





2025-2

JNLR Radio Listenership

Sales House Report

July 24 to June 25



# NOTE TO THE READER ...



The following charts outline Weekly Reach and 7am-7pm (PT) share for the 2025-2 JNLR report.

This report is based on the 12-month period July 2024 to June 2025. Reach data is compared, year on year, to the 2024-2 report.

Definitions: In this report, the definition of 'RTE' has been updated to include Raidio na Gaeltachta. The data for the comparison period comprises RTE R1, RTE 2FM and RTE Lyric FM.

Universe estimates and sample size – refer to 2025-2 data.

See Appendix for Sales house composition





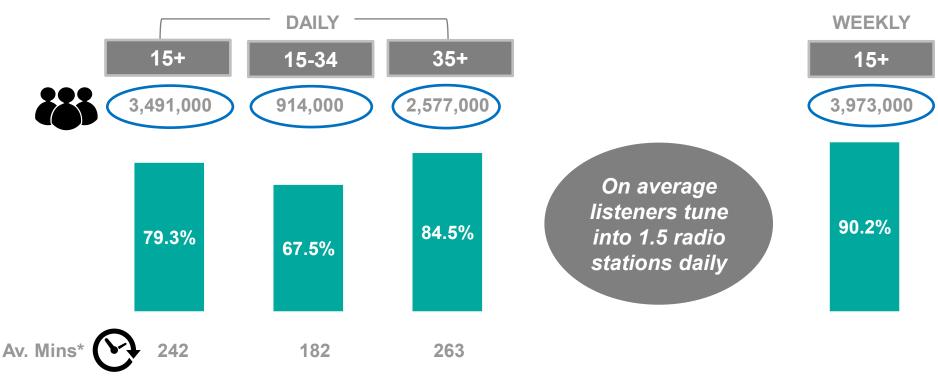




# **RADIO TODAY**

More than 3.5 million Irish adults listen to radio on an average day





Source: JNLR National Report 2025-2

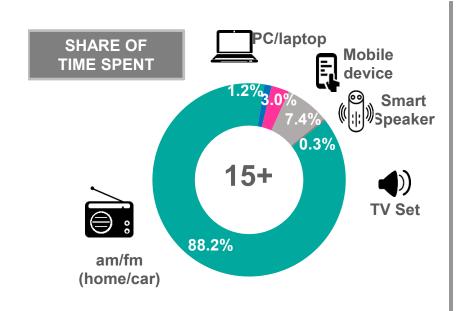


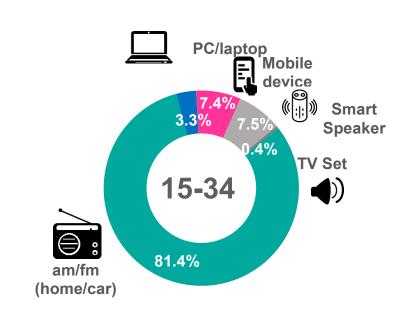
<sup>\*</sup> Average time spent among listeners 7am-midnight

#### **RADIO TODAY**



While most listening happens on the AM/FM radio – 517,000 listen daily on a digital platform





<sup>\*</sup> Based on share of minutes 7am-midnight, to Irish stations



Source: JNLR Platform Data 2025-2







# WEEKLY REACH - NATIONAL & NATIONAL SALES HOUSES









 Universe: 4,402
 Universe: 1,249

 Sample: 12,415
 3,579



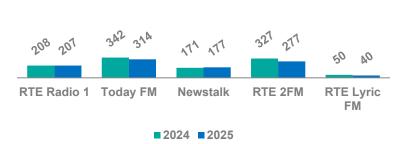
# WEEKLY REACH - NATIONAL & NATIONAL SALES HOUSES

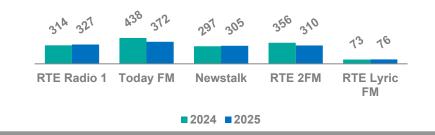




#### **National Stations**

25-44 000's





#### **Sales Houses**





Universe: 1,353 Sample: 3,652 Universe: 1,485 Sample: 4,271



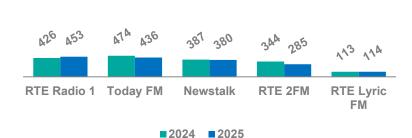
# WEEKLY REACH - NATIONAL & NATIONAL SALES HOUSES

