GLADIATOR

Advancing the High-Grade Whitehorse Copper Project in Yukon, Canada

GLADIATOR METALS (TSX-V: GLAD; OTCQB: GDTRF; FSE: ZX7)

INVESTMENT HIGHLIGHTS

PROXIMITY TO INFRASTRUCTURE
Adjacent to Whitehorse, no camps needed; 2-hour drive to Port of Skagway

SHAREHOLDER ALIGNMENT
Management, Insiders and HNW investors own 27% of the stock

TOP RATED MINING JURISDICTION
Yukon is ranked 16th in the world and 6th best in Canada for mining

WORLD CLASS PROSPECTIVITY
Past producing high grade Cu-Au mine; Numerous historic resources along 35km trend

FIRST NATIONS & LOCAL SUPPORT
Capacity Funding agreement with Kwanlin Dün First Nation

WELL FUNDED
~$33M of cash to fund 2026 exploration season, $8M remaining to spend in 2025.

COWLEY PARK - CORNERSTONE PROSPECT:

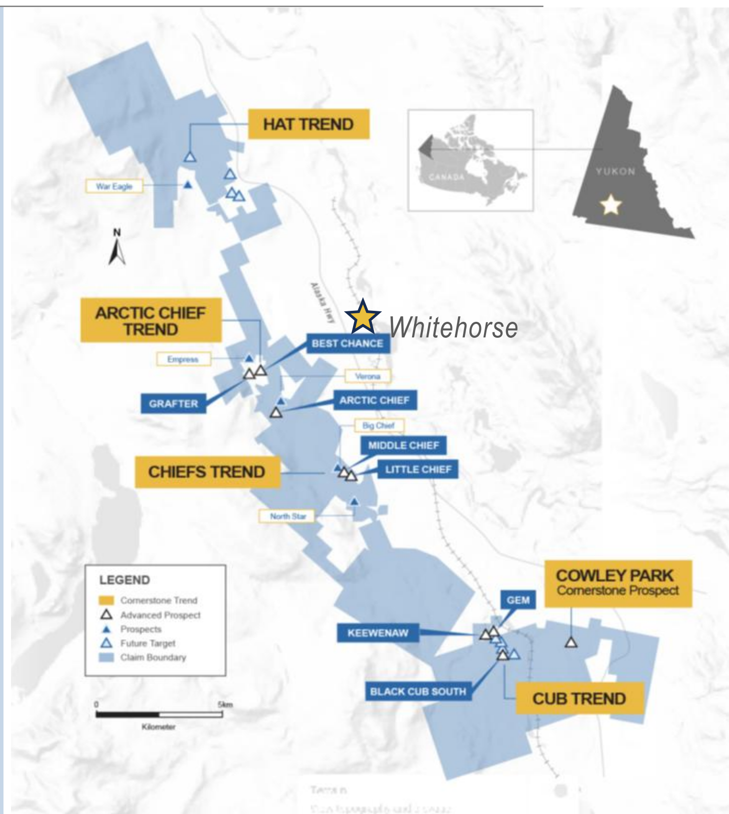
- 400+ holes drilled – 250 historic.
- Shallow, high-grade Cu-Mo mineralization over ~800m strike, extends 3.3 km to Cub to the west.
- 1.0% - 1.5%+ CuEq average grades, over broad widths – prospect remains open in all directions.
- Completed 30,000m drilling - Inferred Resource goal.
- Intrusive mineralized at depth.
- 6,000m of additional drilling planned for Q4-2025.

CHIEFS - MIDDLE CHIEF & LITTLE CHIEF:

- Historic production by Hudbay between 1967-82:
  - 8.5Mt @ 1.5% Cu & ~0.75 g/t Au.
- Existing historic resources remain, with deposit open down plunge and up dip – 2km long trend.
- Mineralized skarns confirmed to the west with discovery of Valerie Trend – 10,000m planned for Q4-2025.

ARCTIC CHIEF - BEST CHANCE & GRAFTER:

- Numerous historic test pits.
- Mineralization now confirmed over 1.2 km strike.
- Continuity supported by geophysics.



MANAGEMENT, DIRECTORS & ADVISORS

Darren Devine - Chairman	**Jason Bontempo - CEO/Director**	**Matt Roma- CFO**
Marcus Harden - President	**Kell Nielsen - VP Exploration**	**Olav Langelaar - VP Corp Development**
Shawn Khuhkuhn - Director		**Murray John - Technical Advisor**

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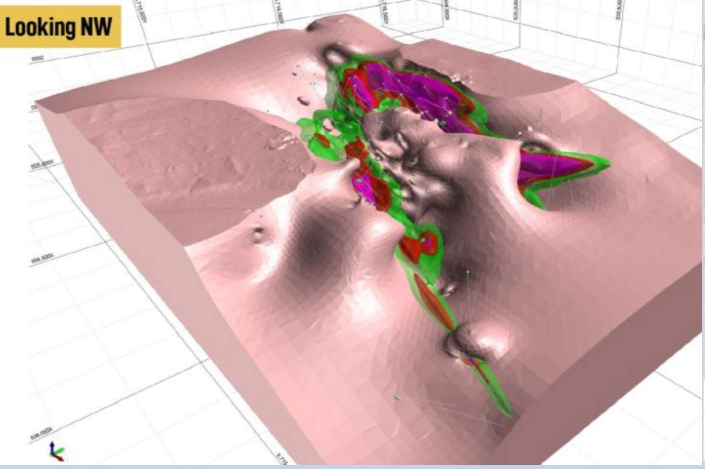

