

Custom Home Design Questionnaire



PROJECT NAME: _____

WELCOME!

This document will help you know what to expect from your Initial Interview Meeting and what information will be helpful for your design team.

INITIAL INTERVIEW MEETING

You will meet with your design team to discuss the project scope and all relevant details. You will be provided a document explaining the entire project life cycle (from design to building permit application). It is important to us that each step in the process is well understood by all involved, and our team is happy to answer any and all questions you may have.

The subsequent pages include a questionnaire intended to help you supply your design team with all relevant details required for the successful completion of your project. During the initial meeting, your design team will guide you through each section of the questionnaire. Please complete any portions that you can; it is acceptable if some sections remain incomplete.

Following the initial interview, a comprehensive Design Program will be developed based on the discussion and the information provided in your completed Design Questionnaire. Once you have reviewed and approved the Design Program, a formal proposal will be prepared.

THIS INITIAL MEETING IS OFFERED WITH NO OBLIGATION TO RETAIN OUR SERVICES.

WHAT TO BRING (IF NOT SENT BEFOREHAND)

1. A copy of your site survey and deed restriction.
2. Any documents and images that reflect the style/look that you want for your new home. Many clients have these organized into a Pinterest board or a collection of cutouts from magazines.

Custom Home Design Questionnaire



I. GENERAL

| | |
|--|---|
| Living square footage (air-conditioned space) | |
| Budget range for new home (including Pool) | |
| Desired Move-In Date: | |
| Home Builder Name: (or indicate if you'd like help finding/vetting a builder) | |
| Primary Use of Home: <input type="checkbox"/> Permanent Residence <input type="checkbox"/> Seasonal Home <input type="checkbox"/> Vacation Home | Number to be living in new home: ___ Adults ___ Children ___ Pets (Dogs or Cats) |
| Additional Comments: | |

II. SITE INFORMATION

| | | | |
|---|--|---|--------------------------------------|
| Address: | | | |
| Parcel ID: | | | |
| Is there a current survey? | | <input type="checkbox"/> Yes <input type="checkbox"/> No If 'Yes', please provide a copy. | |
| Are there any Architectural Control Restrictions (HOA/ARC/HRC) which govern your property? | | Are there additional site improvements desired? Check all that apply. | |
| <input type="checkbox"/> Yes <input type="checkbox"/> No If 'Yes', please provide a copy. | | <input type="checkbox"/> Gate House | <input type="checkbox"/> Pool |
| Comments: | | <input type="checkbox"/> Circular Drive | <input type="checkbox"/> Pool Cabana |
| | | <input type="checkbox"/> Porte Cochere | <input type="checkbox"/> Guest House |
| | | <input type="checkbox"/> Tennis Court | <input type="checkbox"/> Boat House |
| | | <input type="checkbox"/> Sport's Court | |

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III. EXTERIOR STYLE

| | | | |
|-----------------------------------|--|--|---------------------------------------|
| EXTERIOR STYLE | | | |
| <input type="checkbox"/> American | <input type="checkbox"/> Spanish | <input type="checkbox"/> Classical <small>Please Specify:</small> | |
| <input type="checkbox"/> Italian | <input type="checkbox"/> Mediterranean | <input type="checkbox"/> Contemporary | <input type="checkbox"/> Ultra-Modern |
| Other: | | | |
| Additional Comments: | | | |

IV. FLOOR PLANS

| | | | |
|--|--|-------------------------------------|--------------------------------------|
| <input type="checkbox"/> One-Story <input type="checkbox"/> Two-Story <input type="checkbox"/> Three Story | 1st Floor Ceiling Height 2nd Floor Ceiling Height 3rd Floor Ceiling Height | | |
| FRONT ENTRANCE | | | |
| Size: w_____ d_____ | | | |
| <input type="checkbox"/> Raised Covered Porch | <input type="checkbox"/> Raised Open Terrace | | |
| <input type="checkbox"/> Tower | <input type="checkbox"/> Courtyard | | |
| Comments: | | | |
| FOYER | | Size: w_____ d_____ | |
| <input type="checkbox"/> One-Story High | <input type="checkbox"/> Open to 2nd Story | | |
| Location of Staircase: | <input type="checkbox"/> Foyer | <input type="checkbox"/> Stair Hall | <input type="checkbox"/> Living Room |
| Staircase Type: | <input type="checkbox"/> Straight | <input type="checkbox"/> "L" shaped | <input type="checkbox"/> Switchback |
| | <input type="checkbox"/> Curved | Other ____ | |
| Comments: | | | |

