



MARKETS AND SECURITIES REGULATION DEPARTMENT

In the matter of:

HAUS TALK, INC.
(Registrant)

SEC-MSRD Order No. 15
Series of 2026

Registration of Fixed Rate Bonds

X-----X

ORDER

Upon consideration of the Amended Registration Statement, other papers, and documents attached thereto (“Registration Statement”) which were filed on behalf of **HAUS TALK, INC.** (the “Company”), the Commission En Banc on 24 February 2026 favorably considered the same for the registration of **One Billion Pesos (PhP1,000,000,000.00) Fixed-Rate Peso Retail Bonds** with an Oversubscription Option of **up to One Billion Pesos (PhP1,000,000,000.00) Fixed-Rate Peso Retail Bonds**, consisting of 7.0896% p.a. Series A Bonds due 2029 and 7.5924% p.a. Series B Bonds due 2031, to be issued at face value and to be listed and traded through the Philippine Dealing and Exchange Corp. (PDEX).

In this regard, and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 24 February 2026, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded to its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Makati City, Philippines, 27 February 2026.

ATTY. OLIVER O. LEONARDO
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

HAUS TALK, INC.

consisting of **ONE BILLION PESOS (PhP1,000,000,000.00) worth of Fixed Rate Retail Bonds with an Oversubscription Option of up to ONE BILLION PESOS (PhP1,000,000,000.00) Fixed Rate Retail Bonds**, consisting of 7.0896% p.a. Series A Bonds due 2029 and 7.5924% p.a. Series B Bonds due 2031, covered under SEC-MSRD Order No. 15, Series of 2026, have been registered pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code and may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Implementing Rules and Regulations, as amended, Revised Code of Corporate Governance, and other applicable laws, regulations, circulars, and other orders as may be issued by the Commission.

Issued at Makati City, Philippines this 27th day of February Two Thousand and Twenty-six.




OLIVER O. LEONARDO
Director