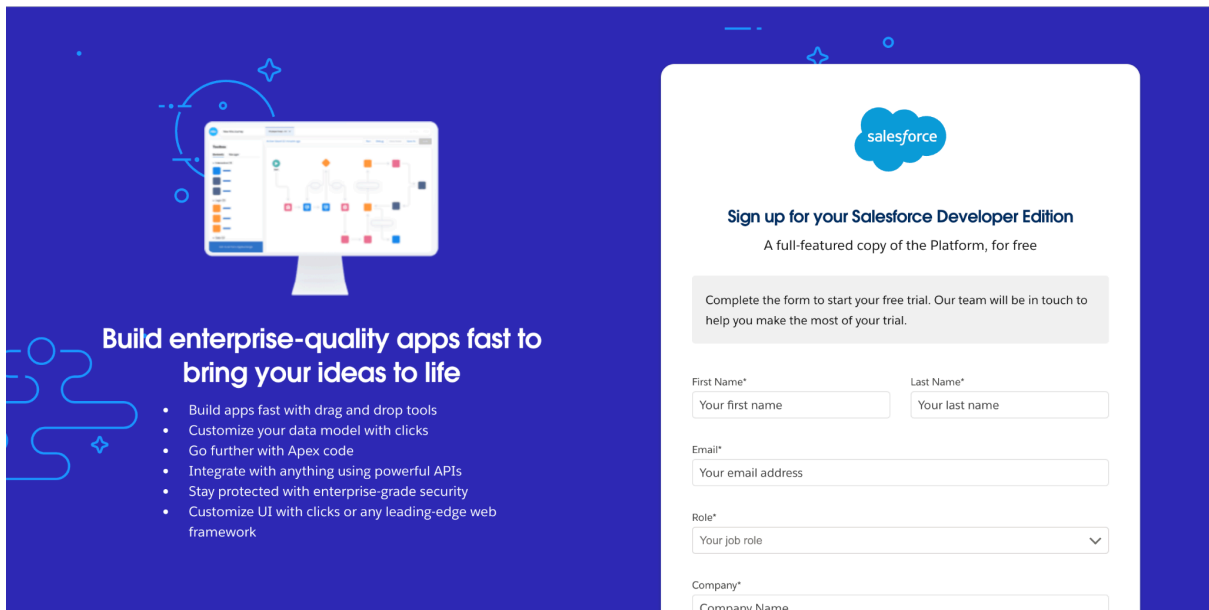


Installation and User Guide

Cloud File Uploader (CFU) installation:

Open existing org or create (for example) from <https://developer.salesforce.com/signup>



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First Name* Last Name*

Email*

Role* ▼

Company*

From AppExchange find and install the **CFU** application.
Click the “**Get it Now**” button.

< BACK

Cloud File Uploader

by Noltic

Upload files from multiples sources to Salesforce



Free



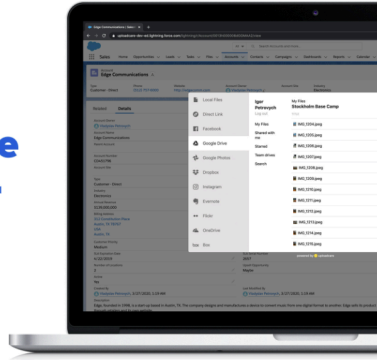
DETAILS

REVIEWS

PROVIDER



Cloud File Uploader



Cloud File Uploader - upload files from multiples sources

Free

Cloud File Uploader allows uploading files from 13 different sources, including popular cloud storage providers like Google Drive and Dropbox. Get started quickly with our simple, 100% native solution.

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↓ Get It Now

Fill out the registration form and click the **“Confirm and Install”** button.

Cloud File Uploader

by Noltic

Job Title

* Country

Ukraine

* Company

Noltic

* State

Choose...

I have read and agree to the [terms and conditions](#).

Salesforce.com Inc. is not the provider of this application but has conducted a limited security review. [Learn More about the AppExchange Security Review.](#)

Allow the provider to contact me by email, phone, or SMS about other products or services I might like

Cancel

Confirm and Install

Then select the user's specification installation and click the **“Install”** button.



Install Cloud File Uploader

By uploadcare

<input type="radio"/> Install for Admins Only	<input checked="" type="radio"/> Install for All Users	<input type="radio"/> Install for Specific Profiles...
---	--	--

Install

Cancel

App Name	Publisher	Version Name	Version Number
Cloud File Uploader	uploadcare	1.4	1.4
Additional Details	View Components		

Then check the checkbox to approve grant access and click the “**Continue**” button.

APP STORE ▾ Search AppExchange

Install Cloud File Uploader

By uploadcare

Install for Admins Only | **Install for All Users** | Install for Specific Profiles...

Install Cancel

App Name	Publisher	Version Name	Version Number
Cloud File Uploader	uploadcare	1.4	1.4
Additional Details	View Components		

Approve Third-Party Access

This package may send or receive data from third-party websites. Make sure you trust these websites. [What if you are unsure?](#)

CSP Trusted Site

- https://upload.uploadcare.com
- https://uploadcare.s3-accelerate.amazonaws.com
- wss://ws.pusherapp.com

Website **SSL Encrypted**

- social.uploadcare.com

Yes, grant access to these third-party web sites

Continue Cancel

After finishing installation click the “**Done**” button.



Install Cloud File Uploader

By uploadcare



This app is taking a long time to install.

You will receive an email after the installation has completed.