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|--|---|---|------------------------------------|--|--|
| LIVING ROOM | | Size: w_____ d_____ | | | |
| <input type="checkbox"/> One-Story High | | <input type="checkbox"/> Open to 2nd Story | | | |
| <input type="checkbox"/> Fireplace | | <input type="checkbox"/> Built-in Bookcases | | <input type="checkbox"/> Wet Bar | |
| Comments: | | | | | |
| DINING ROOM | | Size: w_____ d_____ | | Seating Number ____ | |
| <input type="checkbox"/> One-Story High | | <input type="checkbox"/> Open to 2nd Story | | | |
| <input type="checkbox"/> Wine Closet | | <input type="checkbox"/> Butler's Pantry | | <input type="checkbox"/> China Cabinet Area | |
| Additional Comments: | | | | | |
| STUDY/LIBRARY | | Size: w_____ d_____ | | | |
| <input type="checkbox"/> One-Story High | | <input type="checkbox"/> Open to 2nd Story | | | |
| Located off: | <input type="checkbox"/> Foyer | <input type="checkbox"/> Master Bedroom | | | |
| Facing: | <input type="checkbox"/> Front Yard | <input type="checkbox"/> Rear Yard | <input type="checkbox"/> Side Yard | <input type="checkbox"/> Courtyard | |
| Comments: | | | | | |
| KITCHEN | | Size: w_____ d_____ | | | |
| <input type="checkbox"/> One-Story High | | <input type="checkbox"/> Open to 2nd Story | | <input type="checkbox"/> Secondary stairs to 2nd Floor | |
| Sink near: | <input type="checkbox"/> Window | <input type="checkbox"/> Breakfast Bar | <input type="checkbox"/> Desk | <input type="checkbox"/> Island. Island size: _____ | |
| Appliances needed besides the usual major appliances: | | | | | |
| <input type="checkbox"/> Warming Drawers | | <input type="checkbox"/> Refrigerated Drawers | | <input type="checkbox"/> Trash Compactor | |
| Pantry: | <input type="checkbox"/> Cabinet Pantry | <input type="checkbox"/> Walk-in Pantry | | (If walk-in, what size?) _____ | |
| Kitchen Shape | <input type="checkbox"/> "U" shape | <input type="checkbox"/> "L" shape | <input type="checkbox"/> Galley | Other: ____ | |
| Kitchen opens to: | <input type="checkbox"/> Dining | <input type="checkbox"/> Breakfast | <input type="checkbox"/> Family | <input type="checkbox"/> Living | |
| Additional Comments: | | | | | |

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|--|--|---|--|--|--|
| BREAKFAST | | Size: w_____ d_____ | | | |
| Table size ____ | | Seating Number ____ | | | |
| Space for: | <input type="checkbox"/> Hutch | <input type="checkbox"/> Coffee Station | <input type="checkbox"/> Buffet | <input type="checkbox"/> Fireplace | |
| Additional Comments: | | | | | |
| FAMILY ROOM | | Size: w_____ d_____ | | | |
| <input type="checkbox"/> Cathedral Ceiling | <input type="checkbox"/> Vaulted Ceiling | <input type="checkbox"/> Ceiling Height | <input type="checkbox"/> Wood Beams | | |
| Family Room leads to: | <input type="checkbox"/> Kitchen | <input type="checkbox"/> Outdoor Living | <input type="checkbox"/> Game Room | <input type="checkbox"/> Pool Area | |
| <input type="checkbox"/> Fireplace | <input type="checkbox"/> Built-in Bookcases | <input type="checkbox"/> Wet Bar | | | |
| Additional Comments: | | | | | |
| POWDER BATH | | Size: w_____ d_____ | | | |
| Located off: | <input type="checkbox"/> Foyer | <input type="checkbox"/> Study | <input type="checkbox"/> Corridor | <input type="checkbox"/> Pool Access Y/N | |
| Additional Comments: | | | | | |
| GAME ROOM | | Size: w_____ d_____ | | | |
| <input type="checkbox"/> Cathedral Ceiling | <input type="checkbox"/> Vaulted Ceiling | <input type="checkbox"/> Ceiling Height | <input type="checkbox"/> Wood Beams | | |
| Game Room leads to: | <input type="checkbox"/> Outdoor Living | <input type="checkbox"/> Family Room | <input type="checkbox"/> Pool Area | <input type="checkbox"/> 2nd Floor | |
| <input type="checkbox"/> Fireplace | <input type="checkbox"/> Built-in Bookcases | <input type="checkbox"/> Wet Bar | | | |
| Additional Comments: | | | | | |
| MUD ROOM | | | Size: w_____ d_____ | | |
| <input type="checkbox"/> Bench & Cubbies | <input type="checkbox"/> Tech. Charge Center | <input type="checkbox"/> Desk | <input type="checkbox"/> Family Info Board | | |
| Additional Comments: | | | | | |

