

Microsoft Fabric Vendor (ISV) Attestation Documentation Process

Executive Summary

This Vendor Self-Attestation document is designed for vendors to formally declare their compliance with the requirements outlined by Microsoft for publishing workloads using the Microsoft Workload Development Kit (WDK). It includes an attestation of adherence to standards in areas such as functional compatibility, security, performance, reliability, supportability, and legal compliance. Additionally, an attestation checklist is included to provide further details regarding each requirement and identify any exceptions, variances or specific notes.

Key Terms Defined

- **Vendor / Independent Software Vendor (ISV) / Partner:** The company or individual responsible for developing, distributing and maintaining the workload using Microsoft Fabric's Workload Development Kit. Vendors may also provide value-added services, support, or integration solutions to extend the capabilities of Microsoft workloads and assist customers in their deployment and management. In this document, the vendor attests to their compliance with the requirements set forth by Microsoft.
- **Customer:** The end user or organization that uses the workload developed by the vendor. Customers benefit from the functionalities provided by the workload, and their needs drive the requirements for reliability, performance, and supportability.
- **Workload:** A software component or solution designed to perform specific tasks on the Microsoft Fabric platform. Workloads typically interact with various services and require compatibility, reliability, and security measures to ensure seamless operation.
- **Microsoft Fabric Workload Development Kit (WDK):** A toolkit provided by Microsoft that includes tools, guidelines, and best practices for developing and publishing workloads to run efficiently on the Microsoft Fabric platform.
- **Publish Workload Requirements:** A set of requirements and standards specified by Microsoft that each workload must meet to be published and deployed within

the Microsoft environment. These include functional, security, performance, and compliance standards.

The document serves as an assurance from vendors to Microsoft and its Customers, ensuring that all requirements are met for the safe and efficient operation of workloads within the Microsoft ecosystem.

The appendix allows vendors to provide detailed information about each requirement, specifying whether it is supported, and detailing any exceptions or additional information for clarity.

Process

The document is comprised of three sections. All sections are to be provided to Microsoft as Vendor's formal attestation, while ONLY **Section III** which details all of the specifics on the attestation are to be hosted on the partners website for customers to reference.

Microsoft must be notified promptly prior to releasing any changes if the changes materially impact the attestation especially regarding security, compliance, privacy and/or if the change has significant variance from the design / UX guidelines.

Section I

ISV Information

Vendor Information:

Company Name: Tonic AI, Inc.
Company Website: <https://www.tonic.ai/>
Address: 548 Market St
City: San Francisco
State: California
Postal Code: 94104-5401
County: San Francisco
Phone: <Optional>

Primary Contact:

Name: Adam Kamor
Title: Head of Engineering
Email: adam@tonic.ai

Workload Information

Workload Version: 1.0.7
Workload Name: Tonic.Textual.Product
Release Date: 11/10/2025

Section II

Attestation

To: Microsoft Corporation

Subject: Vendor Self-Attestation for Compliance with Microsoft Workload Development Requirements

We, the undersigned, Tonic AI, hereby confirm and attest that we have reviewed, understood, and complied with all applicable requirements as outlined in the Microsoft Workload Development Kit (WDK) documentation, specifically the **Publish Workload Requirements** located at

<https://learn.microsoft.com/en-us/fabric/workload-development-kit/publish-workload-requirements>.

We hereby attest that:

1. **Functional and Design Compatibility:** We confirm that our workload complies with all Functional and Design¹ compatibility requirements. We have ensured that our workload integrates seamlessly with the Microsoft Fabric environment and that it meets the technical, design and UX² requirements to function properly across the Microsoft Fabric platform as outlined in the documentation.
2. **Security Compliance:** We attest that our workload adheres to the security standards³ mandated by Microsoft. Our workload complies with the data security, privacy, encryption, and identity requirements, ensuring the protection of users' data and mitigating risks as per Microsoft's guidelines.
3. **Performance and Scalability:** We confirm that our workload meets the performance and scalability requirements as outlined. Our workload is optimized to handle the expected workload size, meets the performance benchmarks, and can scale efficiently based on user demands.
4. **Reliability and Availability:** We affirm that our workload is reliable and meets the availability standards set forth by Microsoft. We have conducted appropriate testing to ensure that our workload will maintain continuous service and meet the required uptime metrics.
5. **Monitoring and Diagnostics:** We confirm that our workload incorporates proper monitoring and diagnostic capabilities as defined by the Microsoft guidelines. This includes implementing logging, telemetry, and diagnostic tools to ensure effective monitoring and issue resolution.
6. **Resource Efficiency:** We attest that our workload has been designed and optimized for efficient resource utilization. We have tested and confirmed that our workload uses memory, CPU, and other system resources in line with Microsoft's efficiency standards.
7. **Updates and Lifecycle Management:** We confirm that we have processes in place for the timely updating, patching, and managing of our workload throughout

