

...continued from previous page.

SEBI Disclaimer: It is to be distinctly understood that submission of the Offer Document to SEBI should not in any way be deemed or construed that the same has been cleared or approved by SEBI. SEBI does not take any responsibility either for the financial soundness of any scheme or the project for which the issue is proposed to be made or for the correctness of the statements made or opinions expressed in the Draft Offer Document, the Offer Document or the Final Offer Document.

NSE Disclaimer: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer clause of NSE" on page 17 of the Offer Document.

BSE Disclaimer: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer clause of the BSE" on page 16 of the Offer Document.

LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
 Nuvama Wealth Management Limited 801 - 804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East Mumbai, Maharashtra - 400 051 Tel: +91 22 4009 4400; E-mail: anantam@nuvama.com Investor Grievance E-mail: customer.service.mb@nuvama.com Website: www.nuvama.com; Contact Person: Lokesh Shah SEBI Registration No.: INM000013004	 KFin Technologies Limited Selenium Tower B, Plot No. 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi 500 032, Telangana, India Tel: + 91 40 6716 2222; Fax: +91 4067161563 E-mail: anantam.invitpo@kfintech.com; Investor Grievance E-mail: einward.ris@kfintech.com Website: www.kfintech.com; Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221	Chandra Kant Sharma 33 rd Floor, Sunshine Tower, Senapati Bapat Marg, Dadar West, Mumbai 400013 Mobile: +91 9867427545 E-mail: chandrakant.sharma@alt-alpha.com/ anantam.cs@alt-alpha.com Bidders can contact the Compliance Officer or the Lead Manager in case of any pre-issue or post-issue related problems such as non-receipt of Allotment/Advice/Letter of Allotment, non-credit of Allotted Units in the respective beneficiary account or non-receipt of refund orders and non-receipt of funds by electronic mode.

AVAILABILITY OF THE OFFER DOCUMENT: Investors are advised to refer to the Offer Document and the *Risk Factors* section on page 66 of the Offer Document, contained therein before applying in the Offer. The Offer Document is available on the website of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, NSE at www.nseindia.com and at the websites of the Lead Manager, i.e. Nuvama Wealth Management Limited at www.nuvama.com.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid-cum-Application Forms can be obtained from the Principal place of business of **Anantam Highways Trust**, Tel: +022 6145 8900 at the offices of the Lead Managers: **Nuvama Wealth Management Limited**, Tel: +91 22 4009 4400 and at the select locations of the Sub-syndicate Members, SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. Bid-cum-Application Forms will also be available on the websites of the Stock Exchanges and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors other than Anchor Investors have to apply through the ASBA process. For details on the ASBA process, please refer to the details given in the ASBA Form and the Offer Document and also please refer to the section entitled "Offer Information" beginning on page 410 of the Offer Document. ASBA Forms can also be downloaded from the websites of the Stock Exchanges. ASBA form can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in. ASBA Forms can be obtained from Members of the Syndicate, Registered Brokers from list provided on the websites of the BSE and the NSE at http://www.bseindia.com/Markets/PublicIssues/brokercentres_new.aspx?expandable=3 and http://www.nseindia.com/products/content/Equities/ipo/sip/ipo_mem_terminal.htm, respectively, RTAs and CDPs from the list provided on the websites of Stock Exchanges at <http://www.bseindia.com/Static/Markets/PublicIssues/RtdAp.aspx?expandable=6> and <https://www.nseindia.com/products-services/initial-public-offerings-asba-procedures>, respectively.

Sub-syndicate Members: Almondz Global Securities Limited, ANAND RATHI SHARE & STOCK BROKERS LTD., ANS Pvt Limited, Asit C Mehta, Axis Capital Ltd, Centrum Broking Limited, Equiras Securities Pvt Ltd, Eureka Stock & Share Broking Services Ltd, Finwizard Technology Pvt. Ltd, HDFC Securities Limited, ICICI Securities Ltd., IDBI Capital Markets & Securities Ltd, IFCI Financial Services Ltd., IIFI Securities Ltd., Jhaveri Securities, JM Financial Services Ltd. Jobanputra Fiscal Services Pvt Ltd, Keynote Capitals Limited, KJMC Capital Market Services Limited, Kotak Securities Limited, LKP Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Nirmal Bang Securities Pvt. Ltd., Nuvama Wealth Management Limited, Prabhudas Lilladher Pvt Ltd, Pravin Ratilal Share & Stock Brokers Limited, Religare Securities Limited, SBICAP Securities Limited, Sharekhan Ltd, SMC Global Securities Limited, Systematix Shares And Stocks India Ltd. and YES Securities (India) Limited.

