Privacy Policy

Impact Tax Group Inc

At Impact Tax Group Inc, we value your privacy and have established this policy and related procedures to protect your sensitive personal information. This privacy policy sets out how we handle and secure your privacy, whether you are a client, or just a visitor on our website.

As a provider of personal financial services, specifically tax-related services, we are required by law to inform clients of our company policies regarding the privacy of client information. We are bound by a strict code of professional standards as it relates to confidentiality. Also, US laws have been established to provide sanctions for tax return preparers who disclose client information to third parties without the required written consent.

This privacy policy does not create or confer upon any individual any rights, or similarly impose upon Impact Tax Group Inc any obligations, other than those rights or obligations as specified in the privacy laws applicable to the individual's personal information.

Types of Non-public Information we Collect

Impact Tax Group will gather only that information as is necessary for fulfilling its tax return preparation obligation, which includes, though is not limited to:

- information required to verify your identity
- information needed to prepare a complete and accurate personal or business tax return
- information required to comply with IRS regulatory requirements as authorized or required by law.

Information may be gathered from you by one or more of the following means: client phone calls, interviews, client emails and letters, tax returns, as well as client organizers and questionnaires regarding your tax or financial history. With your written consent, we may also obtain information directly from the Internal Revenue Service.

Limitations on the Collection, Use & Disclosure of Information

The personal information that we collect is limited to that which is necessary for the above-referenced purposes, or for purposes you may indicate to us, or as required by law. We only collect information by fair and lawful means.

We will not disclose your personal information for any purpose other than those for which you have provided consent. We will request that you expand your consent before using the information for any purpose beyond the scope of the original consent.

Parties to Whom We Disclose Information

We do not disclose or share current or former clients' non-public personal information obtained in the course of providing tax and related services, except as required or permitted by law. We do not disclose your information to third parties without your express written consent under the rules established in Section 7216 of the Internal Revenue Code.

Accountability to Clients

We take our commitment to protect the privacy of your personal information very seriously. We train and update our employees on an annual basis regarding this privacy policy and privacy laws. Each employee is responsible for the personal information under his or her control. We continually strive to improve our internal procedures in order to protect your privacy. Similarly, we have implemented strategies in our computer system to protect against data theft.

Revisions to this Privacy Policy

Impact Tax Group Inc may from time to time update this privacy policy to reflect the manner in which we handle your personal information, or changes to legal or regulatory obligations in this regard. We will make any revisions to this policy available to you. Any changes to this Privacy Policy will be effective from the time the revision is posted.

Consent

Your receipt of this Privacy Policy is your consent to Impact Tax Group's existing use and future collection, use and disclosure of your personal information for the purposes outlined in this document, or in any other document in which you expressly give your consent.

You may withdraw your consent in full at any time upon reasonable notice, subject to legal or contractual restrictions. Please be aware that withdrawing your consent may limit our ability to provide you with the services for which you have engaged our office.