

This brochure supplement provides information about Anthony Joe Colunga Jr. that supplements the Attend Wealth Inc. brochure. You should have received a copy of that brochure. Please contact Anthony Joe Colunga Jr. if you did not receive Attend Wealth Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Anthony Joe Colunga Jr. is also available on the SEC's website at www.adviserinfo.sec.gov.

Attend Wealth Inc.

Form ADV Part 2B – Individual Disclosure Brochure

for

Anthony Joe Colunga Jr.

Personal CRD Number: 6430798
Investment Adviser Representative

Attend Wealth Inc.
999 PEACHTREE 418
ATLANTA, GA 30309
(281) 541-4808
tony@oneoakwealth.com

UPDATED: 02/28/2025

Item 2: Educational Background and Business Experience

Name: Anthony Joe Colunga Jr. **Born:** 1984

Educational Background and Professional Designations:

Education:

Bachelors of Business Administration Finance, University of Houston - 2023

Business Background:

02/2025 - Present	Chief Compliance Officer Attend Wealth Inc.
06/2023 - Present	Financial Advisor Guardian/ Park Avenue Securities
03/2020 - 05/2023	Financial Advisor Mass Mutual MML
10/2019 - 02/2020	Financial Advisor Evolution Financial
08/2018 - 09/2019	Financial Advisor Morgan Stanley
03/2012 - 07/2018	VP Private Client Banker BBVA

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Anthony Joe Colunga is an independent licensed insurance agent. This activity creates a conflict of interest since there is an incentive to recommend insurance products based on commissions or other benefits received from the insurance company, rather than on the client's needs. Additionally, the offer and sale of insurance products by the representative of Attend Wealth Inc. are not made in their capacity as a fiduciary, and products are limited to only those offered by certain insurance providers. Attend Wealth Inc. addresses this conflict of interest by requiring its representative to act in the best interest of the client at all times, including when acting as an insurance agent. Attend Wealth Inc. periodically reviews recommendations by its representative to assess whether they are based on an objective evaluation of each client's risk profile and investment objectives rather than on the receipt of any commissions or other benefits. Attend Wealth Inc. will disclose in advance how it or its representative are compensated and will disclose conflicts of interest involving any advice or service provided. At no time will there be tying between business practices and/or services (a condition where a client or prospective client would be required to accept one product or service conditioned upon the selection of a second, distinctive tied product or service). No client is ever under any obligation to purchase any insurance product. Insurance products recommended by Attend Wealth Inc.'s representative may also be available from other providers on more favorable terms, and clients can purchase insurance products recommended through other unaffiliated insurance agencies.

Anthony Joe Colunga is an investment adviser representative and registered representative of Park Avenue Securities LLC. He will resign prior to or shortly after the approval of Attend Wealth Inc..

Item 5: Additional Compensation

Anthony Joe Colunga Jr. does not receive any economic benefit from any person, company, or organization, other than Attend Wealth Inc. in exchange for providing clients advisory services through Attend Wealth Inc..

Item 6: Supervision

As the Chief Compliance Officer of Attend Wealth Inc., Anthony Joe Colunga Jr. supervises all activities of the firm. Anthony Joe Colunga Jr.'s contact information is on the cover page of this disclosure document. Anthony Joe Colunga Jr. adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.

Item 7: Requirements For State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

A. Anthony Joe Colunga Jr. has NOT been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.

B. Anthony Joe Colunga Jr. has NOT been the subject of a bankruptcy.