Done

App Name	Publisher	Version Name	Version Number
Cloud File Uploader	uploadcare	1.4	1.4

Continue Shopping

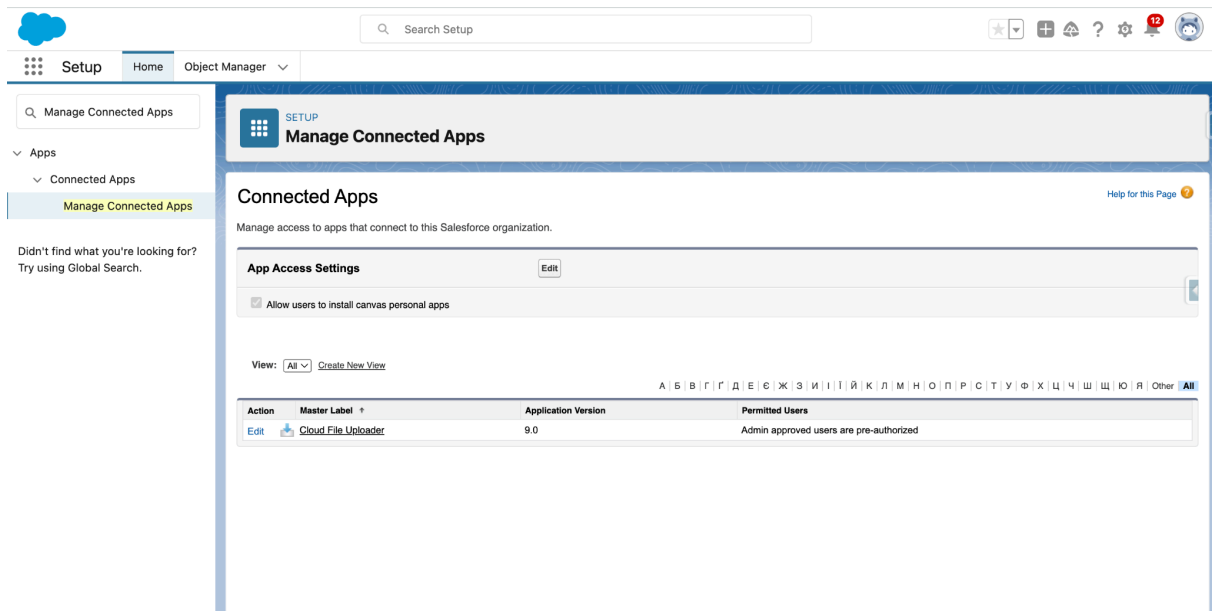
Navigate to the **“Installed Packages”** page to verify if the **Cloud File Upload** package was installed correctly.

The screenshot shows the Salesforce Setup interface. The left sidebar contains a navigation menu with 'Setup' selected. The main content area is titled 'Installed Packages' and includes a search bar with 'insta' entered. Below the title, there is a table of installed packages. The table has columns for Action, Package Name, Publisher, Version Number, Namespace Prefix, Install Date, Limits, Apps, Tabs, Objects, and AppExchange Ready. One package is listed: 'Cloud File Uploader' by 'uploadcare', version '1.4 (Beta 10)', namespace 'clouduploader', installed on '06.09.2023, 15:52'. The 'AppExchange Ready' status is 'Passed'.

Action	Package Name	Publisher	Version Number	Namespace Prefix	Install Date	Limits	Apps	Tabs	Objects	AppExchange Ready
Uninstall	Cloud File Uploader	uploadcare	1.4 (Beta 10)	clouduploader	06.09.2023, 15:52	<input type="checkbox"/>	0	0	1	Passed

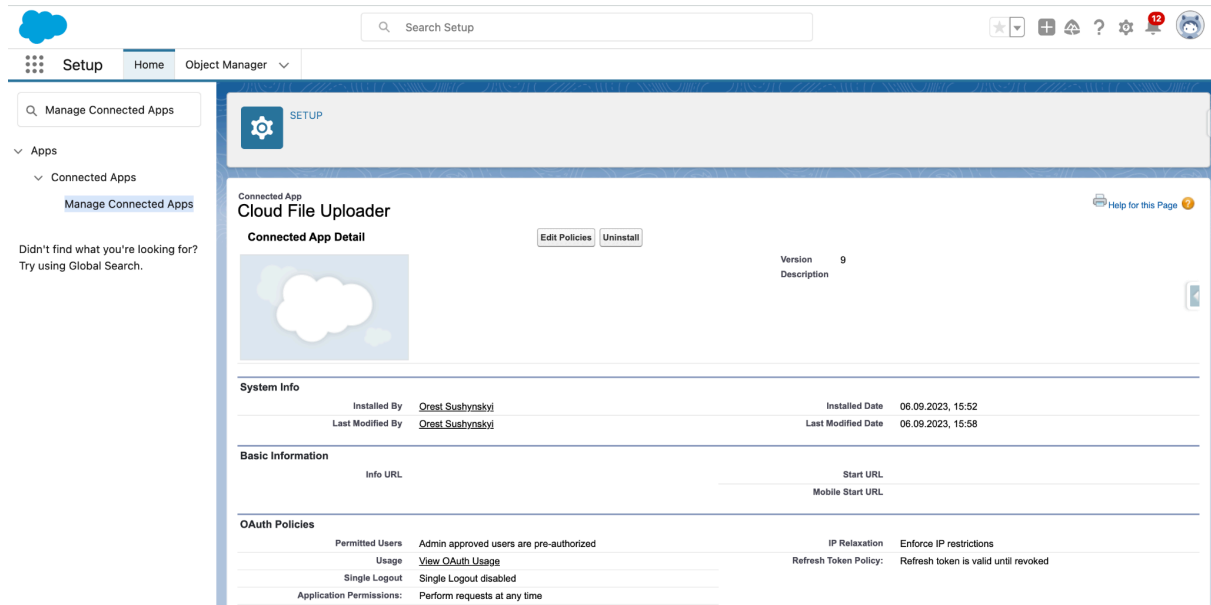
Setup CFU:

In **Setup** fill the “**Quick Find**” field with the value “**Manage Connected Apps**” and navigate to the related page.



