48 Years عاماً

مجموعة فقيه للرعاية الصحية
Fakeeh Care Group

# INVESTORS PRESENTATION

## 2Q-2026

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# AGENDA

1. Strategic Updates
2. Financial Performance Overview
3. Q&A

# Fakeeh Care Group's integrated ecosystem is purpose-built to deliver market leading patient outcomes at scale

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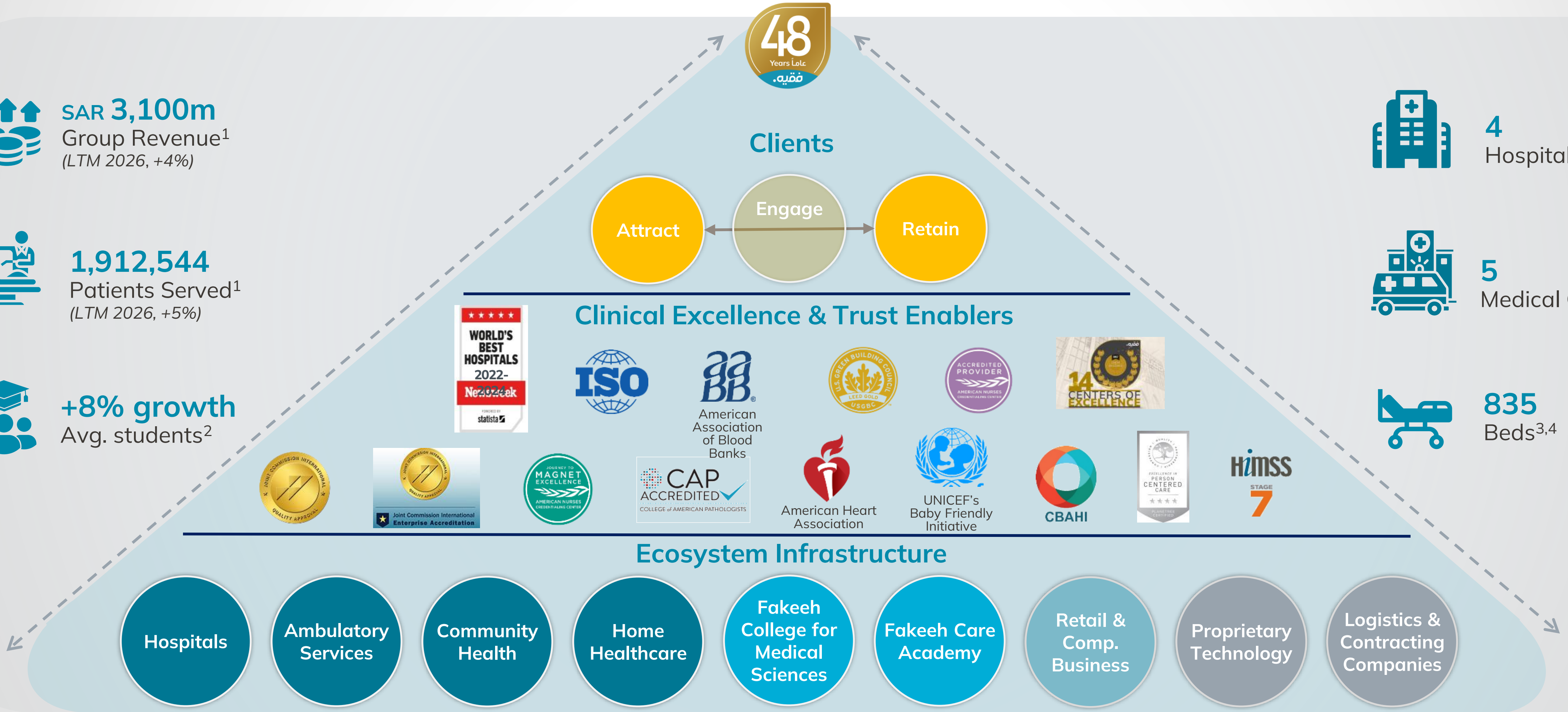
**SAR 3,100m**
Group Revenue[1]
*(LTM 2026, +4%)*

**1,912,544**
Patients Served[1]
*(LTM 2026, +5%)*

**+8% growth**
Avg. students[2]




**4**
Hospitals

**5**
Medical Centers

**835**
Beds[3,4]

[1]Rolling 12 months basis covering 2Q26, 1Q26, 4Q25, and 3Q25 against the same periods of the previous year. [2]Refers to the average number of active students during the 12 months leading to June 2026. [3]Hospital and bed count includes: DSFH Jeddah (400 beds), DSFH Riyadh (185 beds), Neom (50 beds) and DSFH Madinah (200 beds, commenced operations in April 2025); [4]As of 30th of June 2026

# Fakeeh Care entered Makkah through DSFMC Al Awali’s inauguration, marking its presence ahead of DSFH Masar

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## The inauguration of DSFMC AlAwali, the Group’s newest medical center in Makkah


The Group commenced operations at Dr. Soliman Fakeeh Medical Center, Al Awali, an integrated medical center in Makkah providing 24-hour emergency, radiology, laboratory, and pharmacy services, alongside more than 20 clinics across major specialties.

The medical center occupies a 14,400-square-meter facility and establishes the Group’s presence in Makkah, a large and fast-growing catchment, ahead of the planned completion of the DSFH Masar hub by FY29. Until then, patients requiring higher-acuity care can be referred to the Group’s flagship tertiary-care hub at DSFH Jeddah, keeping complex cases within the Group’s ecosystem.

The spoke’s lighter operating cost base, together with its day-surgery and dialysis services, provides a capital-efficient route to grow New Business revenue, increase referral volumes, and further enhance the Group’s case mix.

# An established hospital joins New Business, expanding the Group's footprint in Riyadh

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## Dr. Mohammed Al-Fagih Hospital

Riyadh, Kingdom of Saudi Arabia
Multi-specialty general hospital • CBAHI top-tier accreditation

| | |
|---|---|
| STAKE<br>**100%**<br>*Closed in July 2026* | CONSIDERATION<br>**SAR 1.6bn**<br>*Cash deal* |
| Hospital Inaugurated<br>**October 2022**<br>*Completing 3 years of ramp-up* | Total Built Up Area<br>**93k sqm**<br>*Comprising main & adjacent building* |
| Bed Capacity<br>**350**<br>*200 beds currently in operation* | Clinics Capacity<br>**192**<br>*Current active clinics are 109 clinics* |
| FY25 Patients Served<br>**535,000+**<br>*Growing by over 16% YoY* | CAPACITY HEADROOM<br>**+42%**<br>*150 beds and 83 clinics available* |

## NEW BUSINESS CONSTITUENTS FROM 3Q26

### DSFH Riyadh

IN RAMP UP

**102 beds operating out of 185 maximum capacity**

Now at positive monthly EBITDA and running at a 79% utilization rate. Clinical services have broadened over the past year, and against 1H 2025 total patient encounters grew 17.9%, inpatient admissions 38.0% and surgical cases 49.2%

