core

Our aim:
To deliver good news

But with a warning:

Don't outsource the thinking



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UK / Ire comparison

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UK GDP is

6.1

times bigger than Rep of Ireland

UK Population is

13

times bigger than Rep of Ireland

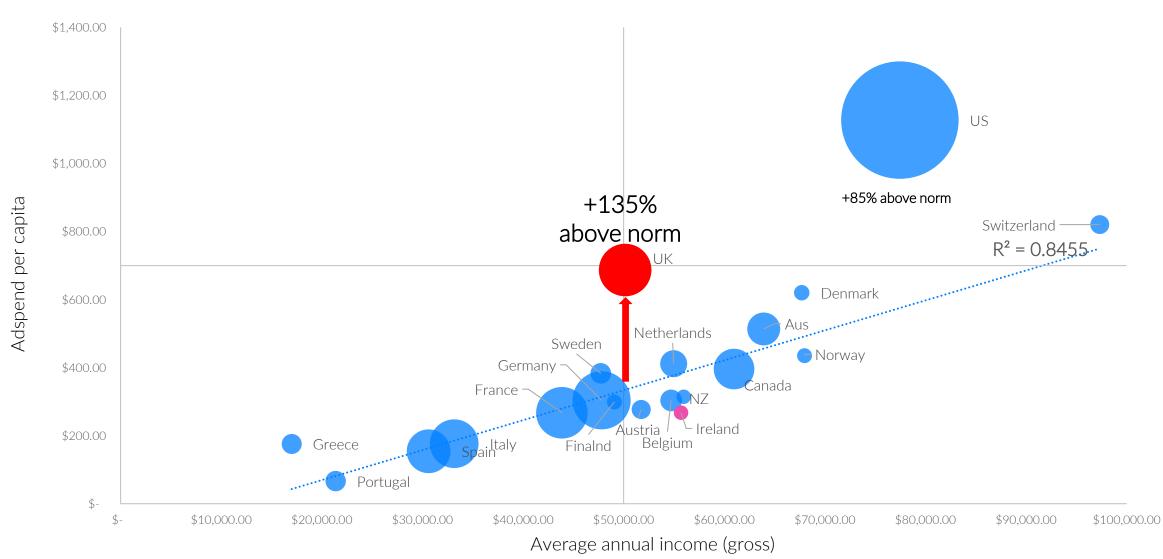
But UK Adspend is

31

times bigger than Rep of Ireland

GDP to ad spend relationship

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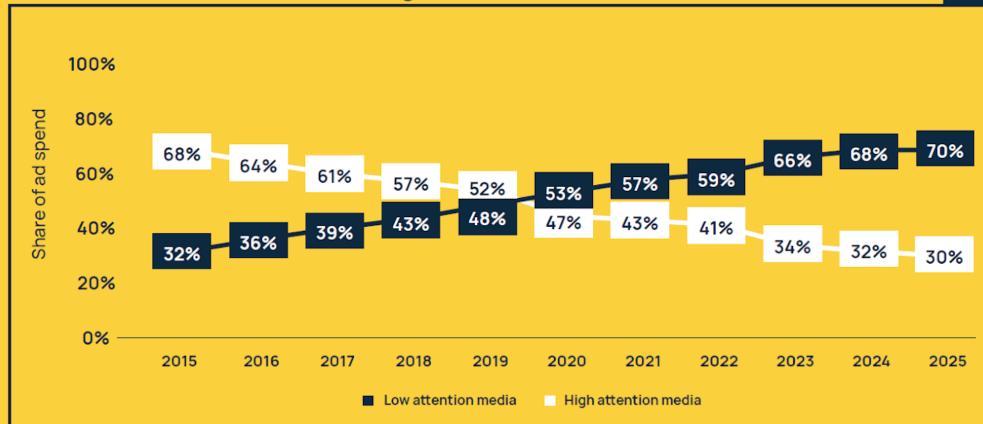


Media is a mirror





Ad investment has shifted away from high-attention media over the last decade



Source: AA/WARC total ad spend for each media excluding search and direct mail

High- and low-attention media defined by Lumen Attention data. High-attention media = TV, cinema, radio, magazines, news brands; low-attention media = OOH, social and internet pure play excluding search and direct mail





