SEVEST ACQUIRES MAJORITY STAKE IN DSI AEROSPACE GmbH

Munich, Germany, 13 October 2025 – Funds advised by SEVEST Management GmbH ("**SEVEST**") have acquired a majority stake in DSI Aerospace GmbH ("**DSI Aerospace**") from EHC Ventures GmbH, the founder's and management's investment vehicle. DSI Aerospace specializes in the development of mission-critical electronics hardware with embedded proprietary software algorithms for space applications.

Outstanding market position with double-digit annual revenue growth

DSI Aerospace operates at three locations in Bremen, Braunschweig and Budapest, and differentiates itself by its ability to design and customize mass memory units, other electronic subsystems and integrated software solutions for the highly demanding space industry. This is proven by a heritage of multiple space missions and >170 cumulative failure-free years in orbit.

DSI Aerospace has placed strong emphasis on R&D, securing listings as core supplier for all major satellite primes such as Airbus, Thales Alenia Space, and OHB. It has also positioned itself as a trusted development partner to the European Space Agency (ESA), German Space Agency (DLR), and a number of international space agencies and research institutes, including those in South Korea, Japan and in the Middle East. Thus, the company has achieved strong double-digit annual topline growth since its inception in 1997, while substantially increasing its profitability.

M. Sc. Elias Hashem, CEO of DSI Aerospace, states: "In recent years, we succeeded in supplying over 75% of earth observation missions, nearly 100% of science and exploration missions and supported 100% of European Space Agency's latest space safety initiatives, with mass memory units. Partnering with SEVEST, we expect to continue our successful journey and capture further share of European and international space missions."

"DSI Aerospace stands out through exceptional innovation and extensive R&D, which have built a strong technological foundation for our joint partnership. We look forward to collaborating closely with DSI to accelerate growth and unlock further potential", comments David Lisewski, founding partner of SEVEST.

To promote organic growth, SEVEST will support the management team in strengthening sales and operational capacity, broadening the portfolio into additional satellite electronics product categories, and expanding geographic reach both within Europe and internationally. These initiatives will be complemented by a targeted buy-and-build strategy. The managing shareholders will stay operationally involved and continue to hold a minority share of the business post transaction, leveraging their deep expertise to drive DSI Aerospace's next phase of growth.

Integrated approach of the investment and value creation teams

The successful transaction was led and executed by the two founding partners, Philipp Haindl and David Lisewski. Founding partner Marco Pagacz, together with the value creation team, focused on detailing the growth strategy immediately after the start of the transaction process. A key success factor for executing the investment is the integrated approach of the investment and value creation teams, which facilitated a rapid yet comprehensive due diligence in close cooperation with the management.

About DSI Aerospace

DSI Aerospace develops and manufactures high-speed electronics hardware and embedded software solutions for satellite applications, serving satellite OEMs, system suppliers, research institutes, and international space agencies. Its products reduce key cost-intensive resources in space systems, such as power consumption, mass, and volume, while enhancing mission performance through the use of advanced, qualified FPGAs and ASICs combined with proprietary architectures and algorithms. The company focuses on state-of-the-art solutions for non-commercial space missions, building on its extensive heritage with leading space agencies worldwide.

https://www.dsi.space/

About SEVEST

SEVEST is a mid-market buyout fund with a focus on advanced industrial businesses in the German-speaking region. Through the entrepreneurial family background, a strong track record as mid-market investor, and an operator-led active ownership approach, SEVEST supports its portfolio companies to reach their full growth potential.

www.sevest.de