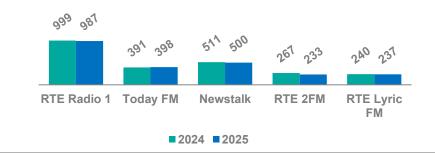




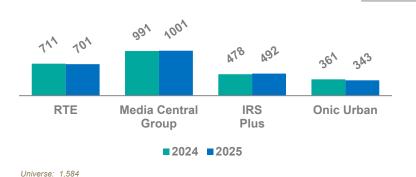
#### **National Stations**







#### **Sales Houses**





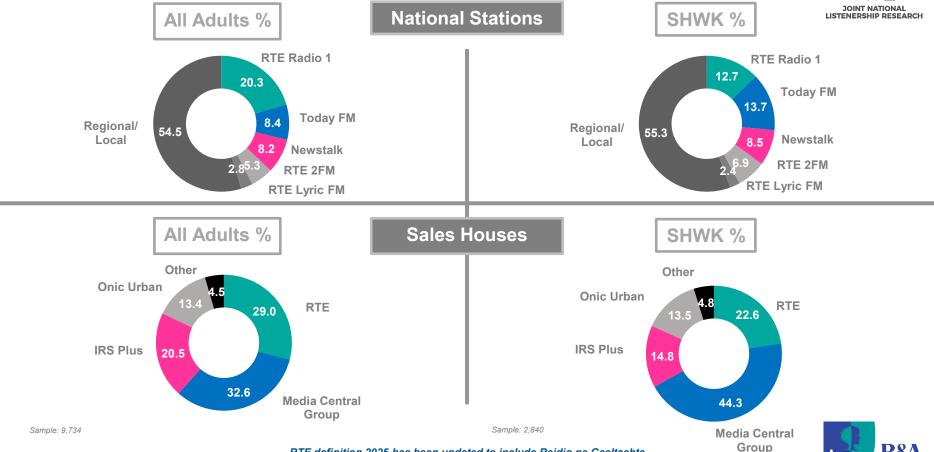
Universe: 2,231 Sample: 6,378



Sample: 4,390

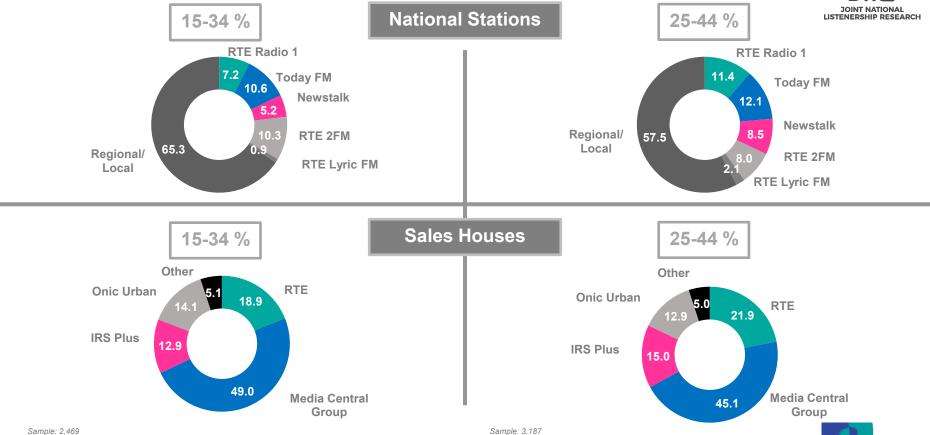
# PT MARKET SHARE NATIONAL & SALES HOUSES