Escrow Collection Bank, Refund Bank and Sponsor Bank: HDFC Bank Limited; **Public Issue Account Bank and Sponsor Bank:** ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Document.

Place : Mumbai
Date : September 30, 2025


Anantam Highways Trust, acting through its Investment Manager, is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial offer of its Units representing an undivided beneficial interest in Anantam Highways Trust, and has filed the Offer Document with SEBI and the Stock Exchanges on September 26, 2025. The Offer Document is available on the website of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, NSE at www.nseindia.com as well as on the website of the Lead Manager i.e. Nuvama Wealth Management Limited at www.nuvama.com. Potential investors should note that investment in the Units involves a degree of risk, and for details relating to the same, should refer to the section "Risk Factors" of the Offer Document.

The Units have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. Accordingly, the Units are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the Securities Act ("Regulation S") and the applicable law of the jurisdictions where such offers and sales are made.

On behalf of
Anantam Highways Trust

Sd/-
Chandra Kant Sharma
Compliance Officer

Adfactors 480/25



सती आयपन: एन३२०९एमएच१९६५पीएलसी२९३३१४

नॉद. कार्यालय: १ ला मजला, 'सी' विंग, युनिट १०३, कॉर्पोरेट अँडेन्जु, अतुल प्रोजेक्ट्स, चकाला, अंधेरी (पूर्व), मुंबई ४०० ०९३

दूरध्वनी क्र. +९१-२२-६६४३४५०० | फॅक्स: +९१-२२-६६४३४५३०

ईमेल आयडी: comp.sect@vedanta.co.in | वेबसाइट: www.vedantalimited.com

प्रत्यक्ष भागधारकांना सूचना

प्रत्यक्ष शेअर्सच्या हस्तांतरण विनंत्या पुन्हा सादर करण्यासाठी विशेष कक्ष

सिक्युरिटीज अँड एक्सचेंज बोर्ड ऑफ इंडिया ("सेबी") च्या ०२ जुलै, २०२५ दिनांकित सक्चुरल क्र. सेबी/एचओ/एमआयआरएसडी/एमआयआरएसडी-पीओडी/सीआयआर/२०२५/९७ ला अनुसरून आम्ही कळवू इच्छितो की, सेबीने प्रत्यक्ष भागधारकांना त्यांच्या प्रत्यक्ष शेअर्सच्या हस्तांतरणाच्या विनंत्या पुन्हा सादर करता याव्यात (आजमितीस सूचिबध्द कंपनी/रजिस्ट्रार अँड ट्रान्सफर एजंट ("आरटीए")) कडे प्रलंबित असलेल्या विनंत्यासहीत) यासाठी ०७ जुलै, २०२५ पासून ०६ जानेवारी, २०२६ पर्यंत म्हणजे सहा (६) महिन्यांच्या कालावधीसाठी प्रत्यक्ष शेअर्सच्या हस्तांतरण विनंत्या पुन्हा सादर करण्यासाठी एक विशेष कक्ष उघडण्याचे ठरवले आहे.

हे वेदांता लिमिटेड ("कंपनी") च्या त्या प्रत्यक्ष भागधारकांसाठी आहे ज्यांनी ०१ एप्रिल, २०१९ पूर्वी त्यांच्या प्रत्यक्ष शेअर्सच्या हस्तांतरणाकरिता विनंत्या सादर केल्या असतील आणि दस्तावेज/प्रक्रियेमधील त्रुटी/किंवा अन्य कारणांने सदर विनंत्या फेटाळल्या/परत केल्या/विचारात न घेतलेल्या असतील.

