

UKRAINIAN DIGITAL STATE

**BEFORE
THE WAR**



Державні послуги онлайн

SEPTEMBER 2, 2019

Establishment of the Ministry of Digital Transformation of Ukraine

OUR MISSION

to make Ukraine the most
convenient state in the world in
terms of digital public service

OUR GOAL

Services

100%

public services available for
citizen and business online

Education

6M

Ukrainians involved in digital
skills development program

Internet

95%

citizen and settlements are
covered with high-speed
internet

Business

\$6.5 — \$17B

share of IT sector in
country's GDP

11 DIGITAL DOCUMENTS



ID-card



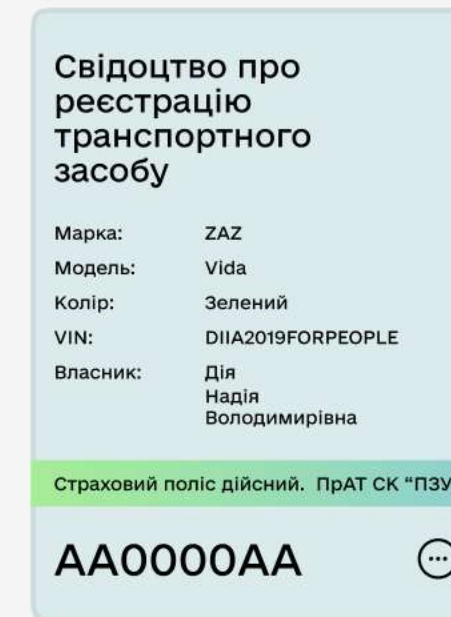
International passport
biometric or non-biometric



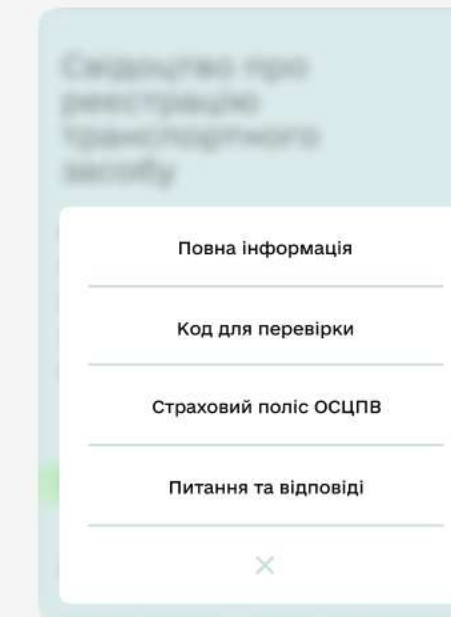
Student card



Driver's license



Vehicle registration
certificate



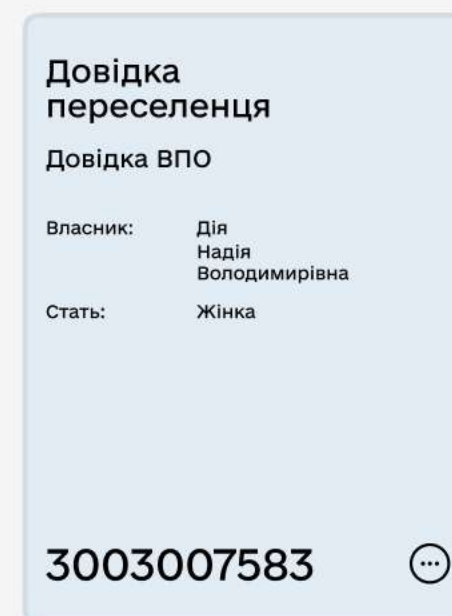
Vehicle insurance
policy



Tax identity
number



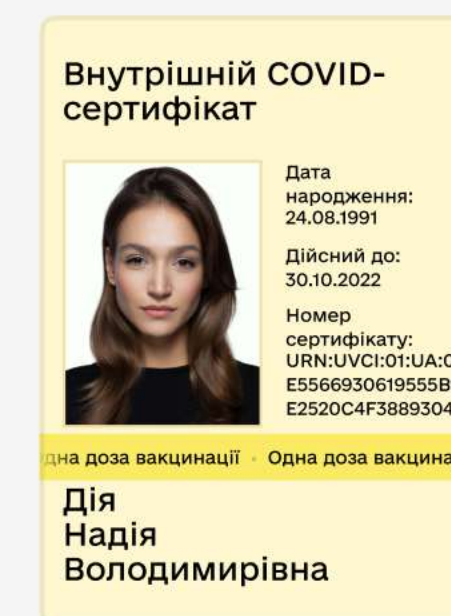
Birth certificate



Certificate of
internally displaced
person (IDP)



