





2025-3

JNLR Radio Listenership

Sales House Report

October 24 to September 25



#### NOTE TO THE READER ...



The following charts outline Weekly Reach and 7am-7pm (PT) share for the 2025-3 JNLR Report.

This report is based on the 12-month period October 2024 to September 2025. Reach data is compared, year on year, to the 2024-3 report.

#### **Definitions:**

In this report, the definition of 'RTE' has been updated to include Raidio na Gaeltachta. The data for the comparison period comprises RTE R1, RTE 2FM and RTE Lyric FM.

See Appendix for Sales house composition



Universe estimates and sample size – refer to 2025-3 data.





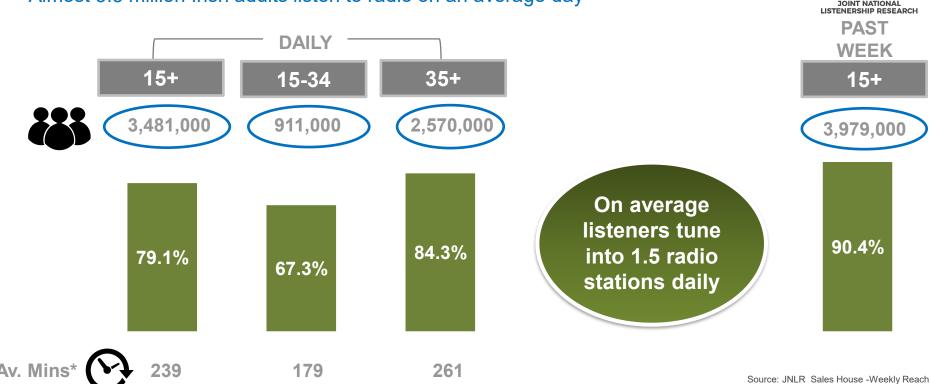


# Radio Today



#### **RADIO TODAY**

#### Almost 3.5 million Irish adults listen to radio on an average day



Source: JNLR National Report 2025-3

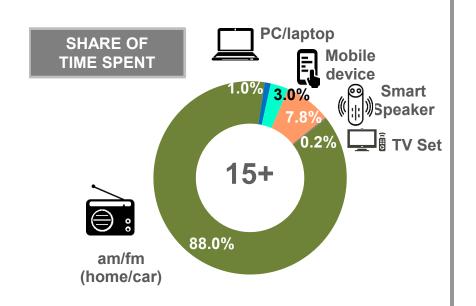


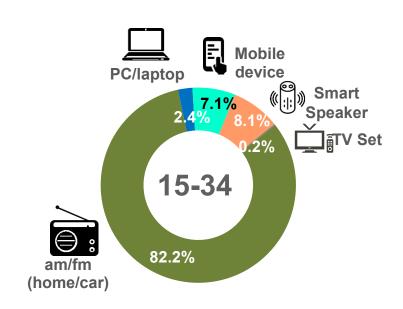
<sup>\*</sup> Average time spent among listeners 7am-midnight

#### **RADIO TODAY**



While most listening happens on the AM/FM radio – 521,000 listen daily on a digital platform





<sup>\*</sup> Based on share of minutes 7am-midnight, to Irish stations









### **National**



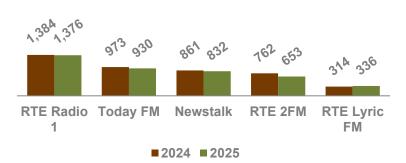
### WEEKLY REACH - NATIONAL & NATIONAL SALES HOUSES

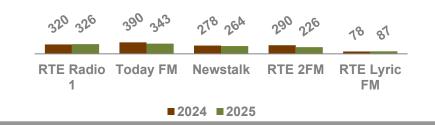




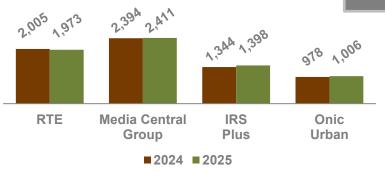
#### **National Stations**

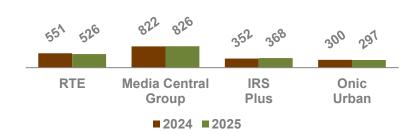
SHWK 000's





#### **Sales Houses**





Universe: 4,402 Sample: 12.466 Universe: 1,248 Sample: 3,563



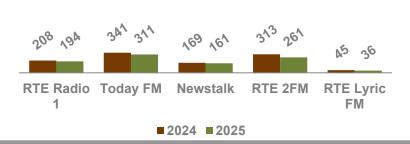
#### WEEKLY REACH - NATIONAL & NATIONAL SALES HOUSES

