LIQUIDACRE

VERSION 2.0

WHITEPAPER

Digital access to real-world assets.

A platform model for compliant, asset-specific tokenization of land and real estate.

LEGAL STRUCTURE

PERMISSIONED TOKENS

MARKETPLACE ACCESS

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Initial statement

LiquidAcre is building a platform for approved, asset-specific real-world asset offerings and supported digital-asset services.

Land has long served as a durable store of value. LiquidAcre combines legal structuring, permissioned tokenization and digital distribution to make eligible participation in approved land and real-estate offerings more accessible.

LQDA supports access, tiers, services and platform benefits. It does not represent ownership of, or an economic interest in, a specific property and does not provide rights to LiquidAcre revenue, profits or platform fees. Asset-specific ERC-3643 permissioned tokens separately represent the interests defined by each offering's legal documentation: a fractional beneficial interest in a property, or a contractual economic interest in its revenue.

Access and participation

Based in Texas, LiquidAcre sources land through partnerships with realtors and brokers. Eligible customers may buy, sell and hold land interests on the Marketplace using supported cryptocurrency or fiat. The platform provides portfolio tracking, asset management and tier-based benefits.

Supported jurisdictions

Eligible users access approved real-estate offerings from supported jurisdictions. Real estate and tokenized real-world assets fluctuate in value and involve investment risk.

LAND IMPROVEMENT INITIATIVES

Initiatives include green energy, affordable housing, sustainable food production, water access, conservation, humanitarian work and infrastructure.

Our mission

Reduce land transaction time from 30-60 days to 30-60 seconds.

01	**Bridge real estate and blockchain**
02	**Reduce transaction friction**
03	**Provide compliant RWA access**
04	**Support land-improvement initiatives**
05	**Build the next transaction standard**

LiquidAcre sources opportunities through real-estate professionals and makes approved offerings available through a digital marketplace. Each offering remains subject to its own terms, risk disclosures and eligibility requirements.

LQDA platform token

LQDA is the access layer for the LiquidAcre ecosystem.

LQDA supports tier qualification, platform access, fee reductions, participation programs and other services made available by LiquidAcre. Benefits depend on the applicable program terms; holding LQDA alone does not establish eligibility for an RWA offering.

Illustrative platform tiers

TIER	LQDA	ACCESS
Acre	**100 LQDA**	Base platform benefits
Corridor	**500 LQDA**	Expanded marketplace access
Providence	**5,000 LQDA**	Premium platform benefits

PROGRAM REWARDS

Eligible users may receive program rewards for activity, membership, loyalty or community participation. Rewards as currently structured are not revenue sharing and are not calculated as a percentage of profits, transaction volume, commissions or platform fees.

ERC-3643 and legal structure

Asset-specific ERC-3643 tokens provide a permissioned digital representation and controlled transfer layer.

Each approved offering uses a dedicated token contract. Identity and compliance checks determine whether a participant may receive or transfer its tokens. LiquidAcre brands each offering as a Non-Fungible Acre (NFA), tied to a single property.

01	**Identity**	Verified participant.
02	**Eligibility**	Offering-specific rules.
03	**Transfer**	Continuous controls.

