

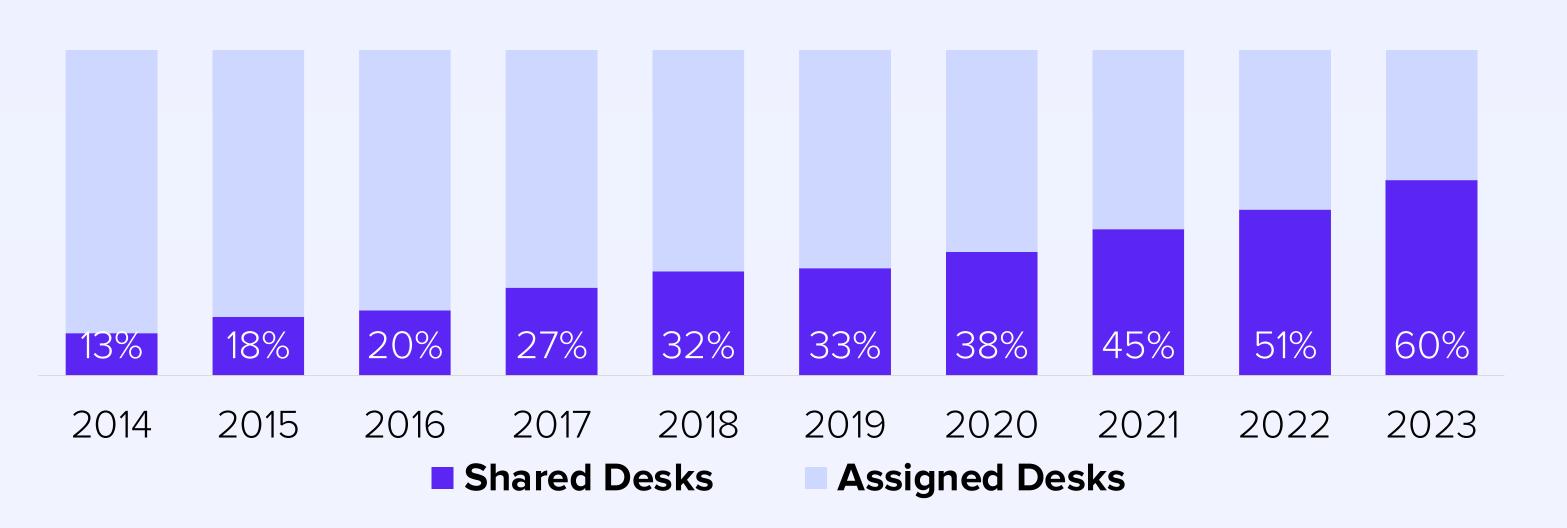


Event Smart-Office in München • 3. Juli 2025

designfunktion

Office revolution: shared workspaces are becoming the new normal

Share of employees working from shared desks versus assigned desks

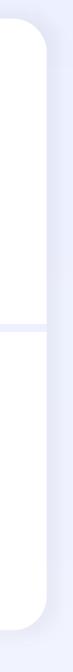


Source: Leesman (N=1.3m respondents); deskbird estimates Note: Underlying drivers for increasing desk sharing rate are (i) hybrid work, (ii) agile ways of collaboration and (iii) activity-based working

New white-collar employees shifting to a shared workspace every year (in our target markets) **10** million

Share of companies with a shared workspace, but no solution to manage space

65%



Without the right solution, shared workspaces cause unnecessary cost

Insurance Company Munich

Space Overspend

Wasting resources on oversized space amid declining and fluctuating office demand

"Without a solution, we could afford a desk sharing ratio of 0.8 max...With a solution, we could even go lower than 0.6"

Employees loose up to 30 minutes daily searching for workspaces (desks, meeting rooms, etc.)

"We've had people showing up in the office who had to return home because there was no desk available"

of productivity loss per year

of wasted space per year



☆ 2.5 days WFH 28名 1'000 employees (+6% YoY) 「目 800 desks

Office Chaos

Disengagement

Employees are losing connection to their employer due to limited in-person interactions

> "It's really frustrating... Sometimes, I commute to the office just to find out there's no one there"

> > €1.5m

of productivity loss per year

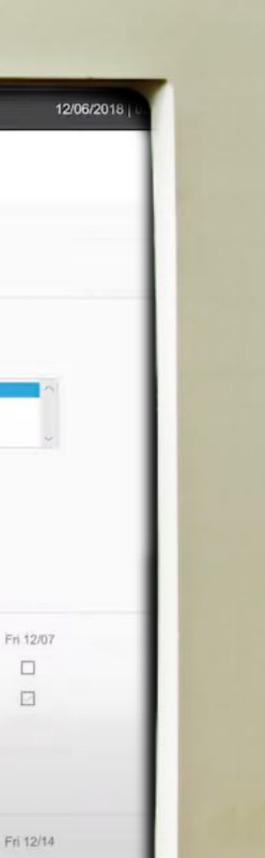
Source: deskbird estimates based on various sources (Gallup, CBRE, Steelcase, etc.)



