

COVER SHEET

C S 2 0 0 4 0 9 4 6 2

S.E.C. Registration Number

H A U S T A L K , I N C .

(Company's Full Name)

U N I T 7 0 1 O R I E N T S Q U A R E

B L D G . , F . O R T I G A S J R . R D .

O R T I G A S C E N T E R

P A S I G C I T Y

(Business Address: No. Street City / Town / Province)

Maria Agnes M. Siapno
Contact Person

(632) 8634 8712
Company Telephone Number

1 2
Month

3 1
Day

Fiscal Year

SEC Form 17-C

FORM TYPE

July
Month

Last
Wed
Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/ Section

Total No. of stockholders

Foreign

Total Amount of Borrowings

Domestic

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **March 10, 2026**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200409462** 3. BIR Tax Identification No. **233-687-508**
4. **HAUS TALK, INC.** Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Unit 701 Orient Square Bldg., F. Ortigas Jr. Rd., Ortigas Center, Pasig City 1605**
Address of principal office Postal Code
8. **(02) 8636-6929**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	2,500,000,000

11. Indicate the item numbers reported herein: Item 9

Further to the previous disclosures of **HAUS TALK INC.** ("HTI") relating to the issuance of up to PHP 2B fixed-rate bonds, consisting of a base offer of PHP 1B plus an oversubscription option of up to PHP 1B, notice is hereby given that HTI's offer period for the bonds has successfully concluded, with a final bond issue amount of PHP 1.8B. The offer period ran from March 2 to 6, 2026.

The final allocation per bond series is as follows:

Series A (tenor of 3 years): PHP 260,020,000.00

Series B (tenor of 5 years): PHP 1,539,980,000.00


The above-mentioned bonds shall be listed and traded through the Philippine Dealing and Exchange Corp. beginning March 16, 2026.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HAUS TALK, INC.
Issuer

March 10, 2026
Date


LYRA GRACIA Y. LIPAE-FABELLA
Corporate Secretary