उपरोक्त सेबी सक्चुरल प्रमाणे, ह्या विशेष कक्षामध्ये ज्यासाठी हस्तांतरणाकरिता मूळ शेअर प्रमाणपत्रांसह आवश्यक दस्तावेज पुन्हा सादर केले ते शेअर्स फ्लट डिमेंट स्वरूपात जारी केले जातील. म्हणून भागधारकाच्या डिमेंट अकाऊंटच्या क्लायंट मास्टर लिस्ट (सीएमएल) ची एक प्रत ०६ जानेवारी, २०२६ च्या अंतिम मुदतीपूर्वी कंपनी किंवा मे. केफिन टेक्नॉलॉजीज लिमिटेड, कंपनीचे आरएएफकडे अन्य सर्व आवश्यक दस्तावेजांसह पुर्वणे आवश्यक आहे.

ह्या बाबतीत कोणत्याही चौकशी किंवा कोणत्याही सहाय्यासाठी येथे संपर्क साधा.

वेदांता लिमिटेड
कॉर्पोरेट सेक्रेटरीयल

नॉद. कार्यालय: १ ला मजला, 'सी' विंग, युनिट १०३, कॉर्पोरेट अँडेन्जु, अतुल प्रोजेक्ट्स, चकाला, अंधेरी (पूर्व), मुंबई ४०० ०९३

दूर.: ०२२-६६४३४५००
ई-मेल: comp.sect@vedanta.co.in

वेदांता लिमिटेडसाठी
सहो/-
प्रेरणा हलवासिया
कंपनी सेक्रेटरी आणि अनुपालन अधिकारी
एसीएस २०८५६