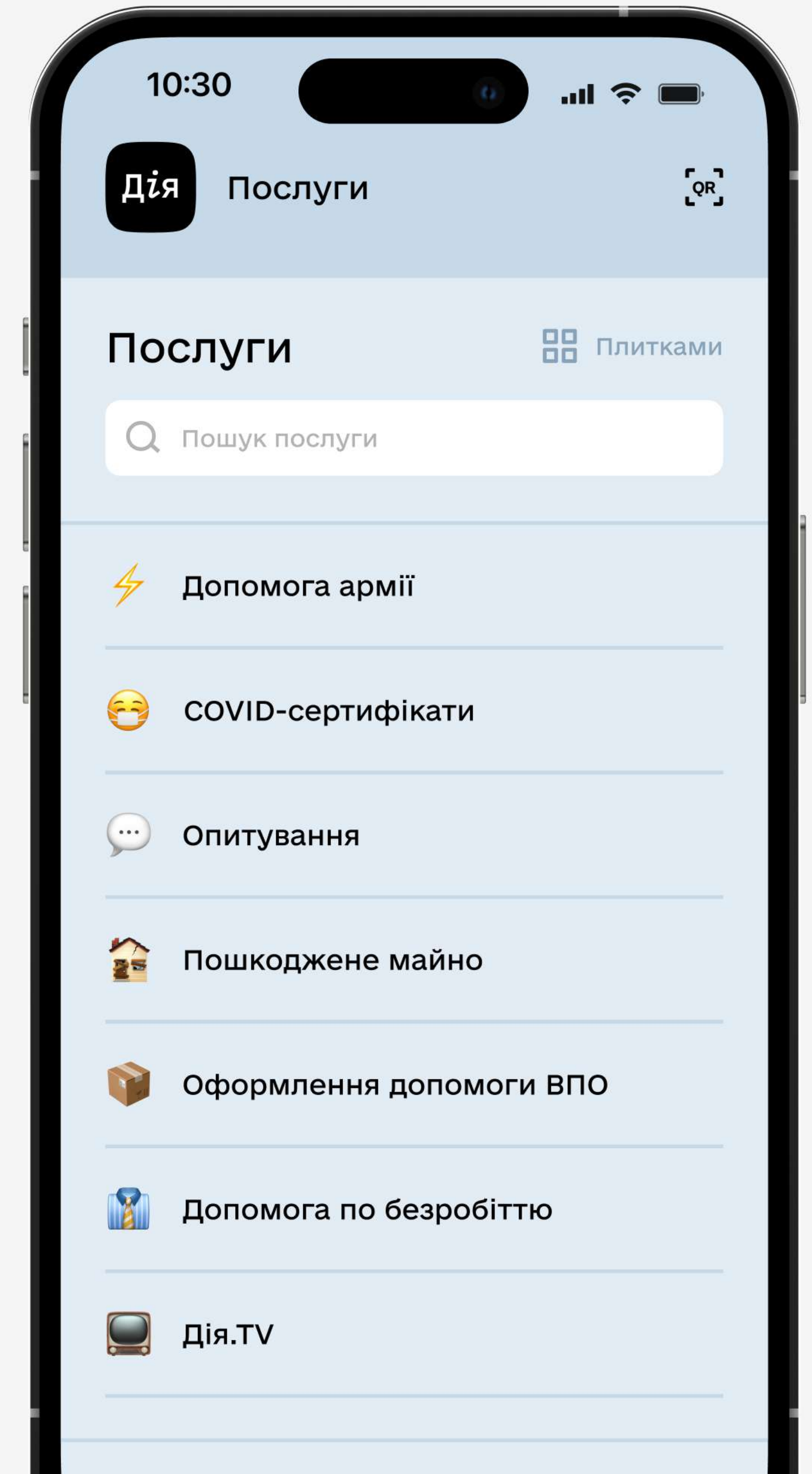
Green COVID-
certificate

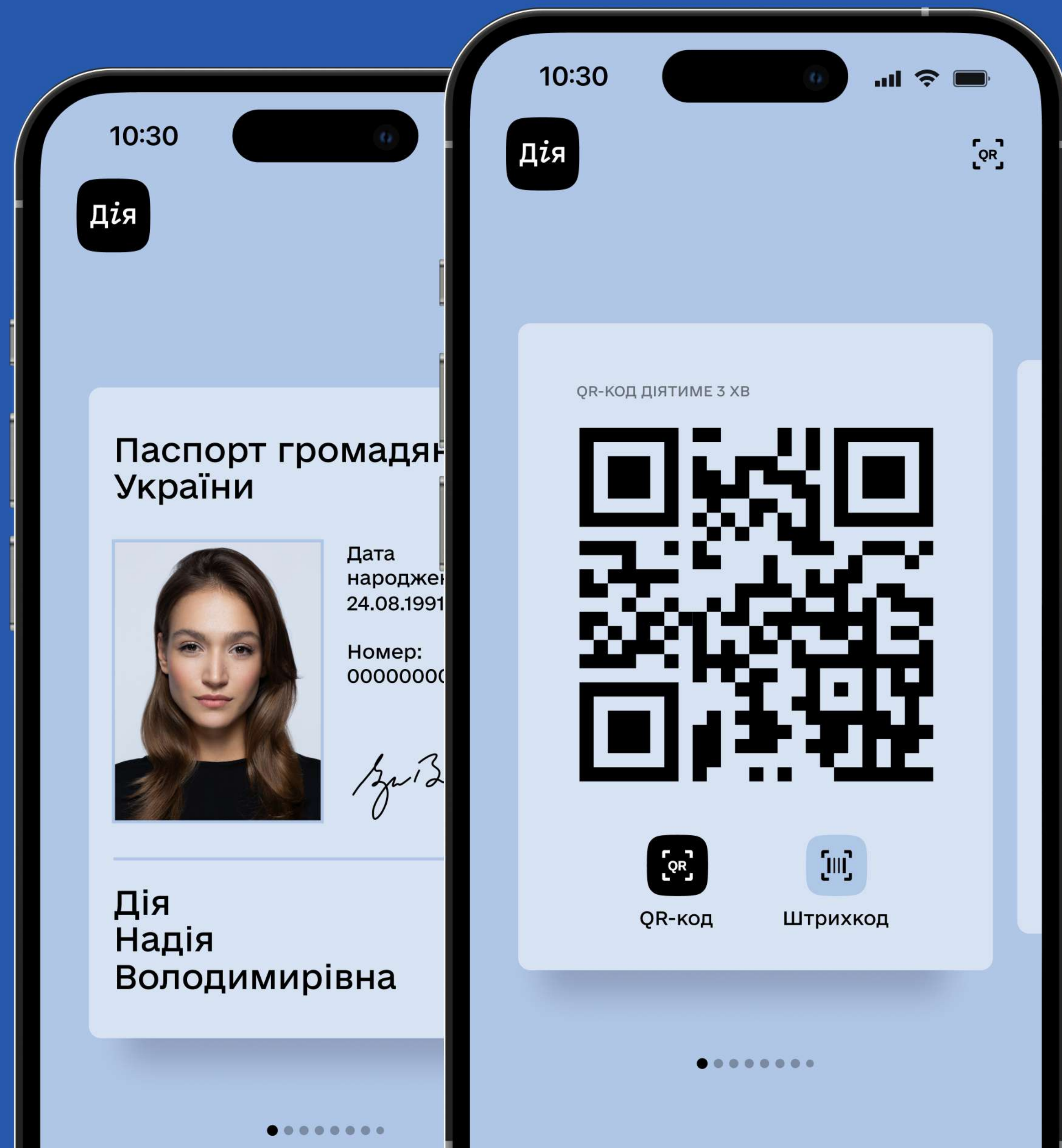


Yellow COVID-
certificate

15 SERVICES IN THE SMART-PHONE

Payment of fines for traffic violations • Payment of debts in enforcement proceedings
Generation of COVID certificate • Driver's license replacement • Proper user service
Single tax payer declaration • Payment of single tax • Payment of social security tax
Change of place of registration • Ordering certificate OK 5 • Ordering certificate OK 7
Ordering police clearance certificate • Poll • eAid • Diia.Digital Signature