Existing workspace management solutions: ripe for disruption

Desk booking solution of large incumbent

	Welcome Rebecc	Welcome Rebecca Marian				
Room Booking	Find a D)esk				
2 Desk Booking	- To find a desk ;	please select the group(s) a	nd Boor(s) that you want y	our desk in and select the d	aya you vequine I	
Home	Where do y	Where do you want to book?				
Your Bookings	Country:	USA		~		
Find a Desk	> Location	New York	1350 Broadway	~		
Booking Grid Find a Colleague	Group:	Open Desk Touchdowr Quiet Area	s Area	Floor(s): 1st F	loor	
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	Week	(Group remaining allowance:4)				
	Starting 12	Starting 12/10/2018				



Clunky UX

Built decades ago, slow responsiveness, many clicks required to get jobs done

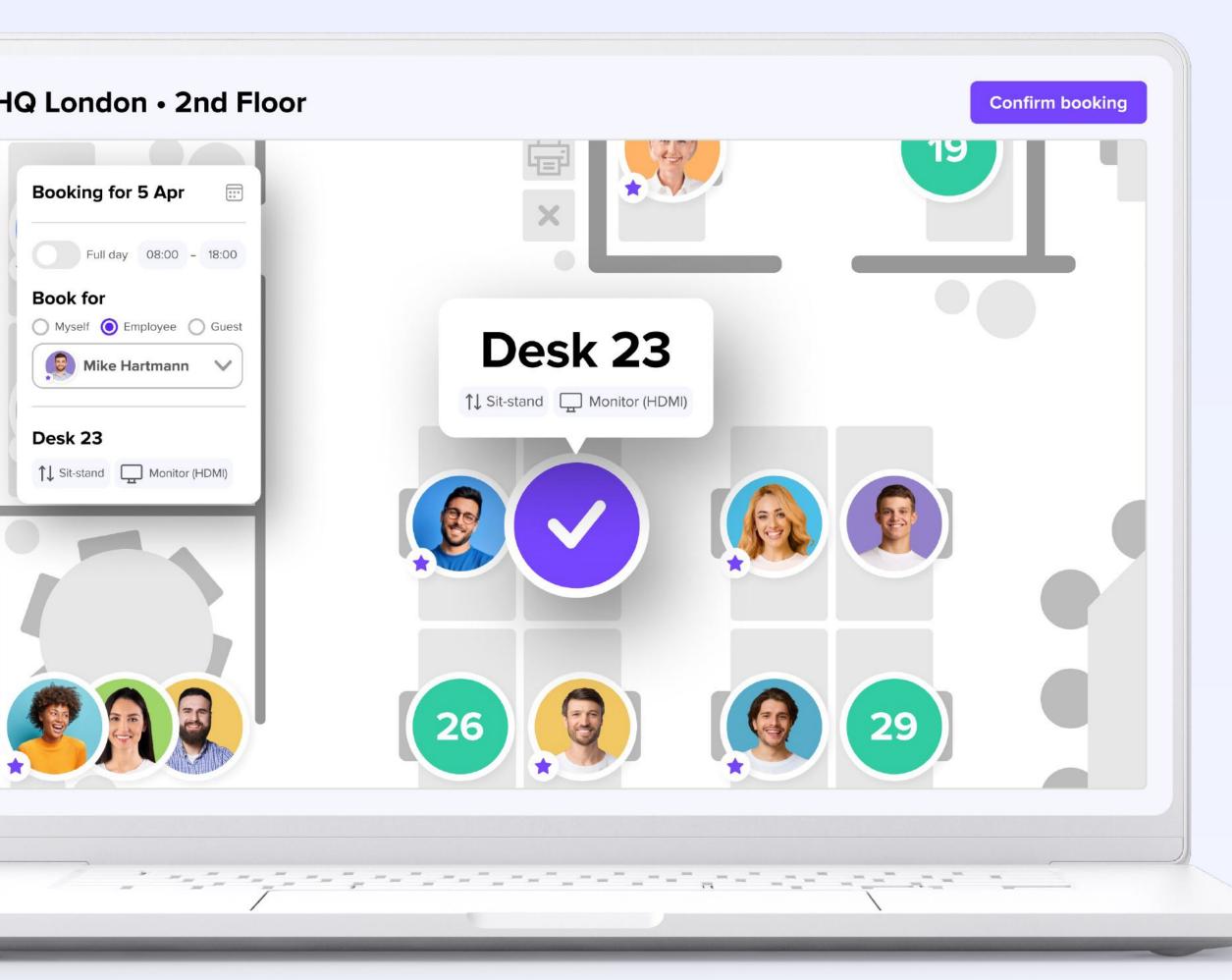
Not built for people

Database-like products, neglecting social dimensions of workspaces

Point solutions

Isolated point solutions, not generating valuable space data or insights

We created the first easy-to-use and people-first space management suite



Easy to Use 🍟

Built to maximize user adoption, available across every platform

People First **ii**

Solving both problems: employee coordination and resource booking

All-in-One

Holistic suite enabling a fully-connected workspace experience

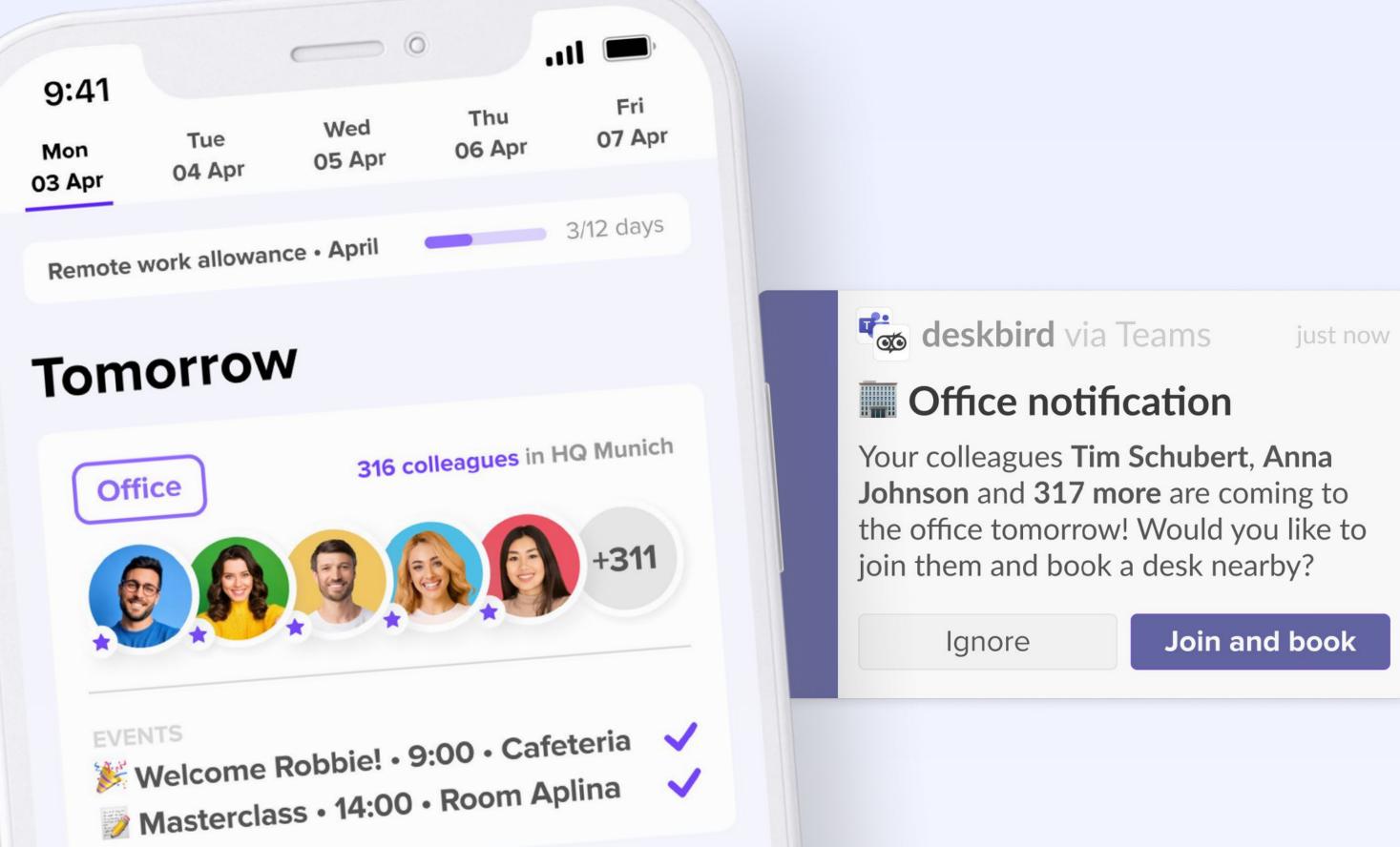
It's like WhatsApp people just love using it



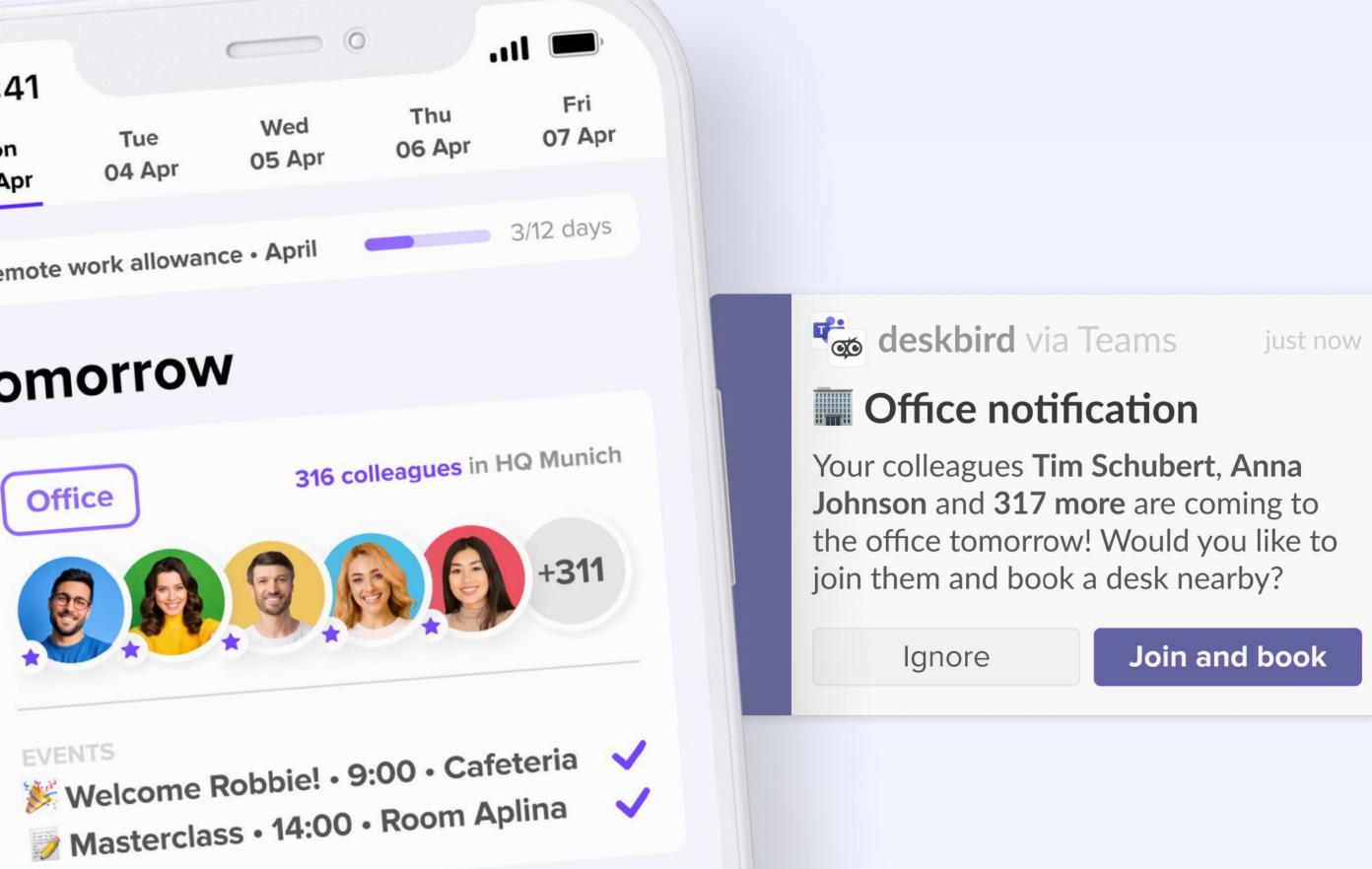
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Simon Shaw, Workplace Manager