ठिकाण: नवी दिल्ली
दिनांक: ०१ ऑक्टोबर, २०२५

शाखा कार्यालय : आयसीआयसीआय बँक लिमिटेड, तळ मजला, आळुती सेंटर, एमआयडीसी, टेलिफोन एक्सचेंज जवळ, आळुती स्टारच्या समोर, अंधेरी पूर्व, मुंबई-४०००१३						
आयसीएस संचना – तारण मतेच्या विक्रीसाठी निविदा ई – लिलाव						
[नियम ८(६) चे तत्सुटीकडे पहा]						
स्थायर मिलकतीच्या विक्रीकरिता सूचना						
सिक्युरिटीजेशन अँड रिस्कन्यूट्रल ऑफ फायनान्सियल असेट्स अँड एफोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट कायदा २००२ सह नियम ८(६) च्या तत्सुटीनुसार स्थायर मालमतेचा ई – लिलाव विक्री सूचना						
सर्वसाधारण लोक आणि विशेषतः कर्जदार आणि हनीदार यांना सूचना देण्यात येत आहे की खाली वर्णन केलेली स्थायर मालमता जी सिक्युराई क्रेडिट यांच्याकडे गहाण/ वाटई करण्यात आली असुन, त्याचा प्रत्यक्ष ताबा आयसीआयसीआय बँक लि.चे अधिकारी यांनी घेतला असुन ती "जसे आहे तिथे आहे" / "जे आहे ते आहे" आणि "तेथे जे असेल ते " या आधारे होणार आहे, त्याचे तपशील खाली देण्यात आले आहेत.						
अ. क्र.	कर्जदाराचे/सह-कर्जदाराचे/हमीदाराचे नाव/कर्ज खाते क्रमांक	काही असल्यास जात बोजासह तारण मतेचा तपशील	थकबाकी रक्कम ₹	आरंभित मूल्य (₹) इस्पात अनामुत् ठेव	मासमतेच्या तारीख आणि वेळ	ई-लिलाव तारीख आणि वेळ
(ए)	(बी)	(सी)	(डी)	(ई)	(एफ)	(जी)
1.	श्री कल्पेश हेमंत पाटील (कर्जदाराचे), श्रीमती संधिता चंद्रकांत पाटील (सह-कर्जदाराचे), कर्ज खाते क्र. – TBVRR00007077806 LBVRR00007097334	पलॅट क्रमांक ००२, तळमजला, वक्रगुड रोड/सेल्वेन्सी, पंचनाम आचार्य मंदिराजवळ, सहदे क्रमांक १०७, हिस्सा क्रमांक १/१ (भाग), टोमडे गेट, पालघर- ४०१४०४. मोजमापित क्षेत्र – सुमारे ३८८ चौरस फूट म्हणजे ३६.०५ चौरस मीटर बिट अप एरिया	₹ १९,९९, ७०९/- (सहदेवर २३,२०२५ पर्यंत)	₹ १६,९०, ०००/- (दुपारी ०२:०० ते ०५:०० पर्यंत)	ऑक्टोबर २३, २०२५ दुपारी ०२:०० ते ०५:०० पर्यंत	नोव्हेंबर ०७, २०२५ सकाळी ११:०० पासून
2.	श्री अंकुश हनुमंत दिवे (कर्जदाराचे), श्रीमती गंगू अंकुश दिवे (सह-कर्जदाराचे), कर्ज खाते क्र. – LBDNU0000936096	पलॅट क्रमांक २१९, दुसरा मजला, ई-विंग, सागर दर्शन, सी.टी.एस्. क्रमांक ५बी-२ए, ६बी-४/ए, ७बी-४/ए, जिन्हा-१, टाणे, डहाणू- ४०१६०१. मोजमापित क्षेत्र – अंदाजे ५८० चौरस फूट बिट अप एरिया	₹ १९,४७, ८८६/- (सहदेवर २३,२०२५ पर्यंत)	₹ १०,२०, ०००/- (दुपारी ०२:०० ते ०५:०० पर्यंत)	ऑक्टोबर २३, २०२५ सकाळी ११:०० ते ०५:०० पर्यंत	नोव्हेंबर ०७, २०२५ सकाळी ११:०० पासून
3.	सिल्व्हेटर जोसेफ कोल्लो (कर्जदाराचे), श्रीमती स्टॅनीली जोसेफ कोल्लो (सह-कर्जदाराचे), कर्ज खाते क्र. – LBMUM00005726406	पलॅट क्रमांक १००२, १०वा मजला, इमारत क्रमांक १८, प्रकार वाय ११ए, अल्हेन्स १-१, "एडवर्शान्दुन अमाजी ३०३ फेज-१", लोबल सिटी, सहदे क्रमांक ५/५/ए, ५/५/बी, ५/५/सी, ५/५/डी, ५/५/ई, ५/५/ए, ५/५/ए आणि ५/५/डी, डोंगर गाव ज्याला (नारीस) असेही म्हणतात, विरार पश्चिम, ता. वसई, पालघर- ४०१३०३. मोजमापित क्षेत्र – अंदाजे ५१.११ चौरस मीटर रेरा कार्पेट एरिया म्हणजेरेरा कार्पेट एरियाच्या तुलनेत अंदाजे ५५०.१५ चौ. फूट, संलग्न बाल्कनी क्षेत्र सुमारे ५.७३ चौ. मी. आहे म्हणजे ६१.६८ चौ. फूट	₹ ६२,४१, ३२१/- (सहदेवर २३,२०२५ पर्यंत)	₹ ५१,२०, ०००/- (दुपारी ०२:०० ते ०५:०० पर्यंत)	ऑक्टोबर २४, २०२५ सकाळी ११:०० ते ०५:०० पर्यंत	नोव्हेंबर ०७, २०२५ सकाळी ११:०० पासून
4.	श्रीमती रिला सुरेश गौतम (कर्जदाराचे), श्री सुरेश कुमार गौतम (सह-कर्जदाराचे), कर्ज खाते क्र. – LBMUM00004080751 LBPLG000005031586	पलॅट क्रमांक २०३, २ मजला, विंग "सी" इमारत क्रमांक ०१ गेट क्रमांक १३४. हिस्सा क्रमांक १, २ गाव, उमरीली पूर्व, सेक्टर ८ पारसनाथ नारीसालाक आणि जिल्हा पालघर महापालक पालघर- ४०१४०४. मोजमापित क्षेत्र – ३६९.८५ चौरस फूट म्हणजे ३४.३७ चौरस मीटर कार्पेट एरिया म्हणजे ४१.३७ चौरस मीटर बिट अप एरिया	₹ १२,५२, ३०७/- (सहदेवर २३,२०२५ पर्यंत)	₹ १२,००, ०००/- (दुपारी ०२:०० ते ०५:०० पर्यंत)	ऑक्टोबर २४, २०२५ सकाळी ११:०० ते ०५:०० पर्यंत	नोव्हेंबर ०७, २०२५ सकाळी ११:०० पासून