### DSFH Madinah

IN RAMP UP

**70 beds operating out of 200 maximum capacity**

Monthly run rate reached around 9,400 patients in 2Q26, up from about 7,000 in 1Q26. Demand has built across all specialties since opening, taking ICU occupancy above 80% and prompting an increase to 101 operational beds from 3Q26

### DSFMC Al Awali

IN START UP

**In soft launch phase, strategic location in underserved area**

An integrated medical center in Makkah providing 24-hour emergency, radiology, laboratory and pharmacy services alongside more than 20 clinics. Establishes the Group's presence in a large, fast-growing catchment, with an efficient cost base

### Dr. Mohammed Fagih Hospital

IN RAMP UP

**200 beds operating out of 350 maximum capacity**

It's located in Central-East Riyadh high-density, fastest-growing market. Generates proven cashflow and combines with DSFH Riyadh to create a two-site cluster with shared strategic resources, potential synergy creation, and expanded payor base

## INTEGRATION AND VALUE CREATION PATH

- **Key Leadership** — A dedicated Chief Executive Officer has been appointed to lead the hospital within the Group
- **Consolidate** — Results consolidate into the New Business segment from the third quarter of 2026
- **Operational Alignment** — Clinical, quality, governance and reporting standards to be brought onto the Group framework
- **Network Integration** — Position within the Group's payor relationships and referral network across Riyadh
- **Capacity Activation** — Additional operational beds and clinics to commission as demand continues to build

# DSFH Jeddah performed the first autologous stem cell transplant in Saudi Arabia's private healthcare



## Saudi Arabia's First Private-Sector Autologous Hematopoietic Stem Cell Transplant


DSFH Jeddah performed the first autologous stem cell transplant in Saudi Arabia's private healthcare sector, treating a 55-year-old patient diagnosed with multiple myeloma.

The procedure marks the launch of the hospital's Stem Cell Transplantation and Cellular Therapy Program and demonstrates its readiness to deliver highly specialized treatments in line with international clinical standards.

The milestone deepens the Group's tertiary and quaternary service-line breadth in hematology and oncology, an area central to its higher-acuity case-mix strategy, and reinforces DSFH Jeddah's position as a leading provider of advanced, complex care within the Kingdom's private sector.

# Clinical depth is underpinned by market-leading standards, as DSFH Jeddah earns KSA's only Gold Level certificate

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**Patient Safety and Organizational Excellence — Kingdom-Leading Recognition Across the Network**



- Fakeeh Care Group continues to extend its clinical governance and quality leadership with recognition from the Saudi Patient Safety Center (SPSC) at two of its hospitals.
- The SPSC program evaluates providers' adherence to safe clinical practices, medication safety, infection prevention and control, risk management, and continuous quality improvement
- DSFH Jeddah became the first and only hospital in Saudi Arabia to achieve the Gold Level Patient Safety Standards Certificate in the program's first cycle, while DSFH Riyadh achieved the Silver Level, becoming one of only two hospitals in the Kingdom to attain that level in the first cycle and the highest-ranked hospital among those recognized in Riyadh.

# Patient-centered care completes the Group's operating model, recognized through Gold Planetree certification



**DSFH Jeddah & Riyadh achieved the Person-Centered Care Certification at the Gold level from Planetree International**


Dr. Soliman Fakeeh Hospitals in Jeddah and Riyadh were awarded Planetree Gold Certification for Person-Centered Care, an internationally recognized distinction granted to healthcare organizations that demonstrate a deep and sustained commitment to placing patients, families, and caregivers at the center of care delivery.

The certification reflects the hospitals' strength in creating an environment where care is delivered with dignity, empathy, transparency, and partnership, while ensuring that patients are informed, heard, and actively involved in decisions relating to their treatment and recovery.

It also recognizes the importance of staff engagement and organizational culture in shaping the overall patient experience. This milestone is important because it demonstrates that the hospital's quality agenda extends beyond clinical performance alone and is equally focused on how care is experienced across every touchpoint of the patient journey.

# Fakeeh Care Group won the Sustainability Program of the Year 2025 award in the Small Cap category

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Fakeeh Care Group won the Sustainability Program of the Year 2025 award (Small Cap) at the Saudi Capital Market Awards, organized by Saudi Tadawul Group with CFA Society Saudi Arabia and MEIRA

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# 2Q-2026
# RESULTS

# Revenue of SAR 1,523 million, up 6% YoY ex-Hajj; New Business Revenue up 86% YoY while covering direct costs

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## 2Q-2026 Highlights

**Revenues**
SAR 799 MN
▼ 2% YoY / ▲ 8% exc. Hajj

**Gross Profit**
SAR 175 MN
▼ 3% YoY / 22% margin

**Total Patients Served[1]**
485,611
▲ 4% YoY / 75% Occupancy

**EBITDA[2]**
SAR 123 MN
▼ 5% YoY / 15% margin

**Attributable Net Profit**
SAR 58 MN
▼ 29% YoY

**Earnings per Share**
SAR 0.25
▼ 29% YoY

## 1H-2026 Highlights

**Revenues**
SAR 1,523 MN
▲ 1% YoY / ▲ 6% exc. Hajj

**Gross Profit**
SAR 315 MN
▼ 12% YoY / 21% margin

**Total Patients Served[1]**
924,308
▲ 3% YoY / 74% Occupancy

**EBITDA[2]**
SAR 219 MN
▼ 12% YoY / 14% margin

**Attributable Net Profit**
SAR 96 MN
▼ 38% YoY

**Earnings per Share**
SAR 0.42
▼ 38% YoY

[1] The Group calculates Patients Served as the total of outpatients, inpatients, and home healthcare cases served during the period.
[2] The Group calculates EBITDA as Earnings Before Interest and Tax (EBIT) plus depreciation and amortization, and non-cash Long-term Incentive Plan (LTIP).

