

Tuesday, October 28, 2025

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	160,101	97,526	48,859	232,189
Previous	162,164	98,789	49,419	235,593
Points	(2,062.8)	(1,263.8)	(559.2)	(3,404)
Change	-1.3%	-1.3%	-1.1%	-1.4%
High	163,381	99,471	49,831	237,790
Low	159,805	97,389	48,750	231,502
Vol (mn)	375	1,019	135	83
Val (PKRmn)	23,692	36,943	15,448	11,761
Val (USDmn)	84.3	131.5	55.0	41.9

From the sales desk

- The benchmark KSE-100 Index of the Pakistan Stock Exchange (PSX) declined by 2,063 points, or 1.3 percent, on a day-on-day (DoD) basis to close at 160,101 levels.
- Market participation increased to 1,019mn shares from 1,007mn shares during the previous session (+1.2% DoD). Traded value increased to USD131mn from USD1124mn during the previous session.
- Sector-wise, KSE-100 Index was let down by Commercial Banks (-534.75pts), Oil & Gas Exploration Cos. (-337.45pts), Power Generation & Dist. (-232.16pts), Fertilizer (-173.59pts), and Technology & Communication (-112.28pts).
- In terms of index-point contributions, companies that dragged the index lower were HUBC (-142.35pts), MEBL (-121.82pts), HBL (-114.39pts), OGDC (-106.15pts), and UBL (-100.98pts).

Sales Desk

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Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	18.5
Market Cap (USD bn)	65.7
Change	-1.3%
CYTD Change	26.3%
12 Month High (PKR tn)	19.7
12 Month Low (PKR tn)	11.5
Value Traded (KSE-ALLSHR)	
Val (PKRmn)	36,943.3
Val (USDmn)	131.5
Change (USD)	6.1%
CYTD (Avg. USDmn)	128.2
12 Month High (PKR bn)	78.7
12 Month Low (PKR bn)	11.3

Major Sector	Index	% Chg
O&G Mark.	20,732	0.1%
Banks	39,279	-1.2%
Power	43,473	-4.5%
Cement	155,912	0.0%
O&G Exp.	27,462	-1.8%
Autos	96,182	-0.5%
Engineering	49,753	-0.5%
Technology	103,994	-2.3%
Pharma	80,171	-1.3%
Fertilizer	43,170	-1.4%

Gainers (KSE-100)	Closing	Change	Vol (mn)
PSEL	1,143.6	1.7%	0.01
SRVI	1,442.4	1.7%	0.03
LUCK	452.6	1.7%	1.4
TRG	72.3	1.1%	7.3
INDU	2,089.6	0.9%	0.1

Losers (KSE-100)

TGL	216.1	-10.0%	0.4
GHGL	35.6	-10.0%	1.9
PKGP	62.4	-10.0%	0.1
KEL	5.3	-9.3%	94.6
UNITY	22.1	-8.4%	10.0

Volume Leaders (KSE-All Shares)

KEL	5.3	-9.3%	94.6
WTL	1.8	-5.3%	83.3
BOP	37.2	-0.2%	60.4
HASCOL	15.3	8.1%	55.1
FNEL	15.7	-3.5%	55.1

Top Contributors (Points) - KSE-100

Positive		Negative	
LUCK	110.5	HUBC	-142.4
PSEL	19.7	MEBL	-121.8
SRVI	19.0	HBL	-114.4
BAHL	11.0	OGDC	-106.2
TRG	9.6	UBL	-101.0

Source: PSX & Next Research

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