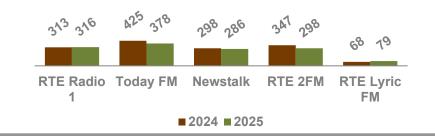


15-34 000's

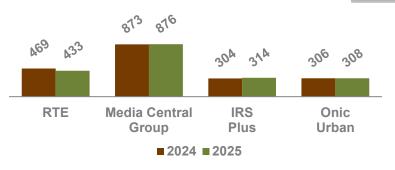
**National Stations** 

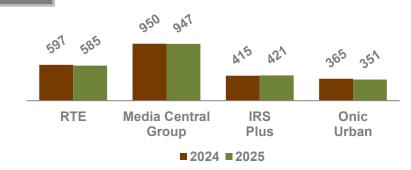
25-44 000's





#### **Sales Houses**





Universe: 1,353 Sample: 3,690 Universe: 1,485 Sample: 4,294

RTE definition 2025 has been updated to include Raidio na Gaeltachta



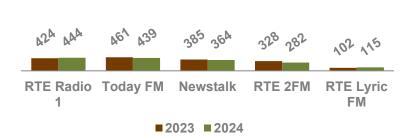
#### WEEKLY REACH - NATIONAL & NATIONAL SALES HOUSES

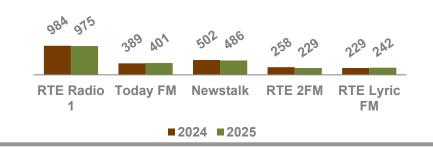




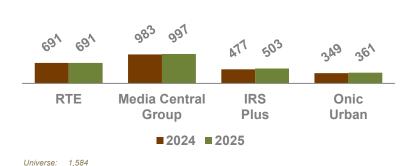
#### **National Stations**

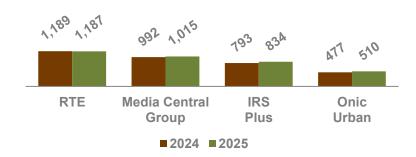
45+ 000's





#### **Sales Houses**





Universe: 2,231 Sample: 6,385

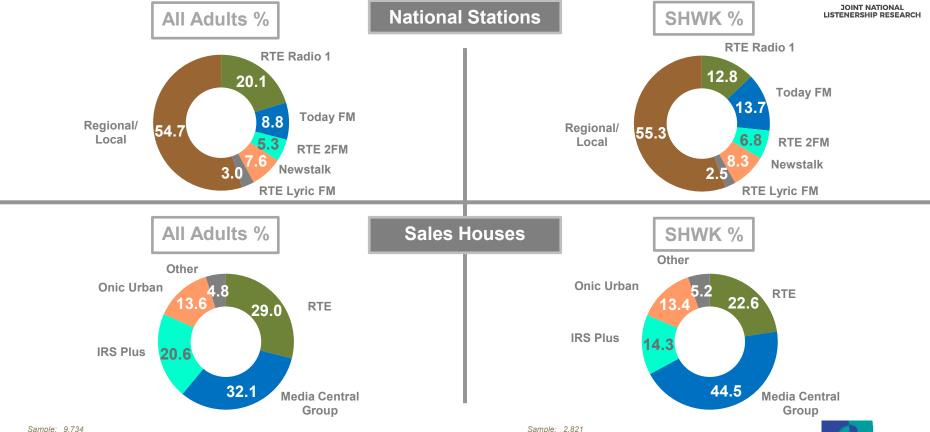


9

Sample: 4,401

#### PT MARKET SHARE NATIONAL & SALES HOUSES



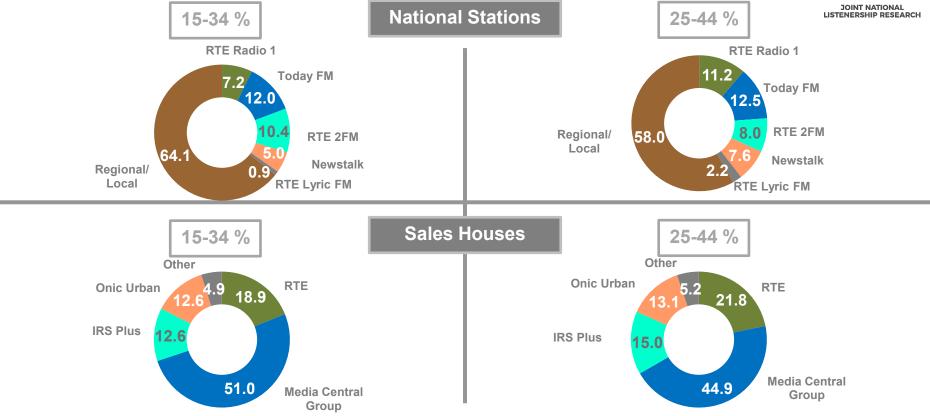


RTE definition 2025 has been updated to include Raidio na Gaeltachta



#### PT MARKET SHARE NATIONAL & SALES HOUSES





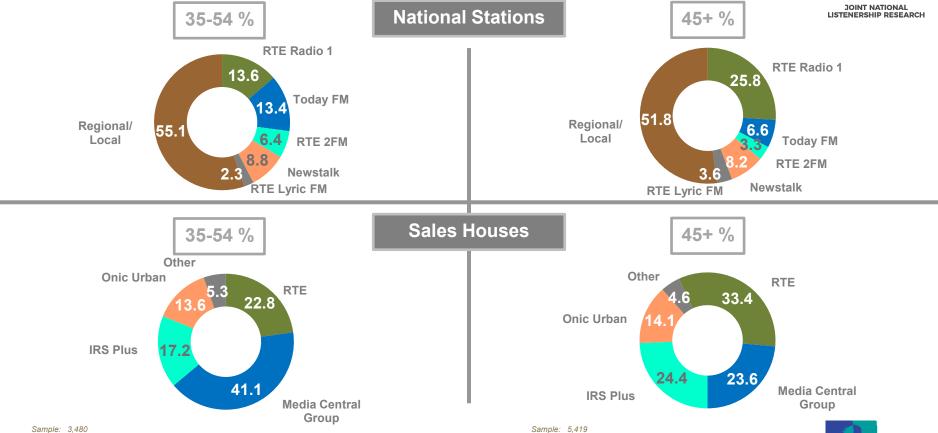