¹ <https://aka.ms/fabrictemplates>

² <https://aka.ms/fabricux>

³ <https://learn.microsoft.com/en-us/fabric/governance/governance-compliance-overview#>

its lifecycle, including addressing any vulnerabilities and maintaining compatibility with future updates to the Microsoft Fabric platform.

8. **Supportability:** We attest that our workload is designed for long-term supportability, and we will provide timely technical support to resolve any issues that arise in the course of its deployment and use.
9. **Compliance with Legal and Ethical Standards:** We confirm that our workload complies with all relevant legal, regulatory, and ethical standards, including compliance with local and international data privacy laws, such as GDPR, and any other legal obligations as they pertain to workload deployment on the Microsoft platform.
10. **Documentation and Transparency:** We have provided clear, comprehensive, and up-to-date documentation for our workload to ensure that end-users and administrators can efficiently install, manage, and troubleshoot the workload.
11. **Testing and Validation:** We confirm that we have completed all required testing and validation procedures as outlined in the Microsoft Publish Workload Requirements. We have validated that our workload performs as expected in the Microsoft Fabric environment.
12. **Updates on New Requirements:** We commit to updating our workload to meet any new or evolving requirements that Microsoft may introduce, ensuring ongoing compliance and alignment with best practices.

Declaration

We, Tonic AI, affirm that all the information provided in this self-attestation is accurate and that we have met or exceeded the requirements specified by Microsoft in the Publish Workload Requirements document. Details, exceptions and variances related to each of the attested categories can be found in **Section III: Publish Workload Requirements Attestation Checklist** of this document.

We understand that any failure to comply with these requirements may result in penalties or the suspension of our workload from the Microsoft Fabric platform.

Signed,

Adam Kamor

Adam Kamor
Head of Engineering
Tonic AI

Date: 11/10/2025

Section III

Publish Workload Requirements Attestation Checklist

We, the vendor, Tonic AI, confirm and attest to reviewing, meeting and complying with the requirements outlined in the Microsoft Fabric Workload Development Kit (WDK) specifically the **Publish Workload Requirements** located at <https://learn.microsoft.com/en-us/fabric/workload-development-kit/publish-workload-requirements>.

The following sections documents details, exceptions, or variances regarding the attestation of adherence to the **Publish Workload Requirements**.

Business Requirements:

1. **Value To Customers:** The workload provides the following value to customers –

Allow users to anonymize free-text documents directly within the Fabric ecosystem to ensure compliance with privacy regulations such as GDPR and HIPAA. Detect and replace sensitive values in OneLake files, then push the redacted files to an output location in OneLake.

2. **Trial:** We provide an easy and fast trial experience. The trial is available to the customer without waiting time (less than 5 seconds), and provides a free and easy way to explore the offered workload for a limited time in accordance with Microsoft guidelines for Trials⁴

Yes No

Users can process up to 100,000 words in Textual during the free trial. After reaching this limit, they must request an upgrade to continue using the platform.