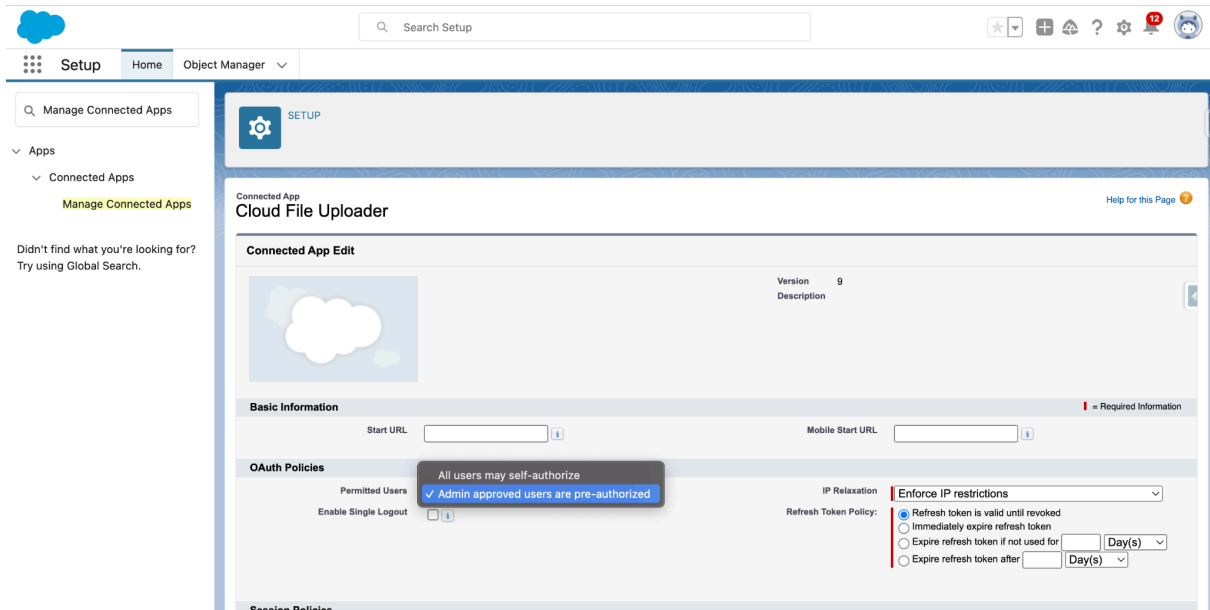
The screenshot shows the Salesforce Setup interface. The top navigation bar includes the Setup logo, a search bar, and utility icons. The left sidebar shows the navigation menu with 'Manage Connected Apps' selected. The main content area is titled 'Manage Connected Apps' and contains a 'Connected Apps' section. Below this, there is an 'App Access Settings' section with a checkbox for 'Allow users to install canvas personal apps' which is checked. At the bottom, there is a table with columns for Action, Master Label, Application Version, and Permitted Users. The table contains one entry for 'Cloud File Uploader' with version 9.0 and permitted users 'Admin approved users are pre-authorized'.

Click the “**Cloud File Uploader**” link.