 Sample:
 2,473

 Sample:
 3,206



#### PT MARKET SHARE NATIONAL & SALES HOUSES





RTE definition 2025 has been updated to include Raidio na Gaeltachta









## **Dublin**



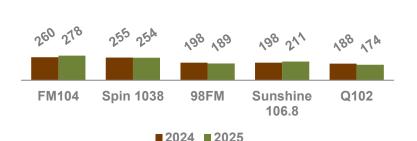
#### WEEKLY REACH - DUBLIN & DUBLIN SALES HOUSES

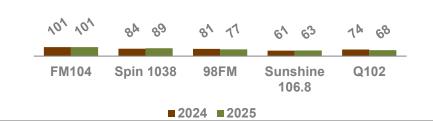




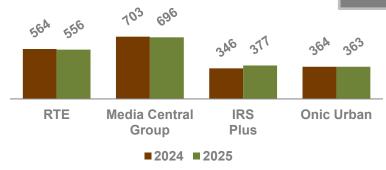
#### **Dublin Stations**

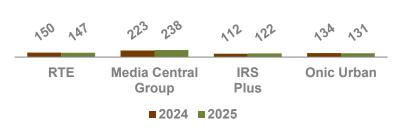
SHWK 000's





#### Sales Houses





 Universe:
 1,266

 Sample:
 2,978

 Sample:
 837



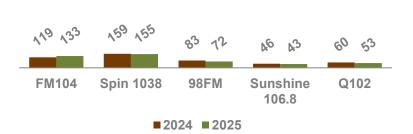
#### WEEKLY REACH - DUBLIN & DUBLIN SALES HOUSES

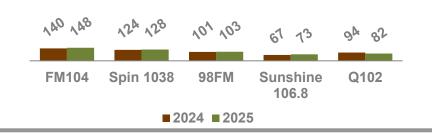




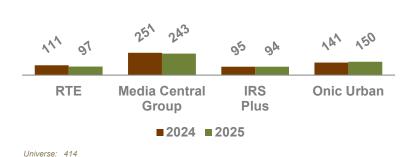
#### **Dublin Stations**

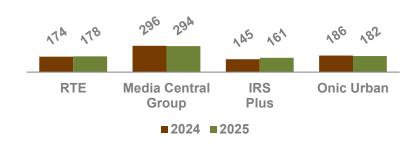
25-44 000's





#### **Sales Houses**





Universe: 502 Sample: 1,108



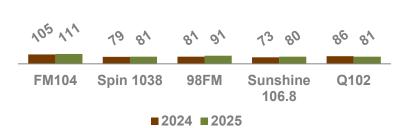
#### WEEKLY REACH - DUBLIN & DUBLIN SALES HOUSES