# PT MARKET SHARE NATIONAL & SALES HOUSES



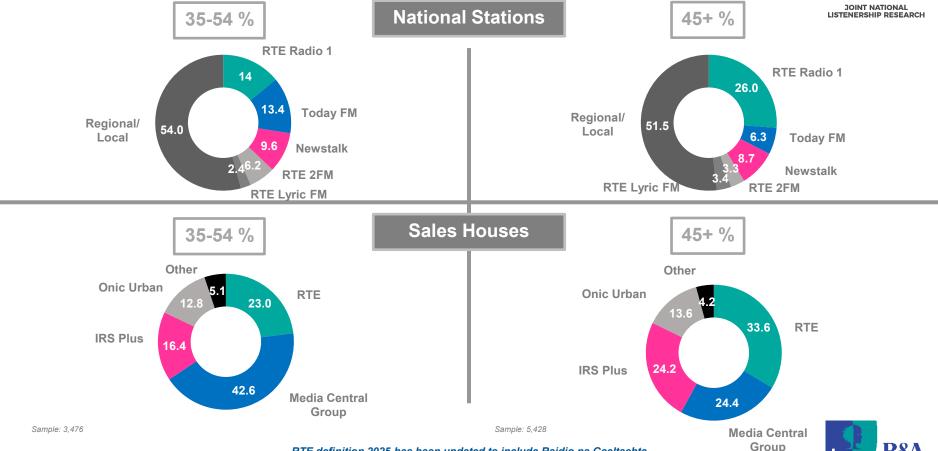


RTE definition 2025 has been updated to include Raidio na Gaeltachta



# PT MARKET SHARE NATIONAL & SALES HOUSES











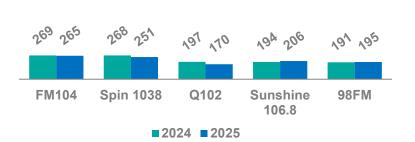
# WEEKLY REACH - DUBLIN & DUBLIN SALES HOUSES

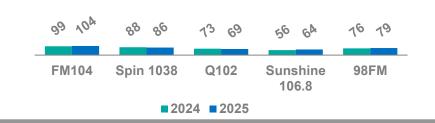




#### **Dublin Stations**

SHWK 000's





#### **Sales Houses**



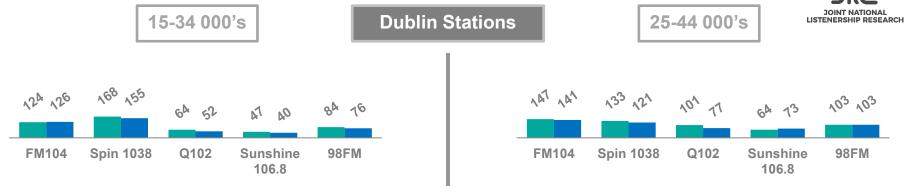


Universe: 1.266 Sample: 2.975 Universe: 370 Sample: 855



# WEEKLY REACH - DUBLIN & DUBLIN SALES HOUSES





#### **Sales Houses**



■2024 ■2025



■2024 ■2025

Universe: 502 Sample: 1,104



Sample: 846

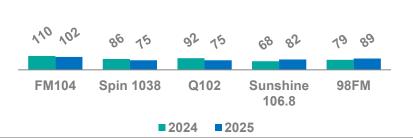
# WEEKLY REACH - DUBLIN & DUBLIN SALES HOUSES