3. **Monetization:** The workload is available on the marketplace for the customer to procure with or without a trial in accordance with the monetization guidelines⁵

Yes No

The current version of the product provides a 100,000 word trial for all users. Future versions may monetize the workload via the Azure Marketplace

⁴ <https://learn.microsoft.com/en-us/fabric/workload-development-kit/monetization#trials>

⁵ <https://learn.microsoft.com/en-us/fabric/workload-development-kit/monetization>

Technical Requirements:

1. **Microsoft Entra Access:** The workload(s) use Microsoft Entra authentication and authorization⁶. Microsoft Entra tokens are obtained exclusively using the Javascript APIs provided by the Fabric Workload Client SDK (@ms-fabric/workload-client).
 No additional authentication and authorization mechanisms are used
 Additional authentication and authorization mechanisms are used for stored data In Fabric

TenantId: c0fa7e6f-0a9a-44a6-a12a-0174d71f02c7

RedirectUri: <https://fe.fabric.tonic.ai/close>

ApplicationIdURI: <https://fabric.tonic.ai/fe/be/Tonic.Textual/v1prod>

2. **One Lake:** Workloads integrate with One Lake⁷ to store data in the standard formats supported by the Fabric platform so that other services can take advantage of it.

All data and metadata is stored in One Lake or Fabric Data Stores

Not all data and metadata is store in One Lake or Fabric Data Stores

All customer data is in one lake, but the metadata is stored in a separate database. All original and redacted files are stored in OneLake, the metadata about the detected PII and the configuration for redaction is kept in an application database, hosted in Azure, with access limited to Fabric customers.

3. **Microsoft Entra Conditional Access:** Enterprise customers require centralized control and management of the identities and credentials used to access their resources and data and via Microsoft Entra to further secure their environment via conditional access⁸.

The service works in its entirety with even if customers enable this functionality

The service works in with limitations if customers enable this functionality

The service does not work Microsoft Entra Conditional Access

4. **Admin REST API:** Admin REST APIs are an integral part of Fabric admin and governance process. These APIs help Fabric admins in discovering workspaces

⁶ <https://learn.microsoft.com/en-us/fabric/workload-development-kit/authentication-concept>

⁷ <https://learn.microsoft.com/en-us/fabric/onelake/onelake-overview>

⁸ <https://learn.microsoft.com/en-us/fabric/security/security-conditional-access>

and items, and enforcing governance such as performing access reviews, etc. Basic functionality is supported as part of the Workload Development Kit and doesn't need any work from Partners.

Microsoft Fabric Admin API's are being leveraged (/admin/*)

No Microsoft Fabric Admin API's are being used

5. **Customer Facing Monitoring & Diagnostic:** Health and telemetry data needs to be stored for a minimum for 30 days including activity ID for customer support purposes, including Trials.

Minimum 30 days requirement is adhered to

Vendor stores the data for 150 additional days beyond the minimum requirement

Note, we store logs for 180 days and telemetry is retained indefinitely. Telemetry, however, is free of any customer pii.

6. **B2B:** The implementation of the workload is in line with Microsoft Fabric's sharing strategy focused on allowing customers to collaborate with their business partners, customers, vendors, subsidiaries etc. It also means users from other tenants⁹ can potentially be granted access to items partners are creating.

Cross tenant B2B collaboration supported

Workload Item Access only within the tenant

7. **Business Continuity and disaster recovery:** The vendor has a comprehensive Business Continuity and Disaster Recovery (BCDR) plans designed to tackle unplanned disasters and recovery steps.

Yes; Tonic has BC and DR plans, including a BIA. Policy documents are available to download in our trust center. <https://trust-documents.tonic.ai/>

8. **Performance:** The Workload implementation takes measures to test and track performance of their Items

Performance Metrics on workload performance are available via the monitoring hub

Workload additionally includes a separate monitoring UI to test and track performance

⁹ <https://learn.microsoft.com/en-us/fabric/security/security-b2b>

Performance tracking is not currently available to the end user however vendor support personnel can monitor, test, track performance via their internal instrumentation and monitoring systems

<Additional notes here>

9. Presence: To ensure that customer expectations independent of their home or capacity region are met, vendors need to align with fabric regions¹⁰ and clouds. Availability in certain restrictions also impacts your Data Residency commitments.

Service availability and colocation/alignment in the following fabric regions
For now, the Textual services will all be hosted in East US, with no other regions supported yet.