DIGITAL PASSPORT & SHARING

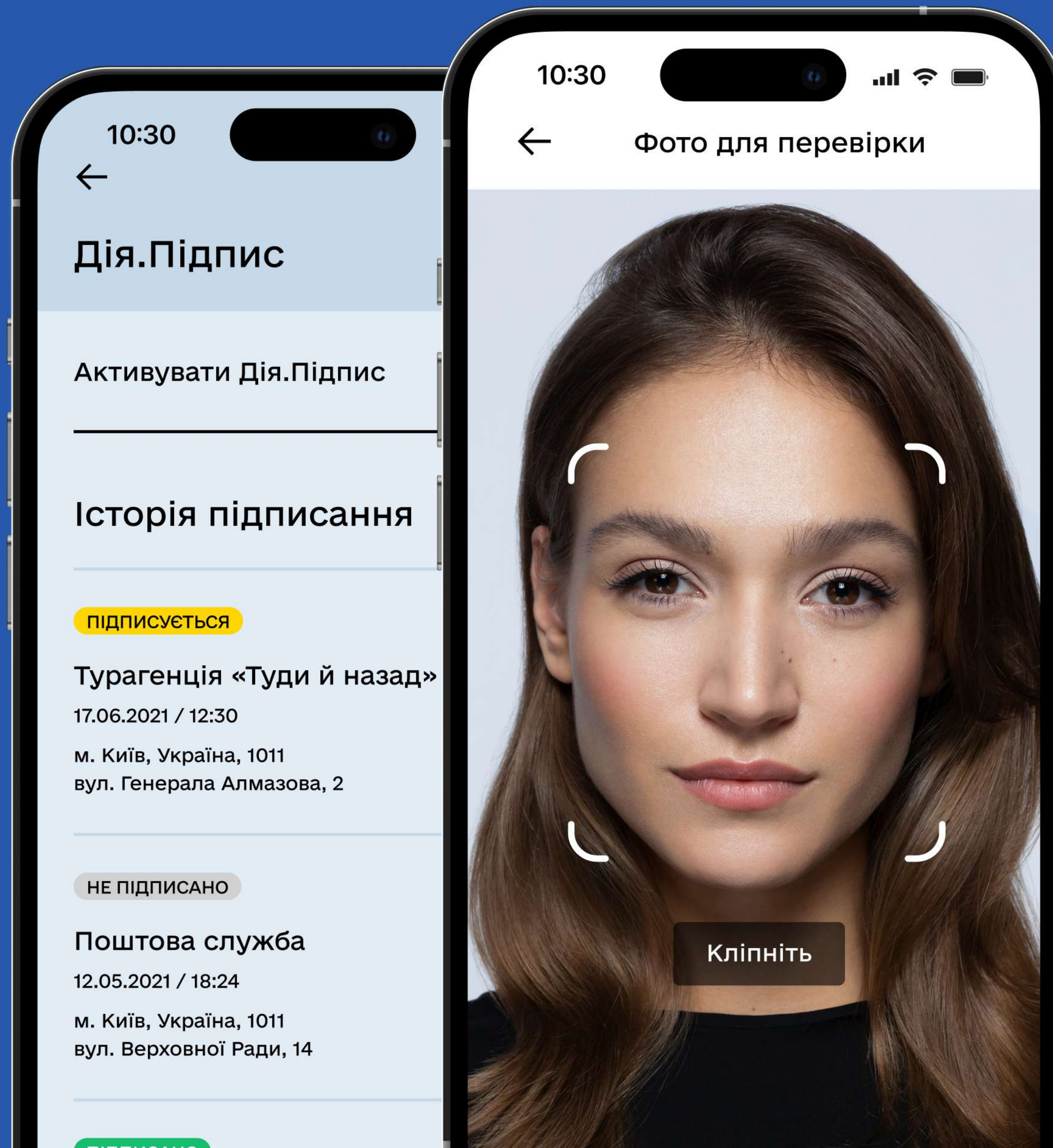
In 2021 Ukrainian digital ID
became legally equal to paper/
plastic document