#### **Dublin Stations**







#### **Sales Houses**



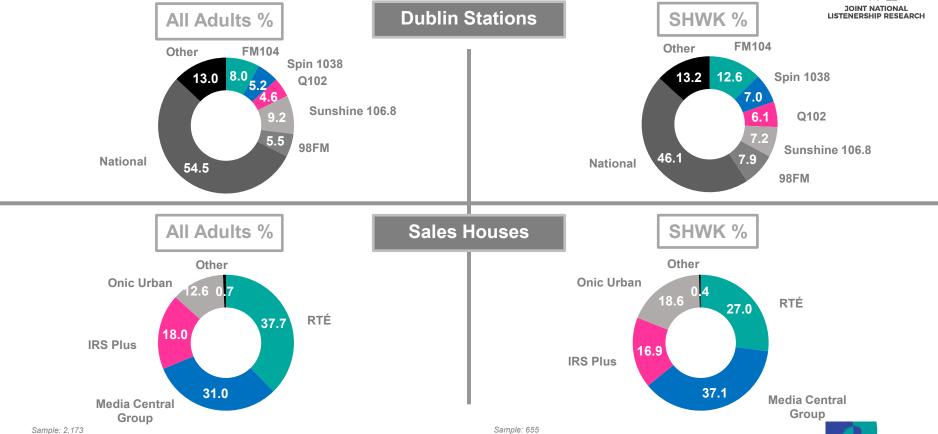


Universe: 587 Sample: 1,514



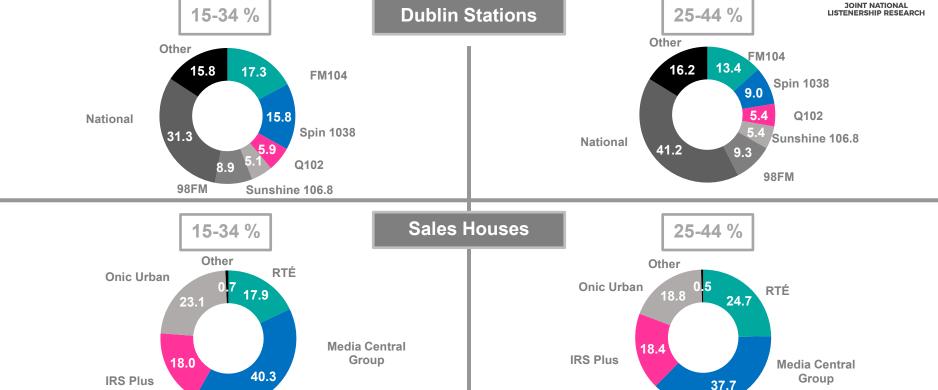
#### PT MARKET SHARE DUBLIN & SALES HOUSES





