

Monday, November 3, 2025

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	162,803	98,852	49,497	234,519
Previous	161,632	98,255	49,377	232,700
Points	1,171.4	597.7	120.1	1,819
Change	0.7%	0.6%	0.2%	0.8%
High	163,935	99,424	49,888	235,997
Low	161,893	98,482	49,228	233,064
Vol (mn)	353	949	205	114
Val (PKRmn)	32,549	47,582	23,800	14,705
Val (USDmn)	115.9	169.4	84.7	52.3

From the sales desk

- The benchmark KSE-100 Index increased 1,171 points, or +0.7 percent, on a day-on-day (DoD) basis to close at 162,803 levels.
- Market participation decreased to 949mn shares from 653mn shares during the previous session (-0.4% DoD). Traded value increased to USD169mn from USD150mn during the previous session.
- Sector-wise, KSE-100 Index was supported by Fertilizer (+528.30pts), Inv. Banks / Inv. Cos. / Securities Cos. (+384.26pts), Power Generation & Distribution (+127.63pts), Oil & Gas Exploration Companies (+95.36pts), and Technology & Communication (+95.34pts).
- In terms of index-point contributions, companies that propped up the index were FFC (+459.19pts), ENGROH (+362.63pts), NBP (+120.88pts), HUBC (+100.25pts), and TRG (+88.52pts).

Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	18.6
Market Cap (USD bn)	66.4
Change	0.4%
CYTD Change	27.5%
12 Month High (PKR tn)	19.7
12 Month Low (PKR tn)	11.8

Value Traded (KSE-ALLSHR)

Val (PKRmn)	47,581.8
Val (USDmn)	169.4
Change (USD)	12.6%
CYTD (Avg. USDmn)	128.6
12 Month High (PKR bn)	78.7
12 Month Low (PKR bn)	11.3

Major Sector	Index	% Chg
O&G Mark.	20,421	-0.8%
Banks	39,927	-0.7%
Power	44,980	0.7%
Cement	157,965	0.5%
O&G Exp.	27,442	0.5%
Autos	99,431	2.2%
Engineering	49,826	-0.3%
Technology	106,753	0.5%
Pharma	79,603	0.3%
Fertilizer	44,434	1.2%

Gainers (KSE-100)	Closing	Change	Vol (mn)
TRG	80.8	10.0%	33.5
THALL	583.7	6.6%	0.04
PSEL	1,201.5	5.9%	0.01
KAPCO	30.5	5.8%	7.7
NML	151.5	5.7%	3.7

Losers (KSE-100)

SNGP	121.1	-7.3%	10.4
PGLC	16.1	-5.0%	0.01
PTC	36.1	-3.0%	10.7
BNWM	62.1	-3.0%	0.03
PKGS	709.9	-2.9%	0.0

Volume Leaders (KSE-All Shares)

HASCOL	17.1	7.2%	119.5
BOP	35.5	2.1%	81.2
WTL	1.9	2.2%	44.1
WAVES	15.3	4.1%	38.8
FCSC	8.8	0.8%	36.2

Top Contributors (Points) - KSE-100

Positive		Negative	
FFC	459.2	UBL	-144.1
ENGROH	362.6	BAHL	-123.4
NBP	120.9	HBL	-116.4
HUBC	100.3	MEBL	-99.4
TRG	88.5	SNGP	-91.9

Source: PSX & Next Research

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