

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INTIMATION OF FILING OF THE PRE-FILED DRAFT RED HERRING PROSPECTUS DATED SEPTEMBER 29, 2025 ("PRE-FILED DRHP") OF ANJALI LABTECH LIMITED (FORMERLY KNOWN AS ANJALI DIAMONDS PRIVATE LIMITED) ("COMPANY") UNDER CHAPTER IIA OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED, ("SEBI ICDR REGULATIONS") WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND BSE LIMITED AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("COLLECTIVELY, THE STOCK EXCHANGES") IN RELATION TO THE PROPOSED INITIAL PUBLIC OFFERING OF ITS EQUITY SHARES HAVING FACE VALUE OF ₹5 EACH (THE "EQUITY SHARES") ON THE MAIN BOARD OF THE STOCK EXCHANGES

PUBLIC ANNOUNCEMENT



ANJALI LABTECH LIMITED

(formerly known as Anjali Diamonds Private Limited)

Registered and Corporate Office: Anjali House, 2nd & 3rd Floor, Plot No. 210-211, Opp. Gitanjali Petrol Pump, Varachha Road, Surat 395 006, Gujarat, India.
Tel: +91 261 255 4153 / 54 ; E-mail: cs@anjallilabtech.com ; Website: www.anjallilabtech.com
Corporate Identity Number: U32112GJ2021PLC122609

This public announcement is being made pursuant to Regulation 59C(5) of the SEBI ICDR Regulations to inform the public that the Company has filed the Pre-filed DRHP with SEBI and the Stock Exchanges, under Chapter IIA of the SEBI ICDR Regulations in relation to the proposed initial public offering of its Equity Shares on the main board of the Stock Exchanges. The filing of the Pre-filed DRHP shall not necessarily mean that the Company will undertake the initial public offering.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold outside of the United States in offshore transactions as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction except in compliance with the applicable laws of such jurisdiction. There will be no public offering in the United States.

For Anjali LabTech Limited
On behalf of the Board of Directors
Sd/-
Sakhavala Kaushik Parsotambhai,
Company Secretary and Compliance Officer

Place: Surat
Date: September 30, 2025



GIC HOUSING FINANCE LTD.

CIN No.: L65922MH1989PLC054583
Reg. Off.: National Insurance Building, 6th Floor, 14, Janshreeji Tata Road, Churchgate, Mumbai – 400020. Tel No.: 022- 43041900, Email: corporate@gicfh.com, investors@gicfh.com | Website: www.gicfhindia.com

POSTAL BALLOT NOTICE

Members of the Company are hereby informed that pursuant to Section 108, 110 and other applicable provisions, if any, of the Companies Act, 2013 read with Rule 22 of Companies (Management and Administration) Rules, 2014 and in compliance with General Circular No. 09/2024 dated September 19, 2024 and 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs ("MCA Circular"), Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Secretarial Standard-2 issued by Institute of Company Secretaries of India (SS-2) and all other applicable laws, rules and regulations, the Company has on Tuesday, September 30, 2025 commenced the dispatch of postal ballot notice through email to all the Members whose e-mail addresses are registered with the company/RTA or with their respective Depository Participants ("DP"), seeking their approval through remote e-Voting only in respect of the following resolution as mentioned in the said Postal Ballot Notice dated September 19, 2025.

(1) Appointment of Shri Dinesh Waghela (DIN 08072065) as a Non-Executive Independent Director of the Company (as a Special Resolution).

The e-Voting facility is provided by M/s. KFin Technologies Ltd. ("KFin"), the Company's Registrar and Transfer Agent for which following are some of the important dates:

Cut-off date for determining the Members entitled to vote.	September 26, 2025 (Friday)
Commencement of e-Voting period	October 01, 2025 (Wednesday) (at 9:00 a.m.)
End of e-Voting period	October 30, 2025 (Thursday) (at 5:00 p.m.)
Declaration of Voting Results	On or before Monday, November 03, 2025 by 6:00 p.m. (IST) [i.e. within 2 working days of completion of Voting Period]

The instructions for remote e-Voting process, manner of registration of email address for non-email cases and manner of requesting / retrieving the login credentials by the members who have not received / forgot the same are provided in Postal Ballot Notice. Members are requested to provide their assent or dissent during voting period through remote e-Voting only. The remote e-Voting module shall be disabled by KFin thereafter and members will not be allowed to cast their votes subsequently. In case of any queries/grievances in connection with casting of vote through remote e-Voting system, Members may contact Mr. Anil Dalvi, Senior Manager / Mr. Nagesh Govu, Officer- KFin by sending an email at evoting@kfin.tech / govu.nagesh@kfin.tech or by calling at 040-67161503.