# Patient flow continues to increase, driven by New Business, with throughput geared towards higher-acuity care

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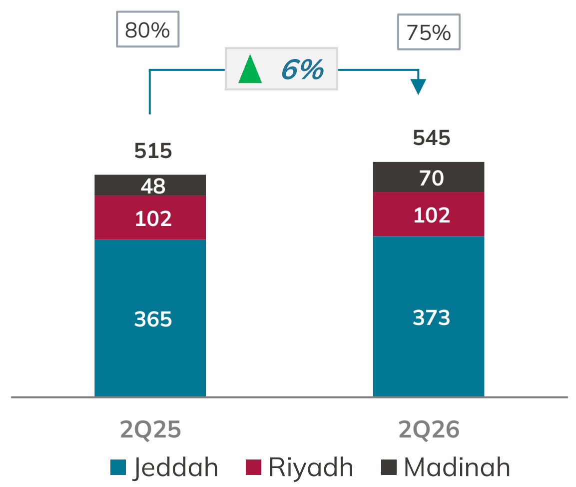
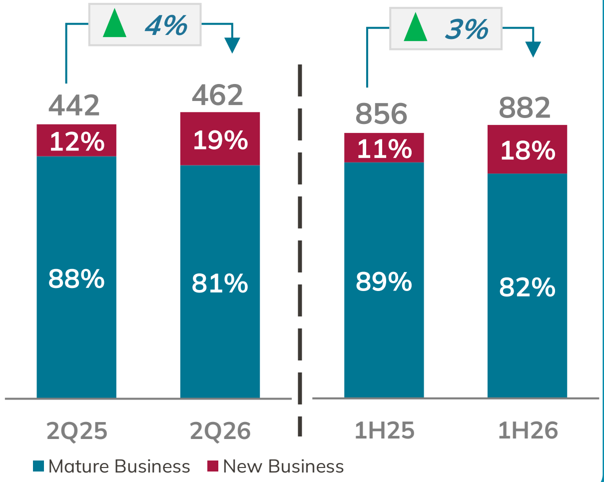
- *Patient growth was led by acuity: in 2Q26 patients served rose to 486K in (+4.4% YoY), with inpatient admissions up 15.7% and surgical procedures up 26.2%, as demand continued to build at a steep pace across tertiary, higher-complexity service lines.*
- *The New Business, Riyadh and Madinah hospitals together, served 90K patients in 2Q26 (+68% YoY) and 164K in 1H26 (+66%), with inpatient admissions up 111% and surgeries up 115% year to date, as both hospitals deepened their case-mix.*
- *In Mature Business, Home Healthcare patients served declined as strategic payors progressively moved delivery in-house. Management is in concrete discussions with other long-term strategic payors; a deliberate repositioning aimed at restoring the business line's growth trajectory.*
- *Across 545 beds in 2Q26 (515 in 2Q25), DSFH Riyadh utilization rose to 79% (from 66%), DSFH Madinah reached 59% (from ~2% a year earlier), and DSFH Jeddah stood at 82% (from 88%), taking consolidated utilization to 75% in the quarter, from 80% in 2Q25, as incremental operational capacity came on stream.*

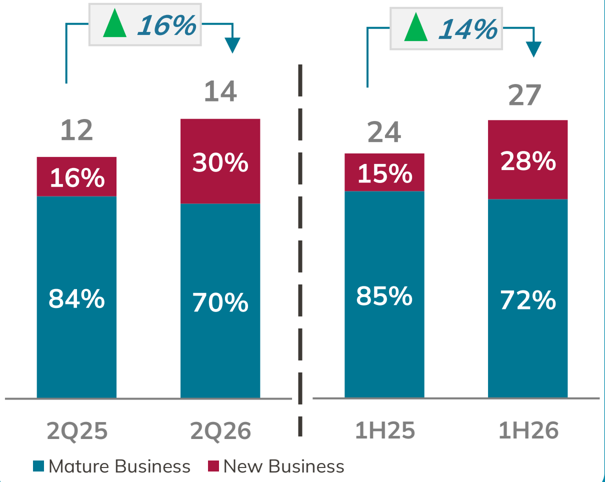
## Operational Beds (Beds / occupancy %)



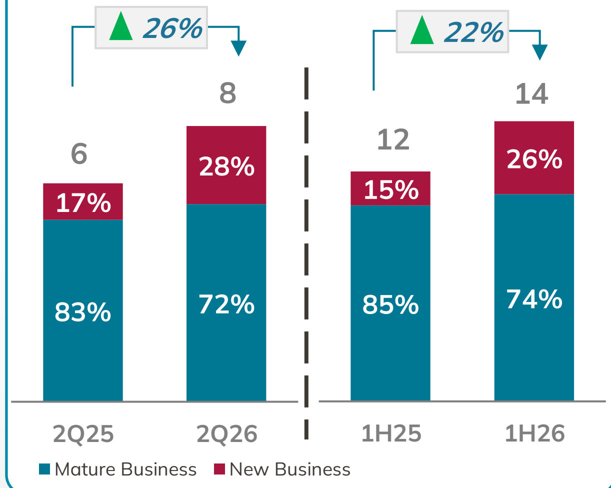

## Outpatient Visits (000' of visits excluding follow-ups)




## Inpatient Admissions (000' of admissions)




## Surgeries (000' of surgical procedures)



# Higher acuity-mix and operational capacity expansion fuel revenue growth

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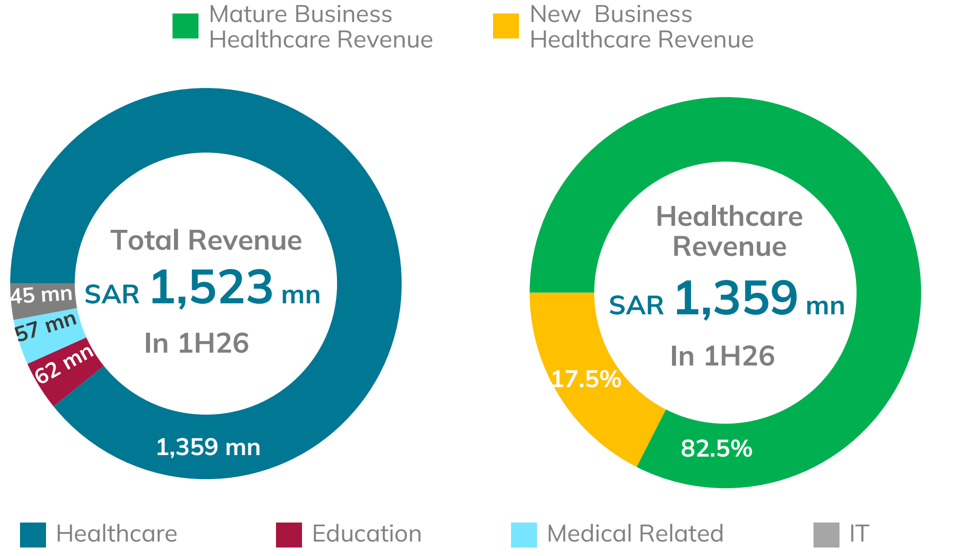
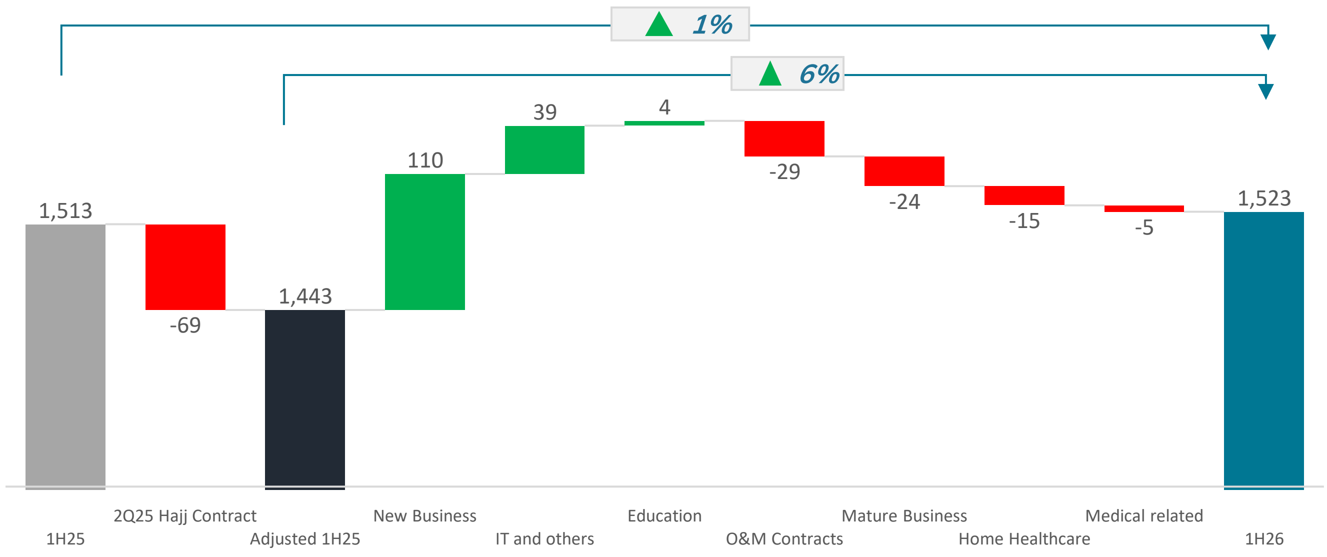
## Revenue Contribution by Segment & Geography