All or part of the service does not reside in Azure

10. Public APIs: Fabric Public APIs¹¹ are the backbone of automation, enabling seamless communication and integration for both customers and partners within the Fabric ecosystem. Fabric Public API empowers users to build innovative solutions, enhance scalability, and streamline workflows.

The workload uses Fabric Public APIs

Design / UX Requirements:

1. **Common UX:** The workload and all item types the partner provides as part of it comply with the Fabric UX guidelines¹².

The following variance and/or exceptions have been granted by Microsoft

2. **Item Creation Experience:** The item creation experience is in accordance with the Fabric UX System¹³.

Yes

No

3. **Monitoring Hub:** All Long running operations need to integrate with Fabric Monitoring Hub¹⁴.

Yes

No

¹⁰ <https://learn.microsoft.com/en-us/fabric/admin/region-availability>

¹¹ <https://learn.microsoft.com/en-us/rest/api/fabric/articles/>

¹² <https://aka.ms/fabricux>

¹³ <https://aka.ms/fabricux>

¹⁴ <https://learn.microsoft.com/en-us/fabric/workload-development-kit/monitoring-hub>

4. **Trial Experience:** The workload provides a Trial Experience for users as outlined in the design guidelines¹⁵

Trial Supported

Trial Not Supported

5. **Monetization Experience:** The monetization experience is in line with the design guidelines¹⁶ provided

The monetization experience is completely integrated with the market place and compliant with the guidelines

Bring Your Own License (BYOL)

Free / Freemium

Other

This is a free experience during public preview. Tonic intends to monetize the workload in subsequent releases via the Azure Marketplace through a Bring Your Own License option.

6. **Accessibility:** The user experience is in compliance with the Fabric UX design guidelines for Accessibility¹⁷

The user experience is completely compliant with the guidelines

The following limitations exist

7. **World Readiness / Internationalization:** English is supported as the default language. Localization through optional, should be considered.

English is the only supported language

The following are the additional languages supported

8. **Item Settings:** Item settings are implemented as a part of the ribbon as outlined in the UX guidelines¹⁸

Yes

No

¹⁵ <https://aka.ms/fabrictemplates>

¹⁶ <https://aka.ms/fabrictemplates>

¹⁷ <https://aka.ms/fabricux>

¹⁸ <https://aka.ms/fabricux>

9. **Samples:** Samples are optionally provided that preconfigure items of their type their type to help customers get started more easily.
 Samples not provided
 Samples for pre-configuration of items provided
10. **Custom Actions:** Custom actions can be optionally provided as a part of the item editor.
 Custom Actions are not implemented
 Custom Actions implemented as part of Workload
11. Workspace settings provide a way that workloads can be configured on a workspace level.
 Supported
 Not Supported
12. Global Search: Searching for items in Fabric is supported through the top search bar.
 Supported
 Not supported

Security / Compliance Requirements:

1. **Security general:** Protection of customer data and metadata is of paramount importance¹⁹. Workloads must go through a security review and assessment. Vendor attests that the security review and assessment was completed and will be periodically performed as enhancements and changes are made. Security issues discovered which could have a detrimental impact on the customer should be addressed promptly and customers notified where applicable.

Security is built into many aspects of our products and development practice. All code changes are automatically scanned for security issues. Dependencies are scanned for vulnerabilities and automatically patched under many circumstances. Any identified issues are remediated in accordance with our internal policies and timelines. Third Party Application Penetration tests are performed annually.

¹⁹

<https://learn.microsoft.com/en-us/fabric/governance/governance-compliance-overview#secure-protect-and-comply>

- 2. Privacy:** Partners that build workloads also have a responsibility to protect that data when they access it. Every workload goes through a privacy assessment and a privacy review. Vendor attests that privacy review was completed and is periodically performed as enhancements and changes are made.

[X] **Extra Requirements:** *Vendor attests that only essential HTTP-only cookies²⁰ are used by the Workload and only after positively authenticating the user.*

*Privacy and data protection is an integral part of our product and business. All data access is based on the principles of least privilege. We also adhere to Data Privacy laws such as, but not limited to, CPRA and GDPR.
<https://trust-documents.tonic.ai/>*

- 3. Data Residency:** Microsoft Fabric is making an Enterprise Promise around data not leaving the geography²¹ of the tenant for stored data and data in transit. As a workload in Fabric directly and users need to be aware what your commitments to Data Residency are. Define what your commitments are to the Data Residency of customer data.
We currently only support East US 2, so all data will be within East US 2, regardless of the geography of the tenant. There is an alert on the trial start screen indicating this.

