



Your Intelligent Document Automation Solution

Why

Intelligent Document Processing?

It is the new “focus”. Most of the company are looking for new capability to manage the “blob” of millions of unstructured data.

Lot of contents are still “rooted” in various documents feeding the operational processes, using lot of people.

The human being is the “only available intelligent agent” to manage this variability and this complexity...so far

... Now **KAPTO** can make it. **KAPTO** is the alternative to human performed activities

The operational processes (where “things happen”) are not yet automatized and performed in a digital way.

But...

PRODUCT FEATURES

1. **Data Extraction** (free format/template)
2. **Categorize, sorting, re-order** document flows
3. **Complex content understanding** and extraction
4. **Make all of them “actionable”**
5. **Full Data integrability** up/downstream
6. **Easy integration** with ERP, CRM, RPA, Data Management



Why

KAPTO?



Our product's vision is to **create a fully automated process**. We have built a product that exploits **the most advanced AI technologies** offered in different fields to **replicate all the ways humans "understand" document contents**.

KAPTO relieves companies from the ineluctable desk work and lets them focus on what is precious for their business.

IMPLEMENTATION

- **Training with few document examples** (self service)
- **Continuous training** based on feedback
- **Web-hook during AI process** to enhance quality and accuracy
- **Deployment in Cloud/on premises**
- **Support large scale implementation** with multiple locations
- **Priced as pure SaaS** (per page)
- **KAPTO reads everything** (scan, handwritten, barcode, visual etc..)
- **Various integration inbound option** (virtual email, api, connectors "no code")
- **Complete integration** with major platforms (SAP, Oracle, UI Path, Automation Anywhere, ecc)
- **Security standards** at **maximum** levels

BENEFITS

- Decrease paper/desk work
- FTE on process activity (execution and control)
- ...or minor outsourced activities costs
- Improve in process accuracy, less errors and mistakes
- Pay per use pricing model
- IT/system integration simplification: ecosystem of connectors and easy API integration

KAPTO operates **beyond the realm of possibility:**

- Reduction of humans' allocation to mundane and repetitive work;
- Improvement of process accuracy, with fewer errors and mistakes;
- Automation of the management on errors, variances and mistakes on operational processes.



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Digital Worker examples

Ask for a meeting
with our specialists
✉ sales@kapto.ai



Broker financial reports

(cash-in)

Automatize the entire flow of cash-in communication and verification.

- Receive and control documents
- Read and extract from any format in a complete template-independent way
- Automatic checks interfacing with the company systems
- Autonomous filling of cash-in information in company systems

Policy Transfer

(pension fund insurance)

End-to-end automation of the inbound and outbound transfer of pension funds, starting from the client's request to transfer completion.

- Receive customer requests (in/out transfer)
- Collect and classify documents (requests, id documents, fiscal code, counterpart transfer authorization, transfer receipt, and fiscal documents)
- Extract needed information (requester data, transferor, intermediaries).
- Manage workflow with due dates, warnings and alerts.
- Automatic communication in case of missing data, mistakes, or invalid/expired documents
- Fully customized UI and business logic leveraging KAPTO capabilities

Claim Opening and Update Support

Fully automates the Claim's opening, from receiving customer documents to upload into the systems.

- Customer documentation receipt (first notice of loss, in general, including car incident reports, car and personal documents, ER and medical documents, among others)
- Document categorization and document sort-out
- Data extraction (handwritten included)

Mailroom automation

Complete automation of mail documents inflow (digital and or scanned from paper)

- Mail Receipt shadowing to KAPTO systems
- Categorization: reading mail title, mail body, and attachments to allow a correct distribution within the company
- Attachment file splitting if it contains multiple document types or repeated instances of the same type
- Distribution of categorized pieces of information to relevant company departments

Insurance Legal Document Workflow

Fully automation of the inbound flow of the legal department in an insurance company.

- Inbound mail flow automation
- Separation, classification and split of 15 different type of legal documents (no template, various format)
- Data extraction from different document types
- Company system upload (due dates, timetable automatic update, claim)

Logistic and Transportation Document

Complete automation from goods entrance in the warehouse to the data uploads in the warehouse management system with automatic checks and validations between orders, shipping notes, bills of lading, and invoices.

- Shipping notes (manual and ESN/ASN)
- Invoices
- Order
- Bill of lading
- Custom documents
- Certificates

In each of these cases

KAPTO shows **higher** accuracy

than the best human operator