4.3M

Digital IDs

11.5M

Digital foreign
passports



DIIA. DIGITAL SIGNATURE

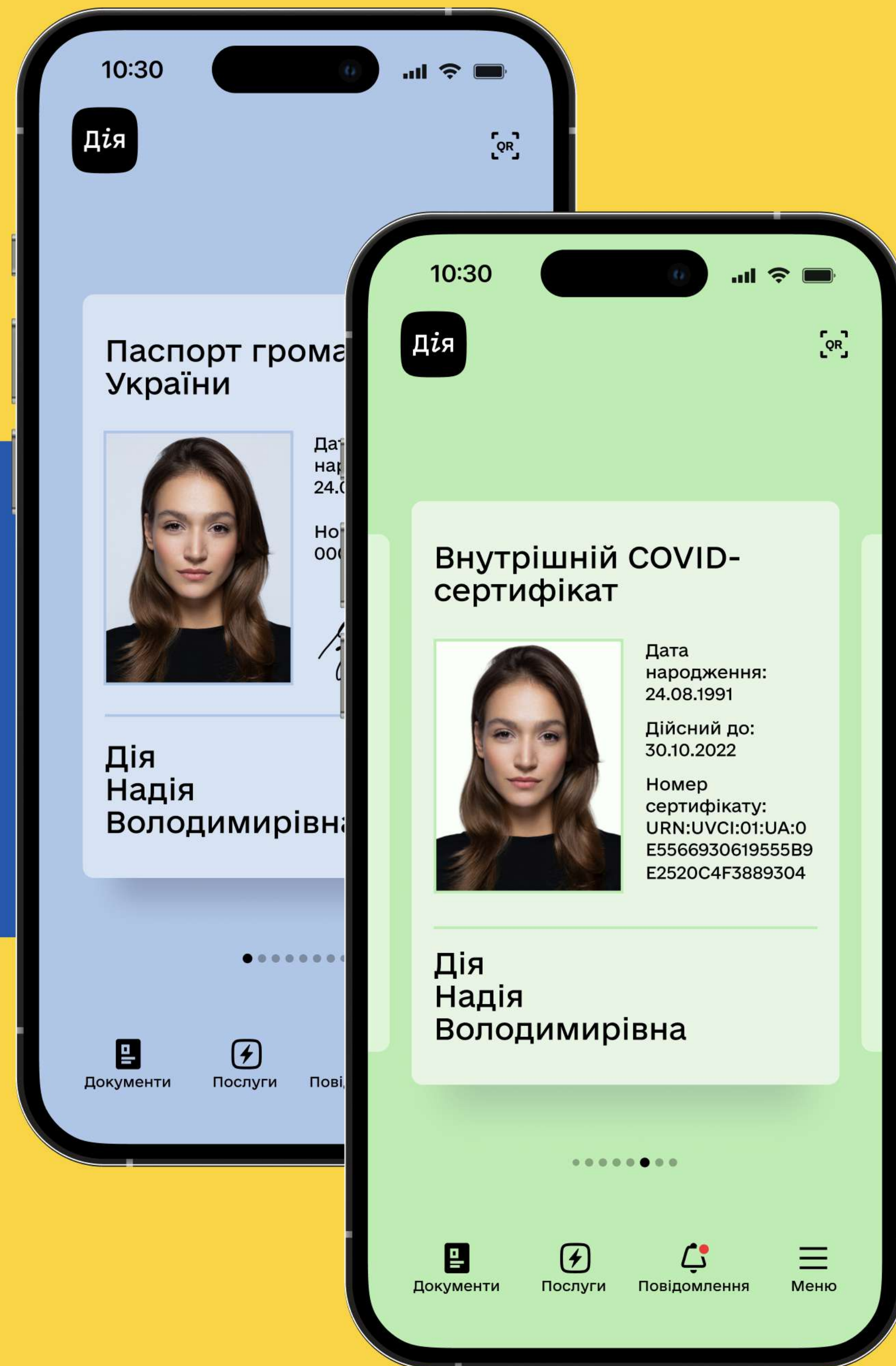
This is the most secure e-signature.
Citizen can sign any documents &
receive gov services.

9M+

Ukrainians generated
the signature on
their smartphones.

18+М

users of Diia Application





INTERNET-SUBVENTION PROJECT

Fixed Broadband

18.8K km

of optical wire installed

3K+

settlements

7K