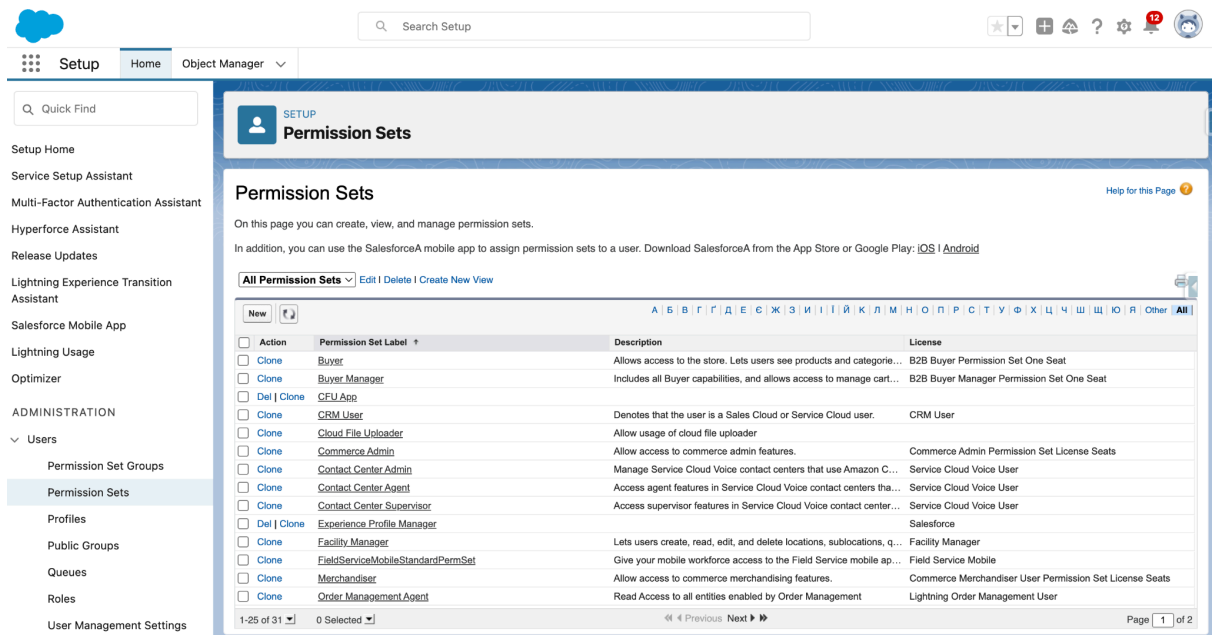


The screenshot shows the Salesforce Setup interface for the 'Cloud File Uploader' app. The top navigation bar and left sidebar are consistent with the previous screenshot. The main content area is titled 'Cloud File Uploader' and contains a 'Connected App Detail' section. This section includes a 'System Info' table with columns for Installed By, Last Modified By, Installed Date, and Last Modified Date. The 'Basic Information' section includes fields for Info URL, Start URL, and Mobile Start URL. The 'OAuth Policies' section includes fields for Permitted Users, Usage, Single Logout, Application Permissions, IP Relaxation, and Refresh Token Policy.

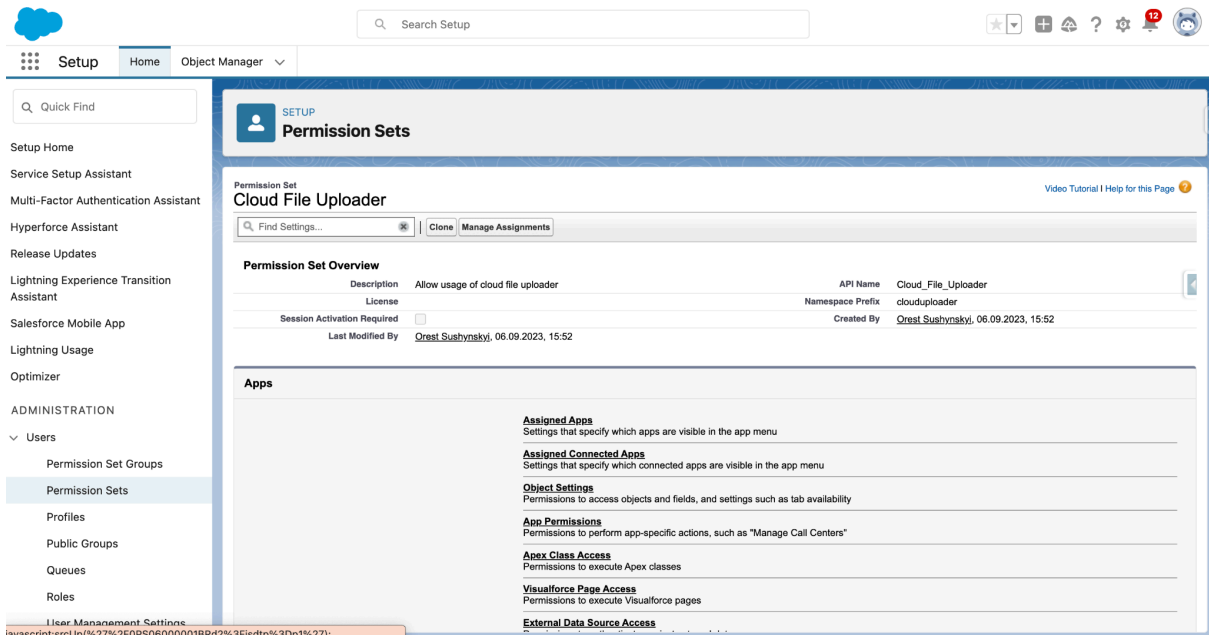
At the top of the screen click the “**Edit Policies**” button. Select the “**Admin approved users are pre-authorized**” value for the “**Permitted Users**” field. Click the “**Save**” button.



In **Setup** fill the “Quick Find” field with the value “**Permission Sets**” and navigate to the related page.



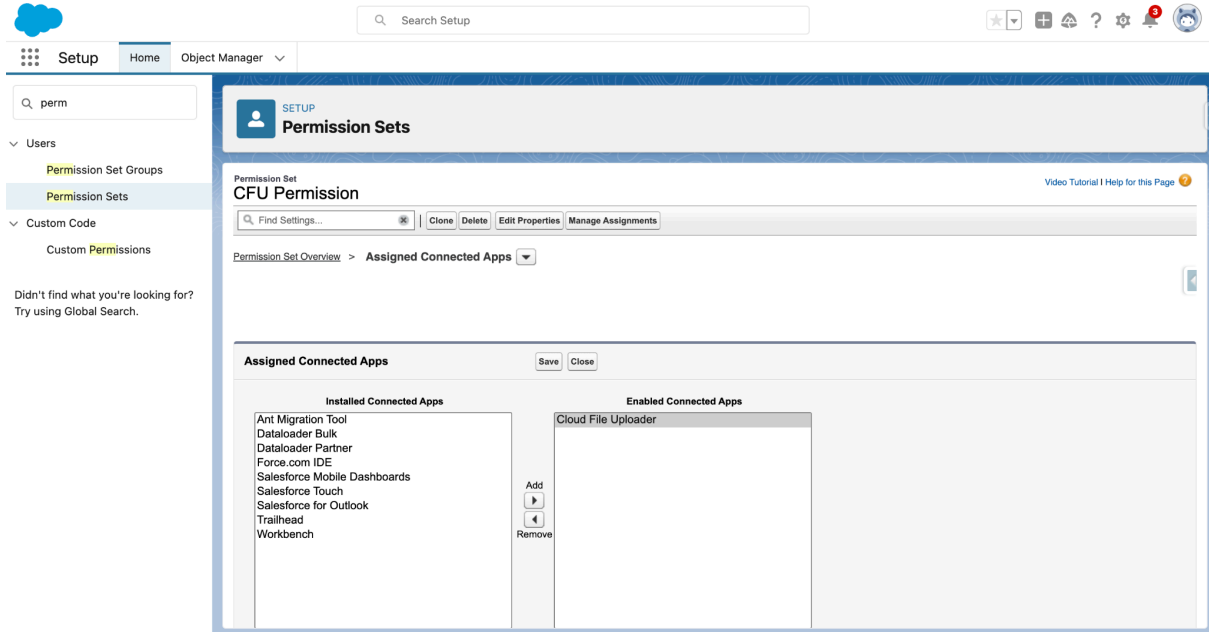
Click the “**Cloud File Uploader**” link.