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Tue, 04 Apr

People first: a different product

We deliver more value to users

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Primary reason to use deskbird

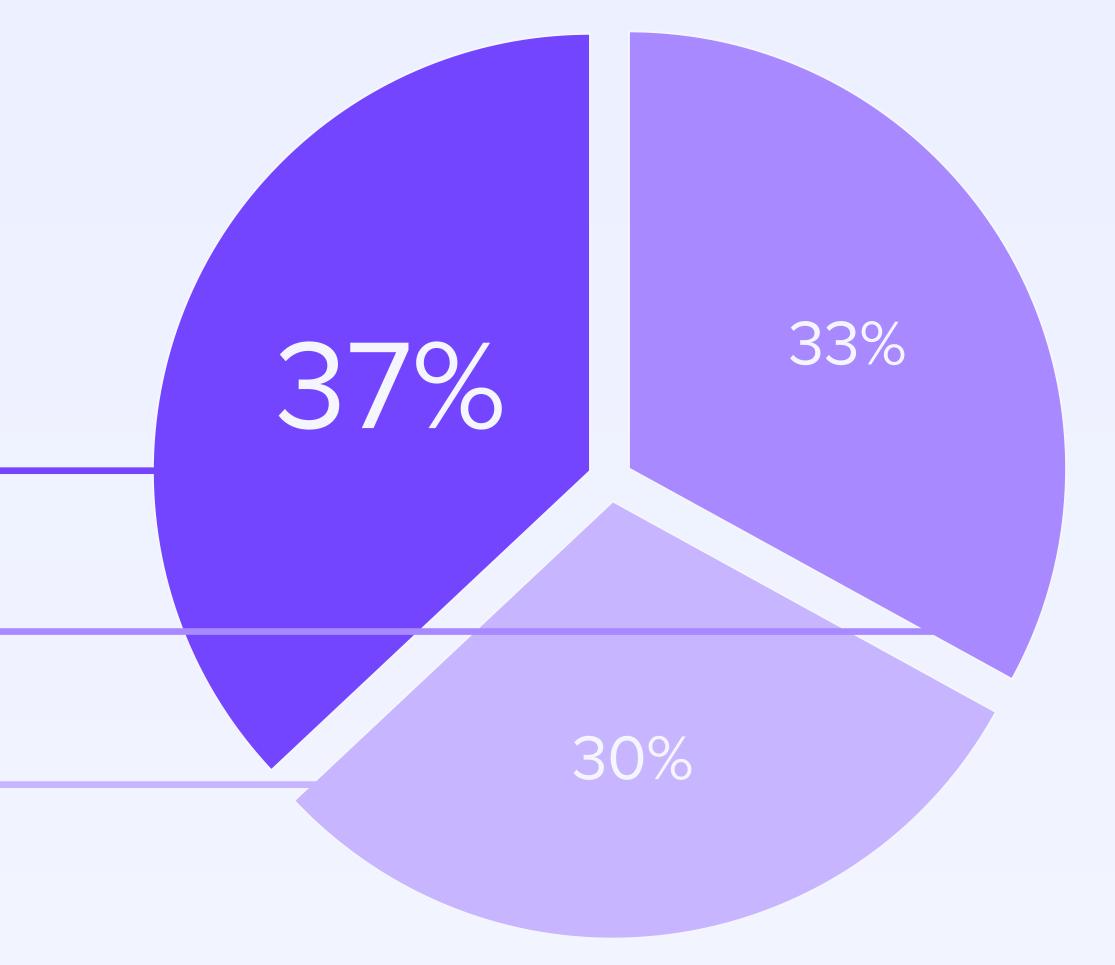
Coordinating work locations with colleagues