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|---|--------------------------------------|---|--|---|---------------------------------------|
| LAUNDRY | | Size: w_____ d_____ | | | |
| Located off: | | <input type="checkbox"/> Mud Room | <input type="checkbox"/> Kitchen | <input type="checkbox"/> 2nd Floor | |
| In addition to Washer, Dryer, & Laundry Sink include: | | | <input type="checkbox"/> Folding Table | <input type="checkbox"/> Wet-Hanging Closet | |
| Built-ins: | <input type="checkbox"/> Iron Center | <input type="checkbox"/> Sewing Table | <input type="checkbox"/> Laundry Chute | <input type="checkbox"/> Broom Closet | <input type="checkbox"/> Craft Center |
| Additional Comments: | | | | | |
| GUEST ROOM | | Size: w_____ d_____ | | | |
| Located facing: | | <input type="checkbox"/> Front Yard | <input type="checkbox"/> Rear Yard | <input type="checkbox"/> Side Yard | |
| <input type="checkbox"/> 1st Floor | <input type="checkbox"/> 2nd Floor | <input type="checkbox"/> Walk-in Closet | <input type="checkbox"/> Walk-up to Closet | | |
| <input type="checkbox"/> Desk | <input type="checkbox"/> Bookcase | <input type="checkbox"/> Own Bathroom | | | |
| Additional Comments: | | | | | |

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|--|---|---|---------------------------------------|--|--|
| MASTER BEDROOM | | Size: w_____ d_____ | | | |
| Located facing: | <input type="checkbox"/> Front Yard | <input type="checkbox"/> Rear Yard | <input type="checkbox"/> Side Yard | <input type="checkbox"/> Courtyard | |
| <input type="checkbox"/> Cathedral Ceiling | <input type="checkbox"/> Vaulted Ceiling | Ceiling Height _ | | <input type="checkbox"/> Wood Beams | |
| | | | | <input type="checkbox"/> Tray Ceiling | |
| <input type="checkbox"/> 1st Floor | <input type="checkbox"/> 2nd Floor | <input type="checkbox"/> Sitting Area | | <input type="checkbox"/> Built-in Cabinets | |
| <input type="checkbox"/> Morning Kitchen | <input type="checkbox"/> Balcony | <input type="checkbox"/> Bookcases | | <input type="checkbox"/> Fireplace | |
| Access to: | <input type="checkbox"/> Pool | <input type="checkbox"/> Outdoor Living | | | |
| Additional Comments: | | | | | |
| MASTER BATHROOM | | | | | |
| <input type="checkbox"/> One large Bath | | <input type="checkbox"/> His & Her separate Baths | | | |
| Located facing: | <input type="checkbox"/> Front Yard | <input type="checkbox"/> Rear Yard | | | |
| <input type="checkbox"/> Jetted/Whirlpool tub | <input type="checkbox"/> Soaking Tub | <input type="checkbox"/> Claw Tub | <input type="checkbox"/> Steam Shower | <input type="checkbox"/> Walk-in Shower | |
| <input type="checkbox"/> Separate Sinks & Vanities | | <input type="checkbox"/> Separate Sinks on one Vanity Cabinet | | | |
| <input type="checkbox"/> Tower(s) w/ Vanity | <input type="checkbox"/> Make-up Table | <input type="checkbox"/> Bidet | <input type="checkbox"/> Linen | <input type="checkbox"/> Bench | |
| <input type="checkbox"/> Cathedral Ceiling | <input type="checkbox"/> Vaulted Ceiling | <input type="checkbox"/> Ceiling Height | <input type="checkbox"/> Wood Beams | <input type="checkbox"/> Tray Ceiling | |
| Additional Comments: | | | | | |
| MASTER CLOSET | | Size: w_____ d_____ | | | |
| <input type="checkbox"/> One large Closet | | <input type="checkbox"/> Separate His & Hers Closet | | | |
| Access Closets from: | | <input type="checkbox"/> Bedroom | | <input type="checkbox"/> Bathroom | |
| Specialty items: | <input type="checkbox"/> Built-in Ironing board | <input type="checkbox"/> Stackable Washer/Dryer | | <input type="checkbox"/> Cedar Closet | |
| Additional Comments: | | | | | |