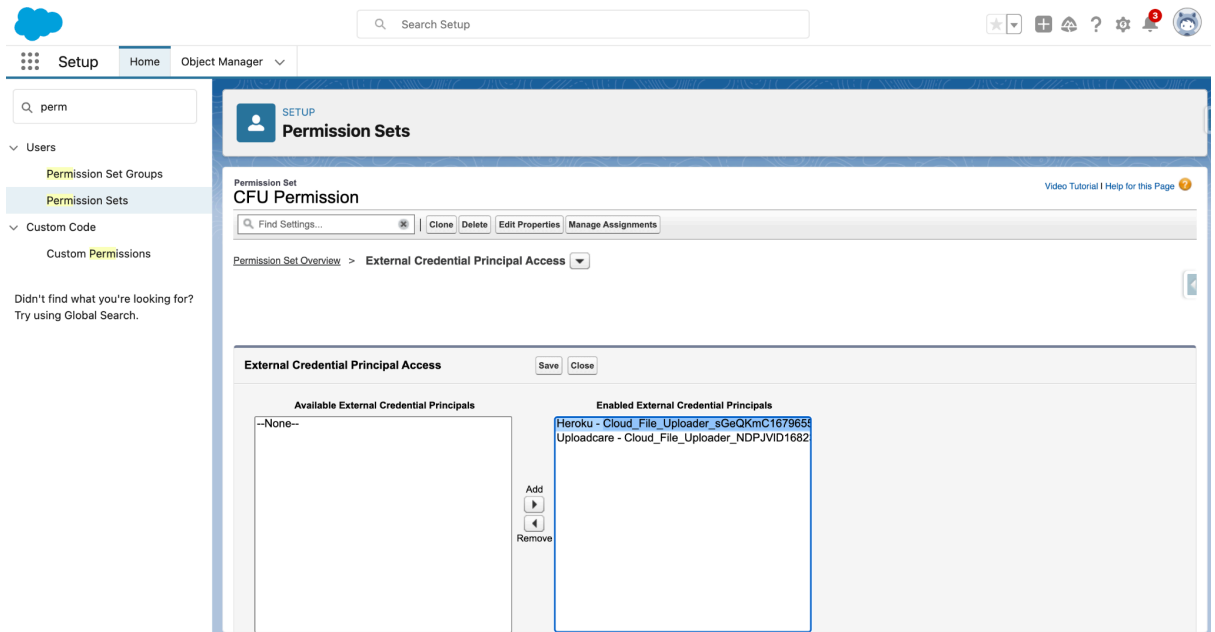
Click the **“Manage Assignments”** button, then click **“Add Assignment”** and select the users you want to have permission to use the CFU app.

Navigate back to the **“Permission Sets”**. Create a *new permission* and give the following permissions:

1) **Assigned Connected Apps** → Enabled Connected Apps: **Cloud File Uploader** and click the **“Save”** button.