Legal instrument and asset-holding structure

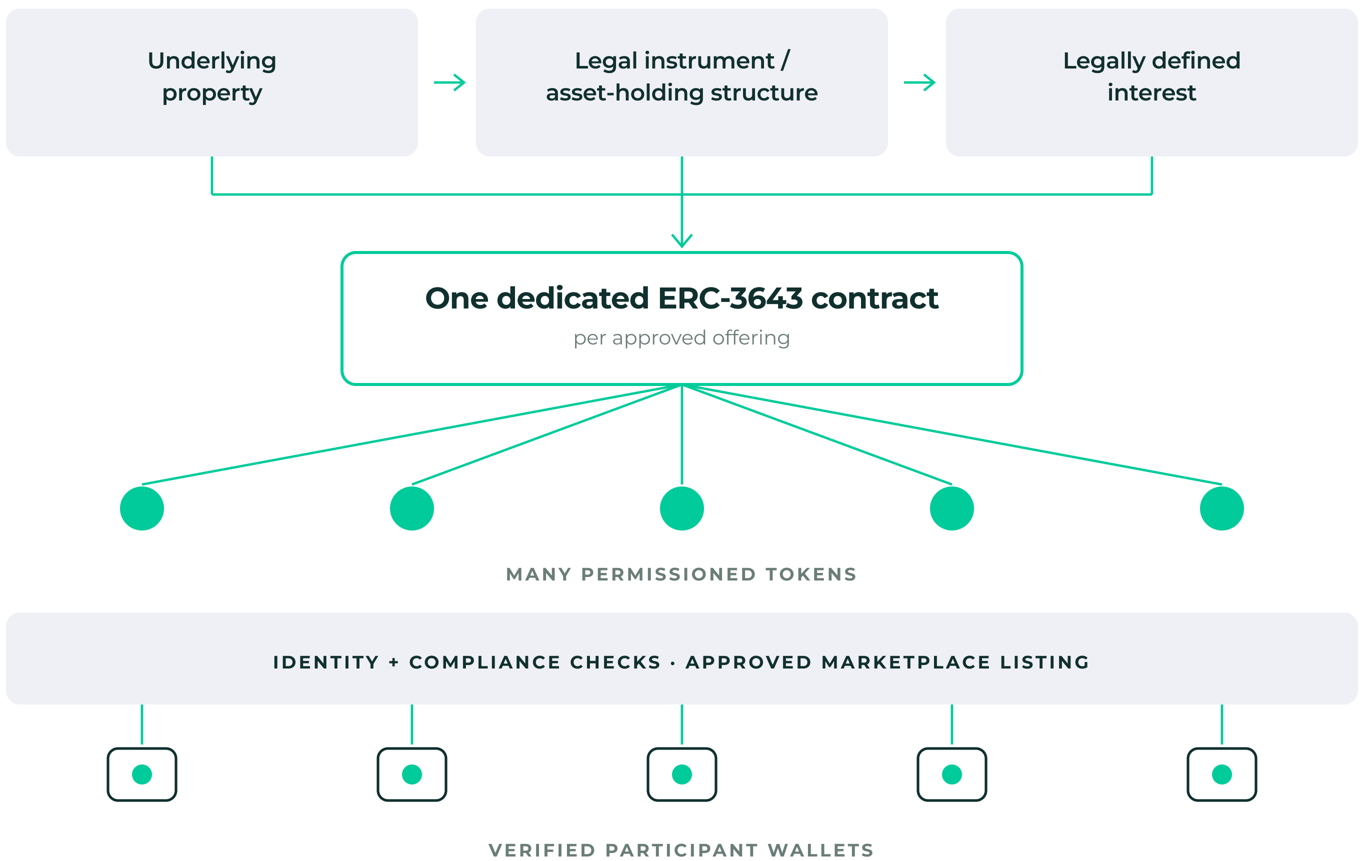
For each offering, the applicable legal instrument and, where appropriate, an asset-holding legal vehicle are structured for the asset, jurisdiction and regulatory requirements. Those documents define ownership, participation and economic rights.

ERC-3643

A permissioned token standard that extends ERC-20 with built-in compliance, verified on-chain identity (ONCHAINID) and issuer controls, designed for regulated real-world assets.

Core model

The transaction flow begins with the property and its legal structure.



AFTER APPROVAL

After an offering is approved, its asset-specific ERC-3643 tokens may be listed on the LiquidAcre Marketplace. Eligible participants execute the applicable offering and transfer documents; transfers occur only after identity verification and compliance checks.

Tokenomics and sustainability

Platform services generate the revenue that sustains operations and development.

LQDA platform role

LQDA is used for tier qualification, platform benefits, fee reductions and access features.

Reward mechanics

A designated allocation supports participation incentives, loyalty programs, promotions and community initiatives under separate program terms.

