

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	161,632	98,255	49,377	232,700
Previous	156,733	95,665	47,752	226,175
Points	4,898.9	2,590.1	1,624.9	6,525
Change	3.1%	2.7%	3.4%	2.9%
High	162,194	98,558	49,542	233,499
Low	158,196	96,470	48,171	228,568
Vol (mn)	409	953	213	121
Val (PKRmn)	31,136	42,268	24,862	15,401
Val (USDmn)	110.8	150.5	88.5	54.8

From the sales desk

- The benchmark KSE-100 Index increased 4,899 points, or 3.1 percent, on a day-on-day (DoD) basis to close at 161,632 levels.
- Market participation increased to 953mn shares from 858mn shares during the previous session (+12% DoD). Traded value increased to USD150mn from USD134mn during the previous session.
- Sector-wise, KSE-100 Index was supported by Commercial Banks (+2471.42pts), Fertilizer (+471.43pts), Cement (+461.67pts), Technology & Communication (+311.91pts), and Oil & Gas Exploration Companies (+259.77pts).
- In terms of index-point contributions, companies that propped up the index were UBL (+710.40pts), MEBL (+438.48pts), FFC (+351.38pts), BAHF (+327.01pts), and HBL (+296.11pts).

Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	18.6
Market Cap (USD bn)	66.1
Change	2.6%
CYTD Change	27.0%
12 Month High (PKR tn)	19.7
12 Month Low (PKR tn)	11.7

Value Traded (KSE-ALLSHR)

Val (PKRmn)	42,267.7
Val (USDmn)	150.5
Change (USD)	12.4%
CYTD (Avg. USDmn)	128.4
12 Month High (PKR bn)	78.7
12 Month Low (PKR bn)	11.3

Major Sector	Index	% Chg
O&G Mark.	20,581	2.1%
Banks	40,211	4.6%
Power	44,650	0.5%
Cement	157,179	2.7%
O&G Exp.	27,307	1.4%
Autos	97,308	1.4%
Engineering	49,977	2.4%
Technology	106,207	4.3%
Pharma	79,353	1.7%
Fertilizer	43,895	2.3%

Gainers (KSE-100)	Closing	Change	Vol (mn)
PAEL	53.1	9.3%	39.6
BAFL	111.2	8.3%	2.6
PTC	37.2	7.0%	23.6
BAHL	194.8	6.8%	0.9
MEBL	454.5	6.8%	1.5

Losers (KSE-100)

TPLRF1	11.2	-8.3%	0.3
PABC	143.1	-2.1%	0.1
HMB	119.1	-1.5%	0.2
KEL	5.4	-0.9%	85.8
PKGP	61.4	-0.4%	0.0

Volume Leaders (KSE-All Shares)

WTL	1.8	2.8%	98.9
KEL	5.4	-0.9%	85.8
BOP	34.8	3.8%	78.5
WAVES	14.7	9.3%	40.6
PAEL	53.1	9.3%	39.6

Top Contributors (Points) - KSE-100

Positive		Negative	
UBL	710.4	TPLRF1	-40.8
MEBL	438.5	HMB	-29.1
FFC	351.4	PABC	-7.6
BAHL	327.0	KEL	-4.7
HBL	296.1	PKGP	-1.2

Source: PSX & Next Research

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