

Pakistan Market Wrap



Friday, 1 August 2025

KSE-100 Index Soars to Record High on U.S.–Pakistan Energy and Trade Breakthrough

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	141,035	87,318	43,335	201,117
Previous	139,390	86,261	42,619	196,908
Points	1,644.6	1,057.3	715.9	4,209
Change	1.2%	1.2%	1.7%	2.1%
High	141,161	87,438	43,382	201,385
Low	138,958	86,101	42,454	196,050
Vol (mn)	305	610	168	177
Val (PKRmn)	43,126	50,552	38,208	36,164
Val (USDmn)	152.5	178.8	135.1	127.9

From the sales desk

- The KSE-100 Index surged to a historic closing high of 141,034.98, gaining an impressive 1,644.56 points (+1.18%) as bullish sentiment swept the market following the announcement of a landmark U.S.–Pakistan partnership focused on energy and trade.
- The session opened on a cautious note, with the index initially retreating by 432.72 points amid subdued volumes and weak global cues. However, the tide quickly turned as renewed investor confidence sparked aggressive buying in heavyweight sectors — particularly exploration & production (E&Ps) and banking — driving a powerful intraday reversal that culminated in a new all-time high.

Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	16.9
Market Cap (USD bn)	59.8
Change	1.3%
CYTD Change	14.9%
12 Month High (PKR tn)	16.9
12 Month Low (PKR tn)	10.3

Value Traded (KSE-ALLSHR)

Val (PKRmn)	50,552.1
Val (USDmn)	178.8
Change (USD)	39.2%
CYTD (Avg. USDmn)	106.3
12 Month High (PKR bn)	68.8
12 Month Low (PKR bn)	8.9

Major Sector	Index	% Chg
O&G Mark.	19,455	4.3%
Banks	33,647	0.8%
Power	40,413	2.4%
Cement	131,367	0.9%
O&G Exp.	26,427	6.1%
Autos	91,661	0.0%
Engineering	45,187	-1.1%
Technology	84,320	-1.2%
Pharma	75,853	0.3%
Fertilizer	40,465	0.6%

Gainers (KSE-100)	Closing	Change	Vol (mn)
OGDC	255.7	9.7%	37.0
PPL	181.8	7.1%	43.0
PSO	411.7	6.7%	21.3
CENERGY	7.1	5.7%	31.1
HUBC	153.6	4.7%	12.2

Losers (KSE-100)

ILP	73.0	-6.8%	4.3
SRVI	1,159.9	-5.6%	0.01
GADT	477.2	-5.4%	0.1
EPCL	29.1	-5.0%	5.1
PABC	156.2	-3.8%	0.7

Volume Leaders (KSE-All Shares)

WTL	1.5	0.0%	55.1
PPL	181.8	7.0%	43.0
OGDC	255.7	9.7%	37.0
CENERGY	7.1	5.6%	31.1
SSGC	45.6	3.1%	28.6

Top Contributors (Points) - KSE-100

Positive		Negative	
OGDC	488.8	SYS	-123.1
PPL	267.9	ENGROH	-73.1
HUBC	209.8	SRVI	-54.5
PSO	203.5	ILP	-49.7
HLB	185.0	LCI	-23.6

Source: PSX & Next Research

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