

Thursday, 31 July 2025

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	139,390	86,261	42,619	196,908
Previous	138,412	85,703	42,255	194,110
Points	978.2	558.0	363.8	2,798
Change	0.7%	0.7%	0.9%	1.4%
High	140,215	86,819	42,871	197,894
Low	139,084	86,179	42,477	195,852
Vol (mn)	291	577	119	124
Val (PKRmn)	29,660	36,348	24,442	21,968
Val (USDmn)	104.9	128.5	86.4	77.7

From the sales desk

- KSE-100 Surges on U.S.–Pakistan Energy Deal, Closes with Strong Gains. The KSE-100 Index recorded a robust rally on Thursday, fueled by renewed investor confidence following a major geopolitical breakthrough. The index surged by as much as 1,803 points intraday, hitting a high of 140,215, before settling at 139,390, up 978 points, as profit-taking emerged across the board near market close.
- Investor sentiment was boosted after the U.S. President announced a strategic energy partnership with Pakistan. The news triggered sharp buying in E&Ps, propelling the index upward. The top points contributors were SYS, OGDC, POL. The broader market saw gains across key sectors, with exploration & production, technology, and fertilizer stocks leading the charge. Despite strong buying, late-session profit booking capped the intraday rally.

Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	16.7
Market Cap (USD bn)	59.0
Change	0.7%
CYTD Change	13.5%
12 Month High (PKR tn)	16.7
12 Month Low (PKR tn)	10.3

Value Traded (KSE-ALLSHR)

Val (PKRmn)	36,348.2
Val (USDmn)	128.5
Change (USD)	45.4%
CYTD (Avg. USDmn)	105.8
12 Month High (PKR bn)	68.8
12 Month Low (PKR bn)	8.9

Major Sector	Index	% Chg
O&G Mark.	18,651	1.6%
Banks	33,375	0.1%
Power	39,452	0.0%
Cement	130,216	0.5%
O&G Exp.	24,917	3.1%
Autos	91,673	0.5%
Engineering	45,674	-0.6%
Technology	85,341	3.4%
Pharma	75,642	-0.4%
Fertilizer	40,212	-0.9%

Gainers (KSE-100)	Closing	Change	Vol (mn)
PABC	162.3	10.0%	0.8
SYS	137.1	7.6%	18.3
THALL	467.8	6.3%	0.1
ILP	78.3	5.9%	4.0
POL	648.4	5.0%	0.8

Losers (KSE-100)

GHGL	42.7	-3.6%	1.8
EPCL	30.6	-2.6%	1.5
FHAM	26.1	-2.5%	0.01
BAFL	88.0	-2.3%	6.6
YOUW	4.8	-2.0%	1.3

Volume Leaders (KSE-All Shares)

BOP	14.1	2.5%	82.9
ICIBL	9.0	2.6%	37.2
OGDC	233.0	3.7%	24.2
PPL	169.8	2.6%	21.1
CSIL	4.3	-1.4%	18.8

Top Contributors (Points) - KSE-100

Positive		Negative	
SYS	308.7	FFC	-186.7
OGDC	177.5	BAFL	-49.8
POL	134.7	EFERT	-30.1
MARI	103.7	HLB	-25.3
PPL	97.8	GHGL	-18.6

Source: PSX & Next Research

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