Fig 1: High Grade Copper Limbs Remain Open to the East and at Depth

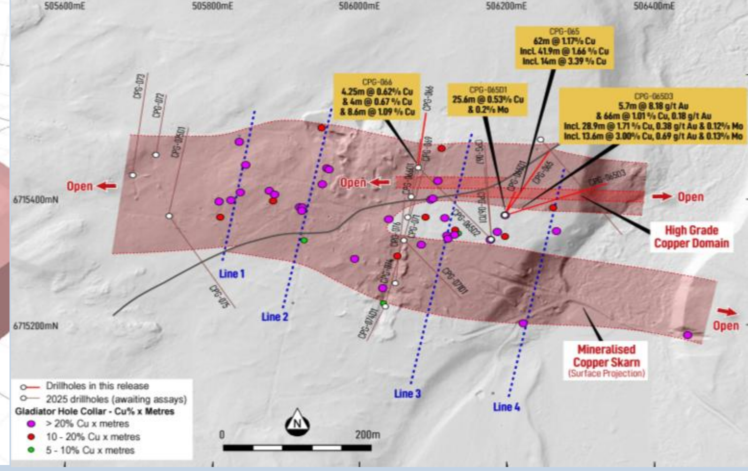

Fig 2: Cowley Park Plan View

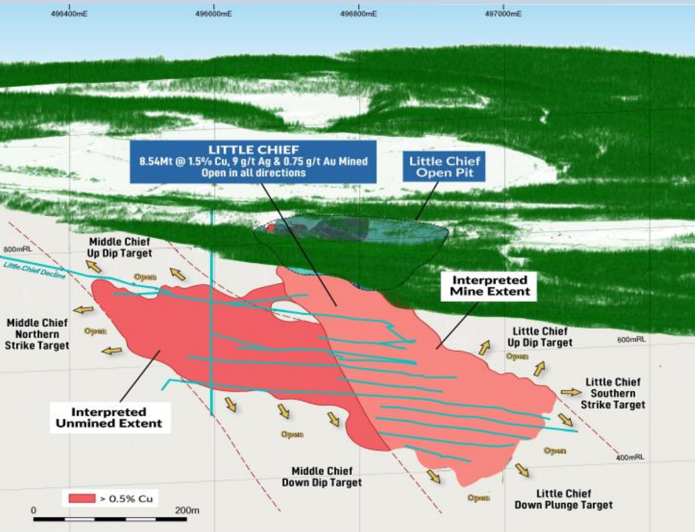

Fig 3: Historic Production

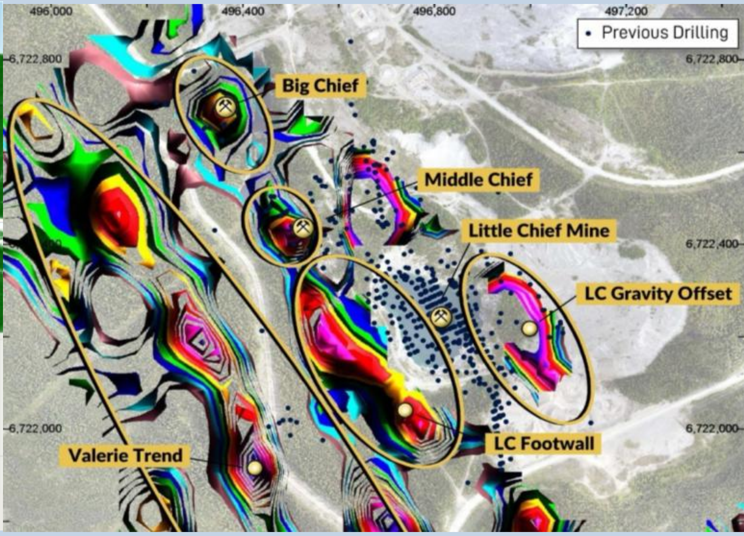

Fig 4: New Discovery: Mineralized Valerie Trend

REMAINING 2025 OBJECTIVES

25,000 - 30,000M DRILL PROGRAM

- 11,000m completed at Cowley Park – 12,000m planned.
- Drill 10,000m at Little Chief.
- Drill 5,000m at Best Chance and Arctic Chief.

ADVANCE PERMITTING

- Acquire Class 3 permit by Q4-25, to increase drill density flexibility.
- Public consultation completed.

EQUITY OWNERSHIP

Shares Issued	**97.9M**
Options & RSUs	**11.2M**
Fully Diluted	**109.1M**
Market Cap:	**$102.8M** (@$1.05)
52 Week High-Low	**C$1.29- $0.335**
Cash (as @ Sept 2025)	**~C$30M**
Property Payments (shares)*	**11M**

* *Coyne Family (property vendors) owed 5M share in 2026 and 6M shares in 2029*

INSTITUTIONAL

MACKENZIE
1832 ASSET MANAGEMENT
ORIMCO
MACQUARIE
IXIOS Asset Management

ANALYSTS

Exploration insights — Joe Mazumdar
CORMARK SECURITIES INC. — Stefan Ioannou

SHAREHOLDERS