



**4/27/2026**

## **Commodity Alerts**

### **Broccoli & Cauliflower**

Broccoli and cauliflower supplies are extremely tight and will remain limited over the next several weeks as the industry works through a significant supply gap. The transition from desert growing regions into Salinas, combined with early harvesting driven by unseasonably warm March weather, has pulled production forward and created a short-term void that will take time to recover from.

### **Iceberg Lettuce**

- Iceberg Lettuce Yields are declining due to increasing pressure from Fusarium, a soilborne pathogen that thrives in warm, moist conditions.
- Fusarium infects the roots and spreads through the plant's vascular system, leading to significant wilting and reduced harvestable volume.
- Since March, the Salinas Valley has experienced a combination of rain and above-normal temperatures—ideal conditions for Fusarium development and spread.
- Many shippers are reporting the loss of entire first plantings as a result of Fusarium-related damage, further tightening supply.
- Additional rain is expected today; however, unlike previous patterns, there is no significant heat forecasted to follow, which may help slow further disease acceleration but will continue to impact harvest schedules and field conditions.