## Revenue Bridge (SAR mn)

*Mature Business in this bridge includes DSFH Jeddah, DSFMC Basateen, DSFMC Nozha, DSFMC Medical Fakeeh, DSFMC Executive, MedE, Farabi, and Advanced Horizon Construction Revenues




- *2Q26 revenue reached SAR 799mn, up 7.6% YoY ex-Hajj, driven primarily by New Business revenue growth of 93% YoY to SAR 132mn, on continued ramp-up at both hospitals with DSFH Madinah contributing a full period. On a half-year basis, Group revenue reached SAR 1,523mn, up 5.5% YoY ex-Hajj, led by New Business revenue growth of 86% to SAR 238mn.*
- *Mature Business revenue was SAR 667mn in 2Q26 and SAR 1,285mn in 1H26, benefitting from higher acuity mix. Home Healthcare faced headwinds as strategic payors progressively shifted from outsourcing home healthcare to delivering it in-house, driving declines of 55.7% in the quarter and 45.5% YTD. The Group's O&M contracts in NEOM generated a lower revenue contribution than in the prior-year period, reflecting the reduced scale of development activity across NEOM and the resulting decline in healthcare service requirements, which prompted a renegotiation of contractual terms to align service scope and cost structure with current activity levels.*
- *Overall, New Business accounted for 17.5% of healthcare revenue YTD and is expected to further broaden our geographic base in the coming quarters.*

# New business improves profitability as revenue growth leads to efficiency gains

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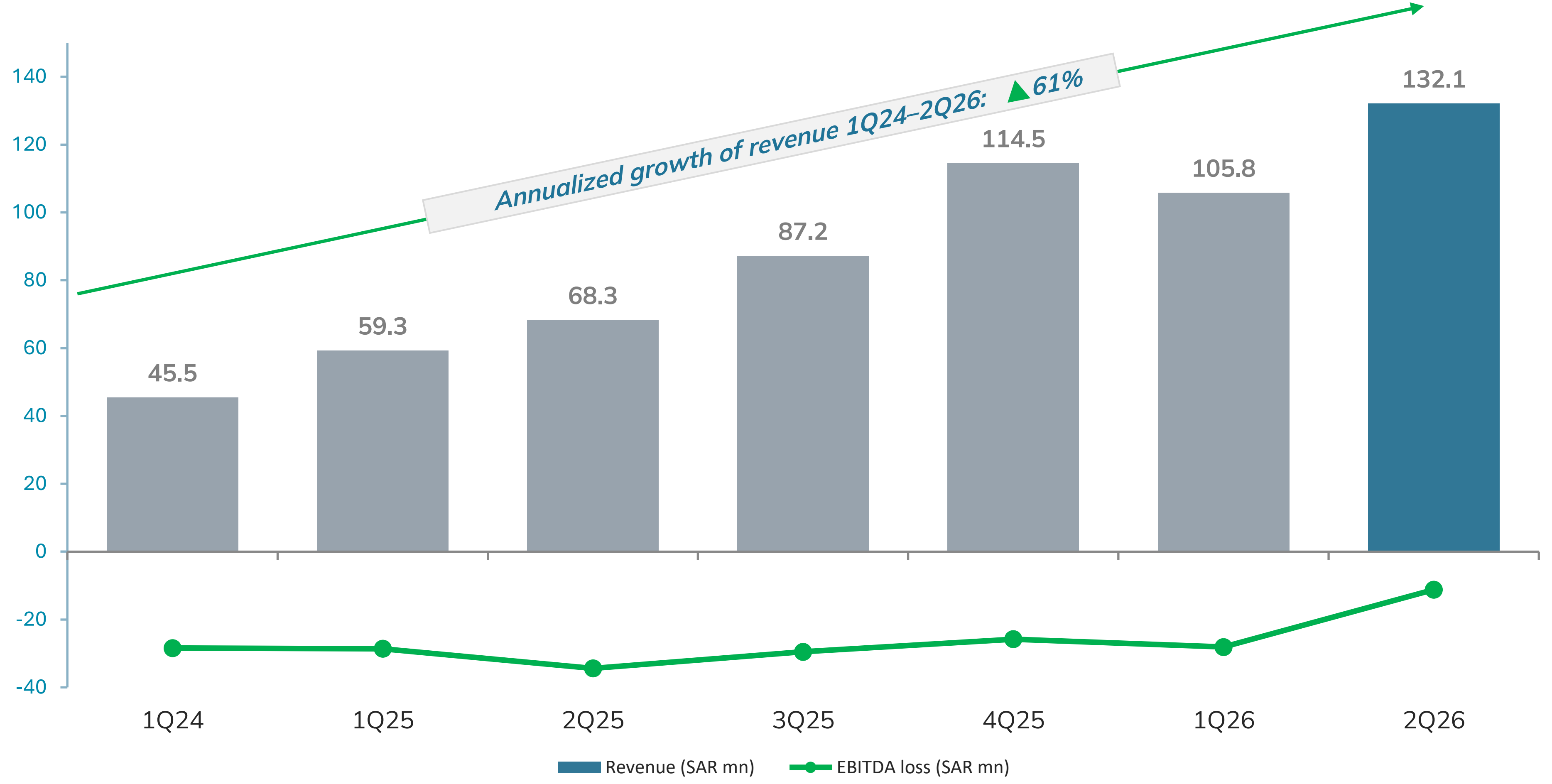
## New Business Revenue & EBITDA progression (SAR mn) | 1Q24 – 2Q26