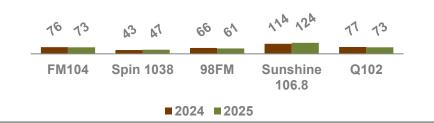




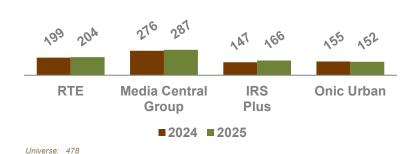
#### **Dublin Stations**

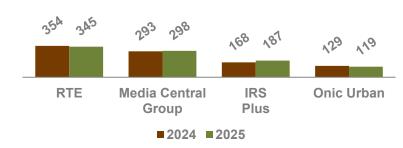






#### **Sales Houses**





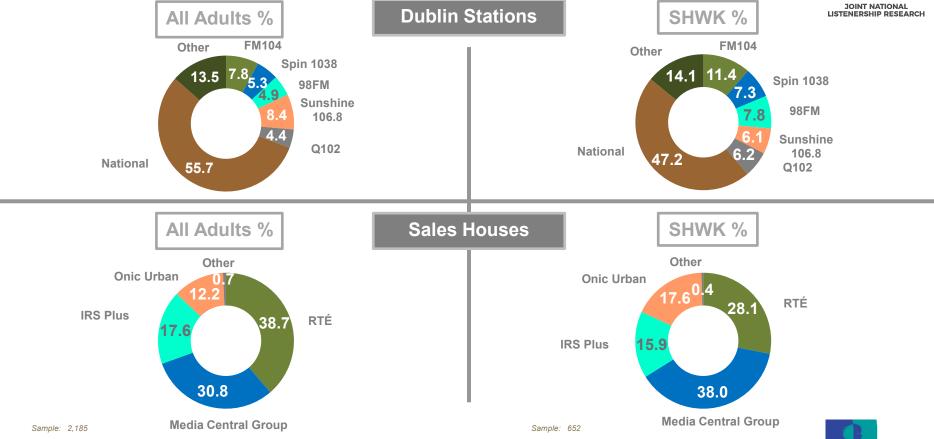
Universe: 587 Sample: 1,520



Sample: 1.102

#### PT MARKET SHARE DUBLIN & SALES HOUSES



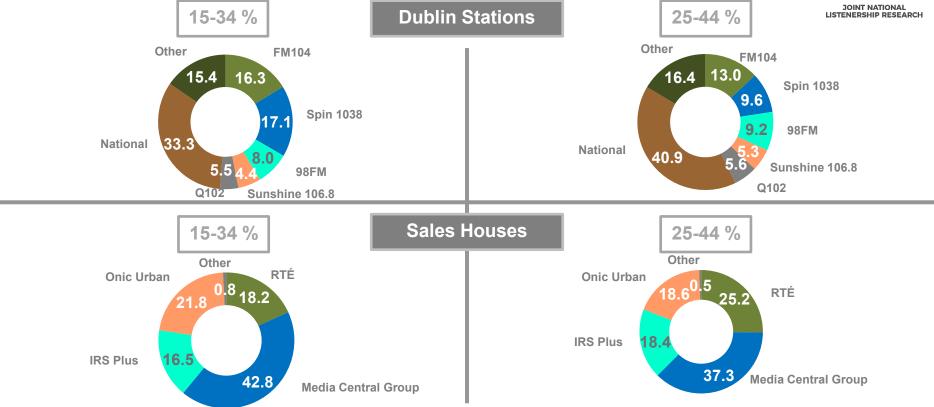


RTE definition 2025 has been updated to include Raidio na Gaeltachta



#### PT MARKET SHARE DUBLIN & SALES HOUSES



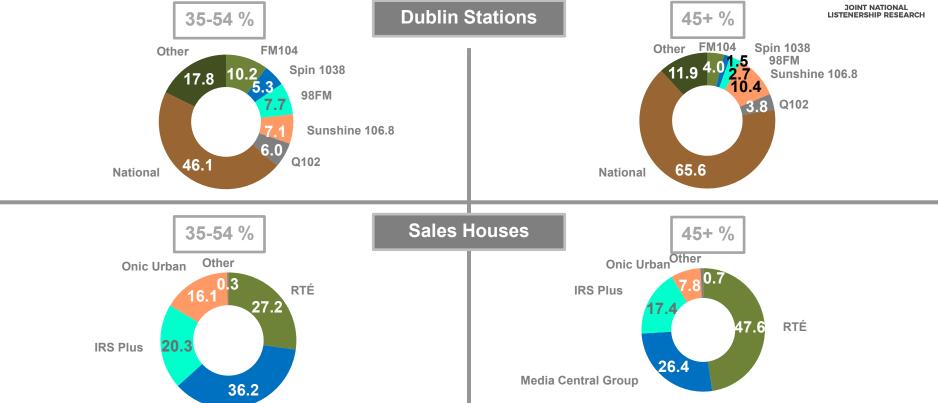


Sample: 780



#### PT MARKET SHARE DUBLIN & SALES HOUSES





RTE definition 2025 has been updated to include Raidio na Gaeltachta

Sample: 1.251



Sample: 853

**Media Central Group** 





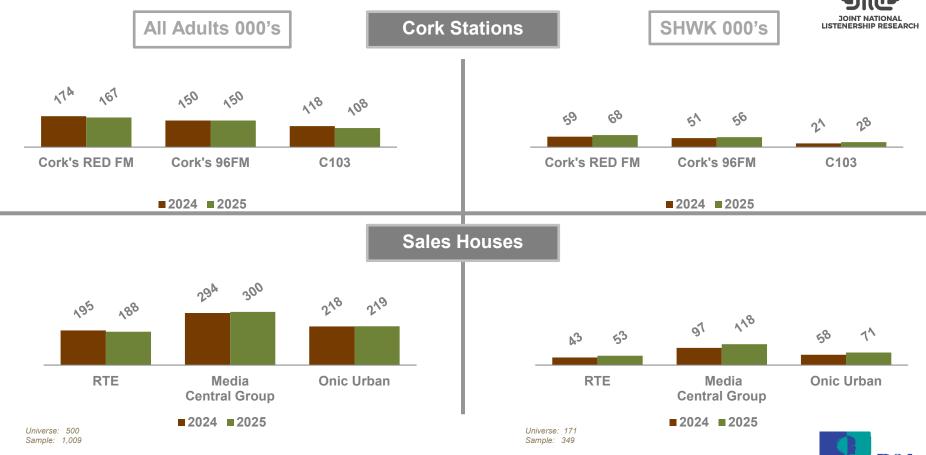


## Cork



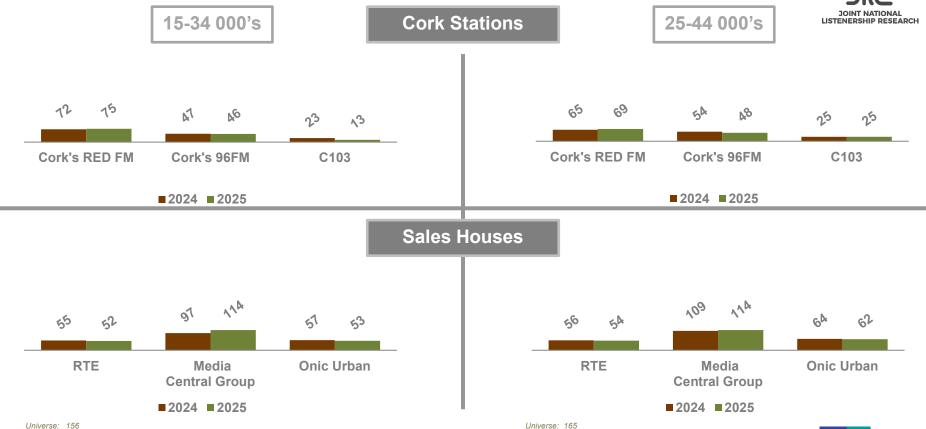
#### WEEKLY REACH - CORK & CORK SALES HOUSES





