TECMA

BUSINESS.BEAUTY.

PRESS RELEASE

THE BOARD OF DIRECTORS RESOLVES TO CONVENE AN EXTRAORDINARY SHAREHOLDERS' MEETING TO RESOLVE ON TWO PROPOSALS FOR THE DELEGATION OF AUTHORITY TO THE BOARD OF DIRECTORS TO INCREASE THE SHARE CAPITAL AND TO AMEND THE ARTICLES OF ASSOCIATION

FINANCIAL CALENDAR AMENDED: THE CONSOLIDATED HALF-YEAR FINANCIAL REPORT AS AT 30 JUNE 2026 WILL BE APPROVED ON 10 SEPTEMBER

Milan, 7 august 2026 – The Board of Directors of TECMA Solutions S.p.A. (hereinafter, "TECMA" or the "Company"), a Tech Company specialising in Digital Transformation for the Real Estate sector and listed on Euronext Growth Milan [EGM: TCM], resolved today to propose to the forthcoming Shareholders' Meeting, pursuant to Article 2443 of the Italian Civil Code, that the Board of Directors be granted the authority to increase the share capital, with pre-emptive rights pursuant to Article 2441, paragraph 1, of the Italian Civil Code, for a maximum amount of Euro 6,000,000 (including any share premium), in one or more tranches, also on a divisible basis, within a maximum period of 5 (five) years from the date of the Shareholders' Meeting resolution granting such authority, through the issuance of shares having the same characteristics as those currently outstanding, to be offered on a pre-emptive basis to the Company's shareholders, based on the appropriate assessments to be carried out from time to time by the Board of Directors and in accordance with the procedures, issue prices, timing, characteristics and terms and conditions to be determined by the Board itself.

Furthermore, the Board of Directors resolved to propose to the forthcoming Shareholders' Meeting that the Board be granted, again pursuant to Article 2443 of the Italian Civil Code, the authority to carry out an additional share capital increase for a maximum number of 3,000,000 (three million) ordinary shares, to be executed, also on a divisible basis, in one or more tranches, within five years from the date of the relevant resolution, with the exclusion of pre-emptive rights pursuant to Article 2441, paragraphs 4 and 5, of the Italian Civil Code, in connection with the potential issuance of warrants.

The Board of Directors also intends to submit to the Shareholders' Meeting a proposal to amend the Company's By-laws in order to reflect amendments required to comply with the latest applicable regulatory provisions.

The Board of Directors of TECMA also resolved to convene the Extraordinary Shareholders' Meeting of the Company for the approval of the above proposals on 8 September at [5:00 p.m.], in Milan, at the Company's registered office at Via Bracco 6, in accordance with applicable laws and the Company's By-laws.

Lastly, the Board of Directors also resolved to bring forward the date for the approval and publication of the half-year financial report as at 30 June 2026, originally scheduled for 24 September 2026, to 10 September 2026, with the consequent amendment of the Company's financial calendar for the current financial year. All other deadlines previously disclosed to the market under the financial calendar remain unchanged.

* * * * *

The press release is available on the www.tecmasolutions.com website, "*Investors/Press Releases*"

***

TECMA Solutions [EGM: TCM], listed on Euronext Growth Milan since 9 November 2020, is a Tech Company specializing in Digital Transformation for the Real Estate sector. Through an innovative, fully digitized platform, the Company offers technological solutions for the real estate projects enhancement, speeding up and simplifying sales transactions as well as rental management. TECMA enjoys a team of about 150 professionals featuring over 400 projects in Italy and abroad, having managed transactions worth over 12 billion euros. Thanks to the first-mover advantage and the specific know-how acquired over the years, the Company can anticipate market trends by knowing how to best interpret the needs of real estate investors as well as those of individual consumers, leveraging a mix of art, neuromarketing, and proprietary technologies to develop and create new products aimed at the success of real estate investment.

For further information:

Investor Relation
TECMA Solutions S.p.A.
Giorgio Vago
CFO & Investor Relator

Via Bracco 6 | 20159 – Milan
Phone +39 02 66809409
ir@tecmasolutions.com

Media Relation
Twister Communications Group

Via Valparaiso, 3
20144 – Milan
Phone +39 02 4381 14200
tecma@twistergroup.it

Euronext Growth Advisor
Alantra

Via Borgonuovo, 16
20121 – Milan
Phone +39 02 6367 1601
ega@alantra.com