Booking resources

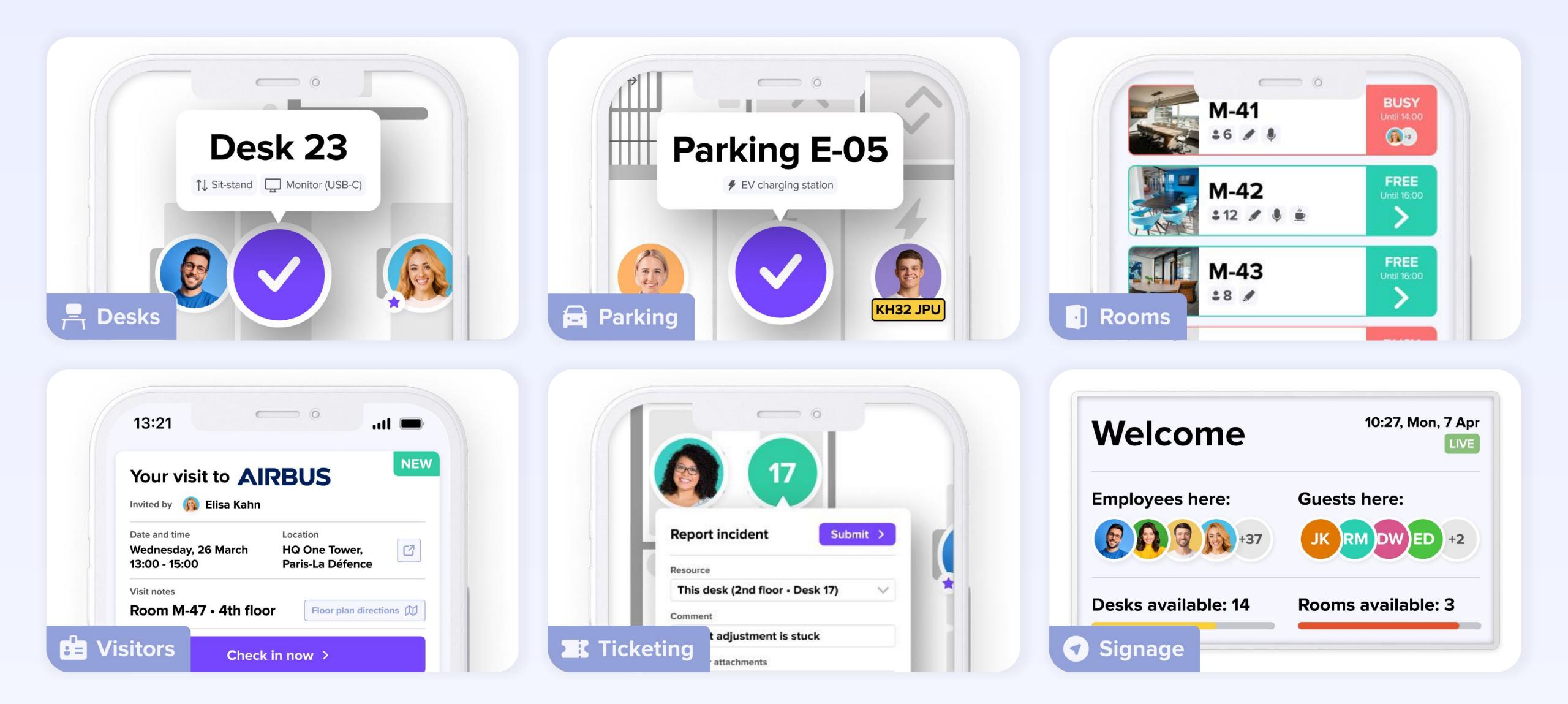
Focus of existing solutions

Other

Source: deskbird product-market-fit survey Q1 2025 (N=922 deskbird users (employees only))