ऑनलाईन लिलाव (URL Link-https://disposalhub.com) मे. नेक्ससेन सोल्युशन्स प्रायव्हेट लिमिटेड या ई-लिलाव एजन्सीच्या वेबसाईटवर आयोजित करण्यात येईल. तारणदार/नोटीसी यांना नोव्हेंबर ०६, २०२५ रोजी संध्याकाळी ०५.०० वाजणेपूर्वी एकूण थकबाकी आणि पुढील व्याजासह रक्कम परतफेड करण्याची संधी देण्यात येत आहे. अन्यथा सदर तारण मालमतावरील परिशिष्टाप्रमाणे विक्री करण्यात येईल. संधाया बोलीदारांनी बघणा रक्कम (ईएमडी) आयसीआयसीआय बँक लिमिटेड, लेवल ३-५, ७४ टेक्नो पार्क, सीझ गेट क्रमांक ०२ रामोर, मरोल एमआयडीसी, अंधेरी पूर्व, मुंबई-४०००१३ यावेकडे डीमांड ड्राफ्ट (डीडी) (कॉलम ई पहा) नोव्हेंबर ०६, २०२५ रोजी संध्याकाळी ०५.०० वाजणेपूर्वी सादर करावी आणि त्यानंतर त्यांनी त्यांचा प्रस्ताव फक्त बर नमूद वेबसाईटवरफक्त नोव्हेंबर ०६, २०२५ रोजी संध्याकाळी ०५.०० वाजणेपूर्वी ईएमडीच्या पैसे भरल्याच्या पुराव्यासाठी बँक पोसास – डीडीची स्कॅन केलेल्या ईमेजसह सादर करणे आवश्यक आहे. कृपया नोंद घ्यावी, जर संधाया बोलीदारांना वेबसाईटवार्फात त्यांचे प्रस्ताव सादर करणे शक्य नसल्यास, स्वाक्षरीकृत निविदा दस्तावेजाची प्रत आयसीआयसीआय बँक लिमिटेड, लेवल ३-५, ७४ टेक्नो पार्क, सीझ गेट क्रमांक ०२ रामोर, मरोल एमआयडीसी, अंधेरी पूर्व, मुंबई-४०००१३ येथे नोव्हेंबर ०६, २०२५ रोजी संध्याकाळी ५.०० वाजणेपूर्वी सादर करता येतील. बघणा रक्कम राष्ट्रीयकृत/वर्गीकृत बँकेकडील डीडी/पीओ "आयसीआयसीआय बँक लिमिटेड" यांच्या नावे मुंबई येथे देय सादर करावा. पाहणीअर्जाबिंद, ई-लिलावाच्या शर्ती व अटी किंवा निविदा सादर करण्याशी संबंधित कोणत्याही खुलाशाकरिता कृपया संपर्क आयसीआयसीआय बँक लिमिटेडची फोन नंबर ९८३३६९१०१३/९९६८६८८२९.वर संपर्क करावा. कृपया नोंद घ्यावी की मार्केटिंग एजन्सीज १. व्हॅल्यूट्रस्ट कॅपिटल सर्व्हिसेस प्रायव्हेट लिमिटेड, २. ऑर्गिओ असेट्स मॅनेजमेंट प्रायव्हेट लिमिटेड, ३. मॅटेक्स नेट प्रायव्हेट लिमिटेड, ४. फिनविन इस्टेट ड्रीम टेक्नॉलॉजीज प्रायव्हेट लिमिटेड, ५. गिरनारसॉफ्ट प्रायव्हेट लिमिटेड, ६. हेवटा प्रॉप टेक प्रायव्हेट लिमिटेड, ७. आर्का एपार्ट प्रायव्हेट लिमिटेड, ८. नोव्हेल असेट सर्व्हिसेस प्रायव्हेट लिमिटेड ९. नोब्रोकर टेक्नॉलॉजीज सोल्युशन्स प्रायव्हेट लिमिटेड. यांनादेखील मालमतेच्या विक्री सुविधेसाठीने नेमण्यात आले आहे. कोणतेही झोपण न देता कोणतेही किंवा सर्व बोली स्विकारणे किंवा नाकारणेची अधिकार प्राधिकृत अधिकार्यांकडे राखीव आहे. विक्रीच्या विस्तृत शर्ती व अटीकरिता कृपया भेटा www.icicibank.com/n4pds