#### PT MARKET SHARE DUBLIN & SALES HOUSES



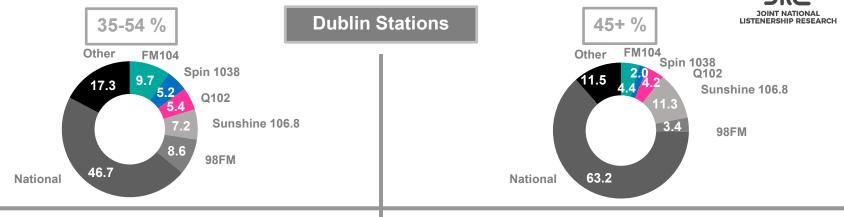


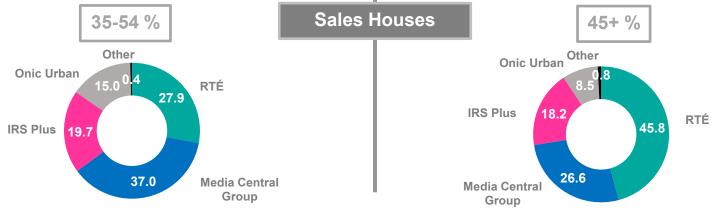
Sample: 474 Sample: 759



#### PT MARKET SHARE DUBLIN & SALES HOUSES







Sample: 845 Sample: 1,251



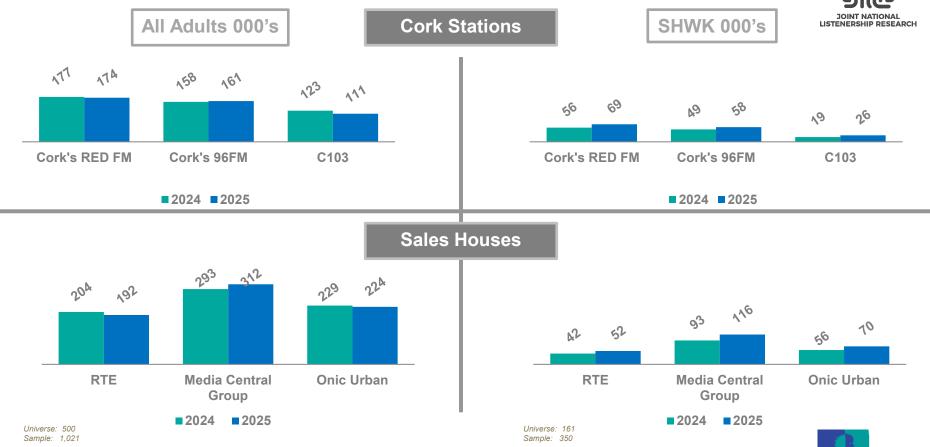






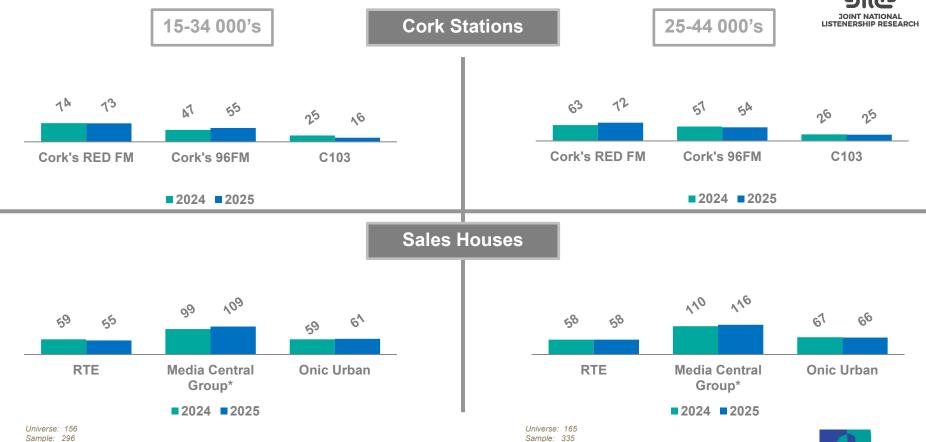
# WEEKLY REACH - CORK & CORK SALES HOUSES