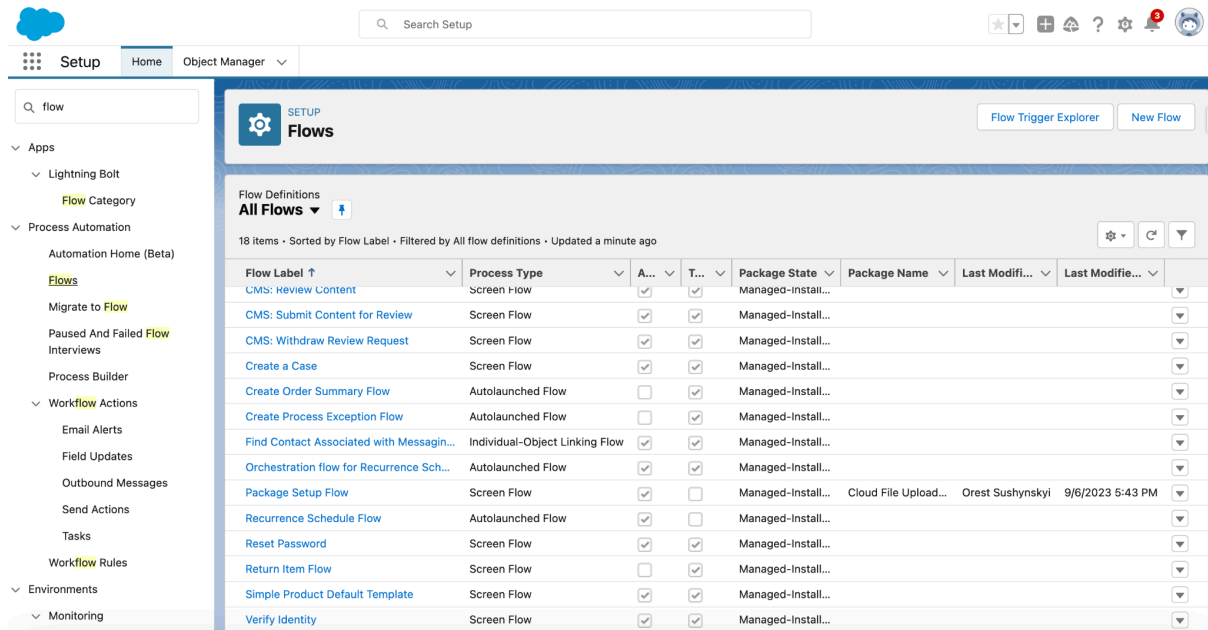


2) **External Credential Principal Access** → Enabled External Credential Principals: Heroku - Cloud_File_Uploader and Uploadcare - Cloud_File_Uploader and click the **“Save”** button.



Then click the **“Manage Assignments”** button, click **“Add Assignment”** and select the users you want to have these permissions.

In **Setup** fill the **“Quick Find”** field with the value **“Flows”** and navigate to the related page.



Click the **“Package Setup Flow”** link and navigate to the related page.

The screenshot shows the Salesforce Setup interface for a flow named "Package Setup Flow". The left sidebar contains navigation options like "Apps", "Process Automation", and "Workflows". The main content area displays the flow details and a table of flow versions.

Flow Detail

Flow Label	Package Setup Flow	Flow API Name	Package_Setup_Flow
Description		Namespace Prefix	clouduploader
Environments	Default	Type	Screen Flow
Active Version	1	URL	/flow/clouduploader/Package_Setup_Flow
Trigger		Activated/Deactivated By	Orest Sushynskyi, 9/6/2023 5:43 PM
Modified By	Orest Sushynskyi, 9/6/2023 5:43 PM	Created By	Orest Sushynskyi, 9/6/2023 5:43 PM

Flow Versions

Action	Flow Label	Version	Description	Built with	Created Date	Type	Status	Run in Mode	API Version for Running the Flow
Run Deactivate	Package Setup Flow	1		Flow Builder	9/6/2023 5:43 PM	Screen Flow	Active	Default Mode	57.0

Click the **“Run”** link.

The screenshot shows the execution screen of the "Package Setup Flow". The browser address bar indicates the URL: `brave-moose-494836-dev-ed.my.salesforce.com/flow/clouduploader/Package_Setup_Flow/3013u000000NJX4AAO`. The main content area displays a "Welcome!" message and a "Next" button.

Package Setup Flow

Welcome!

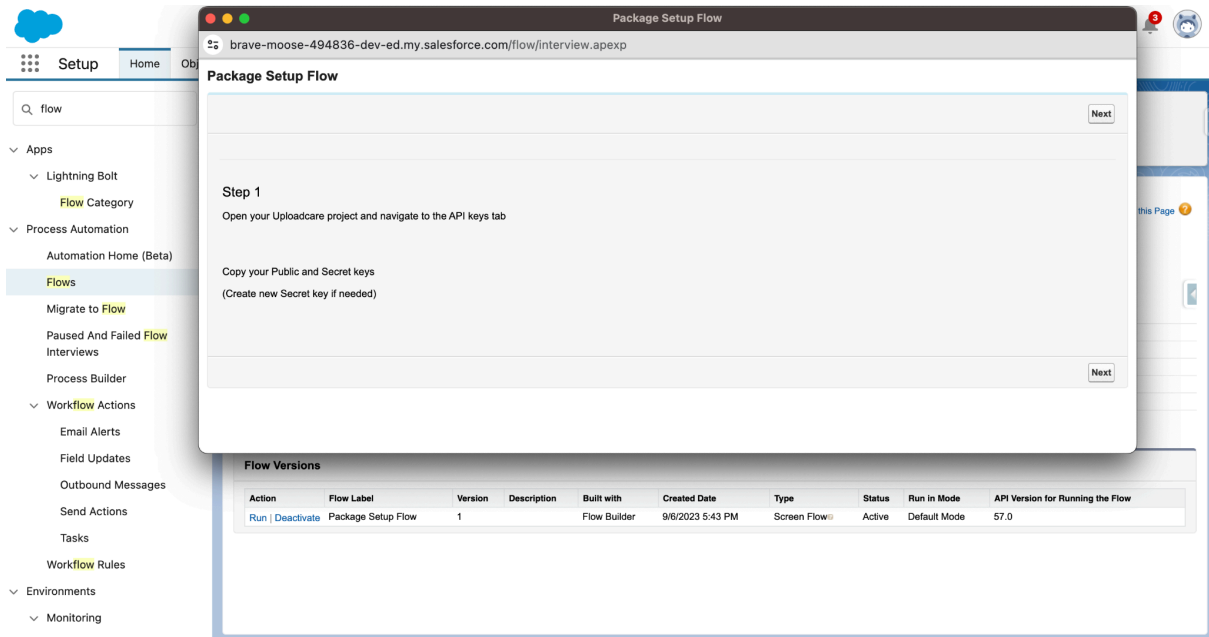
This screen will help you set up your CFU package

[Next](#)