Planned

Staking rewards	COMING SOON
Revenue sharing	COMING SOON

Planned features are not available today. Their terms, if introduced, will be set separately.

PLATFORM REVENUE REMAINS SEPARATE

Marketplace, structuring, administration, exchange and subscription services may generate operating revenue. Merely holding LQDA does not create a right to that revenue.

Supply and allocation

Maximum supply: 777,000,000 LQDA.

POOL	ALLOCATION	LOCKUP	VESTING	AT TGE
Rewards	20%	0 mo	36 mo	0%
Team	20%	12 mo	24 mo	0%
Treasury	30%	6 mo	30 mo	0%
Listing & Liquidity	10%	0 mo	12 mo	20%
Marketing	10%	0 mo	36 mo	0%
Advisors	5%	24 mo	12 mo	0%
Strategic Partners	5%	24 mo	12 mo	0%

Lockup begins at the token generation event. Vesting is linear and begins once any applicable lockup ends.

RELEASE AND TREASURY

Allocations support platform development, rewards programs, operations, liquidity, market access, partnerships and ecosystem growth. Treasury activity does not create an obligation to maintain LQDA's market price or repurchase tokens.

Marketplace and exchange

The marketplace and exchange serve different functions.

MARKETPLACE

Approved RWA offerings

Asset-specific offerings made available to eligible participants under their applicable terms and approvals.

EXCHANGE

Supported digital-asset trading

Trading infrastructure for supported digital assets, within the scope of applicable registrations and approvals.

Access structure

01	Entry	Account creation and land transactions, subject to eligibility.
02	Tiers	Advanced marketplace tiers depend on the quantity of LQDA held.
03	Wallet	The marketplace reads the LQDA balance in a connected wallet and applies the matching tier benefits.
04	Advantages	Higher tiers unlock premium offerings and project participation.

ELIGIBILITY

LQDA balances unlock platform benefits. Eligibility for an RWA offering is determined offering by offering.

Custodial wallet

The wallet handles custody, identity and transfer controls for eligible participants.

01	**Fast participation**	Move from an approved listing to a verified transaction with fewer manual steps.
02	**Identity-aware transfers**	Connect eligible identities and wallets to the applicable offering rules.
03	**Interoperability**	Exchange Bitcoin, Ethereum, Polygon, XRP and other supported cryptocurrencies through the platform portal.
04	**Operational security**	MPC cryptography, hardware enclaves, distributed authority and isolated key management.

CUSTODY

LiquidAcre holds keys on behalf of eligible participants. Identity, eligibility and transfer rules travel with each asset-specific token.

Partners

Partners bring expertise from varied sectors.

PARTNERS

- SHIFT
- SOMA.finance
- Tritaurian Capital
- Ansuz Capital
- Horizen
- Dealbox
- Hook Security
- StackedHQ
- Accelerate
- Fireblocks

Roadmap

Progress is tied to technical readiness, legal structuring and required approvals.

Now	Broker-dealer engaged	Tritaurian Capital for U.S. offerings.
Next	Exchange approval	Launch after required approval.
Build	RWA marketplace	Offering-specific legal and technical work.
Launch	Initial offerings	Eligible users · verified transfers.
Planned	Governance	Protocol participation for LQDA holders.

Compliance

The compliance model combines regulatory status, offering-specific legal documentation and continuous transfer controls.

Regulatory status

LiquidAcre, LLC is a U.S. company based in Texas. LiquidAcre has engaged Tritaurian Capital, a registered broker-dealer and FINRA member, as broker-dealer for its U.S. offerings on the SOMA.finance platform. Individual issuances and marketplace listings remain subject to the registration, exemption or other regulatory process applicable to each offering.

Securities framework

LiquidAcre structures its offerings to align with applicable U.S. securities laws, including investor qualification, disclosure, identity verification, compliance controls and transfer restrictions.

Controlled transfers

Asset-specific ERC-3643 contracts enforce identity, eligibility, transfer restrictions and issuer controls throughout the token lifecycle.