Shri Vaibhav Dandawale, or failing whom, Ms. Deepthi Kulkarni Partners of M/s Makarand M. Joshi & Co., Practicing Company Secretaries have been appointed by the Board of Directors of the Company as the Scrutinizer for conducting the Postal Ballot in a fair and transparent manner. The result of the Postal Ballot will be announced at the Registered Office of the Company and the same will be uploaded on the website of the Company at www.gicfhindia.com besides communicating to the Stock Exchanges.

For GIC Housing Finance Ltd. Sd/-
Nutan Singh
Group Head & Company Secretary

Date : October 01, 2025
Place : Mumbai

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

NOTICE

ASIAN PAINTS LIMITED

(Regd. Office: Shantinagar, Santacruz (East), Mumbai - 400 055, Maharashtra, India)

This is to inform the general public that Original Share Certificate(s) issued by Asian Paints Limited the details of which are as mentioned below, have been lost / misplaced and also has been moved to the IEPF account and an application has been made by the holder(s) for issuance of duplicate Share Certificate(s) and Claim from IEPF in respect thereof.

Name of the holder	Folio No.	Distinctive Nos.	No. of shares
Praveen Tripathi	ANP0052698	12170931-12173570	2640

Any person who has a claim in respect of the said shares or objection to the issuance of the duplicate share certificate and claim from IEPF shall lodge such claim or objection with the company at its Registered office within 15 (fifteen) days from the publication of this notice or else the company will proceed to issue duplicate share certificate(s)/Entitlement Letter in favor of the holder(s) without any further delay.

Date : 01.10.2025
Place : Mumbai

Name(s) of the Holder:
Praveen Tripathi

PRE-OFFER ADVERTISEMENT AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND THE LETTER OF OFFER UNDER REGULATION 18(1) IN TERMS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PACE AUTOMATION LIMITED

Corporate Identification Number: L29141TN1989PLC018133;
Registered Office: No. 2, III Street, Parameswar Nagar Adyar, Chennai - 600020, Tamil Nadu, India;
Contact Number: +91 - 9940081528;
Email Address: srinivasan@paceautomation.com; Website: www.paceautomation.com;

THIS PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND THE LETTER OF OFFER IS ISSUED BY SWARAJ SHARES AND SECURITIES PRIVATE LIMITED, THE MANAGER TO THE OFFER, FOR AND ON BEHALF OF M/S U G PATWARDHAN SERVICES PRIVATE LIMITED (ACQUIRER 1), M/S AGRI ONE INDIA VENTURES LLP (ACQUIRER 2), AND MR. RAVINDUT PARIKH (ACQUIRER 3), COLLECTIVELY REFERRED TO AS THE ACQUIRERS, FOR ACQUISITION OF UP TO 7,86,077 OFFER SHARES, REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL OF PACE AUTOMATION LIMITED, THE TARGET COMPANY, FROM ITS PUBLIC SHAREHOLDERS AT AN OFFER PRICE OF ₹13.00/- PER OFFER SHARE, PAYABLE IN CASH, TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 18 (1) OF SEBI (SAST) REGULATIONS (PRE-OFFER CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT ADVERTISEMENT AND THE LETTER OF OFFER).

This Pre-Offer cum corrigendum to the Detailed Public Statement Advertisement is to be read in conjunction with the: a) Public Announcement dated Monday, June 23, 2025 (Public Announcement), (b) Detailed Public Statement dated Friday, June 27, 2025, in connection with this Offer, published on behalf of the Acquirers on Monday, June 30, 2025, in Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), Mumbai Lakhadeep (Marathi Daily) (Mumbai Edition), and Madras Mani (Tamil Daily) (Chennai Edition) (Newspapers) (Detailed Public Statement), (c) Draft Letter of Offer dated Monday, July 07, 2025 filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations ("Draft Letter of Offer"), (d) Letter of Offer dated Tuesday, September 23, 2025 along with the Form of Acceptance-cum-Acknowledgement ("Letter of Offer"), (e) Recommendations of the Independent Directors of the Target Company which were approved on Monday, September 22, 2025 and published in the Newspapers on Tuesday, September 30, 2025 (Recommendations of the Independent Directors of the Target Company) (the Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Independent Directors, and this Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement and the Letter of Offer of the Target Company are hereinafter collectively referred to as "Offer Documents") issued by the Manager on behalf of the Acquirers. Public Shareholders of the Target Company are requested to kindly note the following:

For capitalized terms used hereinafter, please refer to the Paragraph 1 titled as "Definitions and Abbreviations" on page 8 of the Letter of Offer.

- A. Offer Price**
- The Offer is being made at a price of ₹13.00/- per Offer Share, payable in cash. There has been no revision in the Offer Price.
- B. Recommendations of the Committee of Independent Directors ("IDC")**
- A Committee of Independent Directors of the Target Company comprising of Mrs. Sangeeta Ganpal Panchal as the Chairman of the IDC, and Mrs. Raghavan Suguna as a member of the IDC, approved their recommendation on the Offer on Monday, September 22, 2025, and published in the Newspapers on Tuesday, September 30, 2025. The IDC Member are of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable and is in line with SEBI (SAST) Regulations. Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.
- C. Other details with respect to Offer**
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There has been no competitive bid to the Offer.
 - The Letter of Offer has been dispatched on Thursday, September 25, 2025, to the Public Shareholders of the Target Company whose names appeared on the register of member as on the Identified Date, i.e., Thursday, September 18, 2025. The dispatch has been carried out through post to those Public Shareholders who had not registered their e-mail addresses with the Depositories and/or the Target Company, and through electronic mode (e-mail) to those Public Shareholders whose e-mail addresses were registered with the Depositories and/or the Target Company.
 - The Draft Letter of Offer dated Monday, July 07, 2025, was filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations, for its Observations. In pursuance of which all the observations received from SEBI vide letter bearing reference number SEBI/HO/CFD/PD/1/ICR/2023/31 dated February 16, 2023, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well as eligible to tender their Equity Shares in this Offer as per the provisions of the SEBI (SAST) Regulations. Public Shareholders who are holding Equity Shares in physical form and intend to participate in the Offer will be required to approach their respective Selling Broker along with the complete set of documents for verification procedures to be carried out, including the (i) original share certificate(s), (ii) valid share transfer form(s), i.e. Form SH-4, duly filled and signed by the transferors (i.e., by at registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place, by a self-attested copy of the shareholder's PAN Card, (iii) Form of Acceptance-cum-Acknowledgement signed in accordance with the instructions contained therein, by a self-attested copy of the shareholder's name(s) appears on the share certificate(s) in the same order in which they hold Equity Shares, and (iv) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. For further information, kindly refer to the Paragraph 8.7, titled as "The procedure for tendering to be followed by Public Shareholders holding Equity Shares in the physical form" as follows: on page 50 of the Letter of Offer.
 - As of this date, no penalties had been or have been levied by SEBI against the Target Company, and its Promoters and members of the Promoter Group for the aforesaid violation. However, SEBI may initiate appropriate action against the Promoters and members of the Promoter Group for the violation in terms of SEBI (SAST) Regulations and under the provisions of SEBI Act.
 - Please note that a copy of the Letter of Offer is also available and accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at www.paceautomation.com, the Registrar to the Offer at www.integratedregistry.in, the Manager to the Offer at www.swarajshares.com, and MSEI Limited at www.mseil.in, from which the Public Shareholders can download/print the same.
- D. Instructions for Public Shareholders**
- In case of Equity Shares are held in the Dematerialized Form:** The Public Shareholders who are holding Equity Shares in electronic/dematerialized form and who desire to tender their Equity Shares in this Offer shall approach their respective Selling Broker indicating to their Selling Broker the details of Equity Shares that such Public Shareholder intends to tender in this Offer. Public Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. For further information, kindly refer to Paragraph 8.8, titled as "The procedure for tendering to be followed by Public Shareholders holding Equity Shares in the dematerialized form" as follows: on page 50 of the Letter of Offer.
 - In case of Equity Shares are held in Physical Form:** As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated 3 December 2018, bearing reference no. PR-49/2018, requests for tender of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from 1 April 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/PD/1/ICR/2023/31 dated February 16, 2023, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well as eligible to tender their Equity Shares in this Offer as per the provisions of the SEBI (SAST) Regulations. Public Shareholders who are holding Equity Shares in physical form and intend to participate in the Offer will be required to approach their respective Selling Broker along with the complete set of documents for verification procedures to be carried out, including the (i) original share certificate(s), (ii) valid share transfer form(s), i.e. Form SH-4, duly filled and signed by the transferors (i.e., by at registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place, by a self-attested copy of the shareholder's PAN Card, (iii) Form of Acceptance-cum-Acknowledgement signed in accordance with the instructions contained therein, by a self-attested copy of the shareholder's name(s) appears on the share certificate(s) in the same order in which they hold Equity Shares, and (iv) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. For further information, kindly refer to the Paragraph 8.7, titled as "The procedure for tendering to be followed by Public Shareholders holding Equity Shares in the physical form" as follows: on page 49 of the Letter of Offer.
 - Procedure for tendering the Shares in case of non-receipt of the Letter of Offer:** Public Shareholders who have acquired Equity Shares but whose names do not appear in the records of Depositories on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding the Equity Shares may participate in the Offer by providing their application in plan paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available to Stock Exchanges before the closure of the Offer. For further information, kindly refer to the Paragraph 8.24, titled as Procedure for tendering Equity Shares in case of non-receipt of the Letter of Offer on page 52 of the Letter of Offer.
- E. Status of Statutory and Other Approvals**
- As on the date of this Letter of Offer, there are no statutory or other approvals required for implementing the Offer except as mentioned in the Letter of Offer. For further information, kindly refer to the Paragraph 7.3, titled as "Statutory Approvals and conditions of the Offer" at page 46 of the Letter of Offer.
- F. Procedure for Acceptance and Settlement of Offer**
- The Open Offer will be implemented by the Acquirers through Stock Exchange mechanism made available by BSE Limited in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations, SEBI circular bearing reference number CIR/CFD/POLICYCELL/1/2015 dated 13 April 2015, as amended read along with SEBI Circular CFID/DCR/2016/131 dated 9 September 2016, as amended, and SEBI Circular bearing number SEBI/HO/CFD/DCR/2020/139 dated August 13, 2021 issued by SEBI. As per SEBI Circular bearing number dated February 16, 2023, a lien shall be marked against the shares of the shareholders participating in the tender offers. Upon finalisation of the entitlement, only accepted quantity of shares shall be debited from the demat account of the shareholders. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified under the Paragraph 8 titled as Procedure for Acceptance and Settlement of the Offer on page 48 of the Letter of Offer.
- G. Revised Schedule of Activities**