ठिकाण : ऑक्टोबर ०१, २०२५,
ठिकाण : मुंबई

प्राधिकृत अधिकारी,
आयसीआयसीआय बँक लिमिटेड

General Risks: Investments in Units involve a degree of risk and bidders should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. For taking an investment decision, bidders must rely on their own examination of the Trust, the Units and this Issue. Bidders are advised to carefully read the section entitled "Risk Factors" on page 66 of the Offer Document before making an investment decision relating to this Issue. Each prospective investor is advised to consult its own advisors in respect of the consequences of an investment in the Units being issued pursuant to the Offer Document. The Offer Document has been prepared by the Trust solely for providing information in connection with this Issue. The Securities and Exchange Board of India ("SEBI") and the Stock Exchanges assume no responsibility for or guarantee the correctness or accuracy or adequacy of any statements made, opinions expressed or reports contained herein. Admission of the Units to be issued pursuant to this Issue for trading on the Stock Exchanges should not be taken as an indication of the merits of the Trust or of the Units.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS") NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS.

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP)



JERAI FITNESS LIMITED

Our Company was originally incorporated as 'Jeraí Fitness Private Limited' a private limited company under the Companies Act, 1956 pursuant to the certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai ("ROC") on March 17, 1994. Subsequently, the name of our Company was changed from 'Jeraí Fitness Private Limited' to 'Jeraí Fitness Limited', pursuant to a resolution passed by our Board of Directors on June 16, 2022 and a special resolution passed by our Shareholders on June 18, 2022, approving the conversion of our Company into a public limited company and a fresh certificate of incorporation pursuant to such conversion was issued by the RoC on July 26, 2022. For details in relation to the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" and "General Information" beginning on pages 227 and 87 of the Draft Red Herring Prospectus dated September 29, 2025 ("DRHP").

Corporate Identity Number: U92411MH1994PLC077128

Registered Office: D-204, Gagangiri Complex, New Link Road, near McDonalds, Kandarpada, Dahisar (West), Mumbai- 400068 Maharashtra, India

Corporate Office: 209-212, Techno IT Park, Eskay Resort, New Link Road, Borivali (West), Mumbai - 400 092, Maharashtra, India

Contact Person: Ruchi Amit Jain, Company Secretary and Compliance Officer. Tel: +91 75061 02102 | Email: cs@jeraifitness.com | Website: www.jeraifitness.com

OUR PROMOTERS: RAJESH RAMSUKH RAI AND RINKU RAJESH RAI

INITIAL PUBLIC OFFERING OF UP TO 4,392,500 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF JERAI FITNESS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹10 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH (THE "OFFER PRICE") AGGREGATING UP TO ₹43.925 MILLION (THE "OFFER") THROUGH AN OFFER FOR SALE OF UP TO 4,392,500 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹43.925 MILLION OF UP TO 1,500,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹15.000 MILLION BY RAJESH RAMSUKH RAI, UP TO 1,692,500 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹16.925 MILLION BY RINKU RAJESH RAI (TOGETHER THE "PROMOTER SELLING SHAREHOLDERS"), AND UP TO 1,200,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹12.000 MILLION BY RAJESH RAMSUKH RAI HUF (THE "PROMOTER GROUP SELLING SHAREHOLDER", AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS" AND SUCH OFFER BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER SHALL CONSTITUTE [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN [●] EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding ten Working Day. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding ten Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLMs and at the terminals of the members of the Self-Certified Syndicate Banks ("SCSBs") and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable under SEBI ICDR Regulations.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 (SCRR), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which one-third shall be reserved for the domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") of which one-third of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 0.20 million up to ₹ 1.00 million and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 1.00 million, provided that the unsubscribed portion in either of these such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Portion, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" on page 376 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated September 29, 2025, with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on September 29, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, on the website of the Company at www.jeraifitness.com and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. Emkay Global Financial Services Limited and Catalyst Capital Partners Private Limited at www.emkayglobal.com and www.catalystcapital.in, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of publication of this public announcement.