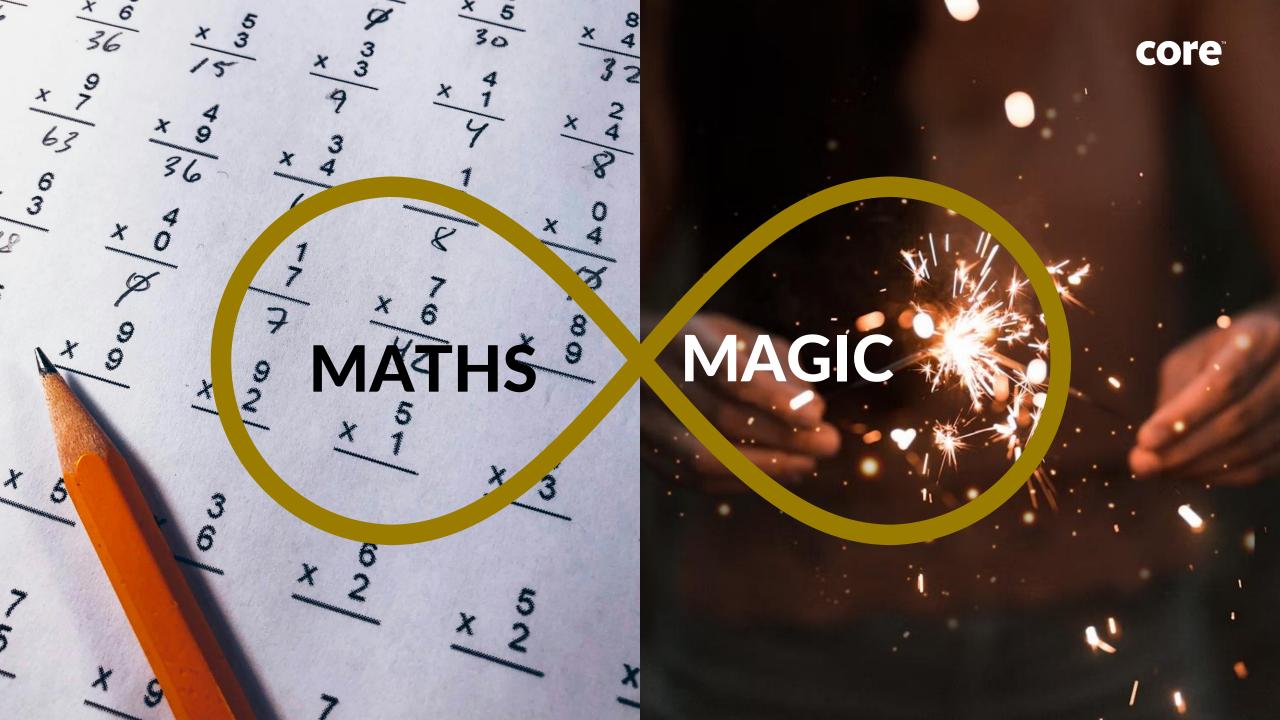
Optimisation Obsessed

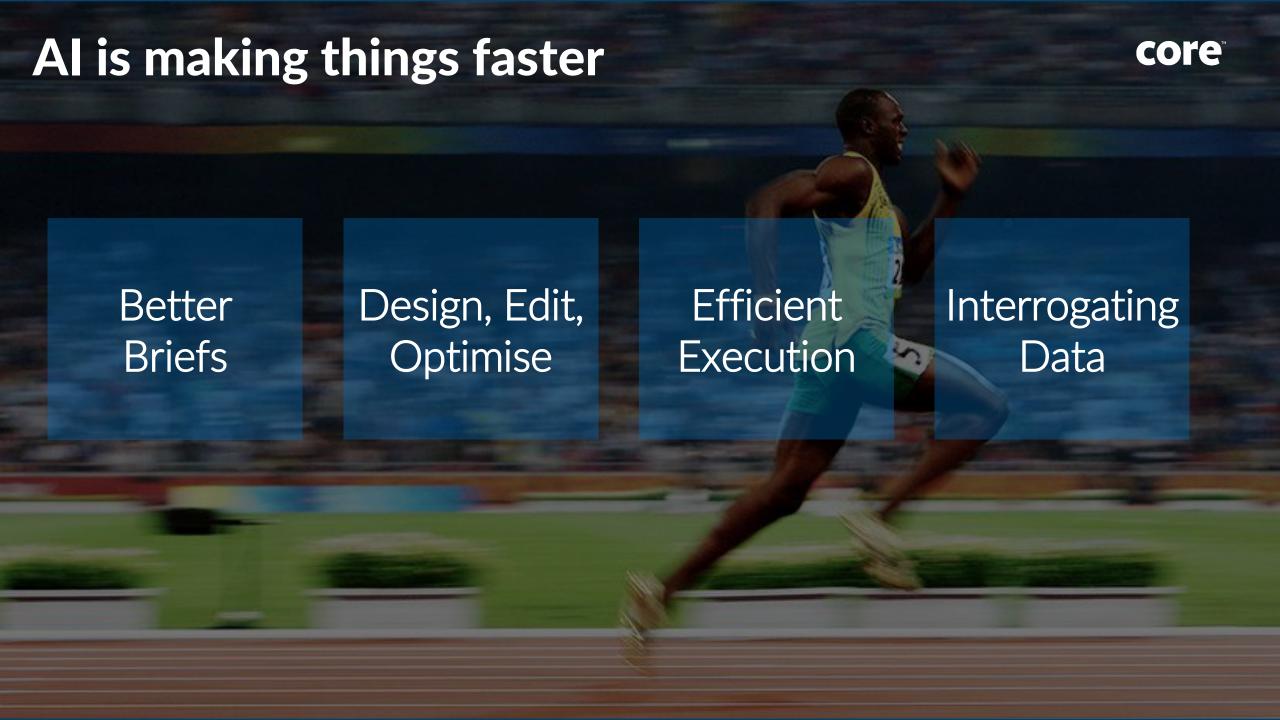


BOW BOES ACTIVITY ON YOUR PLATFORMS COMPARE?