- 4. Compliance:** The publisher attests to the following security, data and compliance²² regulations and standards

Tonic products are SOC2 and HIPAA compliant; the report is available in our Trust Center. <https://trust-documents.tonic.ai/>

Support:

- 1. Live site:** Partner workloads are an integral part of Fabric that require the Microsoft support teams need to be aware of how to contact you in case customers are reaching out to us directly.

Microsoft direct vendor outreach:

²⁰ <https://learn.microsoft.com/en-us/dynamics365/commerce/cookie-compliance>

²¹ <https://azure.microsoft.com/explore/global-infrastructure/data-residency/>

²² <https://learn.microsoft.com/en-us/fabric/governance/governance-compliance-overview>

<input type="checkbox"/> Contact Name/Team:	Tonic Support
<input type="checkbox"/> Number	N/A
<input type="checkbox"/> Email alias	support@tonic.ai
<input type="checkbox"/> Self Service portal	https://www.tonic.ai/

2. **Supportability**²³: Vendors are responsible for defining and documenting their support parameters (Service level agreement, contact methods, ...). This information needs to be linked from the Workload page and should always be accessible to customers. In addition, the Marketplace²⁴ criteria, need to be taken into account for the listing of the SaaS offer.

Vendor attests that support information is published to the marketplace offering and available to user/customers directly via the workload

3. **Service Health and Availability**: Vendors need to host a service health dashboard that shows their service health and availability to customers. This information can be included on the Supportability page.

Not available

Fabric Features:

1. **Application Life Cycle Management (ALM)**: Microsoft Fabric's lifecycle²⁵ management tools enable efficient product development, continuous updates, fast releases, and ongoing feature enhancements.
 Supported
 Not Supported
2. **Private Links**: In Fabric, you can configure and use an endpoint²⁶ that allows your organization to access Fabric privately.
 Supported
 Not Supported

²³ <https://learn.microsoft.com/en-us/fabric/workload-development-kit/supportability>

²⁴

<https://learn.microsoft.com/en-us/partner-center/marketplace-offers/marketplace-criteria-content-validation>

²⁵ <https://learn.microsoft.com/en-us/fabric/cicd/cicd-overview>

²⁶ <https://learn.microsoft.com/en-us/fabric/security/security-private-links-use>

3. **Data Hub:** The OneLake data hub²⁷ makes it easy to find, explore, and use the Fabric data items in your organization that you have access to. It provides information about the items and entry points for working with them. If you're implementing a Data Item, show up in the Data Hub as well.
 Supported
 Not Supported
4. **Data Lineage:** In modern business intelligence (BI) projects, understanding the flow of data from the data source to its destination can be a challenge. The challenge is even bigger if you built advanced analytical projects spanning multiple data sources, data items, and dependencies. Questions like "What happens if I change this data?" or "Why isn't this report up to date?" can be hard to answer.
 Supported
 Not Supported
5. **Sensitivity labels:** Sensitivity labels²⁸ from Microsoft Purview Information Protection on items can guard your sensitive content against unauthorized data access and leakage. They're a key component in helping your organization meet its governance and compliance requirements. Labeling your data correctly with sensitivity labels ensures that only authorized people can access your data.

Extra requirements:

For partners that are using Export functionality within their Item they need to follow the guidelines.

- Supported
 Not Supported

²⁷ <https://learn.microsoft.com/en-us/fabric/get-started/onelake-data-hub>

²⁸ <https://learn.microsoft.com/en-us/fabric/get-started/apply-sensitivity-labels>

Additional Notes

Please use this section to provide any further explanations, references, or notes that may be relevant to your attestation:

References

<Please consolidate all relevant reference here for completeness e.g. support policy, compliance, tos, service health etc. might seem redundant but useful to have it in a single place>