#### WEEKLY REACH - CORK & CORK SALES HOUSES



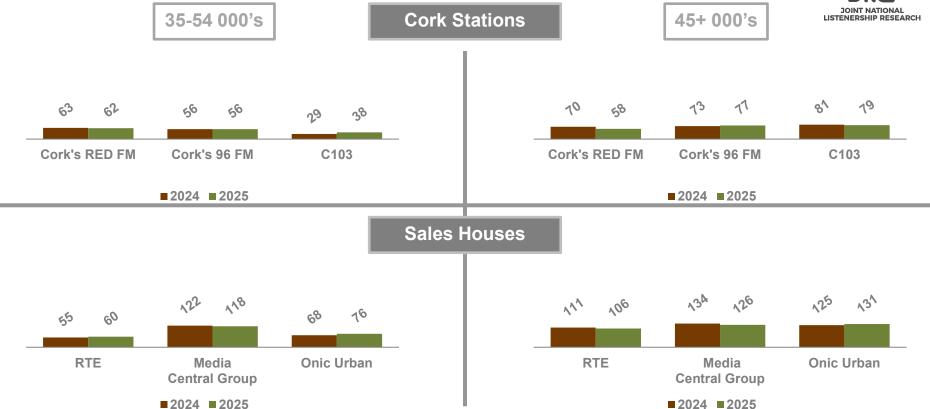


RTE definition 2025 has been updated to include Raidio na Gaeltachta

Sample: 330

#### WEEKLY REACH - CORK & CORK SALES HOUSES





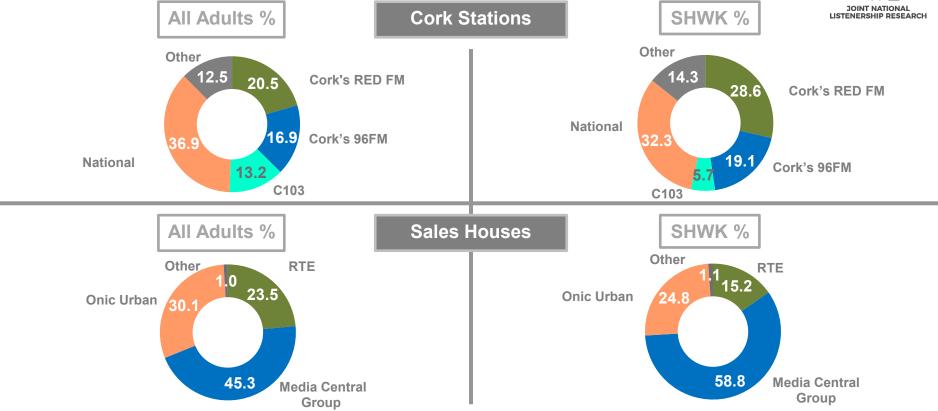
Universe: 254 Sample: 525



Universe: 176

#### PT MARKET SHARE CORK & SALES HOUSES



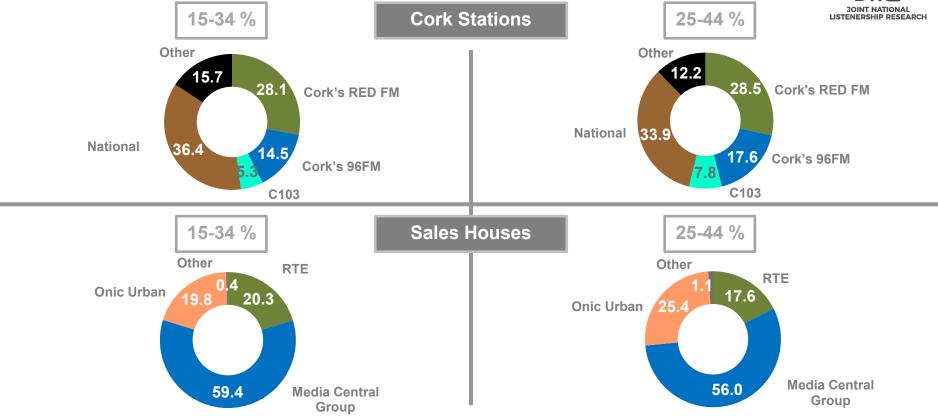


Sample: 282