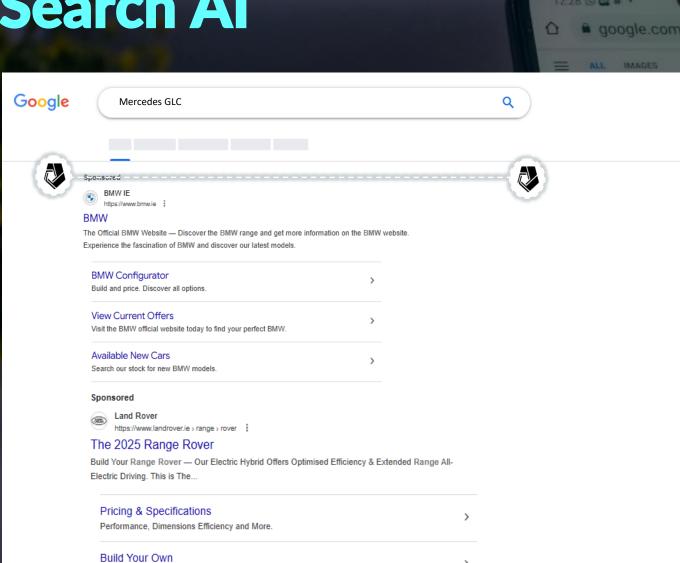






Search Al



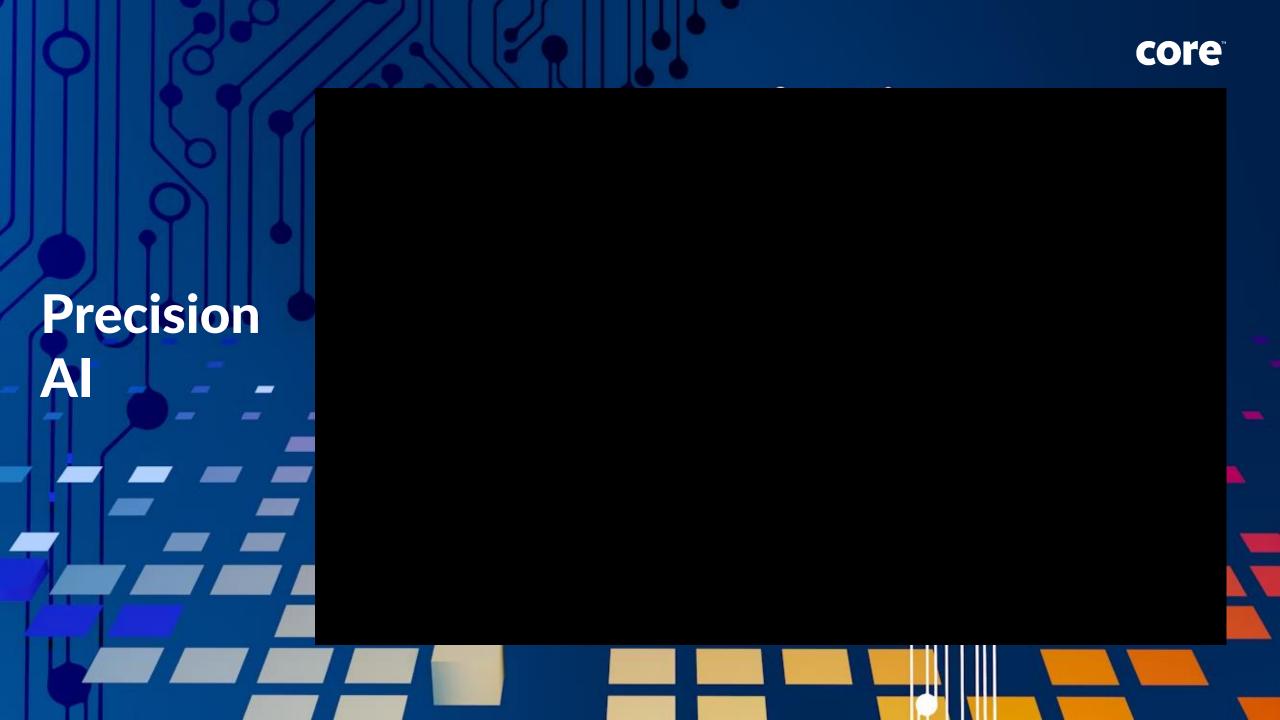


Use Our Car Configurator to Build Your Perfect Land Rover Today.

Is there a Yes competitor ad present?

Is Mercedes no.1 No organically?

SearchAl auto-enables **PPC** keyword



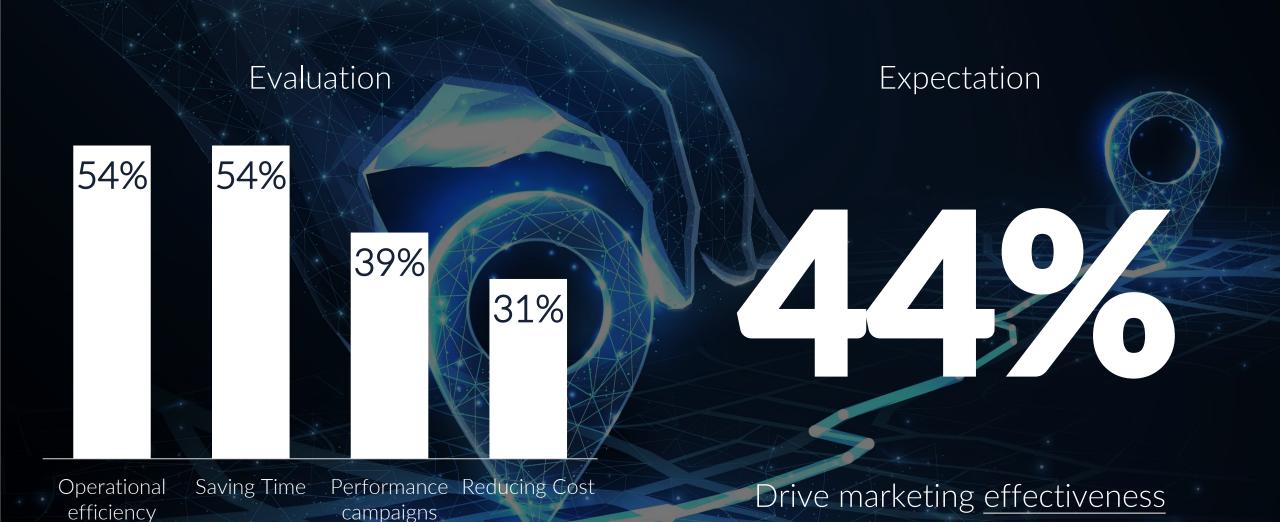
core **Refining presentations** Workflows **Cleaning Data Social Listening Polishing Awards Image Creation** Insights **Building