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As Applicable...

| | | | |
|------------------------------------|------------------------------------|---|--|
| SECONDARY BEDROOM #1 | | Size: w_____ d_____ | |
| <input type="checkbox"/> 1st Floor | <input type="checkbox"/> 2nd Floor | <input type="checkbox"/> Walk-in Closet | <input type="checkbox"/> Walk-up to Closet |
| <input type="checkbox"/> Desk | <input type="checkbox"/> Bookcase | <input type="checkbox"/> Own Bathroom | |
| Additional Comments: | | | |

| | | | |
|------------------------------------|------------------------------------|---|--|
| SECONDARY BEDROOM #2 | | Size: w_____ d_____ | |
| <input type="checkbox"/> 1st Floor | <input type="checkbox"/> 2nd Floor | <input type="checkbox"/> Walk-in Closet | <input type="checkbox"/> Walk-up to Closet |
| <input type="checkbox"/> Desk | <input type="checkbox"/> Bookcase | <input type="checkbox"/> Own Bathroom | |
| Additional Comments: | | | |

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| SECONDARY BEDROOM #3 | | Size: w_____ d_____ | |
| <input type="checkbox"/> 1st Floor | <input type="checkbox"/> 2nd Floor | <input type="checkbox"/> Walk-in Closet | <input type="checkbox"/> Walk-up to Closet |
| <input type="checkbox"/> Desk | <input type="checkbox"/> Bookcase | <input type="checkbox"/> Own Bathroom | |
| Additional Comments: | | | |

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| SECONDARY BEDROOM #4 | | Size: w_____ d_____ | |
| <input type="checkbox"/> 1st Floor | <input type="checkbox"/> 2nd Floor | <input type="checkbox"/> Walk-in Closet | <input type="checkbox"/> Walk-up to Closet |
| <input type="checkbox"/> Desk | <input type="checkbox"/> Bookcase | <input type="checkbox"/> Own Bathroom | |
| Additional Comments: | | | |

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|---|--|---|---|---|------------------------------|
| GARAGE | | Number of Cars _____ | | | |
| <input type="checkbox"/> One large Garage | <input type="checkbox"/> Separate Garages | <input type="checkbox"/> Attached | <input type="checkbox"/> Detached | | |
| <input type="checkbox"/> Extra Storage Space | <input type="checkbox"/> Golf Cart Space | <input type="checkbox"/> Workshop | <input type="checkbox"/> Wall Cabinets | <input type="checkbox"/> 1/2 Bath | |
| Additional Comments: | | | | | |
| ADDITIONAL ROOMS & FEATURES | | | | | |
| <input type="checkbox"/> Safe/Panic Room | <input type="checkbox"/> Children's Playroom | <input type="checkbox"/> Exercise Room | <input type="checkbox"/> Sauna | <input type="checkbox"/> Media/Theater | |
| <input type="checkbox"/> Wine Cellar | <input type="checkbox"/> Gun Room | <input type="checkbox"/> Vault/Safe | <input type="checkbox"/> In-Law Suite | <input type="checkbox"/> Music Room | <input type="checkbox"/> Spa |
| <input type="checkbox"/> Gazebo | <input type="checkbox"/> Fire Pit | <input type="checkbox"/> Summer Kitchen | <input type="checkbox"/> Exterior Fireplace | <input type="checkbox"/> Formal Gardens | |
| <input type="checkbox"/> Water Feature- Fountain, Waterfall, etc. | | | <input type="checkbox"/> Pet Cove w/ access to Run Area | | |
| Additional Comments: | | | | | |

MISC. COMMENTS