

Bilingual Spanish Hire: 6048

Licensed Insurance Producer

EXPERIENCE

Local State Farm Agency (Operated by Independently Contracted Agent)

2018 - September 2025

Agent Team Member

- Oversaw underwriting processes and facilitated the issuance of new insurance policies in accordance with organizational standards and regulatory guidelines
- Delivered exceptional customer service and comprehensive billing support, ensuring accuracy and client satisfaction
- Advised clients on policy inquiries, coverage updates, and claims procedures, providing clear and timely guidance
- Maintained detailed and accurate records while ensuring full compliance with applicable regulations and internal policies

Local State Farm Agency (Operated by Independently Contracted Agent)

March 2007 - 2018

Agent Team Member

Insurance Company

September 2003 - March 2007

Insurance Agent

- Managed underwriting workflows and facilitated the issuance of new business insurance policies in compliance with company guidelines and regulatory standards
- Delivered high-quality customer service by managing client accounts, addressing inquiries, and building strong, long-term client relationships
- Supported accounting and billing operations, including invoicing, payment processing, and reconciliation to ensure accuracy and timeliness

**** Please note: Employment dates are approximate*

CERTIFICATIONS

Licensed: P&C, Life & Health – TX

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Licensed Insurance Producer

Reported: 20–30 policies/month, \$40–50k premium/month

Experience: Local State Farm Agency (Operated by Independently Contracted Agent) – 18 years

Licensed: P&C, Life & Health – TX

Will work REMOTE in any time zone ***MUST OFFER HEALTH/STIPEND***

Desires a Hybrid or Sales role with an Allstate agency @ \$40–45k base, with \$70k earning potential

25+ outbound dials/day, 40+ inbound calls with live leads, pivot & cross selling, bundling, win-backs, networking, selling & servicing the Spanish-speaking population & customer service.

**** Please note: Employment dates are approximate*