# WEEKLY REACH - CORK & CORK SALES HOUSES

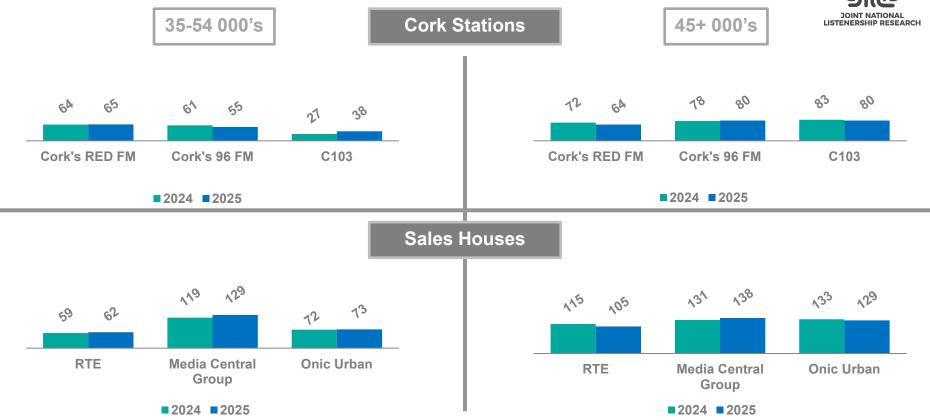




RTE definition 2025 has been updated to include Raidio na Gaeltachta

# WEEKLY REACH – CORK & CORK SALES HOUSES





RTE definition 2025 has been updated to include Raidio na Gaeltachta

Universe: 254

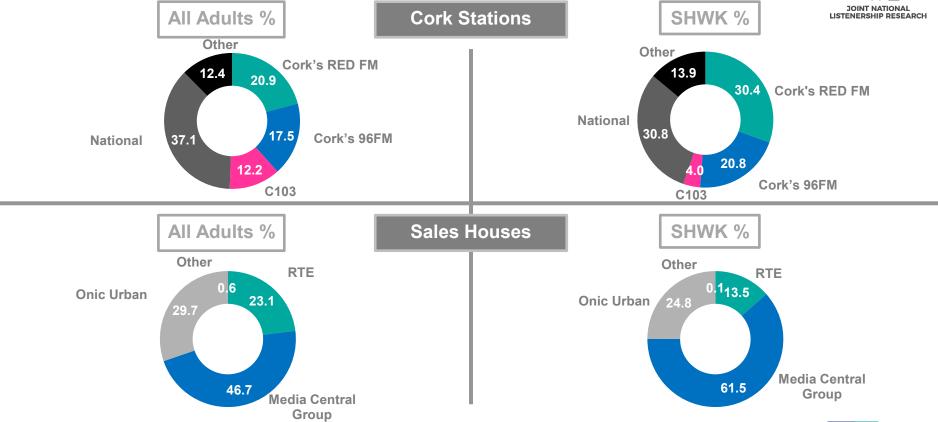
Sample: 528

Universe: 176

Sample: 366

#### PT MARKET SHARE CORK & SALES HOUSES





RTE definition 2025 has been updated to include Raidio na Gaeltachta

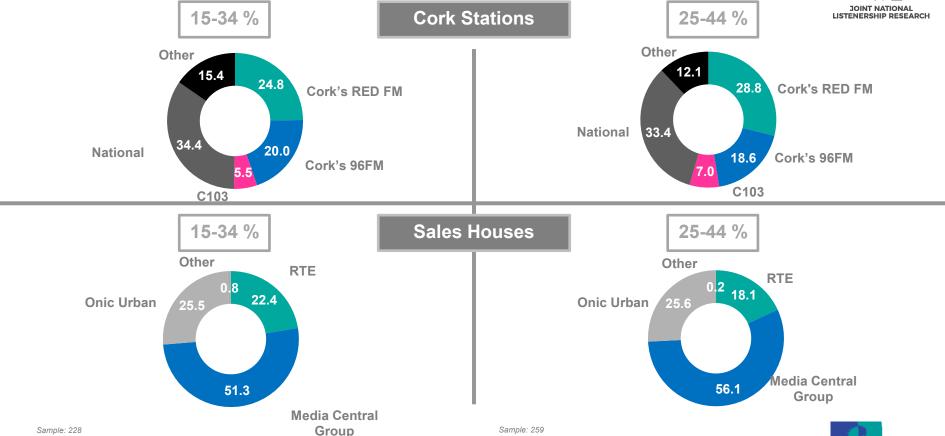
Sample: 273



