

Thursday, 30 October 2025

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	156,733	95,665	47,752	226,175
Previous	158,465	96,559	48,335	229,055
Points	(1,732.2)	(894.5)	(582.5)	-2,880
Change	-1.1%	-0.9%	-1.2%	-1.3%
High	159,507	97,255	48,597	230,735
Low	156,328	95,494	47,632	225,466
Vol (mn)	378	848	218	118
Val (PKRmn)	28,515	37,611	22,845	15,657
Val (USDmn)	101.5	133.9	81.3	55.7

From the sales desk

- The benchmark KSE-100 Index of the Pakistan Stock Exchange (PSX) declined by 1,732 points, or 1.1 percent, on a day-on-day (DoD) basis to close at 156,733 levels.
- Market participation decreased to 848mn shares from 952mn shares during the previous session (-11% DoD). Traded value decreased to USD134mn from USD147mn during the previous session.
- Sector-wise, KSE-100 Index was let down by Inv. Banks / Inv. Cos. / Securities Cos. (-655.64pts), Commercial Banks (-552.43pts), Oil & Gas Exploration Companies (-247.49pts), Technology & Communication (-155.82pts), and Textile Composite (-103.07pts).
- In terms of index-point contributions, companies that dragged the index lower were ENGROH (-642.95pts), BOP (-167.42pts), SYS (-140.84pts), UBL (-128.14pts), and MCB (-82.68pts).

Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	18.1
Market Cap (USD bn)	64.4
Change	-1.0%
CYTD Change	23.7%
12 Month High (PKR tn)	19.7
12 Month Low (PKR tn)	11.5
Value Traded (KSE-ALLSHR)	
Val (PKRmn)	37,610.7
Val (USDmn)	133.9
Change (USD)	-8.9%
CYTD (Avg. USDmn)	128.3
12 Month High (PKR bn)	78.7
12 Month Low (PKR bn)	11.3

Major Sector	Index	% Chg
O&G Mark.	20,161	-1.5%
Banks	38,450	-1.4%
Power	44,436	1.8%
Cement	153,010	-0.1%
O&G Exp.	26,924	-1.3%
Autos	95,929	0.7%
Engineering	48,797	-0.8%
Technology	101,843	-1.4%
Pharma	78,046	-0.8%
Fertilizer	42,889	0.0%

Gainers (KSE-100)	Closing	Change	Vol (mn)
SSOM	463.4	10.0%	0.02
TPLRF1	12.2	6.1%	0.3
PABC	146.2	5.1%	0.4
LOTCEM	25.7	4.6%	6.7
HUBC	214.5	3.8%	15.1

Losers (KSE-100)

THALL	542.5	-9.7%	0.1
BOP	33.5	-9.7%	84.2
ENGROH	215.0	-8.4%	3.9
KTML	53.9	-7.6%	0.8
SSGC	35.0	-6.6%	9.0

Volume Leaders (KSE-All Shares)

BOP	33.5	-9.7%	84.2
WTL	1.8	-2.2%	50.2
KEL	5.4	-0.4%	47.8
WAVES	13.4	8.7%	45.7
PAEL	48.6	1.3%	44.5

Top Contributors (Points) - KSE-100

Positive		Negative	
HUBC	239.7	ENGROH	-643.0
NBP	101.3	BOP	-167.4
FFC	80.6	SYS	-140.8
LUCK	54.3	UBL	-128.1
TPLRF1	28.3	MCB	-82.7

Source: PSX & Next Research

Sales Desk

sales@nextcapital.com.pk

Research Entity Notification No.: REP-116

Next Capital Limited

2nd Floor Imperial Court Building, Dr. Ziauddin Ahmed Road, Karachi, Pakistan

+92 21 111 639 825, +92 21 3563 2321

research@nextcapital.com.pk

www.nextcapital.com.pk