Schedule of Activities	Tentative Schedule Day and Date	ACTUAL SCHEDULE DAY AND DATE (UPON RECEIPT OF SEBI'S OBSERVATION LETTER)
Issue date of the Public Announcement	Monday, June 23, 2025	MONDAY, JUNE 23, 2025
Publication date of the Detailed Public Statement in the newspapers	Monday, June 30, 2025	MONDAY, JUNE 30, 2025
Date of filing of the Draft Letter of Offer with SEBI	Monday, July 07, 2025	MONDAY, JULY 07, 2025
Last date for public announcement for a competing offer ¹	Monday, July 21, 2025	MONDAY, JULY 21, 2025
Date for receipt of observation from SEBI on the Draft Letter of Offer	Monday, July 28, 2025	TUESDAY, SEPTEMBER 16, 2025
Identified Date ²	Wednesday, July 30, 2025	THURSDAY, SEPTEMBER 18, 2025
Last date for dispatch of the Letter of Offer to the Public Shareholders of the Target Company whose names appear on the register of members on the Identified Date	Wednesday, August 06, 2025	THURSDAY, SEPTEMBER 25, 2025
Last date of publication in the Newspapers of recommendations of the Independent directors committee of the Target Company for this Offer	Tuesday, August 11, 2025	TUESDAY, SEPTEMBER 30, 2025
Last date for upward revision of the Offer Price and / or the Offer Size	Tuesday, August 12, 2025	WEDNESDAY, OCTOBER 01, 2025
Last date of publication of opening of Offer public announcement in the newspapers in which the Detailed Public Statement had been published	Tuesday, August 12, 2025	WEDNESDAY, OCTOBER 01, 2025
Date of commencement of Tendering Period ('Offer Opening Date')	Wednesday, August 13, 2025	FRIDAY, OCTOBER 03, 2025
Date of closing of Tendering Period ('Offer Closing Date')	Friday, August 29, 2025	THURSDAY, OCTOBER 16, 2025
Last date of communicating the rejection/acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders ³	Monday, September 15, 2025	MONDAY, NOVEMBER 03, 2025
Last date for publication of post-Open Offer public announcement in the Newspapers ⁴	Monday, September 22, 2025	TUESDAY, NOVEMBER 11, 2025
Last date for filing the post Offer report with SEBI ⁵	Monday, September 22, 2025	TUESDAY, NOVEMBER 11, 2025