Personas Keywords Tactics Checking Tenders** Reporting **Optimising Scripts** Sounding board **IT Support Taxonomy**

Al is doing so much... core Quickly spot interesting patterns in big data sets Automate repeatable tasks Validate our hunches ...and will do so much more

Measuring Al success

gains

core



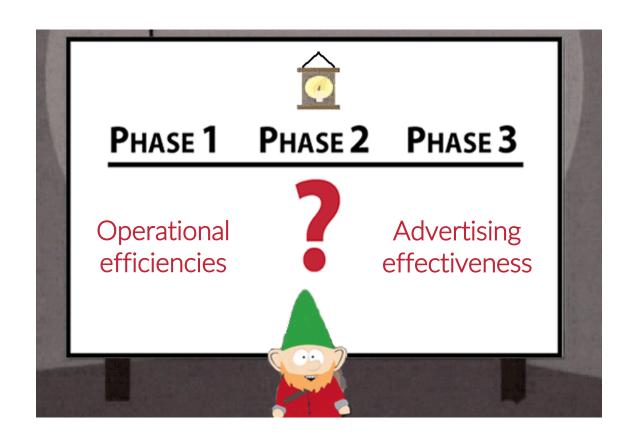
Source: emarketer, "Al in marketing" report, Sep 2025

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