**Patients served**

**164,366**

▲66% YoY vs. 1H25

**New Business Revenue**

**SAR 238 M**

▲86% YoY vs. 1H25

**Revenue scale-up**

**2.9 x**

1Q24 → 2Q26

**Gross Profit in 2Q26**

**SAR 1 M**

First quarter to cover direct costs

# Cost discipline & New Business absorption of their direct costs, soften impact from lower revenue in Mature Business

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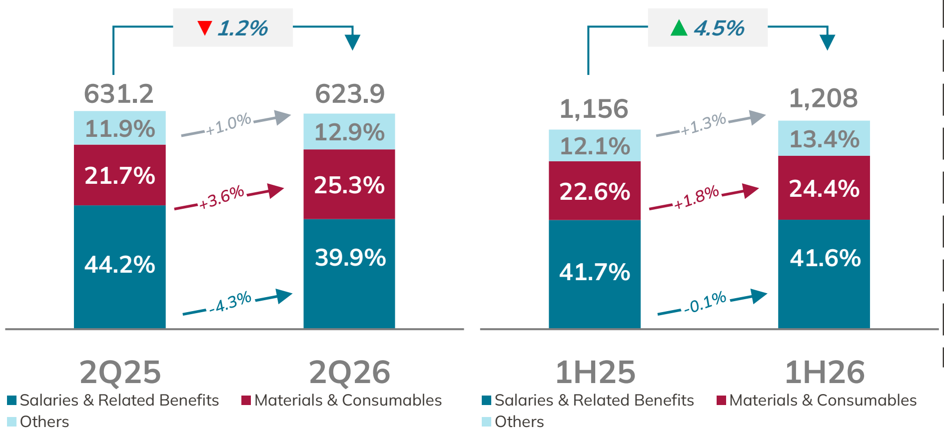
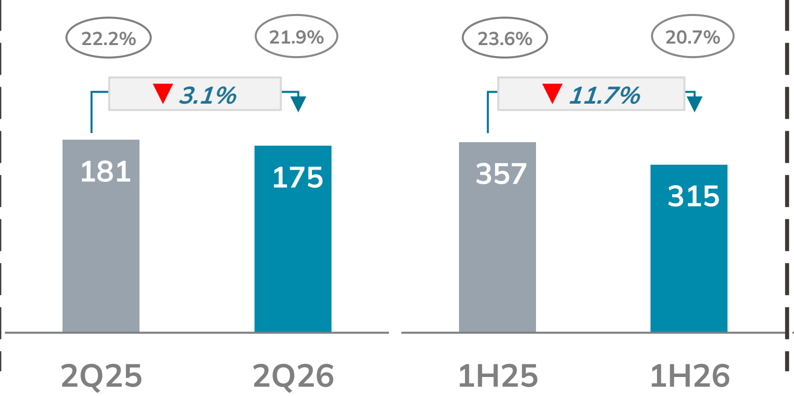
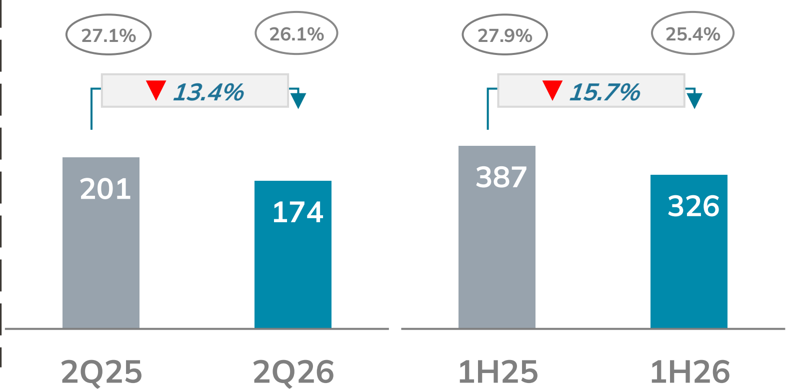
## Cost of Sales (SAR mn / % of Revenue)




## Gross Profit (SAR mn / Margin)




## Mature Business Gross Profit (SAR mn / Margin)




- *Group gross profit was SAR 175mn at a 21.9% margin in 2Q26, and broadly flat versus last year, and SAR 315mn at a 20.7% margin in 1H26. Mature Business gross profit reached SAR 174mn in 2Q26, at a 26.1% margin, and SAR 326mn in 1H26, at a 25.4% margin. The margin decline was primarily driven by lower contributions from Home Healthcare and the repricing of O&M contracts, both of which reduced higher-margin revenue. This, together with input-cost pressures and Jeddah-based competition.*
- *The gap between the Mature Business and the Group Gross Profit margins reflects New Business ramp-up. DSFH Riyadh and DSFH Madinah together turned a gross loss of SAR 20.7mn in 2Q25 into gross profit of roughly SAR 0.7mn in 2Q26, the first quarter they covered their direct costs. The gap persists as the New Business carries costs ahead of full occupancy, but it is closing as revenue builds against that base.*
- *Even as New Business added operational capacity over the past 12 months, staff costs continued to be curbed under management's cost-containment measures, bringing their share of revenue down in both periods, falling to 39.9% of revenue from 44.2% in the quarter, and held broadly flat YTD. That gain absorbed the rise in materials and consumables, driven by regional supply-chain constraints and a higher-acuity case-mix, as well as the rise in "others," which includes DSFH Madinah's depreciation.*

# Finance cost in New Business coupled with DSFH Madinah depreciation exacerbated net profit decline

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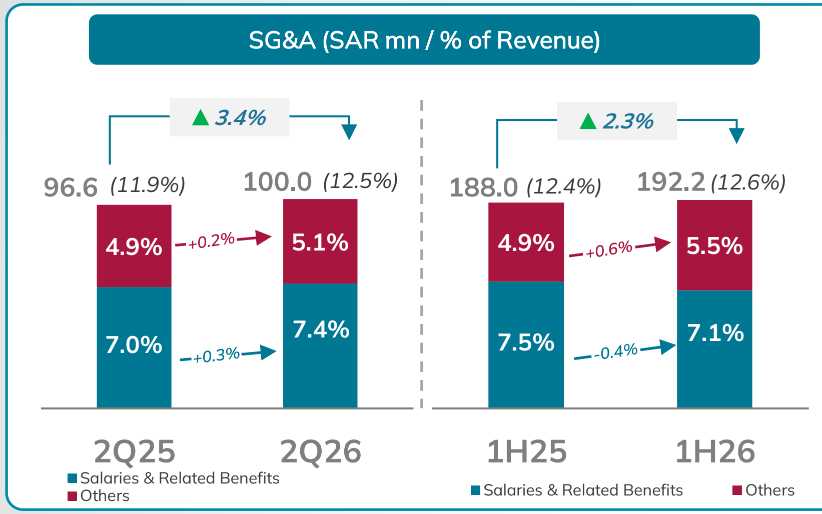


