



PRIVATE FIDUCIARIES of California

FEE SCHEDULE AS OF September 1, 2025 through September 2027

REBECCA J GUYETTE-

Licensed Attorney, National Certified Guardian, and Licensed California Professional Fiduciary performing work in the following areas while acting as professional *trustee, conservator, guardian, agent under power of attorney, personal representative or agent in a health care directive*:

- Financial management of business and personal finances
- Financial management over taxes and insurances
- Overseeing investments and business entities
- Participation in legal and court proceedings
- Estate administration and probate proceedings including burial
- Agent acting as power of attorney
- Agent in Health Care Directives involving medical and end of life decisions and Do Not Resuscitate (DNR)
- Overseeing less restrictive alternatives and appropriate care and living arrangements
- Informed decision making for clients and evaluation of capacity assessment and management
- Protection from elder abuse and neglect and resolution of elder abuse and neglect
- Overseeing least restrictive alternatives and personal autonomy decisions and implementation

REBECCA'S RATE: \$295 PER HOUR IF AGREEMENT IS FOR HOURLY FEE

ALTERNATIVE FEES OF A PERCENTAGE OF ESTATES IN EXCESS OF \$10,000,000 MAY BE NEGOTIATED ON HIGH VALUE TRUST MANAGEMENT OR COMPLEX MATTERS INVOLVING LITIGATION:

ESTATE VALUE	FEE
>\$1,000,000	2%
\$1,000,000 TO 2,000,000	1.75
\$2,000,000 TO \$10,000,000	1.25
\$10,000,000 TO \$50,000,000	1.0
\$50,000,000+	.75

CARE MANAGER-

- Assists with housing management
- Assists with care providers and appointments
- Assists with transportation management
- Assists with asset management and/or distribution planning
- Assists with client personal care needs and personal effects
- Assists with scheduling activities and travel

RATE: \$175 PER HOUR

ACCOUNT MANAGER/ADMINISTRATIVE ASSISTANT-

- Assists with bill pay
- Assists with tax preparation for CPA
- Assists with tax payments
- Assists with asset management
- Assists with asset preservation/protection
- Assists with valuation process
- Assists with accountings
- Assists with public benefits
- Assists with filing/faxing/scanning
- Assists with calendaring events
- Assists with searching for companies/experts to support case

RATE: \$195 PER HOUR

FIDUCIARY ASSISTANT (LICENSED FIDUCIARY)-

- Assists fiduciary as needed with tasks assigned by Fiduciary
- Assists with office management and case management
- Assists with filing/faxing/scanning
- Assists with client support

RATE: \$225 PER HOUR FOR ASSISTANCE WITH CLIENT SUPPORT AND WORK ON FILE \$45 PER HOUR ON SCHEDULING APPOINTMENTS AND CALENDAR MANAGEMENT

Litigation, testimony in court or arbitration/mediation and other complex services are billed at \$425 per hour; Pursuant to Probate Code Section 10801, extraordinary fees for transactional service, like commercial sale/purchase negotiations, real estate sales/purchases, obtaining loans, negotiating lease agreements or the like are charged a 1.25 fee of the value of the asset or term of the lease.

Note: Rebecca J Guyette, JD, NCG, LPF, is not acting as an attorney for clients and works closely with legal counsel who are contracted and paid per separate contract by the client or **estate assets**

One time onboarding fee: All new clients, whether fiduciary work is required immediately or in the future, pay a one time fee for onboarding client information, including completion of questionnaire and any estate planning documents reviewed and client meetings. This fee is \$1500.00.

Annual Reviews Fee: The hourly rate for the fiduciary is charged for annual review meetings or life event changes that need to be discussed with the fiduciary.