSE-100)	Closing	Change	Vol (mn)
SYS	127.5	6.9%	13.5
BWCL	517.4	5.8%	0.05
TPLRF1	13.2	3.6%	0.03
JVDC	75.6	3.6%	0.9
HLB	223.2	3.2%	2.8

Losers (KSE-100)

GHGL	44.3	-5.3%	3.3
BNWM	76.7	-4.6%	0.2
IBFL	325.1	-4.0%	0.0
PABC	147.6	-2.8%	0.2
POML	211.7	-2.7%	0.01

Volume Leaders (KSE-All Shares)

BOP	13.7	1.9%	24.8
CSIL	4.3	23.3%	20.9
MLCF	79.6	-2.6%	14.5
SYS	127.5	6.9%	13.5
KEL	5.1	0.8%	13.4

Top Contributors (Points) - KSE-100

Positive		Negative	
SYS	262.5	FFC	-93.9
UBL	218.6	LUCK	-80.1
HLB	136.2	ENGROH	-64.1
MEBL	110.9	MLCF	-33.6
BWCL	56.4	DGKC	-32.0

Source: PSX & Next Research

Sales Desk

sales@nextcapital.com.pk

Research Entity Notification No.: REP-116

Next Capital Limited

2nd Floor Imperial Court Building, Dr. Ziauddin Ahmed Road, Karachi, Pakistan

+92 21 111 639 825, +92 21 3563 2321

research@nextcapital.com.pk

www.nextcapital.com.pk