

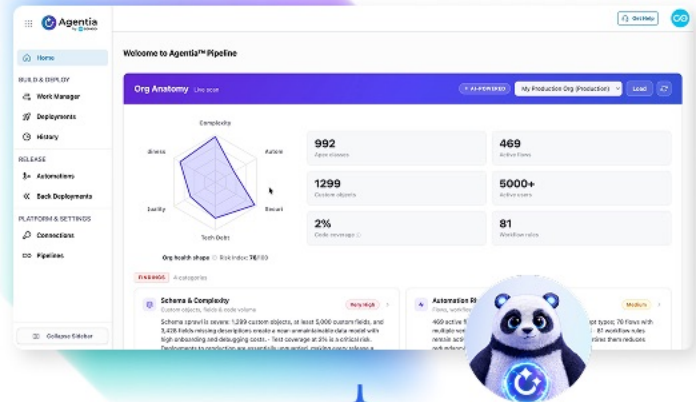
Build Every Salesforce Change with Confidence



Understand your Salesforce org before development begins so you can reduce implementation risk, eliminate unnecessary rework, and deliver successful changes faster.

The Problem

Salesforce environments become more complex with every release. As architecture evolves, automation grows, and technical debt accumulates, teams lose visibility into how their org is actually configured. Instead of designing with confidence, teams spend valuable time manually investigating metadata, searching documentation, and relying on institutional knowledge.



Build on Facts, Not Assumptions

Embedded directly within Agentia Advanced Pipeline, Org Discovery provides an on-demand health assessment of your Salesforce org, analyzing its architecture, metadata, automation, security, code quality, and overall readiness.

Unlike traditional metadata analysis tools that provide a static snapshot, Org Discovery delivers on-demand, real-time, actionable insight to team members, helping them understand the current environment, identify risks earlier, and make informed implementation decisions before development begins.

The result is greater confidence from the very start:



Spend Less Time Investigating

Instantly understand your Salesforce environment without manually searching metadata or relying on tribal knowledge.



Design with Confidence

Ground every implementation decision in the current state of your Salesforce org, not assumptions.



Reduce Implementation Risk

Identify architecture, automation, security, and code quality considerations before development begins.



Eliminate Unnecessary Rework

Understand potential issues early so teams spend less time redesigning solutions later.



Accelerate Salesforce Delivery

Give architects, admins, developers, and business teams shared visibility so everyone starts with the same understanding of the org.

Powered by Org Intelligence

Org Discovery analyzes your Salesforce organization across the areas that matter most.

Org Discovery Analysis	Salesforce Teams Value
Schema & Complexity	Design solutions that fit your existing architecture.
Automation Risks	Reduce implementation risk by understanding automation complexity.
Security & Access	Build with confidence by understanding your security model.
Technical Debt	Prioritize modernization and simplify long-term maintenance.
Deployment Readiness	Improve deployment readiness before work begins.
Modernization Readiness	Prepare your Salesforce org for future innovation and AI adoption.

Built for Every Salesforce Team

Whether you're planning a new implementation, evaluating a release, or modernizing your Salesforce environment, Org Discovery helps every stakeholder make better decisions.



Architects

Design scalable solutions based on real org architecture.



Administrators

Understand automation, security, and configuration before making changes.



Developers

Reduce implementation risk with instant visibility into the current environment.



Product Managers & Business Analysts

Gain faster context on how change may impact the organization.



IT Leaders

Monitor org health and readiness to support long-term modernization initiatives.

Understand Your Org. Reduce Risk. Deliver with Confidence.

Org Discovery helps every Salesforce team move from manual investigation to confident decision-making, so every change starts with a complete organizational context, providing the confidence to build smarter from day one.