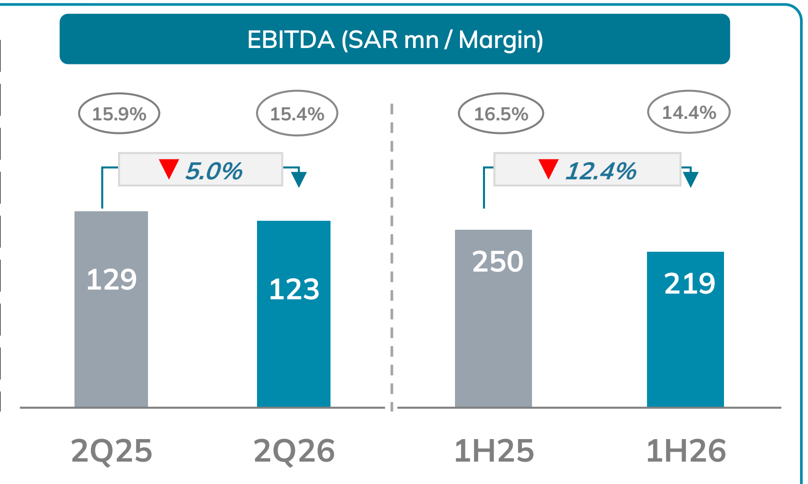


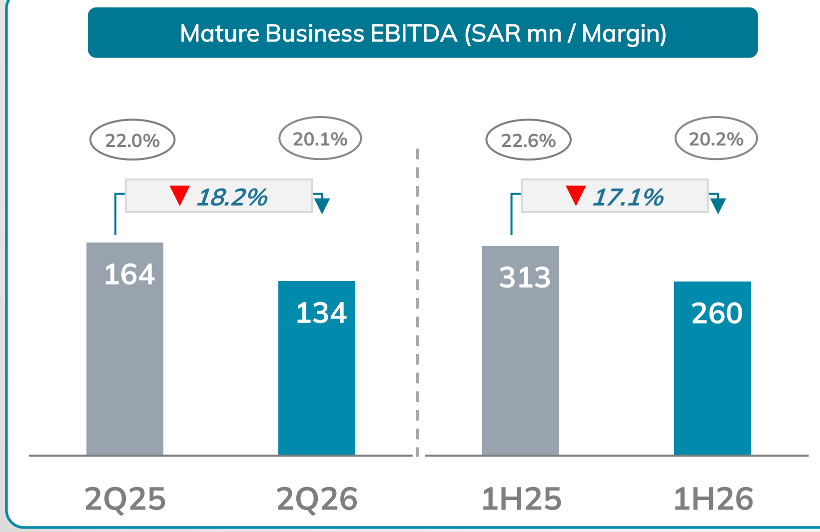


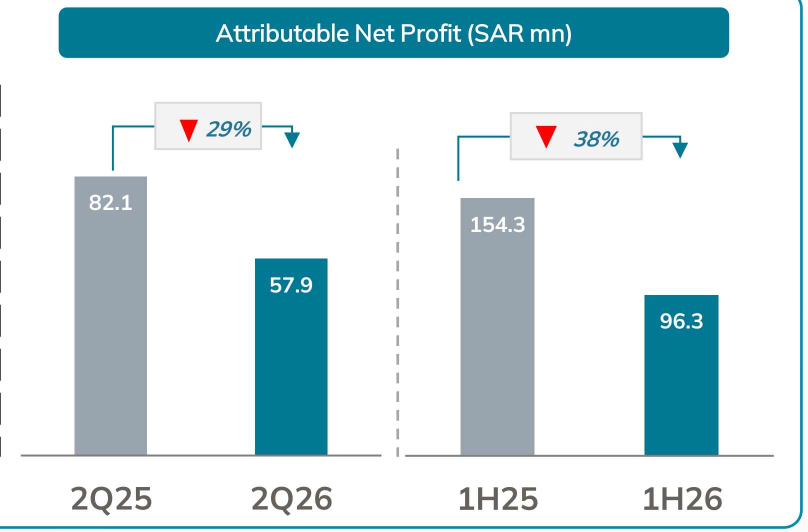


Group EBITDA was SAR 122.7mn at a 15.4% margin in 2Q26, from 15.9% a year earlier, and SAR 219.2mn at a 14.4% margin in 1H26. Sequentially, EBITDA rose 27% from SAR 96.6mn in 1Q26 and the margin lifted to 15.4% from 13.3%, as the New Business ramp and a normalization of the seasonal calendar drove the step up. Both periods follow their respective gross profit lines:

- SG&A remained contained at 12.5% of revenue in the quarter and 12.6% in the half, slightly higher YoY as the New Business added capacity. Centralization, outsourcing and automation of select support activities continue to protect the gains as they carry through.
- Mature Business EBITDA eased to a 20.1% margin from 22.0% in 2Q25, and to 20.2% from 22.6% in 1H25, reflecting mainly the loss of higher margin Home Healthcare revenue and the repricing of the Group's O&M contracts.
- The New Business narrowed its combined EBITDA loss by roughly SAR 23mn YoY in both the quarter and the half, as both hospitals sustained their steep trajectories on acuity skewed growth in footfall, containing headwinds at Group level.

Attributable net profit rose to SAR 57.9mn in 2Q26 from SAR 38.4mn in 1Q26, driving 1H26 to 96.3mn, as almost all businesses expanded past 1Q26's seasonality. The same drivers affecting gross profit and EBITDA carried to net profit, alongside:

- One-off transaction costs on the acquisition of Dr. Mohammed Al-Fagih Hospital, pre-operating expenses for DSFMC Al Awali, higher depreciation at DSFH Madinah, and two new land leases for the planned medical college in Madinah and the Jizan Hospital project.
- Net finance costs rose to SAR 9.6mn in 2Q26 and SAR 20.2mn in 1H26, on a higher average debt balance supporting the investment cycle, as well as DSFH Madinah borrowing costs which were previously capitalized pre-operations and now are expensed.