#### PT MARKET SHARE CORK & SALES HOUSES



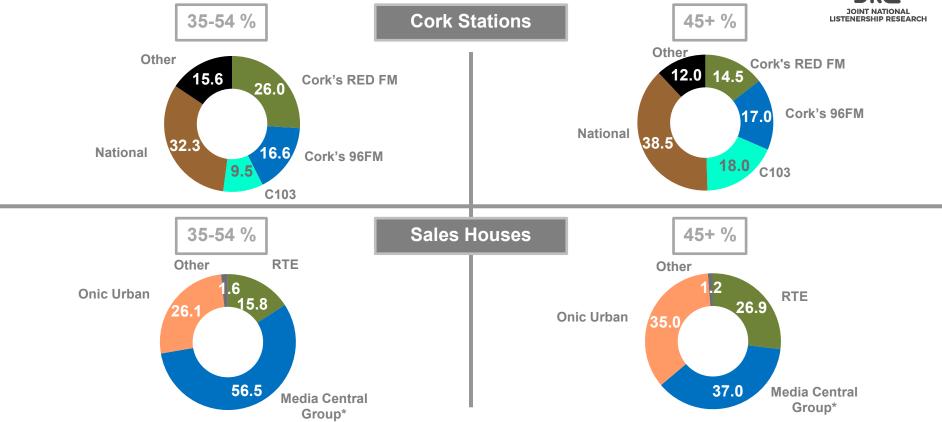


Sample: 260



#### PT MARKET SHARE CORK & SALES HOUSES





Sample:453







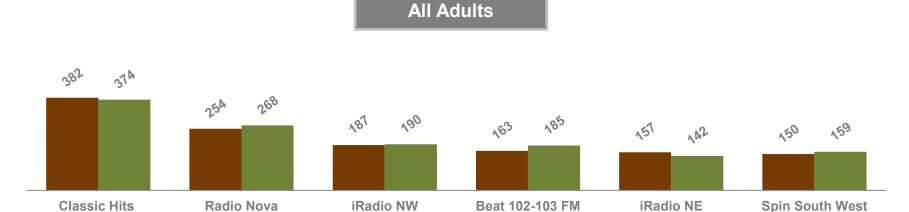


# Regional



#### WEEKLY REACH - REGIONAL





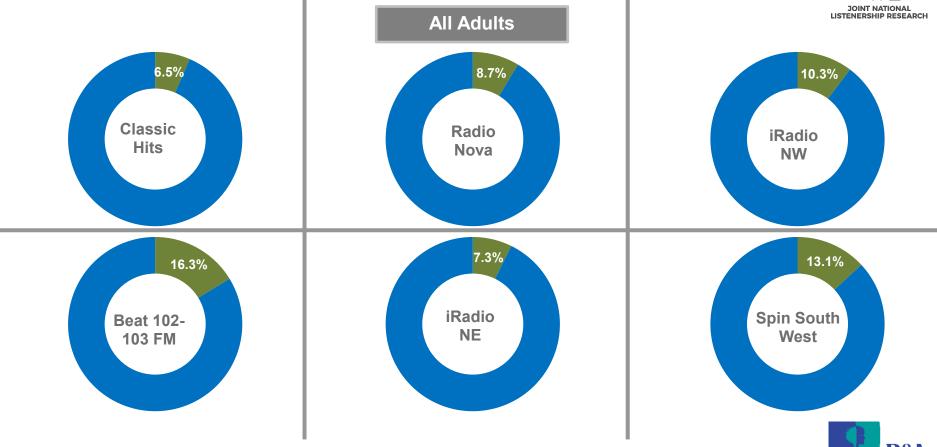
**■** 2024 **■** 2025

Universe: 2,595 Sample: 6,135 Universe: 1,561 Sample: 3,687 Universe: 2,379 Sample: 687 Universe: 469 Sample: 1,845 Universe: 845 Sample: 1,909 Universe: 504 Sample: 1,863