Sample: 839

#### PT MARKET SHARE CORK & SALES HOUSES

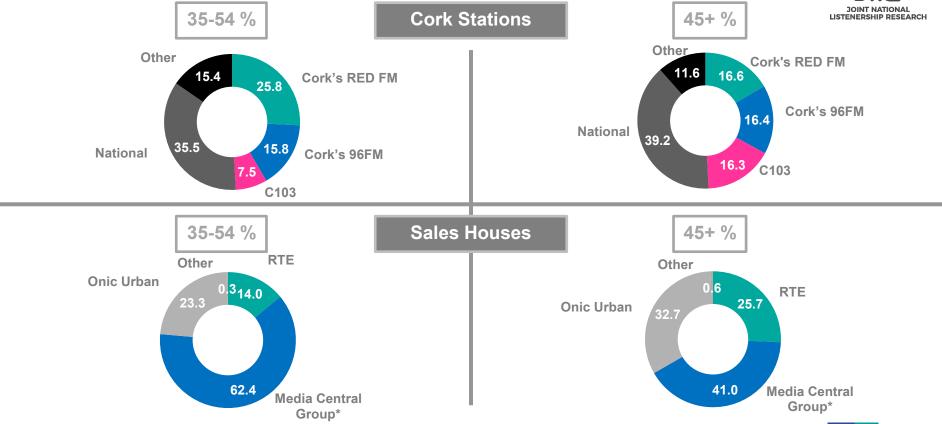




RTE definition 2025 has been updated to include Raidio na Gaeltachta

#### PT MARKET SHARE CORK & SALES HOUSES





RTE definition 2025 has been updated to include Raidio na Gaeltachta

Sample: 458



Sample: 295



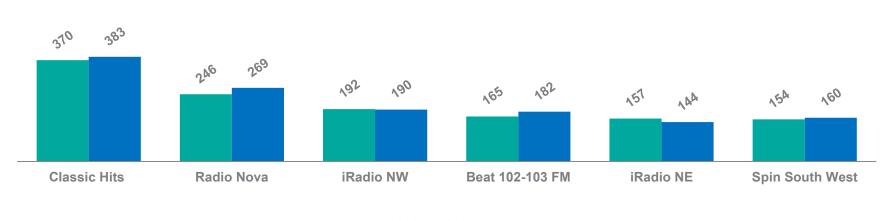




# WEEKLY REACH - REGIONAL



#### **All Adults**



**■**2024 **■**2025

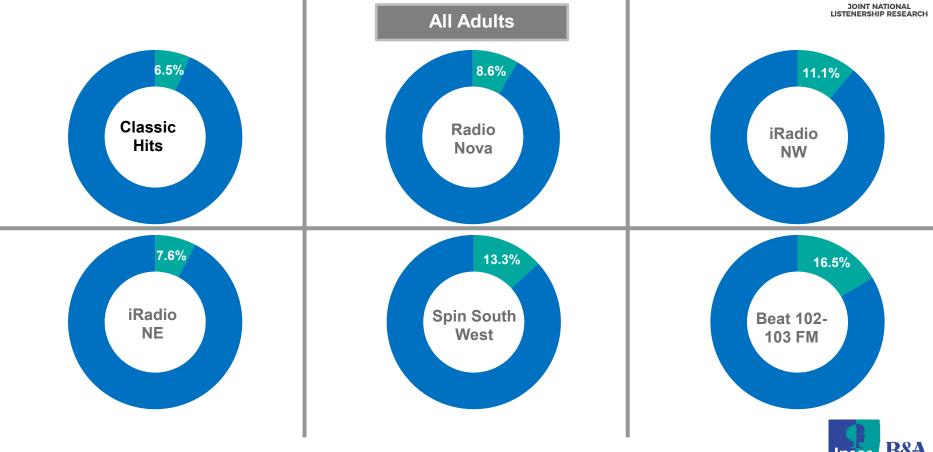
Universe: 2,592 Sample: 6,128 **Universe: 1,558 Sample: 3,672** 

