

SEVEST

SEVEST IN BRIEF

*SEVEST is a **mid-market buyout fund with a focus on advanced industrial businesses in DACH.** Through our **family background** and our **strong track record as mid-market investors**, the ability to deploy operational and financial resources unmatched in our size bracket, and our **operator-led active ownership approach**, we support our portfolio companies to reach their next level.*

BACKGROUND

- SEVEST (www.sevest.de) is a Munich-based **private investment firm**.
- SEVEST has a **family background and 25+ years track record** of small- and mid-cap investments.
- SEVEST is led by an experienced senior team **independent in its investment decisions**.
- SEVEST's **financial backing** ensures **transaction security** and speed of execution.
- SEVEST targets to deploy its **mid-market buy-out fund** in 8-10 transactions.

INVESTMENT PROFILE

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| • TARGET SEGMENT | Lower mid-market buyouts |
| • SECTOR | Advanced industrials: industrial technology, differentiated industrials, medical technology, and related software/services |
| • REGION | DACH |
| • BUSINESS MODELL | Established businesses with a track record of positive operating cash flow and EBITDA, and showing strong EBITDA growth potential organically and operationally |
| • ENTERPRISE VALUE | Sweet spot between €50m-€100m per platform deal, and up to €150m with co-investment |
| • OWNERSHIP | Majority, or minority with significant minority protection rights |
| • ROLE | Active ownership to drive operational value creation |