Portfolio Credit

Flexible insurance capital for complex credit portfolios

ARC is a managing general agent ("MGA") underwriting credit risk for lenders and institutional investors with delegated authority. Since 2020, we have built leading non-payment insurance platforms in leveraged finance, with 440+ policies bound to date.

PORTFOLIO CREDIT UNDERWRITING

ARC underwrites diversified pools of corporate and asset-based credit. We combine fundamental credit analysis with proprietary portfolio modeling to evaluate risk at both the individual credit and portfolio level. Our focus spans private credit, fund finance and bank portfolios / SRT, with each transaction tailored to its specific risk profile and client objectives.

WHO WE SERVE

- **Banks:** Reduce risk-weighted assets, optimize balance sheet usage and create additional lending capacity through portfolio risk transfer and credit enhancement
- **Asset managers:** Enhance fund financing, broaden the potential investor base and develop more capital-efficient investment structures
- **Insurers:** Access private and structured credit exposure through insured structures for capital efficiency and enhanced risk-adjusted returns

WHY ARC?

- **Deep leveraged-finance expertise:** leadership team with decades of banking, underwriting and structured-credit experience
- **Bank-equivalent diligence** focused on underlying collateral, structural protections and downside performance
- **Proprietary portfolio modeling** built to stress-test performance across market cycles
- **Direct access to underwriting decision-makers:** we deliver timely, clear feedback on complex or bespoke transactions
- **Relationship-driven platform** with extensive connectivity across global banks, asset managers, insurers and brokers

ILLUSTRATIVE COVERAGE PARAMETERS

Insurance: Non-payment insurance

Financial Strength: S&P A+ paper / Moody's A1 paper

Structure: Typically senior to meaningful equity / first-loss protection

Expected Life: Generally 4-7 years, with longer legal final maturity

Line Size: Up to $100 million per transaction

Geography: North America, UK and Western Europe, with select additional developed markets

Collateral: Corporate credit, sponsor-backed loans, asset-based credit, fund interests and other diversified credit portfolios

Please contact us with submissions or to discuss opportunities:



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