# Cash generation and benign debt levels retain liquidity headroom ahead of the Riyadh hospital acquisition

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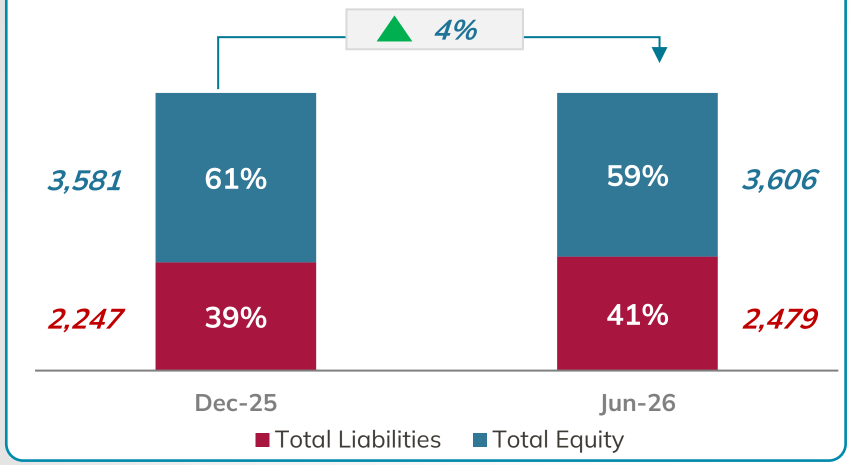
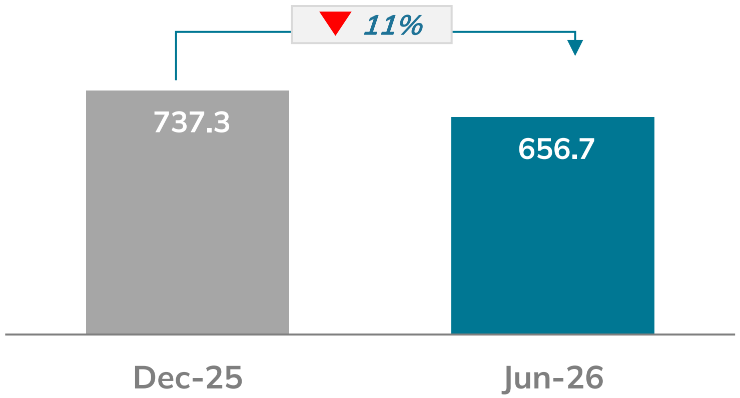
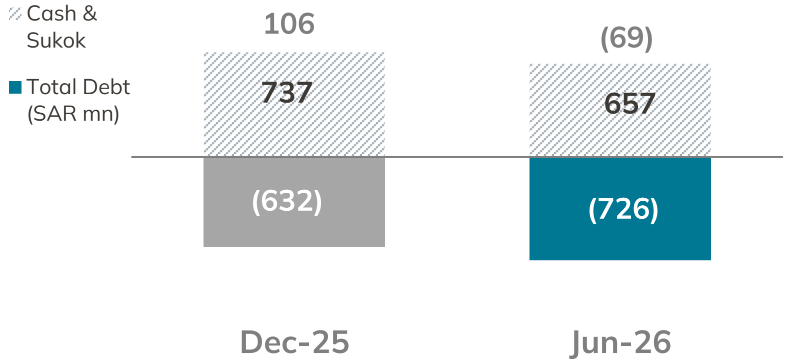
## Group Liabilities & Equity (SAR mn)




## Cash Balances[2] Progression (SAR mn)




## Net Debt Progression[2] (in SAR mn / Net Cash/ (net Debt))




- *Liquidity headroom remained strong. Cash and cash equivalents stood at SAR 357mn, coupled with SAR 300mn invested in government sukuk, taking total liquid funds to SAR 657mn and preserving balance-sheet flexibility to support the Group's ongoing investment cycle.*
- *1H26 capex and investments amounted to SAR 172mn as the Group continued to fund its network expansion, with DSFMC Alawali becoming operational and entering its soft-opening phase, while DSFMC North Obhur progressed through testing, commissioning, and Civil Defense submission ahead of its planned soft opening in the second half of 2026.*
- *Total loans (short- and long-term) increased to SAR 726mn at 30 June 2026 (31 December 2025: SAR 632mn), while the Group moved to a net debt position of SAR 69mn on a cash-plus-sukuk basis, retaining sufficient liquidity headroom to support its growth initiatives.*
- *Building on this strong liquidity position, the Group secured SAR 2.2bn of new credit facilities from local banks to fund its growth projects, including the acquisition of Dr. Mohammed AlFagih Hospital completed on 20 July 2026 for SAR 1.6bn.*

### Net Debt / EBITDA[1&2]

**0.15x**

Vs. (0.21) x as of 31 Dec 2025

### Debt / Equity

**0.20x**

Vs. 0.18x as of 31 Dec 2025

### Av. Receivables Days[3]

**105 days**

Vs. 108 as of 31 Dec 2025

### Cash Conversion Cycle

**87 days**

Vs. 83 as of 31 Dec 2025

[1]Excluding leases. [2]Cash balance as of June 2026 include Fakeeh's SAR 300 million investment in KSA government sukuks and SAR 298 million in December 2025 [3]Receivables days on June 2026 and December 2025 exclude Accounts Receivable from the Group's O&M contracts

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# Q&A

# APPENDICES

# Fakeeh Care Consolidated Income Statement

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| SAR millions | 2Q-2026 | 2Q-2025 | YoY % | 1H-2026 | 1H-2025 | YoY % |
|---|---|---|---|---|---|---|
| **Revenue** | 798.9 | 811.8 | -1.6% | 1,523.1 | 1,512.9 | 0.7% |
| Costs of revenue | (623.9) | (631.2) | -1.2% | (1,208.2) | (1,156.1) | 4.5% |
| **Gross profit** | **175.0** | **180.6** | **-3.1%** | **314.9** | **356.8** | **-11.7%** |
| ***Gross profit margin*** | ***21.9%*** | ***22.2%*** | ***-0.3pp*** | ***20.7%*** | ***23.6%*** | ***-2.9pp*** |
| Other income | 3.4 | 5.4 | -37.1% | 7.0 | 7.0 | 0.1% |
| General and administrative expenses | (80.4) | (76.5) | 5.1% | (153.1) | (150.9) | 1.5% |
| Selling and marketing expenses | (19.6) | (20.2) | -2.9% | (39.1) | (37.0) | 5.5% |
| Long-term Incentive Plan | (1.2) | (1.5) | -20.7% | (2.3) | (3.8) | -38.1% |
| Impairment loss on receivables | (7.5) | (6.3) | 20.0% | (13.0) | (13.4) | -2.9% |
| **Operating profit** | **69.7** | **81.6** | **-14.6%** | **114.3** | **158.6** | **-27.9%** |
| ***Operating Profit margin*** | ***8.7%*** | ***10.1%*** | ***-1.3pp*** | ***7.5%*** | ***10.5%*** | ***-3.0pp*** |
| Finance cost | (16.5) | (10.0) | 64.7% | (33.7) | (19.9) | 68.8% |
| Finance income | 6.9 | 5.4 | 26.7% | 13.4 | 13.1 | 2.3% |
| **Profit before Zakat** | **60.1** | **77.0** | **-22.0%** | **94.1** | **151.8** | **-38.0%** |
| Zakat | (5.9) | (8.8) | -32.9% | (13.8) | (16.3) | -15.3% |
| **Profit after Zakat** | **54.1** | **68.2** | **-20.6%** | **80.3** | **135.5** | **-40.7%** |
| ***Profit margin*** | ***6.8%*** | ***8.4%*** | ***-1.6pp*** | ***5.3%*** | ***9.0%*** | ***-3.7pp*** |
| **Profit for the year attributable to:** | | | | | | |
| **Shareholders' of the Company** | **57.9** | **82.1** | **-29.5%** | **96.3** | **154.3** | **-37.6%** |
| Non-controlling interest | (3.8) | (14.0) | -72.8% | (16.0) | (18.8) | -14.7% |
| **Additional information:** | | | | | | |
| **EPS** | 0.25 | 0.36 | -29.5% | 0.42 | 0.67 | -37.6% |
| **EBITDA** | **122.7** | **129.1** | **-5.0%** | **219.2** | **250.2** | **-12.4%** |
| ***EBITDA margin*** | ***15.4%*** | ***15.9%*** | ***-0.6pp*** | ***14.4%*** | ***16.5%*** | ***-2.1pp*** |

