



6/26/2026

Commodity Alerts

Idaho Potatoes

We continue to see the impacts of an unusually warm winter in Idaho.

- Increasing decay issues – lower yields coming out of storage crop
- Pressure bruising on potatoes is causing lower yields from the pack outs
- Continually increasing prices week-over-week
- New Crop – starting mid- August

Asparagus

The asparagus market is beginning to strengthen on the West Coast as domestic and Canadian seasons wind down and Mexico becomes the primary supply source. Supplies of larger sizes remain limited, while smaller sizes are also starting to tighten as supply and demand come into better balance.

Berries

BLUEBERRIES, BLACKBERRIES & RASPBERRIES: production is declining rapidly. Growing areas will transition over the next several weeks and they will be back with new crop in August. So, will see a sharp decline in availability. California production is very limited due to many shippers declining to plant any additional in acreage in the U.S. because of increased growing costs and continuous competition from imported fruit.

Prices will continue to elevate through July. Availability will be extremely short moving through the next several weeks.

Cantaloupe & Honeydew

Cantaloupes and Honeydews from the Holtville/Yuma growing regions are done for the Spring season and will return in Fall of 2026.

- Extreme Demand exceeding supply - all sizes are impacted
- Growers are shifting focus to other regions and varieties.
- New fields in Central California are hopeful beginning 6/27/2026, but this is not confirmed.
- Flexibility of sizing may be necessary at the time of loading.
- The market is expected to be elevated until the transition to Westside / Central California.
- The heat wave in Central California should help
- Growers are expected to have full supplies the week of 7/5/2026
- Fall Melons out of Yuma may experience similar conditions to end 2026.