Powering a seamless space experience



Product: a next-generation space management ecosystem



Desks

Booking of desks, parking spots and more in two clicks

From monthly €2.80 /user



Rooms

Finding and managing meeting rooms, fully integrated with Outlook

From monthly €12 /room



Q2 2025

Visitors

Delighting visitors and ensuring efficient front-desk operations

From monthly €150 /office

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Buildings

Managing office portfolios, floor plans, neighborhoods, and more in one place

From monthly -/sqm

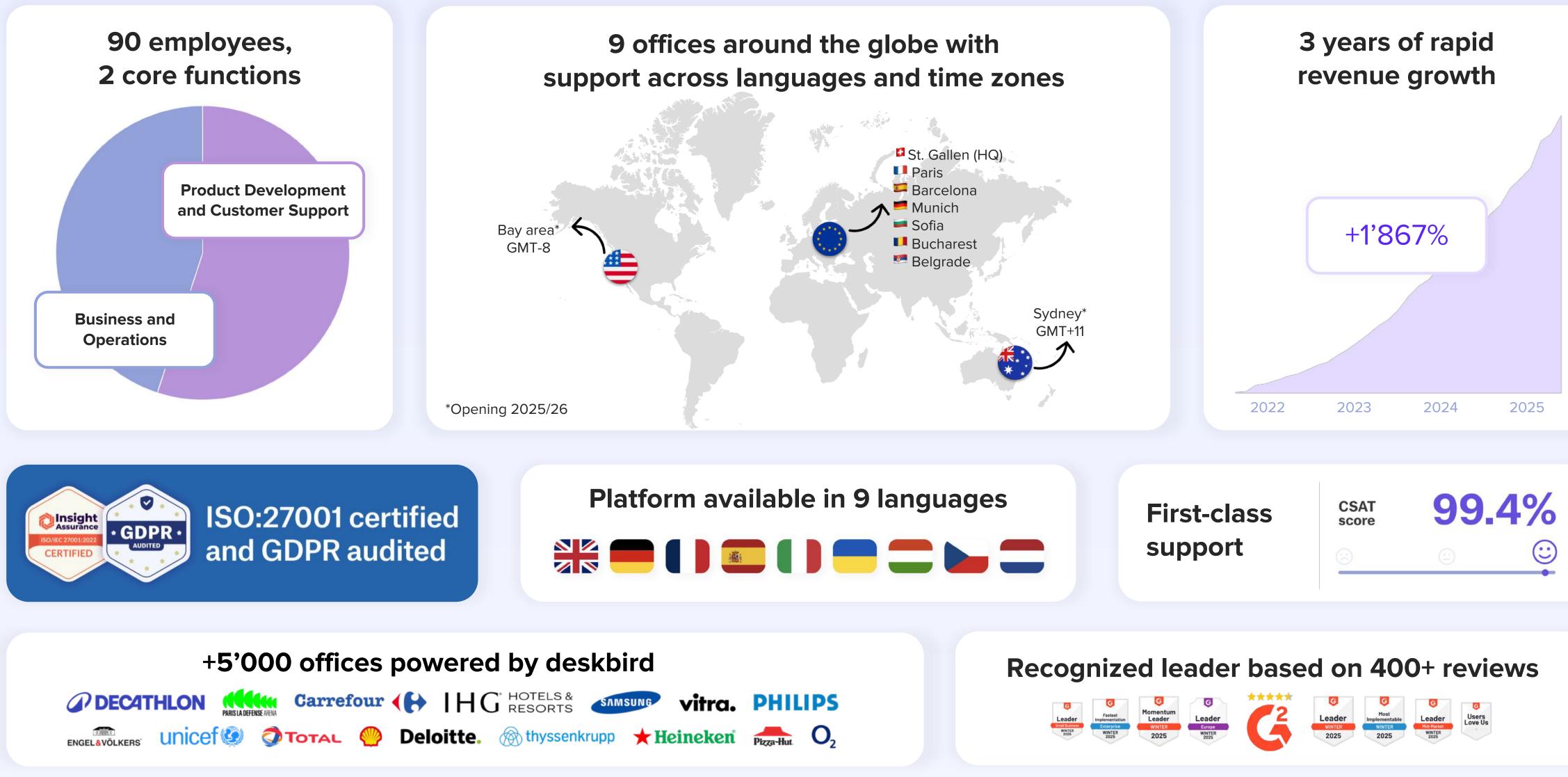
App Marketplace

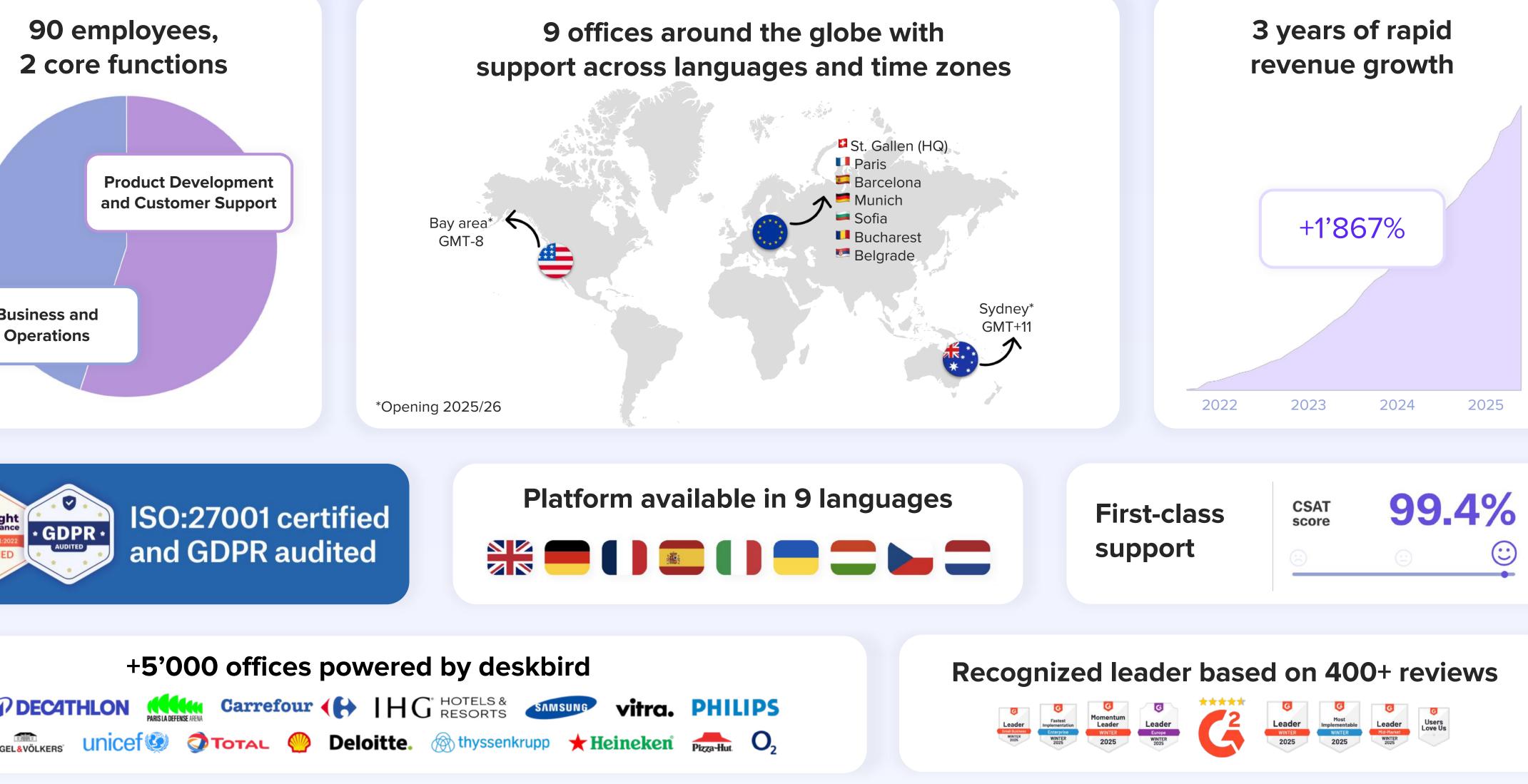
Open API

Space Intelligence









About us







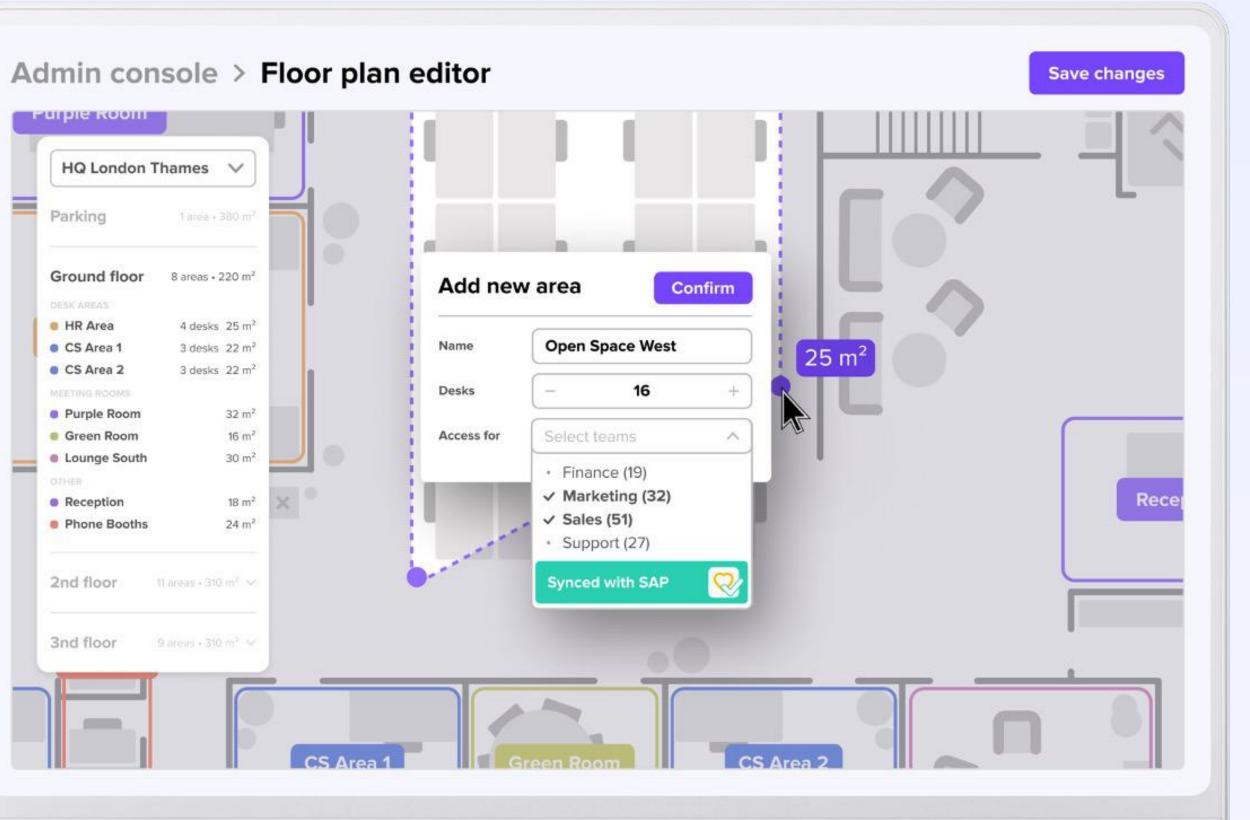


Ivan Cossu (Co-founder & CEO) ivan.cossu@deskbird.com +41787513022

CeskoírC

Backup

Our floor plans are becoming the source of truth for space inventory



Space dimensions

Total sqm and sqm by space type, such as desk areas, creative rooms, and more

Workstations & equipment

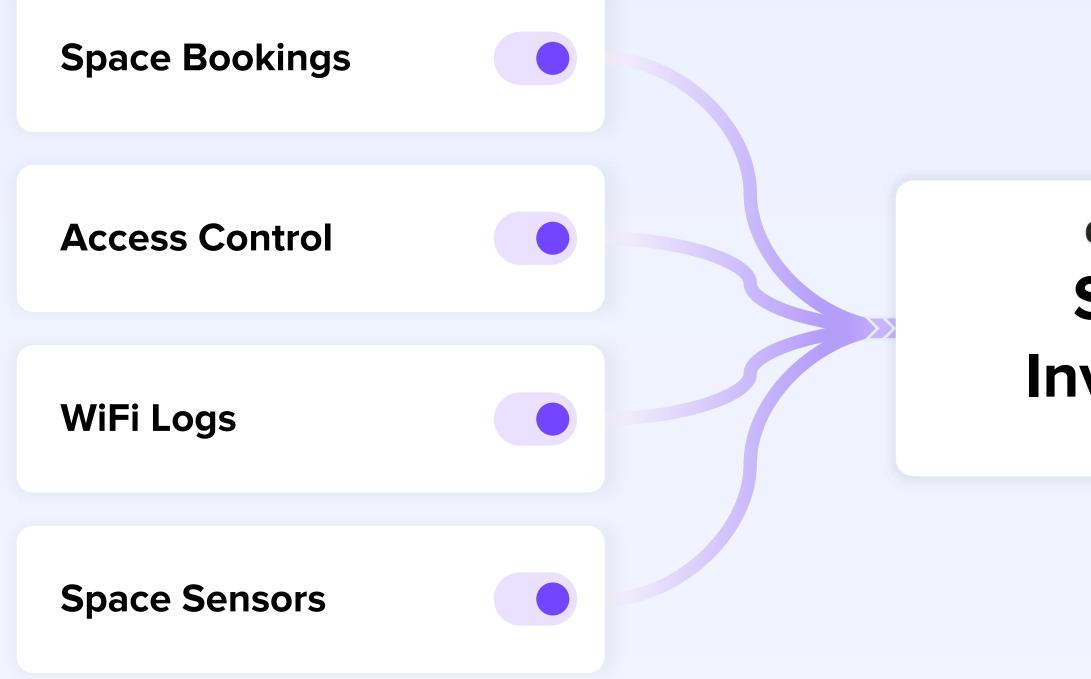
Individual desks, rooms, phone booths, and more – including detailed equipment