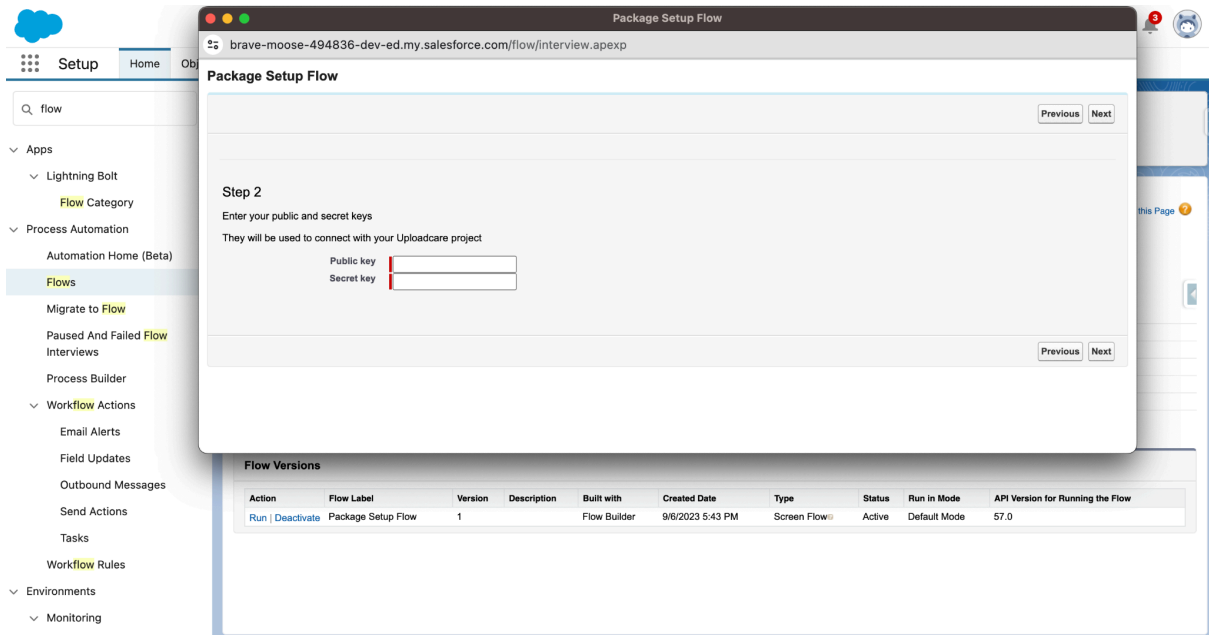
Flow Versions

Action	Flow Label	Version	Description	Built with	Created Date	Type	Status	Run in Mode	API Version for Running the Flow
Run Deactivate	Package Setup Flow	1		Flow Builder	9/6/2023 5:43 PM	Screen Flow	Active	Default Mode	57.0

Click the **“Next”** button.



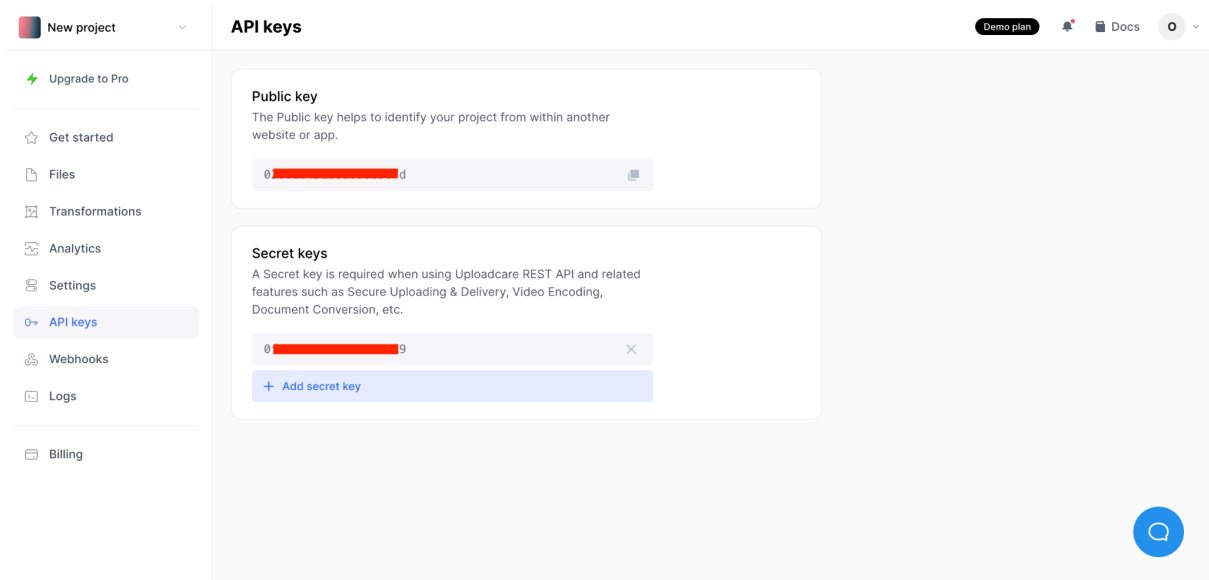
Click the “Next” button.