social facilities

1M

citizens



LTE PROJECT

Mobile Broadband

4G for the first time

8.3K

settlements

2.7M

people

Upgraded 4G

10.7K

settlements

9.3M

people

DIIA.DIGITAL EDUCATION KIND OF NETFLIX

1.3M

users of the platform
osvita.diia.gov.ua

2M+

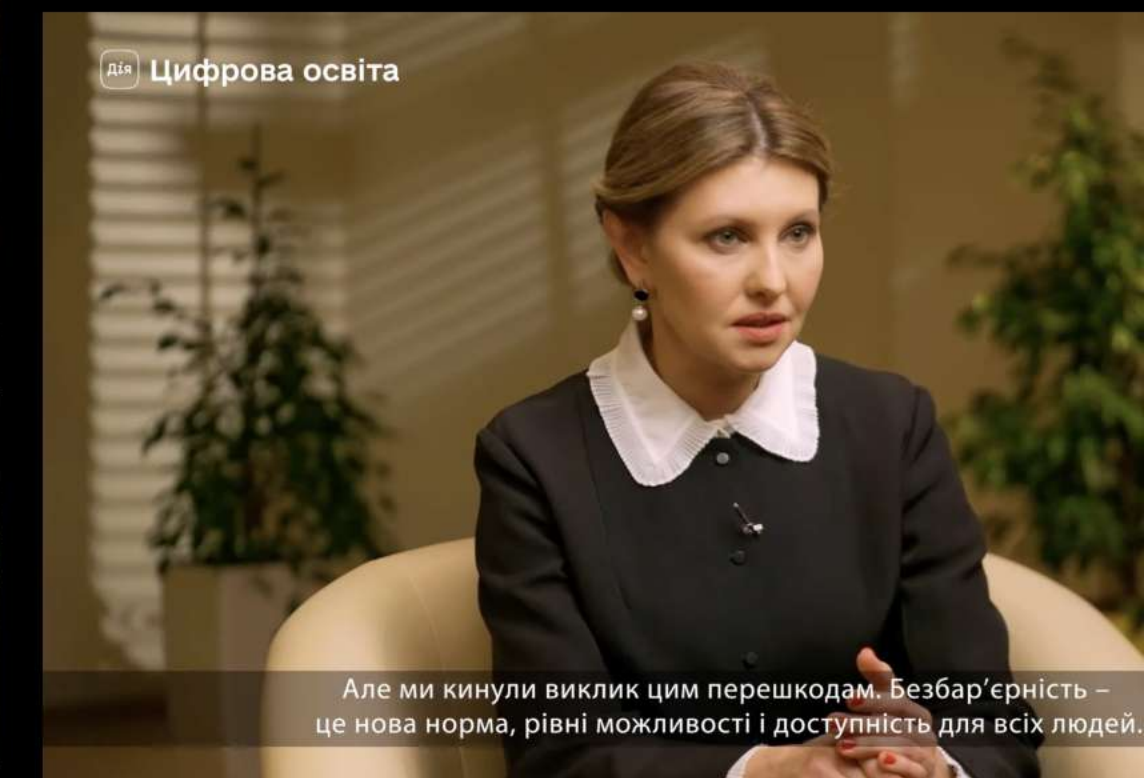
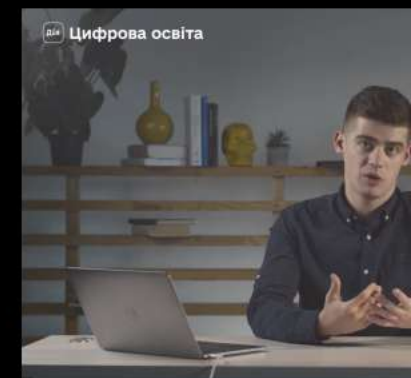
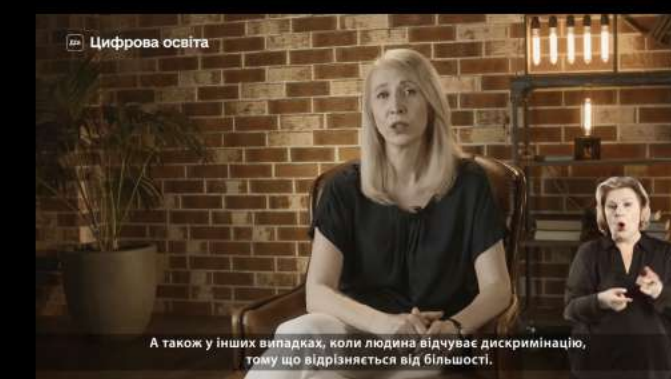
certificates for national
test on digital literacy

