

Energy-Macro-Policy Pulse: Charts

Chart 1: Energy Pressure vs Macro Response (Indexed to Jan 2015 = 100)

Shows EPPI composite (avg of Brent, Gas, Power indices), UK CPI, and UK 10Y Yield rebased to common base

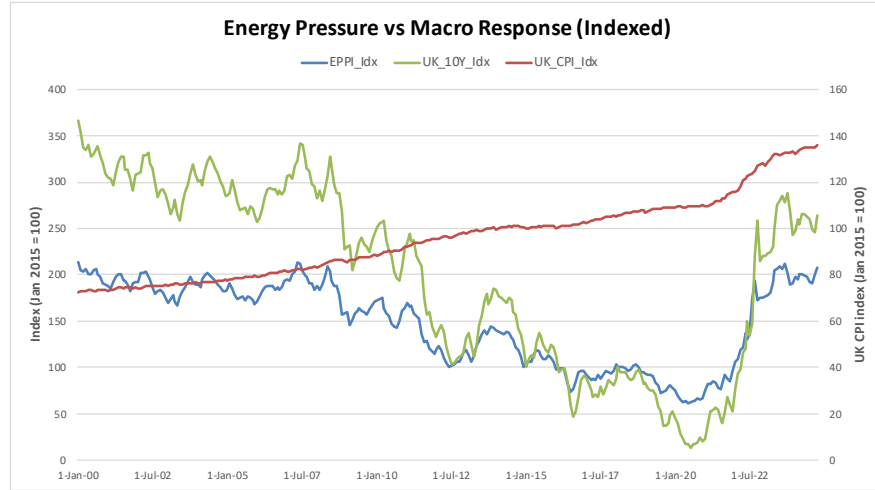


Chart 2: European Power Price Competitiveness

Monthly wholesale electricity prices for Germany, France, Spain (EUR/MWh)

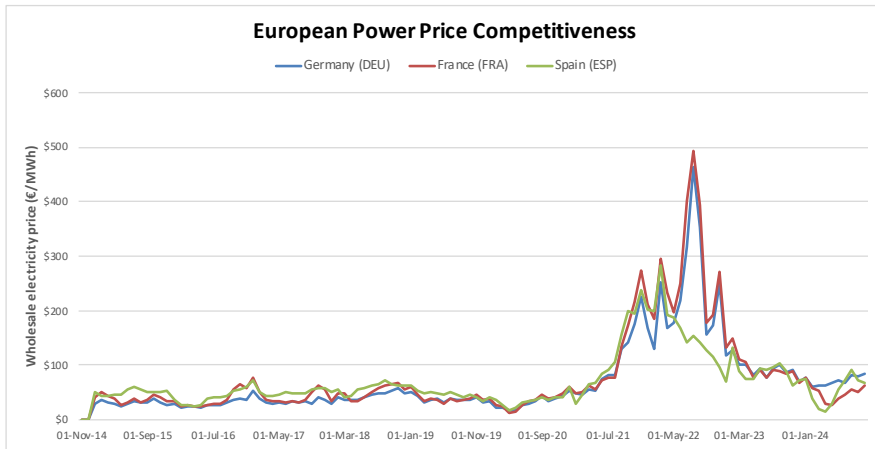


Chart 3: Energy Markets Stack (Indexed, Jan 2000 = 100)

Indexed comparison of oil, gas, power, and coal to show relative cycles and the magnitude of the EU energy shock

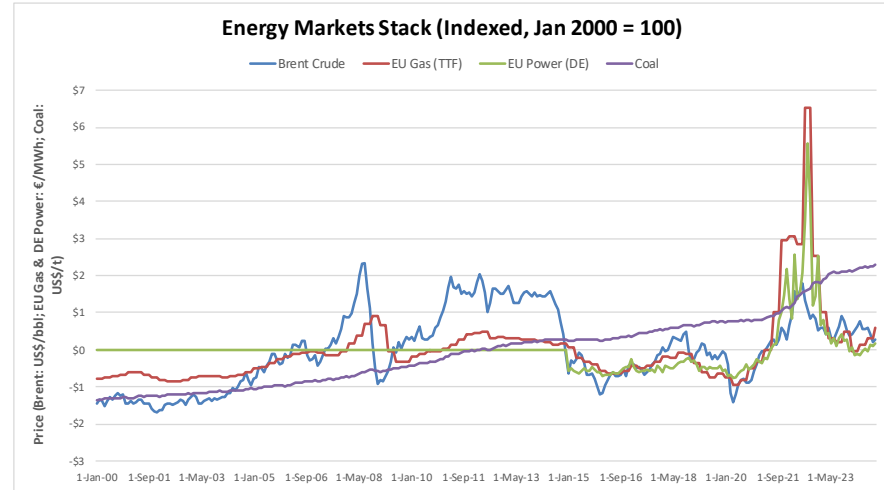


Chart 4: Energy Price Pressure vs Macro Response (Standardised Z-Scores)

Standardises energy price and UK CPI to show the intensity of the 2021–2022 energy shock and inflation in the UK