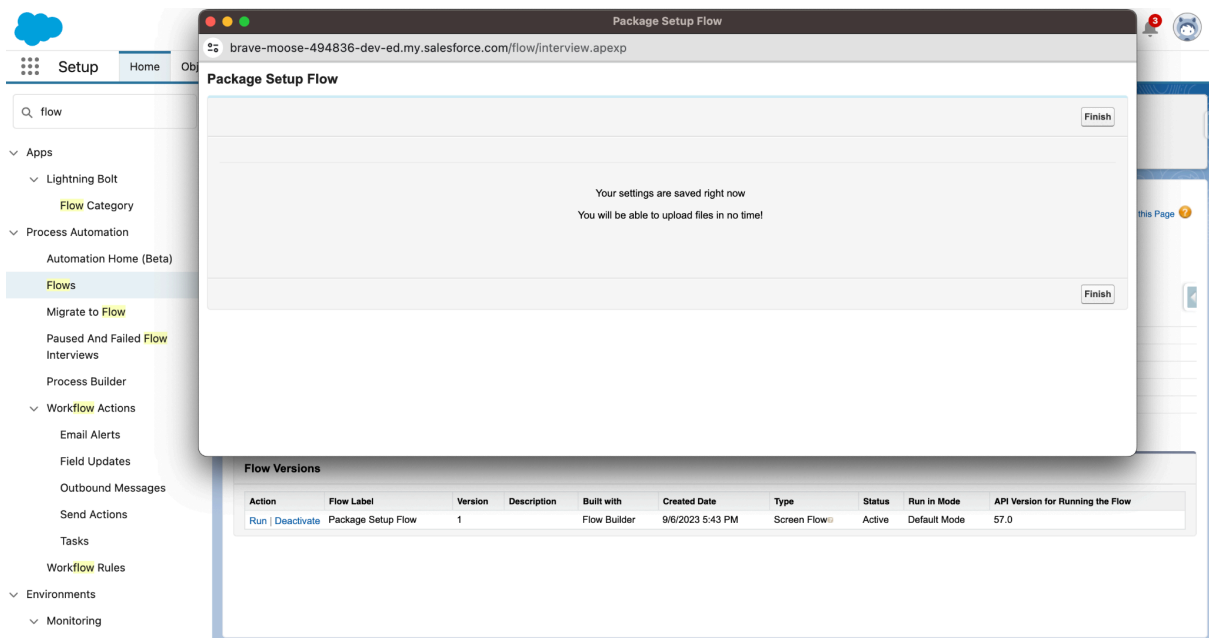
Fill in the “Public key” and “Secret key” fields by values from your Uploadcare Account.

These values are placed on the “API keys” page.

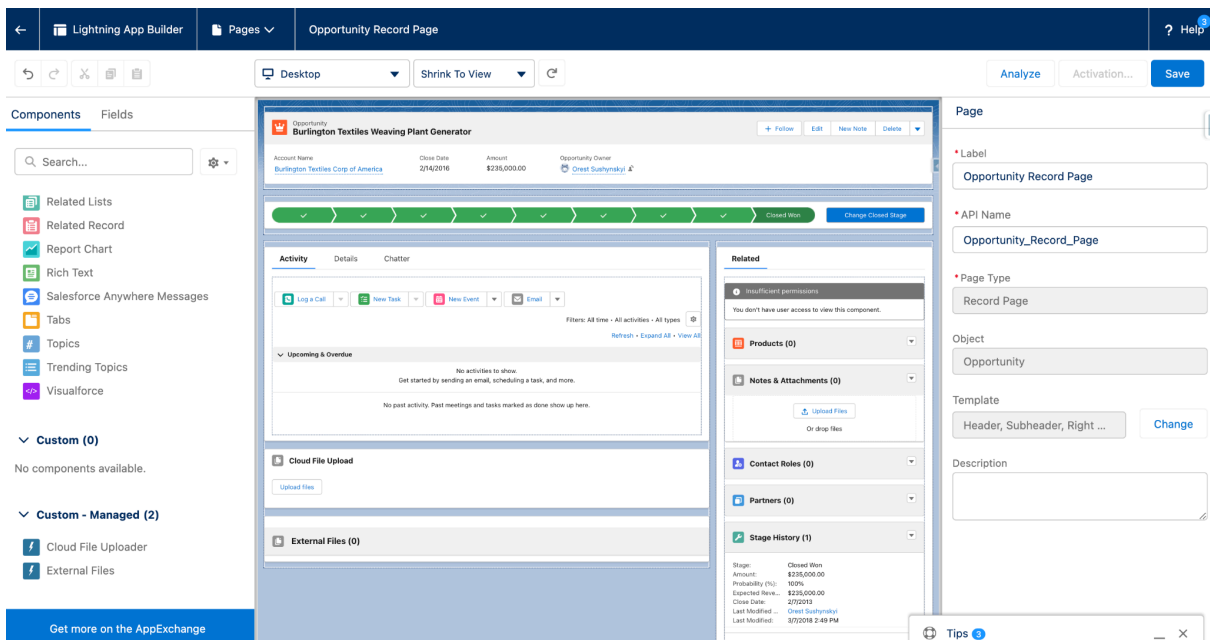
If you don't plan to use Uploadcare as storage and only upload to the Salesforce, you can fill these fields with any values



Click the “**Next**” button, then click the “**Finish**” button and close the “**Package Setup Flow**” window.



Navigate to the *Object Record Page* where you want to place **CFU** and add the “**Cloud File Uploader**” and “**External Files**” components.



Click the **“Save”** button and then the **“Activate”** button.
Assign the page to profiles/apps/record types if needed.

After the activation, the user is able to upload files to Uploadcare. If the user wants to change storage from Uploadcare to Salesforce you should select the **“Cloud File Uploader”** component in *Lightning App Builder* and in the right setup screen check the **“Upload to Salesforce”** checkbox.

