



Better Compliance and Precision

Improved compliance and unmatched precision are among the most significant benefits of using KAPTO to manage your policy transfer process. With KAPTO, you can rest assured that your policy transfer process will fully comply with all relevant regulations and that accuracy is a priority. KAPTO's advanced AI capabilities allow it to categorise, identify, and extract the necessary documents for the transfer and to automate customer interactions. Its interface can optimise client relaxation and minimise the risk of human error or delays.

KAPTO can also handle the authorisation process between the financial operators, making it much easier for your company to transfer pension fund policies between providers. This way of operating can help reduce the risk of errors or delays that can lead to customer dissatisfaction or even legal issues.

Revolutionizing Insurance:

Pension Fund Management

Streamline insurance pension fund management with KAPTO.

Transferring pension fund policies between financial operators can be complex and frustrating for companies and customers. Gathering and verifying numerous documents, the risk of errors or non-compliance, and delays in the transfer can lead to high costs and customer dissatisfaction.

The transfer process takes several steps, making controlling and managing each case exceedingly demanding. All of this translates into work of document control and verification, deadline management, and follow-up with counterparts. In addition to the ineluctable inefficiency of a slow and fragmented process, companies may incur recalls and penalties from regulators and potential customer dissatisfaction, who perceives their needs as poorly managed. This is not a good start when you are inbounding a new customer. KAPTO offers a crisp solution to these issues.

KAPTO is a digital worker embedded in a platform that can handle the process of transferring incoming and outgoing retirement policies. It aims to minimise the need for human intervention in the transfer process and ensure that the activities flow thoroughly in compliance with all relevant regulations by automating many of the tasks involved in the transfer process.

KAPTO can help you to ensure a faster, more seamless customer experience, operating in a fully automated, efficient, and productive environment.



Kapto is an AI-based company devoted to developing and operationalising leading-edge solutions for the modern company. Find more on www.kapto.ai.

Revolutionizing Insurance: **Pension Fund Management**



In addition to streamlining the policy transfer process and improving compliance and precision, KAPTO can help reduce operational costs for your company. By automating many of the tasks in the transfer process, KAPTO can help you squeeze more value out of your resources and ensure a faster, more seamless experience for your customers. For example, before using KAPTO, many insurance companies spend hours manually gathering and verifying documents for each policy transfer. With KAPTO, this process is fully automated, and mistakes are far less common. Your company can save significant money on operational costs and ensure your policy transfer process is faster and more accurate.

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Before KAPTO, we were spending hours of manual work gathering and verifying documents for each policy transfer, and mistakes were all too common," says a senior executive. "Since we started using KAPTO, the process has become much faster and more accurate, and our customers are much happier with the experience. We've also saved a significant amount of money on operational costs

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Seamless Integration and Optimize Processes

KAPTO can seamlessly interact with your company's existing systems and processes. You can implement KAPTO without making significant changes to your current infrastructure. With KAPTO, you can optimise your processes, reduce mundane tasks, and make your policy transfer process much more efficient. The platform is plug-and-play, easy to use, and user-friendly, making it accessible to everyone in your organisation.

KAPTO Is the Solution

In conclusion, KAPTO offers a powerful solution to the challenges of managing pension fund policy transfers between companies. Its AI-powered platform can help you streamline the transfer process, ensure compliance and precision, reduce costs, and provide a better customer experience. With KAPTO, you can transform your policy transfer process into a fully automated, AI based expertise that sets your company apart from the competition.



Talk to them!

Our experts can look at your internal situation with you to understand how to start with minimum effort and disruption.