- Note:
- There has been no competing offer for this Offer.
 - Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be sent in accordance with the SEBI (SAST) Regulations. It is clarified that at all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in this Offer any time during the Tendering Period.
 - The action set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.
- H. Documents for Inspection**
- The copies of the documents listed under Paragraph 10 titled as "Documents for Inspection" on page 65 of the Letter of Offer will be available for inspection at the principal place of business of the Manager to the Offer, Swaraj Shares and Securities Private Limited, located at Unit No 402, Antarkash, Thakoor House, Makwana Road, Marol, Andheri East, Mumbai - 400059, Maharashtra, India on any working day between 10:00 a.m. (Indian Standard Time) and 5:00 p.m. (Indian Standard Time) during the Tendering Period commencing from Friday, October 03, 2025, and to close on Thursday, October 16, 2025. Further, in light of SEBI Circular SEBI/HO/CFD/DCR/2020/139 dated July 27, 2020, read with SEBI Circular SEBI/CFD/DCR/2020/83 dated May 14, 2020, copies of the following documents will be available for inspection to the Public Shareholders electronically during the Tendering Period. The Public Shareholders interested to inspect any of the following documents can send an email from their registered email IDs (including shareholding details and authority letter in the event the Public Shareholder is a corporate body) with a subject line "Documents for Inspection - PACEAUTO Open Offer", to the Manager to the Offer at takeover@swarajshares.com and upon receipt and processing of the requested request, access can be provided to the respective Public Shareholders for electronic inspection of documents.
- The Acquirers accept full responsibility for the information contained in this Pre-Offer cum Corrigendum to the Detailed Public Statement Advertisement and the Letter of Offer (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Open Offer. The Acquirers will be severally and jointly responsible for ensuring compliance with the SEBI (SAST) Regulations. The persons signing this Pre-Offer cum Corrigendum to the Detailed Public Statement Advertisement and the Letter of Offer on behalf of the Acquirers have been duly and legally authorized to sign this Letter of Offer.

This Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement and the Letter of Offer will also be accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at www.paceautomation.com, the Registrar to the Offer at www.integratedregistry.in, the Manager to the Offer at www.swarajshares.com, and MSEI Limited at www.mseil.in

Issued by the Manager to the Offer on behalf of the Acquirers



SWARAJ

SHARES & SECURITIES PRIVATE LIMITED

Swaraj Shares and Securities Private Limited
Unit No 402, Antarkash, Thakoor House, Makwana Road, Marol, Andheri East, Mumbai - 400059, Maharashtra, India
Telephone Number: +91-22-69649999
Email Address: takeover@swarajshares.com
Investors Grievance Email Address: investor.relations@swarajshares.com
Website: www.swarajshares.com
Contact Person: Mr. Tanmay Banerjee(Ms. Pankita Patel)
SEBI Registration Number: NN00012960
Validity: Permanent

For and on behalf of all the Acquirers
Sd/-
Mr. Ravindut Parikh
(Acquirer 3)

Date: Tuesday, September 30, 2025
Place: Mumbai

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS") NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS.