*Earnings per share (EPS) is calculated based on attributable net profit and the weighted average number of shares which reads 230,000,000 shares as of 1H26 and 1H25*

# Fakeeh Care Consolidated Balance Sheet

فقيه.
مجموعة فقيه للرعاية الصحية
Fakeeh Care Group

| SAR 000’ | 30-June-26 | 31-Dec-25 |
|---|---|---|
| **ASSETS** | | |
| Property and equipment | 2,544.5 | 2,498.8 |
| Right-of-use assets | 594.7 | 492.2 |
| Intangible assets and goodwill | 548.1 | 547.6 |
| Investment properties | 0.4 | 0.4 |
| Investments in associate | 55.4 | - |
| Financial asset at amortized cost | 300.2 | 298.1 |
| Prepayments and other non-current assets | 24.1 | 22.2 |
| Other long-term receivables | 137.6 | 144.7 |
| **Non-current assets** | **4,204.8** | **4,004.1** |
| Inventories | 215.5 | 196.3 |
| Accounts and other receivables | 1,075.7 | 975.0 |
| Contract assets | 69.3 | 39.8 |
| Prepayments and other current assets | 162.4 | 174.4 |
| Cash and cash equivalents | 356.6 | 439.2 |
| **Current assets** | **1,879.3** | **1,824.6** |
| **TOTAL ASSETS** | **6,084.2** | **5,828.7** |

| **Additional information:** | | |
|---|---|---|
| (Net Cash) Net Debt | 69,248 | (105,745) |
| Total debt (including leases) | 713,737 | 439,079 |
| Net Debt / Equity | 0.019 | (0.030) |
| Total Debt / Equity | 0.198 | 0.123 |
| 12 months rolling EBITDA | 465,317 | 496,326 |
| Net Debt / EBITDA | 0.149 | (0.213) |

| SAR 000’ | 30-June-26 | 31-Dec-25 |
|---|---|---|
| **EQUITY** | | |
| Share capital | 232.0 | 232.0 |
| Treasury shares | (2.0) | (2.0) |
| Share premium | 1,653.5 | 1,653.5 |
| Profit/loss for the period | 96.3 | 290.2 |
| Retained earnings | 1,215.0 | 998.4 |
| **Equity attributable to shareholders of the Company** | **3,194.8** | **3,172.0** |
| Non-controlling interests | 410.8 | 409.4 |
| **Total equity** | **3,605.6** | **3,581.4** |
| **LIABILITIES** | | |
| Long-term loans | 331.0 | 334.0 |
| Lease liabilities | 573.6 | 481.2 |
| Employees' end of service benefits | 318.3 | 313.0 |
| **Non-current liabilities** | **1,222.9** | **1,128.2** |
| Short-term loans | 387.0 | 297.5 |
| Current portion of long-term loans | 8.0 | - |
| Current portion of lease liabilities | 70.9 | 63.7 |
| Accounts payables | 370.4 | 362.2 |
| Accrued and other current liabilities | 406.6 | 365.4 |
| Accrued Zakat | 12.7 | 30.3 |
| **Current liabilities** | **1,255.6** | **1,119.1** |
| **Total liabilities** | **2,478.5** | **2,247.3** |
| **TOTAL EQUITY AND LIABILITIES** | **6,084.2** | **5,828.7** |

# Forward-looking Statements



This communication contains certain forward-looking statements. A forward-looking statement is any statement that does not relate to historical facts and events, and can be identified by the use of such words and phrases as “according to estimates”, “anticipates”, “assumes”, “believes”, “could”, “estimates”, “expects”, “intends”, “is of the opinion”, “may”, “plans”, “potential”, “predicts”, “projects”, “should”, “to the knowledge of”, “will”, “would”, or, in each case, their negatives, or other similar expressions that are intended to identify a statement as forward-looking. This applies, in particular, to statements containing information on future financial results, plans, or expectations regarding the Company’s business and management, its future growth or profitability and general economic and regulatory conditions and other matters affecting it.

These forward-looking statements are subject to risks, uncertainties and assumptions about the Company and its subsidiaries and its investments, including, among other things, the development of its business, financial condition, prospects, growth, strategies, as well as the trends in the industry and macroeconomic developments in the Kingdom of Saudi Arabia. Many of these risks and uncertainties relate to factors that are beyond the Company's control or accurate estimation, such as future market conditions, currency fluctuations, the behaviour of other market participants, the actions of regulators and any changes in applicable laws or regulations or government policies. In light of these risks, uncertainties and assumptions, the events in the forward-looking statements may not otherwise occur and past performance shall not be taken as a guarantee of future results. No representation or warranty is made pertaining to any forward-looking statement made by the Company. The Company does not intend to update, supplement, amend or revise any such forward-looking statement whether as a result of new information, future events or otherwise. Nothing in the Information shall be construed as a profit forecast.

The Information may include financial information that are not defined or recognized under the International Financial Reporting Standards (IFRS). These measures are derived from the Company’s consolidated financial statements and provided as additional information to complement IFRS measures. Any financial information provided by the Company should not be considered in isolation or as a substitute for analysis of the Company’s financial information as reported under the IFRS.

# About Fakeeh Care Group

فقيه.
مجموعة فقيه للرعاية الصحية
Fakeeh Care Group

Established in 1978 by the late Dr. Soliman Fakeeh, the Fakeeh Care Group stands as a pioneer in integrated healthcare services in Saudi Arabia. Our comprehensive healthcare offering includes our core healthcare services ranging from ambulatory care to secondary and tertiary care, supported by Emergency Medical Services and Fakeeh Home Healthcare. Additionally, our offerings are enhanced by our industry-leading academic healthcare programs. Building on a strong track record of growth in our home city of Jeddah, the Group embarked on a Kingdom-wide expansion strategy to bring our well proven hub-and-spoke model and medical support services to major cities across Saudi Arabia.

**In June 2024, Fakeeh Care Group successfully concluded its initial public offering (IPO) on the Tadawul.** The IPO raised gross proceeds of SAR 2.9 billion (US$ 764 million) for the Company and the Selling Shareholders of which SAR 1.7 billion will be used to support and accelerate the Group's growth strategy.

## For further information, please contact:

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# THANK YOU