#### PT MARKET SHARE REGIONAL – 2025-3











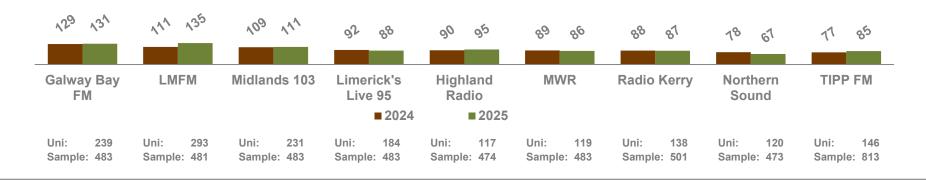
### **Local Area**



#### WEEKLY REACH - LOCAL AREAS



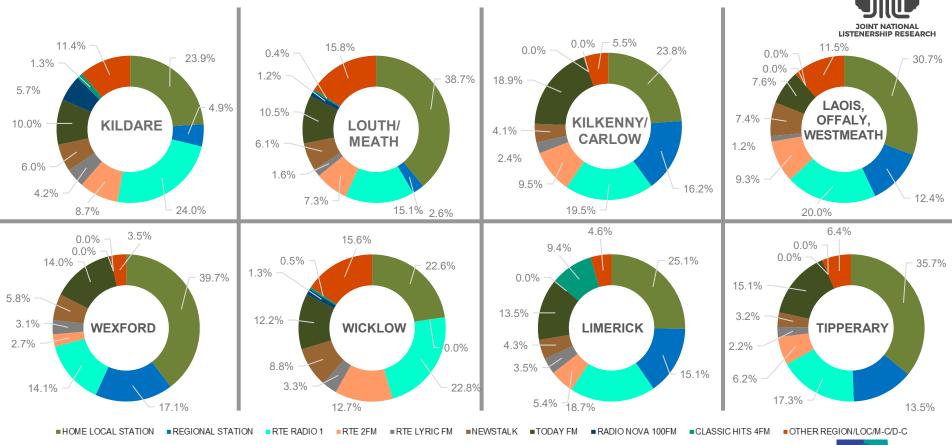
#### **All Adults**



10 11	68	15	65	59	65	12	60	13	55	63	63	53	51	<b>გ</b> 3	
Southeast Ra	adio KF	KFM		KCLR		WLR		Shannonside		Clare FM		East Coast Radio		Ocean FM	
					<b>2024</b>		<b>2025</b>								
Uni: 138	B Uni:	206	Uni:	141	Uni:	110	Uni:	118	Uni:	111	Uni:	131	Uni:	94	
Sample: 483	Sample:	483	Sample:	483	Sample:	461	Sample:	459	Sample:	473	Sample:	483	Sample:	480	

