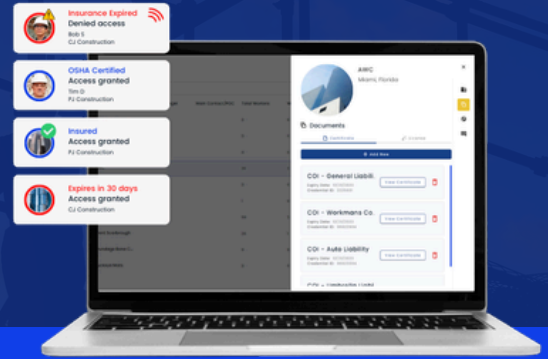


CERTIFICATE OF INSURANCE (COI) MANAGER

# Streamline Compliance, Protect Your Workforce, Reduce Risk



The **Kwant COI Manager** centralizes insurance and trade partner documentation, automates alerts for expiring certificates, and supports compliance with your insurance requirements across projects.

With **KwantSure by WTW**, contractors get instant COI access, digital insurance purchase, and smarter risk management, all in one platform.

**Tested Across:**  
**\$90B+** portfolio  
of large-scale  
projects

## Key Features

- **Centralized COI Repository:** Upload and manage all certificates, licenses, and trade partner documents.
- **Automated Alerts & Reports:** Daily notifications for expiring or missing insurance documents.
- **Workforce Insights:** View all worker/subcontractor information in one dashboard.
- **Field-Proven Results:** Faster compliance, less administrative burden, fewer fines, reduced exposure.
- **Instant COI Access (KwantSure):** Real-time verification for contractors.
- **Coverage in Minutes (KwantSure):** Subcontractors can procure General Liability, Business Owners Policies, Professional Liability, Cyber, Workers' Compensation and Employers' Liability.
- **Data-Driven Underwriting:** Smarter risk assessment with prefilled verified company data.

## Why COI Management Matters

Without verified insurance, companies face risk from on-site incidents or claims. The **COI Manager + KwantSure** help to:

- Reduce liability and exposure
- Streamline compliance with your insurance requirements
- Provide instant proof of coverage

## Benefits

- Verified coverage & liability protection
- Centralized, easy-to-access documentation
- Reduced admin burden and human error
- Loss prevention & fraud reduction via IoT sensors, audits, alerts
- All-in-one platform: quote, bind, and pay

## Insurance Types Supported

- General Liability
- Professional Liability
- Business Owners Policies
- Cyber Insurance
- Workers' Compensation
- Employers' Liability

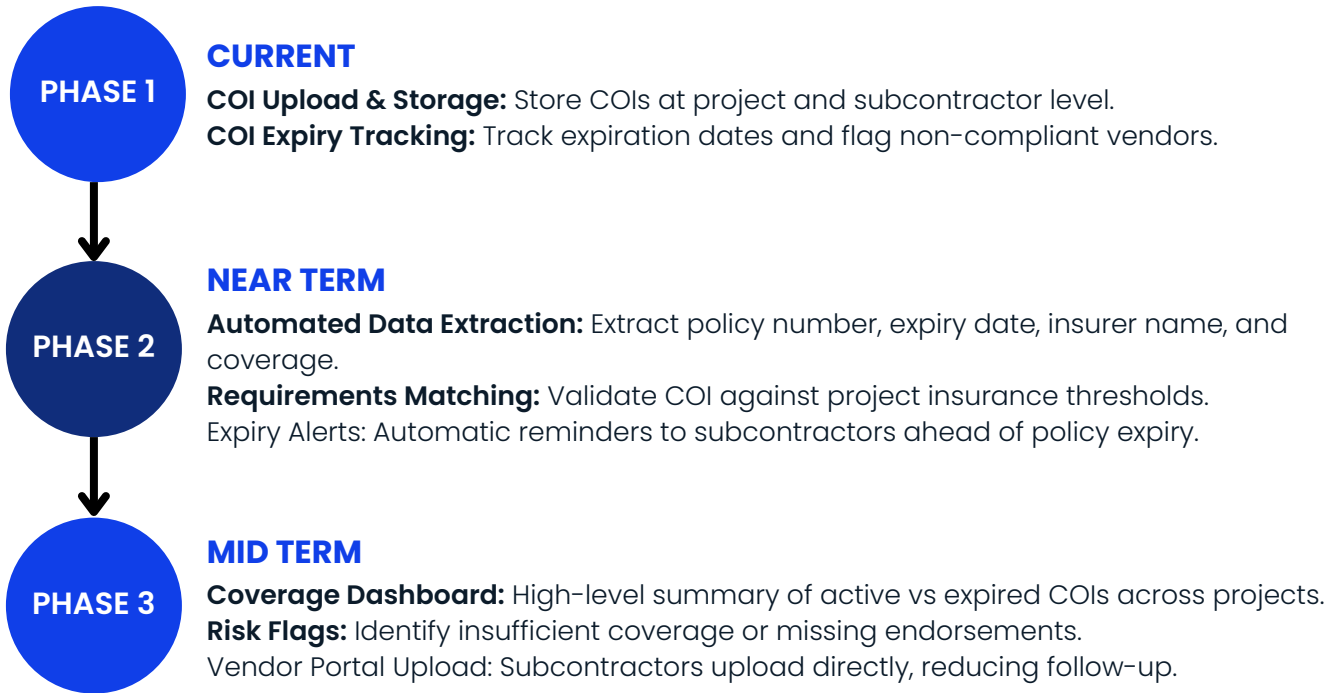
### CONTACT US:

 [kwantsure@kwant.ai](mailto:kwantsure@kwant.ai)  [www.kwant.ai](http://www.kwant.ai)

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# Kwant COI (Certificate of Insurance) Roadmap



## COI Tracking – Prospective Features

### AI-Based Document Analysis

Automate COI verification and compliance tracking through intelligent field extraction and validation.



#### Field Extraction

Automatically capture key Certificate of Insurance (COI) details:

- Policy number
- Effective and expiry dates
- Coverage types and limits
- Named insured and project-specific endorsements
- Insurance carrier information



#### Automated Compliance Validation

Ensure every COI meets project and company requirements:

- Validate coverage limits against project thresholds
- Flag expired or soon-to-expire policies
- Detect missing endorsements or exclusions
- Compare extracted data against predefined compliance rules



#### Integration with Worker & Subcontractor Profiles

Connect insurance data across your workforce ecosystem:

- Link COIs directly to vendors and workers
- Enable real-time verification during onboarding and site access



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