Universe: 687 Sample: 2,377 Universe: 469 Sample: 1,812 Universe: 839 Sample: 1,896 Universe: 510 Sample: 1,851



# PT MARKET SHARE REGIONAL – 2025-2





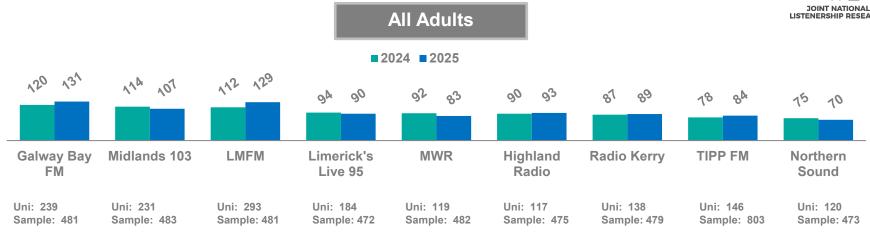


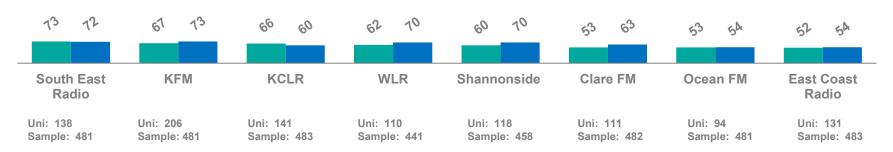




# WEEKLY REACH - LOCAL AREAS







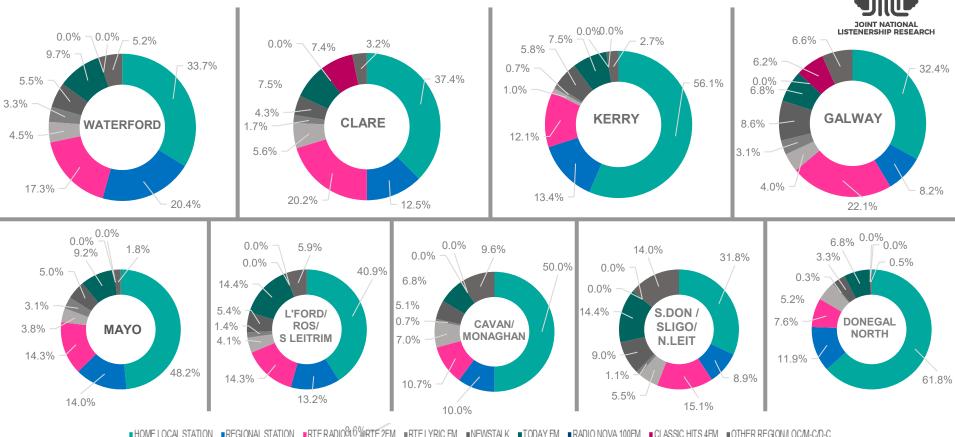


# PT SHARE LOCAL AREAS - ALL ADULTS



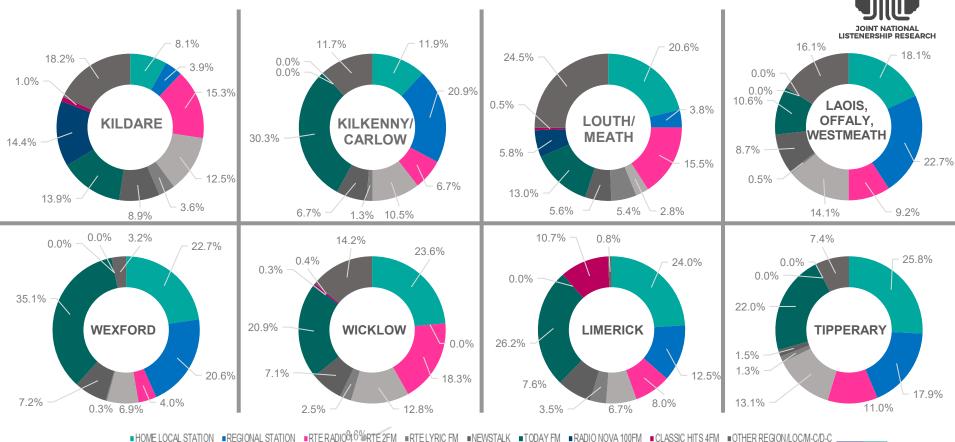


# PT SHARE LOCAL AREAS - ALL ADULTS





# PT SHARE LOCAL AREAS - SHOPPERS WITH CHILDREN



Small Sample Sizes



#### PT SHARE LOCAL AREAS – SHOPPERS WITH CHILDREN JOINT NATIONAL LISTENERSHIP RESEARCH 0.0% 4.1% 0.0% -2.4% 4.8% 13.2% 1.9% 14.1% 0.0% 24.6% 19.1% 12.6% 12.4% 38.1% 5.7% 0.0% 43.0% 0.0% 4.0% 1.5% 7.1% 11.7% 11.0% **CLARE** 0.7% **GALWAY KERRY WATERFORD** 3.1% 5.4% 11.4% 2.8% 18.6% 11.8% 0.0% 19.5% 11.4% 7.3% 20.7% 20.6% 7.4% 19.3% 0.0% 0.0% 11.3% 0.0% 2.9% - 19.2% 0.0% 5.5% 12.3% **- 0.3%** - 1.3% 35.2% 21.1% 0.0% 46.8% 18.3% 0.0% 0.0% 4.9% 25.7% 0.0% 12.1% 19.5% 0.0% 31.0% S.DON / 7.6% L'FORD/ 29.7% CAVAN/ **DONEGAL** ROS/ SLIGO/ 4.8% **MAYO** MON. 3.4% 15.6% 4.4% **NORTH S LEITRIM N.LEIT** 0.1% 3.0% 7.6% 23.0% 23.2% 7.7% 0.7% 15.9% 5.3% 8.3% 3.6% 10.2% 10.1% 0.6% -12.5% 22.4% 11.7%

■HOME LOCAL STATION ■REGIONAL STATION ■RTERADIO%16 % RTEZEM ■RTELYRIC FM ■NEWSTALK ■TODAY FM ■RADIO NOVA 100 FM ■CLASSIC HITS 4FM ■OTHER REGIONALOC/M-C/D-C

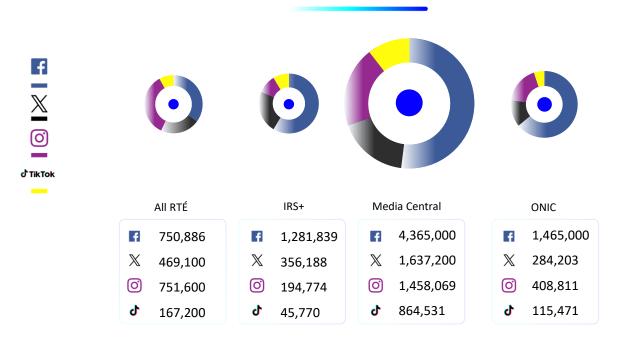








# Radio is the original Social Media. Irish Radio has over **14.6 Million** connections.



Source: Radio Sales House Data







#### SALES HOUSE COMPOSITION



#### **RTE**

• RTE Radio 1, RTE 2FM, RTE Lyric FM and Raidio na Gaeltachta

#### IRS+

• KFM, KCLR, Midlands Radio 3, South East Radio, East Coast Radio, Tipp FM, Clare FM, Radio Kerry, MWR, Shannonside, Northern Sound, Ocean FM, Highland Radio, Sunshine 106.8 and Radio Nova

#### **Media Central Group**

 Today FM, Newstalk, 98FM, Spin 1038, Spin South-West, iRadio North-West, iRadio North-East, Beat 102-103, Classic Hits Radio and Red FM.

#### **Onic Urban**

■ FM104, Q102, Cork's 96FM, C103, LMFM, Live 95FM, Galway Bay FM and WLR FM