75

free educational
mini-series on
digital skills

6K+

offline hubs all
over Ukraine with
free computers and
Internet connection



UKRAINIAN IT LANDSCAPE

AROUND 5,000 IT COMPANIES

2.5K — service companies

1.6 — service & product companies

800 — product products

AROUND 230 000 IT SPECIALISTS

majority are software engineers

40 INVESTMENT FUNDS

in 2020 total funding
exceeded 2019 and reached
a record number of \$571M



ENTERED THE TOP 10 COUNTRIES

with the highest earnings
on investments in bitcoin



#1 IN EASTERN EUROPE

by the number of outsourced
developers



#3 IN THE WORLD

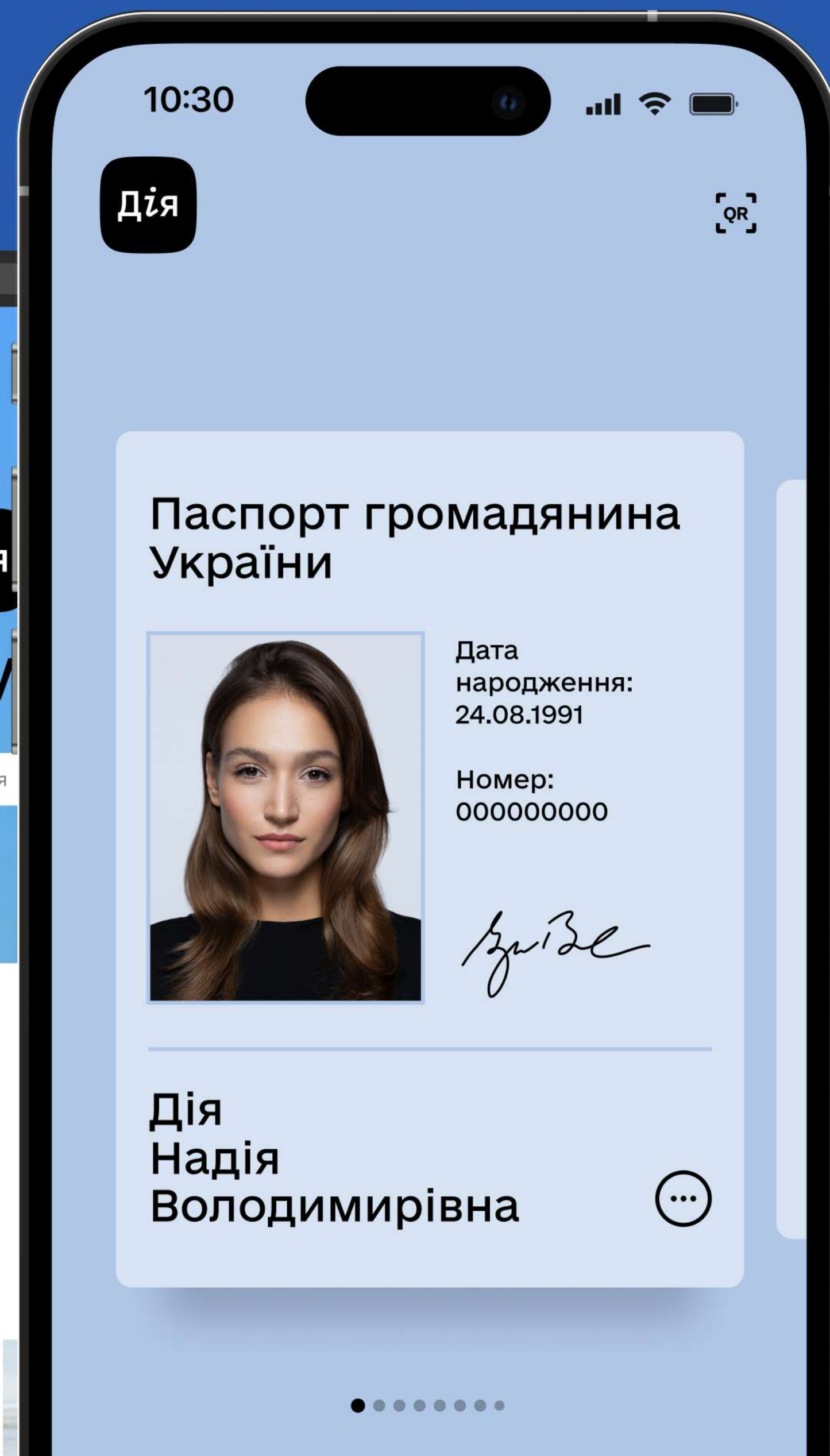
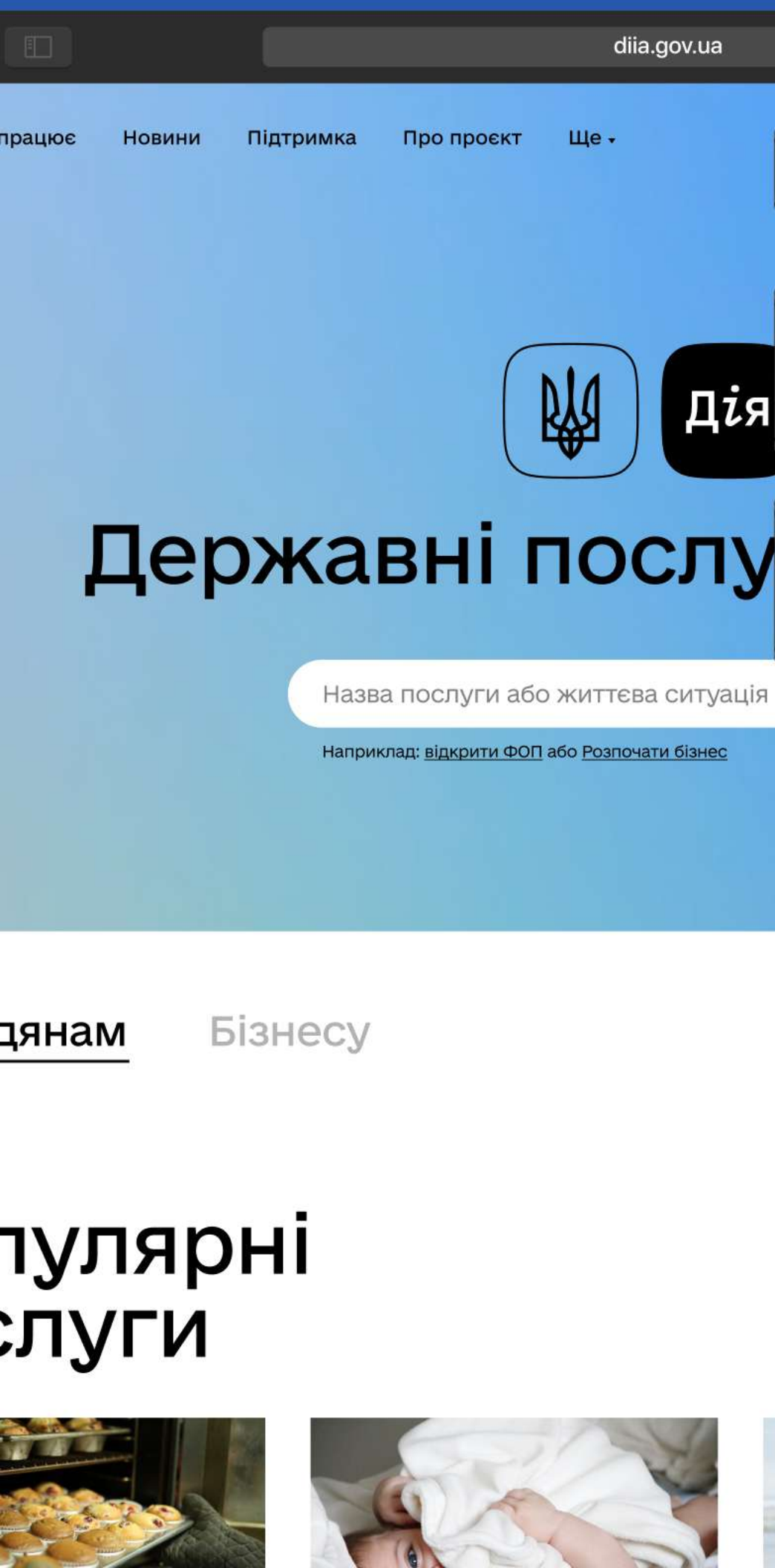
according to the index
of cryptocurrency use
among the population