Space assignments

Assignment of individual workstations and zones to employees and org units

✓ HRIS Sync

Vision: connecting existing data to build the leading space intelligence



Space Intelligence

Space Planning

Powering smarter strategic real estate and space configuration decisions

Facility Management

Increase efficiency of space servicing (e.g. cleaning, canteen)

Building Automation

Enable dynamic adjustments of building systems (e.g. heating, ventilation)

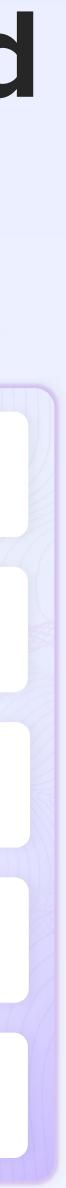
Workforce Insights

Track employee engagement trends and hybrid work compliance

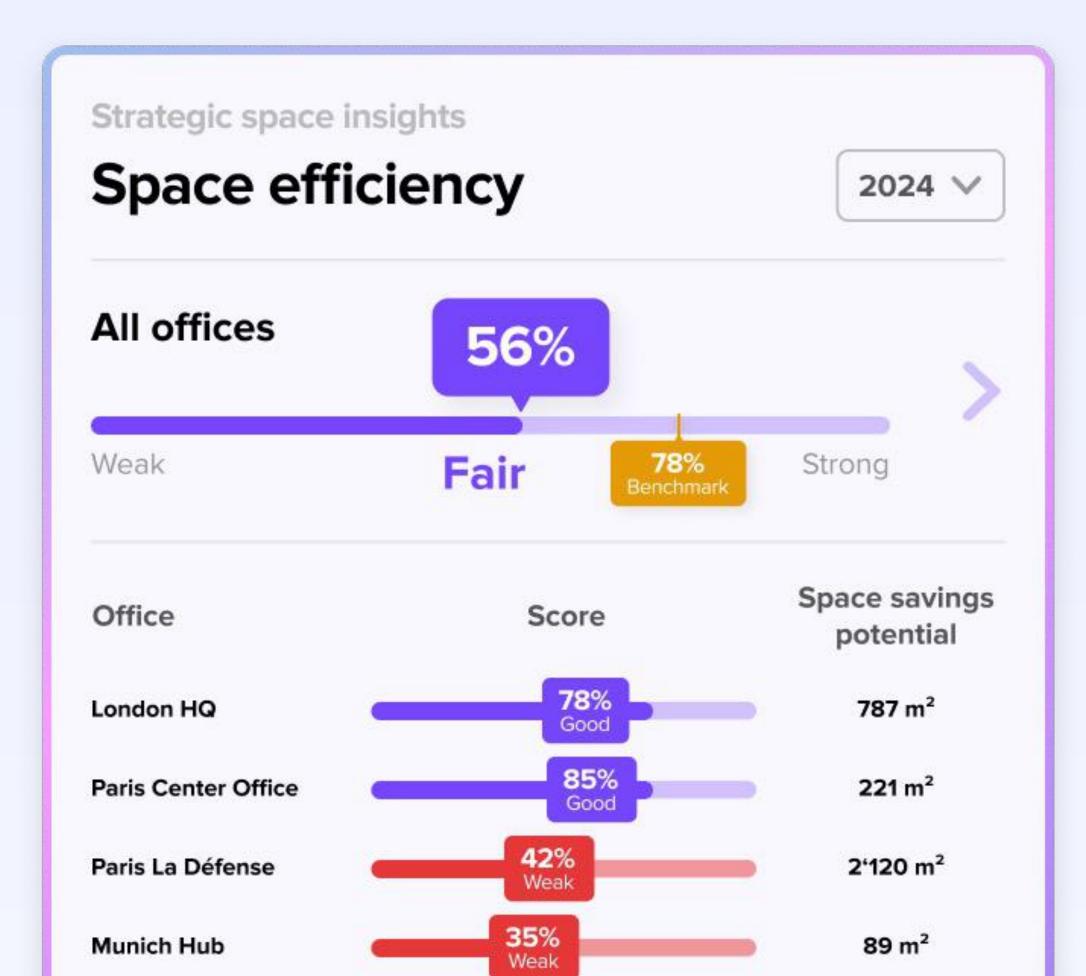
Sustainability

Contribute towards tracking CO2 emissions and goals

deskbird Space Inventory



Space planning: powerful insights based on proprietary benchmark data



Portfolio assessment

Uncover past and expected future office utilization, including anticipated headcount growth

Space design

Optimize existing space configurations (desks, meeting rooms, phone booths, etc.)

Neighborhood assignments

Adjust neighborhood zonings and team allocations based on actual office demand

Utilization efficiency

Uncover inefficiencies in space usage and implement booking automations to avoid no shows



Diversified customer base across segments



