

COVER SHEET

C S 2 0 0 4 0 9 4 6 2

S.E.C. Registration Number

H A U S T A L K , I N C .

(Company's Full Name)

U N I T 7 0 1 O R I E N T S Q U A R E

B L D G . , F . O R T I G A S J R . R D .

O R T I G A S C E N T E R

P A S I G C I T Y

(Business Address: No. Street City / Town / Province)

Maria Agnes M. Siapno
Contact Person

(632) 8634 8712
Company Telephone Number

1 2
Month

3 1
Day

SEC Form 17-C

FORM TYPE

July
Month

Last
Wed
Day

Fiscal Year

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/ Section

Total No. of stockholders
Foreign

Total Amount of Borrowings
Domestic

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Please find attached the press release of **HAUS TALK, INC.** relating to the issuance and listing of its maiden bonds issuance amounting to PHP1.8 Billion, with the following details:

Series A (tenor of 3 years): PHP 260,020,000.00
Series B (tenor of 5 years): PHP 1,539,980,000.00

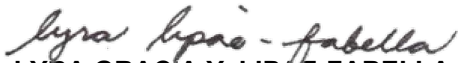
The Listing Ceremony with the Philippine Dealing and Exchange Corp. took place on March 16, 2026.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HAUS TALK, INC.
Issuer

March 16, 2026
Date


LYRA GRACIA Y. LIPAE-FABELLA
Corporate Secretary

HAUS TALK, INC.

BONDS LISTING CEREMONY



(In photo, from left): Security Bank Relationship Manager Ms. Monica Piczon; PDTC President Ms. Ma. Theresa Ravalo; Security Bank South Luzon 1 Team Head Ms. Joan Marie Metra; Haus Talk, Inc. Head of Corporate Planning and Investor Relations Officer Mr. Francis Miguel R. Madlambayan; Haus Talk, Inc. Chairman Mr. Terence Restituto D. Madlambayan; Haus Talk, Inc. President Ms. Maria Rachel D. Madlambayan; PDEX President Ms. Stephanie Marie A. Zulueta; SB Capital Head of Syndicate Distribution Ms. Daisy Garcia; Land Bank of the Philippines President Ms. Lynette V. Ortiz; and SB Capital Coverage and Origination Team Head Mr. Marvin S. Matias.

16 March 2026 – Haus Talk, Inc. (“HTI” or the “Company”), a listed developer of affordable housing in the Philippines, marked a milestone with the successful listing and commencement of trading of its fixed-rate bonds on the Philippine Dealing & Exchange Corp. (PDEX) today.

The Company’s maiden bonds issuance consists of ₱1.8 billion in fixed-rate peso retail bonds with three-year and five-year tenors priced at 7.0896% and 7.5924%, respectively. Originally offered at a base amount of ₱1 billion, the issuance was upsized following strong investor demand, reflecting market confidence in the Company’s business fundamentals and growth prospects.

To mark the listing, PDEX hosted a bell-ringing ceremony attended by officers and representatives from HTI, PDEX, and the transaction’s partner institutions.



(In photo, from left): SB Capital Coverage and Origination Team Head Mr. Marvin S. Matias; Land Bank of the Philippines First Vice-President Ms. Ann Marijell B. Ong; SB Capital Head of Syndicate Distribution Ms. Daisy Garcia; Armed Forces & Police Mutual Benefit Association, Inc. Head of Investment Office Mr. Roderick A. Dones; Security Bank Area Head Mr. Joey Tolentino; Haus Talk, Inc. Head of Corporate Planning and Investor Relations Officer Mr. Francis Miguel R. Madlambayan; Haus Talk, Inc. Chairman Mr. Terence Restituto D. Madlambayan; Haus Talk, Inc. President Ms. Maria Rachel D. Madlambayan; Land Bank of the Philippines President Ms. Lynette V. Ortiz; Security Bank South Luzon 1 Team Head Ms. Joan Marie Metra; Security Bank Relationship Manager Ms. Monica Piczon; Security Bank Branch Manager Ms. Bambi Sabalvaro and Land Bank of the Philippines Senior vice-President Ms. Vilma B. Cervantes.

In her remarks, PDEX President Stephanie Marie Zulueta welcomed the Company's participation in the Philippine bond market and noted that the issuance represents another step in Haus Talk's continued engagement with the capital markets following its 2022 listing on the Philippine Stock Exchange's SME Board. She lauded the Company's declaration that the proceeds of the bonds issuance will support the Company's land banking activities and project developments, allowing the Company to continue delivering affordable housing solutions for Filipino families.

Haus Talk, Inc.'s Chairman Mr. Terence Madlambayan delivered his speech and reflected on the Company's humble beginnings as a family-led enterprise founded by the Madlambayan siblings together with their late mother, Pacita Madlambayan. He

emphasized that the Company’s mission has always been to provide quality and affordable homes to Filipino families.

Mr. Madlambayan shared that the strong demand for the bonds offering, which was upsized from ₱1 billion to ₱1.8 billion, is a testament to the trust and confidence of investors in the Company’s vision and disciplined approach to growth. He noted that while HTI has experienced rapid expansion in recent years, it remains committed to a strategy of controlled and responsible growth—expanding only when it is prepared to deliver projects with quality and efficiency.

He added that the proceeds from the bonds issuance will support HTI’s expansion plans across Luzon, allowing it to serve more communities and help more Filipino families achieve home ownership.

Mr. Madlambayan also expressed gratitude to the institutions and partners who supported the successful issuance, including the underwriting team from SB Capital, led by President Virgilio Chua, as well as its coverage, origination, syndicate, and distribution teams. He likewise thanked Land Bank of the Philippines for serving as the selling agent, along with partner banks and institutional investors who participated in the offering.

He concluded by reaffirming HTI’s commitment to managing investors’ trust with care, transparency, and prudence, emphasizing that the bonds listing is not only about raising capital but also about strengthening HTI’s ability to continue building homes and communities responsibly.

Proceeds from the bonds issuance will be used primarily to fund HTI’s land banking initiatives, project development, and other general corporate requirements as HTI continues to expand its portfolio of residential communities in the Philippines.



(In photo): PDEX President Ms. Stephanie Marie A. Zulueta



(In photo): Haus Talk, Inc. Chairman Mr. Terence Restituto D. Madlambayan