#4 AI GLOBALLY

in tech skills proficiency

**DURING
THE WAR**



GOVERNMENT SERVICES DURING THE WAR

Digital public services are adapted to serve the needs of both military & civil people.

15

services launched since Feb 24.

14

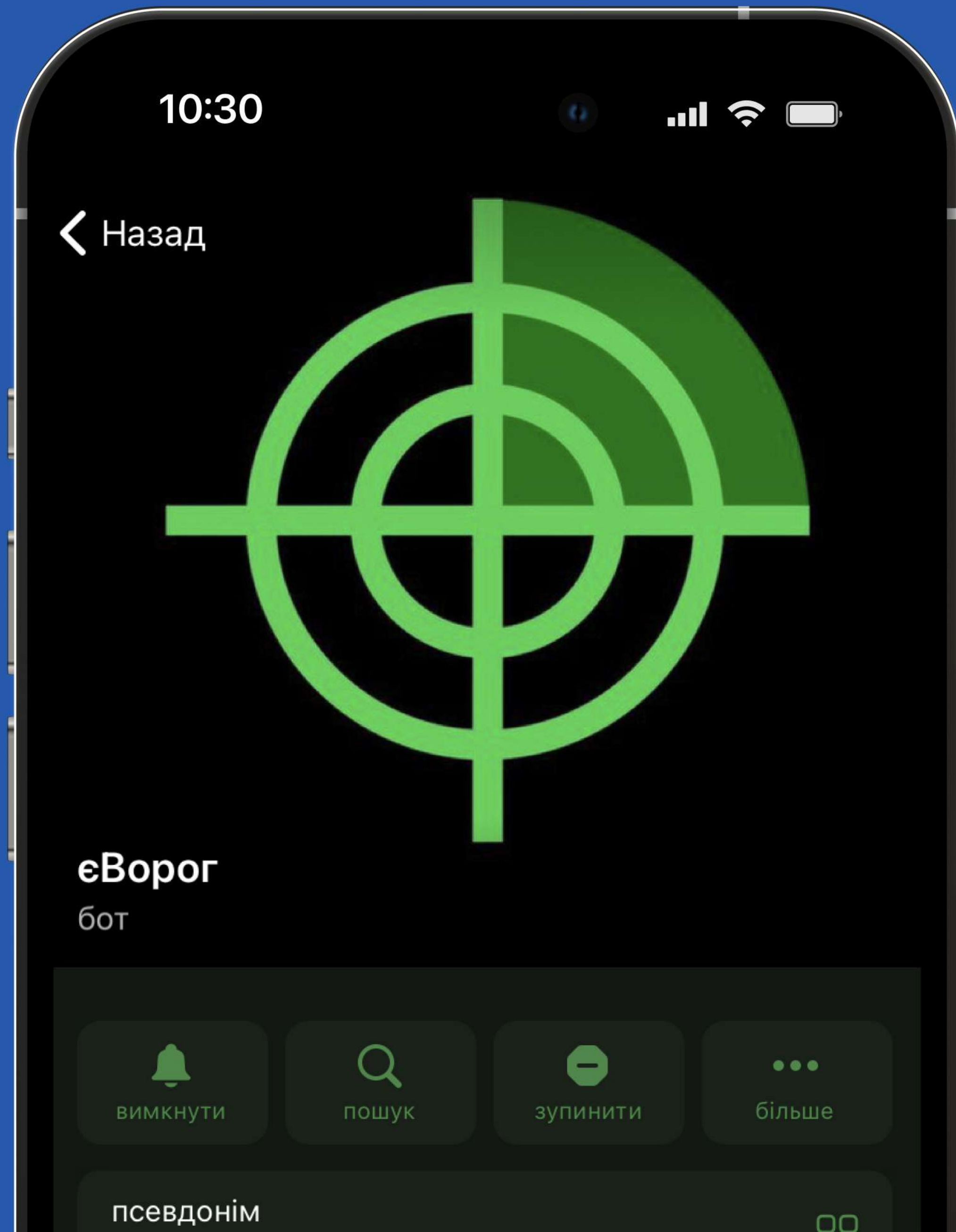
digital documents available in Diia app

20

services available in Diia app

70+

e-services on Diia web portal



CHATBOT

EVOROG

UKRAINIANS CAN REPORT
IN CHATBOT ABOUT:

- military hardware & enemy's troops
- war crimes
- collaborators
- info about explosive
and suspicious objects

360K+

Diia users have used it



STARLINK

Over 18K satellites serve as alternative & quick solution to restore internet in frontline area, liberated territories.

Provide connection to critical infra, hospitals, emergency services, civil people.



IT ARMY OF UKRAINE

250K

angry IT warriors

Community of
volunteers that
helps to fight in
cyberspace

Conditions
fixed for 25
years

one of the best
tax systems in
Europe

VC common
legal tools

Diia City



guarantees on the
protection of IP rights

Diia.City is a
unique tax and
legal space for IT
companies in
Ukraine.



flexible employment
conditions for IT
specialists



NO LIMITS FOR INVESTMENT, INCLUDING FOREIGN VC:

- opportunity to choose what kind of corporate tax to pay
- tax incentives
- guarantees on the protection of IP rights
- introduction of elements of common law legal system
- transparent corporate structure of the company

The logo for Diiia City, featuring the words "Diiia" and "City" in a white, sans-serif font, separated by a small gap. The text is centered within a black, rounded rectangular background. The background of the entire slide is a vibrant blue with a subtle, wavy pattern of lighter blue and green lines that create a sense of depth and movement.

***Diiia* City**

MORE THAN 350 COMPANIES

became residents over a six-months period.
During the war 271 companies joined
Diiia.City

AMONG DIIA.CITY RESIDENTS

- Ajax
- Reface
- EPAM
- Revolut
- Lyft
- Snap Inc.



LATEST IT INDUSTRY UPDATES

\$2B

Ukrainian IT services
export income during
the first quarter 2022

\$839M

the highest number per month
of export in the history of
Ukrainian IT February, 2022

95%

retained of IT industry's
operating activities
May, 2022

\$8.5B

expected export income from
IT services in 2022

*Due to the reports of IT Ukraine
and Lviv IT Cluster



BLUE & YELLOW HERITAGE FUND

NOW IS THE TIME TO INVEST IN UKRAINIAN FOUNDERS

\$50M

Target fund size

Specialized fund that will
exclusively invest in Ukrainian
founders and startups

CORE SECTORS

- technology and AI
- production automation
- robotics
- cyber security and defense
- energy
- communications
- transport and logistics
- health care

STAGE: EARLY STAGE (SERIES PRE-SEED TO SERIES a)



IT GENERATION

IT Generation is an educational project that offers free education in IT specialties for Ukrainians.

Within the pilot project, 2K+ students will become IT specialists. The project will be scaled in the future to help more Ukrainians.

