



**7/3/2026**

## **Commodity Alerts**

### **Idaho Potatoes**

Idaho growers continue to have quality issues with current potatoes coming out of storage. Issues include pressure bruising, and increased decay. The current potatoes have been in storage since the harvest in August/September of 2025. The elevated pricing and quality concerns are expected to continue until the new crop is available mid-August.

### **Asparagus**

The asparagus market is beginning to strengthen on the West Coast as domestic and Canadian seasons wind down and Mexico becomes the primary supply source. Supplies of larger sizes remain limited, while smaller sizes are also starting to tighten as supply and demand come into better balance.

### **Cantaloupe & Honeydew**

- Cantaloupes and Honeydews are still experiencing availability gaps as new crops begin, with limited availability from Central California. There are some market opportunities available, but the fields are not ready due to weather and other growing conditions. This is expected to continue until the week of 7/12/2026 when additional new fields will come on board.
- Extreme Demand exceeding supply - all sizes are impacted
- Growers are shifting focus to other regions and varieties.
- Flexibility of sizing may be necessary at the time of loading.
- The market is expected to be elevated until the transition to Westside / Central California.
- The heat wave in Central California should help
- Growers are expected to have full supplies the week of 7/12.

### **Cauliflower**

Cauliflower supplies remain light as cooler weather continues to slow growth and create sizing challenges in the fields, resulting in lower-than-normal yields.

Look for supplies to be on the tighter side through the next two weeks.