PUBLIC ANNOUNCEMENT



JERAI FITNESS LIMITED

Our Company was originally incorporated as 'Jeraai Fitness Private Limited' a private limited company under the Companies Act, 1956 pursuant to the certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC") on March 17, 1994. Subsequently, the name of our Company was changed from 'Jeraai Fitness Private Limited' to 'Jeraai Fitness Limited', pursuant to a resolution passed by our Board of Directors on June 16, 2022 and a special resolution passed by our Shareholders on June 18, 2022, approving the conversion of our Company into a public limited company and a fresh certificate of incorporation pursuant to such conversion was issued by the RoC on July 26, 2022. For details in relation to the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" and "General Information" beginning on pages 227 and 87 of the Draft Red Herring Prospectus dated September 29, 2025 ("DRHP").

Corporate Identity Number: U92411MH1994PLC077128

Registered Office: D-204, Gagangri Complex, New Link Road, near McDonalds, Kandarpada, Dahisar (West), Mumbai- 400068 Maharashtra, India
Corporate Office: 209-212, Techno IT Park, Eskay Resort, New Link Road, Borivali (West), Mumbai - 400 092, Maharashtra, India
Contact Person: Ruchi Amit Jain, Company Secretary and Compliance Officer. Tel: +91 75061 02102 | Email: cs@jeraifitness.com | Website: www.jeraifitness.com

OUR PROMOTERS: RAJESH RAMSUKH RAI AND RINKU RAJESH RAI

INITIAL PUBLIC OFFERING OF UP TO 4,392,500 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF JERAI FITNESS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹10 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH ("OFFER PRICE") AGGREGATING UP TO ₹41 MILLION (THE "OFFER") THROUGH AN OFFER FOR SALE OF UP TO 4,392,500 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹41 MILLION OF UP TO 1,500,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹41 MILLION BY RAJESH RAMSUKH RAI, UP TO 1,692,500 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹16 MILLION BY RINKU RAJESH RAI (TOGETHER THE "PROMOTER SELLING SHAREHOLDERS"), AND UP TO 1,200,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹12 MILLION BY RAJESH RAMSUKH RAI HUF (THE "PROMOTER GROUP SELLING SHAREHOLDER", AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS" AND SUCH OFFER BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"), THE OFFER SHALL CONSTITUTE [x] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10 EACH AND THE OFFER PRICE IS [x] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN [x] EDITIONS OF [x] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [x] EDITIONS OF [x] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [x] EDITIONS OF [x] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding ten Working Day. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding ten Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLMs and at the terminals of the members of the Self-Certified Syndicate Banks ("SCSBs") and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable under SEBI ICDR Regulations.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 (SCRR), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion", provided that our Company, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which one-third shall be reserved for the domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") of which one-third of the Non-Institutional Portion shall be reserved for Bidders with an application size between ₹0.20 million up to ₹1.00 million and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹1.00 million, provided that the unsubscribed portion in either of these sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Portion, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" on page 376 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated September 29, 2025, with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on September 29, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, on the website of the Company at www.jeraifitness.com and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. Emkay Global Financial Services Limited and Catalyst Capital Partners Private Limited at www.emkayglobal.com and www.catalystcapital.in, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 33 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in RHP from DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 97 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 227 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
 <i>Your success is our success</i>	 YOUR BRIDGE TO CAPITAL MARKETS	 Bigshare Services Pvt. Ltd.
Emkay Global Financial Services Limited 7 th Floor, The Ruby, Senapati Bapat Marg, Dadar – West Mumbai - 400 026, Maharashtra, India. Telephone: +91 22 6612 1212 Email: jl.ipo@emkayglobal.com Website: www.emkayglobal.com Investor Grievance ID: ibg@emkayglobal.com Contact Person: Vimal Maniyar/ Pooja Saravankar SEBI Registration Number: INM000011229	Catalyst Capital Partners Private Limited 1 st Floor, 103/A, Shantinath Apartments, Opp. ICICI Bank Ltd., S. V. Road, Borivali (West), Mumbai- 400 092 Telephone: +91 22 2089 2082 E-mail: mb@catalystcapital.in Website: www.catalystcapital.in Investor Grievance ID: compliance@catalystcapital.in Contact Person: Kaushik Gandhi/ Prince Jaiswal SEBI Registration Number: INM000013068	Bigshare Services Private Limited Office No S6-2, 6 th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri (East), Mumbai - 400093, Maharashtra, India Telephone: +91 22 6263 8200 Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Vinayak Morbale Website: www.bigshareonline.com SEBI registration number: INR000001385