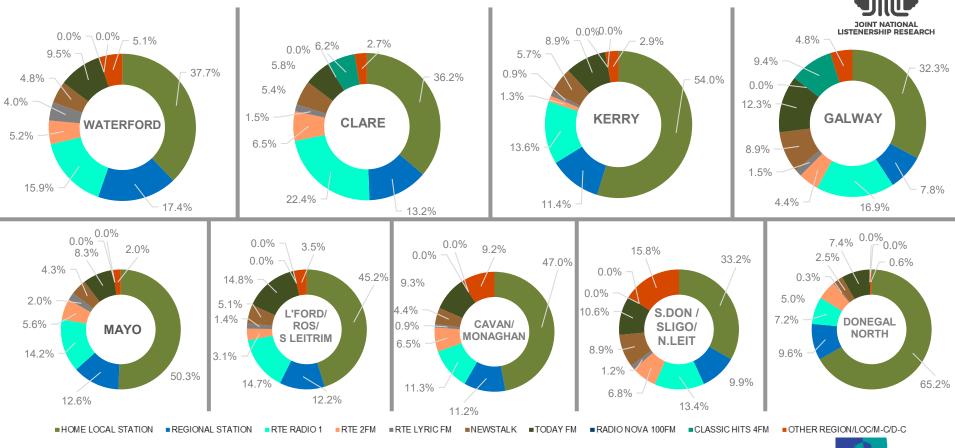


### PT SHARE LOCAL AREAS - ALL ADULTS



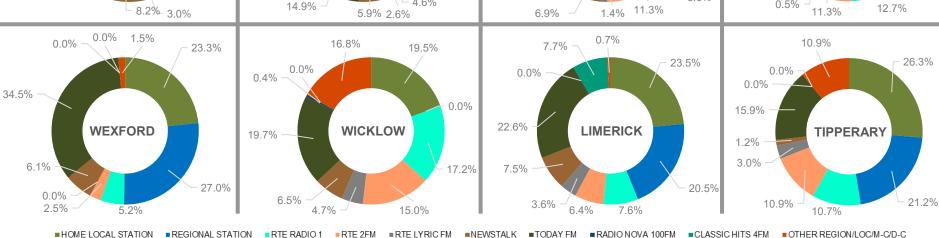


### PT SHARE LOCAL AREAS - ALL ADULTS





#### PT SHARE LOCAL AREAS - SHOPPERS WITH CHILDREN LISTENERSHIP RESEARCH 10.8% 16.6% 16.3% 13.5% 17.2% 19.1% 29.3% 0.0% 1.4% 0.0% 0.0% 2.8% 0.0% 4.7% 23.1% LAOIS. 12.4% 14.3% LOUTH/ OFFALY, KILKENNY/ **KILDARE** 12.6% WESTMEATH **MEATH CARLOW** 0.9% 31.0% 17.3% 14.8% 10.1% 2.5% 17.4% 10.4% 6.6% 4.6% 0.5% 14.9% 1.4% 11.3% 12.7% 8.2% 3.0% 5.9% 2.6% 11.3% 6.9% 0.0% 1.5% 10.9% 0.0% 16.8% 7.7% 23.3% 19.5% 23.5% 26.3% 0.0% 0.0% 0.0% 0.4%





#### PT SHARE LOCAL AREAS – SHOPPERS WITH CHILDREN 0.0% LISTENERSHIP RESEARCH 4.1% 0.0% -8.0% - 1.7% 11.8% 5.7% 0.0% 24.3% 14.8% 24.9% 0.0% 16.9% 39.8% 42.2% 3.5% 9.6% 0.0% 1.4% **CLARE GALWAY KERRY** 4.3% 19.5% WATERFORD 3.2% 8.0% 0.3% 0.4% 5.1% 2.7% 10.0% 20.7% 10.4% 11.0% 5.4% 14.1% 20.3% 3.5% 6.5% 16.0% 0.0% 0.0% 10.0% 15.0% 10.5% 4.0% 9.2% 0.0% 1.8% 33.7% 0.0% - 0.3% 22.8% 0.0% 19.7% 50.1% 0.0% 4.9% 21.3% 0.0% 0.0% 17.1% 0.2% 19.2% 6.6% S.DON / L'FORD/ 26.7% CAVAN/ **DONEGAL** 3.9% SLIGO/ ROS/ **MAYO** MON. 6.5% **NORTH S LEITRIM** 5.1% **N.LEIT** 1.5% 18.4% 1.7% 24.2% 20.3% 6.6% 9.1% 18.1% 7.6% 0.3% 1.4% 7.5% 6.8% 16.4% 10.2% 15.6% 6.9% 12.5% 22.7% ■ HOME LOCAL STATION ■ REGIONAL STATION ■ RTE LYRIC FM ■CLASSIC HITS 4FM OTHER REGION/LOC/M-C/D-C RTE RADIO 1 ■NEWSTALK ■TODAY FM ■ RADIO NOVA 100FM





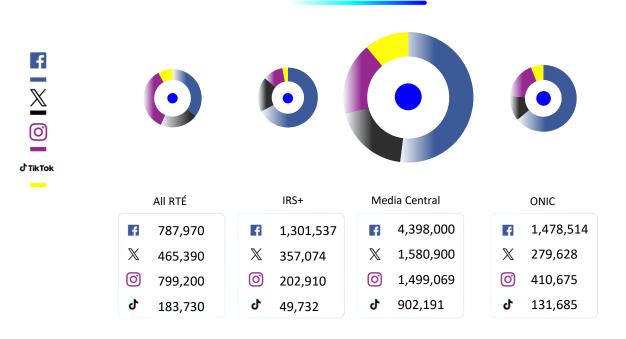




### Radio & Social Media



# Radio is the original social media. Irish radio has over 14.8 million connections.











# **Appendix**



#### SALES HOUSE COMPOSITION



#### RTE

• RTE Radio 1, RTE 2FM, RTE Lyric FM and Raidio na Gaeltachta

#### IRS+

• KFM, KCLR, Midlands Radio 3, South East Radio, East Coast Radio, Tipp FM, Clare FM, Radio Kerry, MWR, Shannonside, Northern Sound, Ocean FM, Highland Radio, Sunshine 106.8 and Radio Nova

#### **Media Central Group**

 Today FM, Newstalk, 98FM, Spin 1038, Spin South-West, iRadio North-West, iRadio North-East, Beat 102-103, Classic Hits Radio and Red FM.

#### **Onic Urban**

■ FM104, Q102, Cork's 96FM, C103, LMFM, Live 95FM, Galway Bay FM and WLR FM