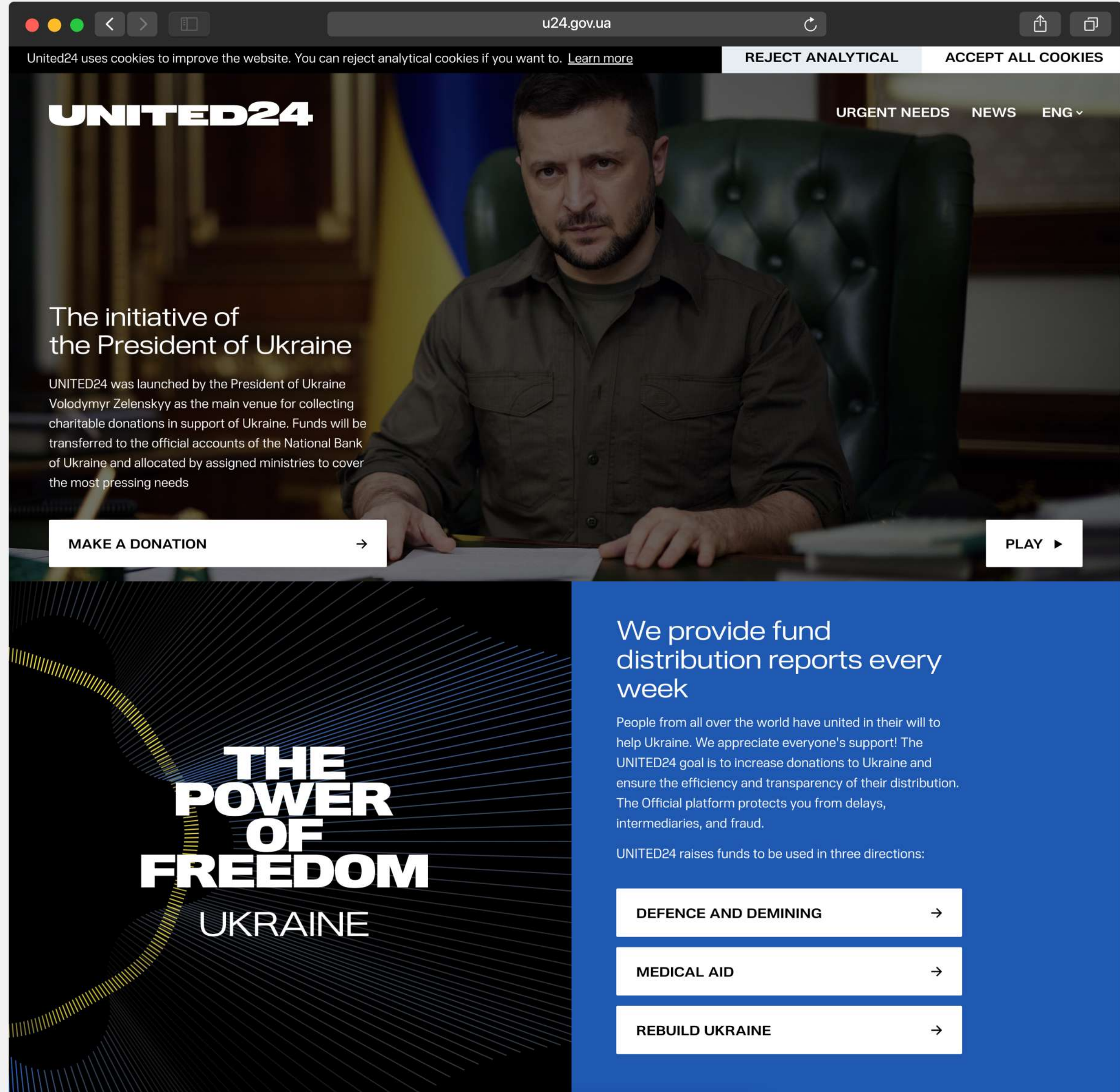
GOALS:

- to help Ukrainians who have lost their jobs master a new profession and start a career in IT
- to partially solved the problem of personnel shortage in IT
- to promote the development of edtech as an important segment of IT personnel training



CRYPTO FUND aid FOR UKRAINE

\$60M



UNITED24

global initiative launched
by the President of Ukraine
Volodymyr Zelenskyy

MAIN VENUE FOR DONATIONS TO SUPPORT UKRAINE

one-click donations for Defense & Demining;
Medical & Humanitarian Aid; Rebuild Ukraine

Rebuild Ukraine

\$187M+

raised



ARMY OF DRONES

a comprehensive program by the Ministry of Defense, General Staff and State Service on Special Communications of Ukraine

986 drones contracted
for UAH 1.9B

MAIN GOALS:

- purchase civil drones & prof UAVs for our Army
- repair drones
- train UAV operators

DONATE MONEY OR DRONATE CIVIL DRONES

**AFTER
THE WAR**

VISION OF UKRAINE 2030

THE MOST CONVENIENT AND DIGITAL COUNTRY IN THE WORLD

PAPERLESS & CASHLESS

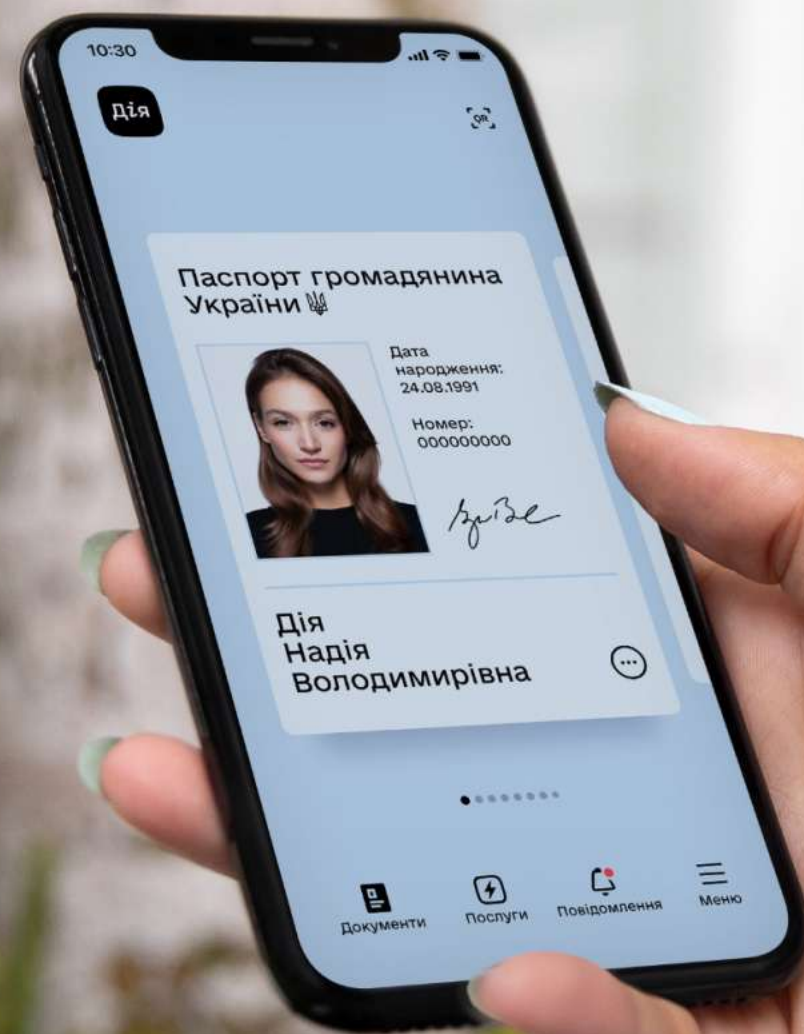
BEST TAX SYSTEM FOR IT INDUSTRY

N:1 IN THE WORLD BY THE NUMBER OF STARTUPS PER CAPITA

E-SERVICES, WORLD'S FASTEST CUSTOMS, COURTS WITH AI

THE MOST EFFECTIVE CYBER DEFENCE

BRAVE & DIGITAL



LET'S BUILD
THE PEACEFUL
DIGITAL FUTERE

